

Global Electroless Plating Solutions Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electroless Plating Solutions market size was valued at US\$ 4878 million in 2025 and is forecast to a readjusted size of US\$ 6742 million by 2032 with a CAGR of 4.8% during review period.

Electroless Plating Solution is a surface treatment solution that deposits a metal or alloy film on the surface of a material through an autocatalytic chemical reduction reaction. The biggest difference between chemical plating and electroplating is the way to drive the deposition of the coating.

This article focuses on all types of Electroless Plating Solutions, including ENEPIG, ENIG, Electroless Nickel, Electroless Gold, Electroless Copper, Electroless Tin, and Electroless Silver.

From the perspective of different process solution systems, the mainstream Electroless Plating Solutions include ENIG, ENEPIG, Electroless Plating copper, Electroless Plating nickel, Electroless Plating tin, Electroless Plating gold, Electroless Plating silver, etc. Different solution systems have different application scenarios. For example, Electroless Plating nickel is the most widely used, such as PCB, semiconductors, automobiles, industrial machinery, petrochemicals and other scenarios, while ENIG and ENEPIG are mainly used in PCB and semiconductors. At present, Electroless Plating copper solution accounts for the highest proportion in the entire application. With the increase in the market penetration rate of semiconductor advanced packaging substrates, ENIG and ENEPIG are expected to exceed 27% of the market share of ENIG and ENEPIG solutions by 2031 due to their own advantages.

At present, the core manufacturers of Electroless Plating Solutions in the world mainly include C. Uyemura & Co, Atotech (MKS), Dupont, MacDermid Enthone Industrial Solutions, JCU Corporation, YMT, MK Chem & Tech Co., Ltd, GHTECH, OKUNO Chemical Industries, etc. It is expected that the industry competition will be more significant in the next few years, and the market will be fragmented, but the high-end application market will still be dominated by leading companies. In the global high-end PCB field, the mainstream companies of Electroless Plating Solutions include Atotech (MKS), MacDermid Enthone Industrial Solutions, etc. These companies still have obvious advantages over Chinese local companies in terms of brand awareness, product technology, etc. In recent years, with the expansion of downstream market demand and the continuous improvement of industry technology level, industries such as PCB, electronic semiconductors, and new energy vehicles are facing good development opportunities. Chinese local manufacturers (GHTECH, Guangzhou Sanfu New Materials Technology Co., Ltd, Guangdong Skychem Technology, etc.) are also gradually emerging in the domestic market in China, relying on their technological innovation and localized services to gradually expand their market share.

The future trends of Electroless Plating Solutions are mainly reflected in the following aspects:

1. High performance and customization: With the development of high-end PCB, advanced semiconductor packaging, automotive electronics, optical sensors, aerospace and other fields, higher requirements are put forward for Electroless Plating Solutions, such as high uniformity, high purity, ultra-thin coating, environmentally friendly cyanide-free process, etc. Electroless Plating Solutions will gradually develop in the direction of high performance and customization. Among them, high uniformity is mainly reflected in the precision of the plating formula. In IC substrates and wafer-level packaging applications, the spacing of fine lines is getting smaller and smaller, reaching the sub-micron level, which requires the chemical plating layer to maintain extremely high uniformity on the entire substrate surface to avoid problems such as overplating.
2. Environmental protection: Global environmental protection regulations are becoming stricter (such as RoHS, REACH, and China's green manufacturing system), which promotes Electroless Plating Solutions to present three major industry trends: 1) Accelerated iteration of cyanide-free gold salt technology; 2) Improved penetration of low-toxic reducing agents; 3) Expansion of the market scale of environmentally friendly Electroless Plating Solutions.
3. Low-phosphorus/phosphorus-free process: Traditional Electroless Plating nickel

mainly uses sodium hypophosphite as a reducing agent, resulting in a high phosphorus content in the Ni-P alloy coating, generally around 10%. With technological innovation and development, downstream industries have higher requirements for the reliability and environmental protection of the solution. For example, in high-frequency, high-speed communications and data transmission, high-phosphorus Ni-P is prone to signal loss, and low-phosphorus/phosphorus-free Electroless Plating nickel can significantly improve transmission efficiency.

This report is a detailed and comprehensive analysis for global Electroless Plating Solutions market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electroless Plating Solutions market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Electroless Plating Solutions market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Electroless Plating Solutions market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Electroless Plating Solutions market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electroless Plating Solutions

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electroless Plating Solutions market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include C. Uyemura & Co, Atotech (MKS), Dupont, MacDermid Enthone Industrial Solutions, OKUNO Chemical Industries, JCU Corporation, GHTECH, Guangdong Skychem Technology, Shenzhen Baikai Electronic Materials Co., Ltd, Jetchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electroless Plating Solutions market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

ENEPIG

ENIG

Electroless Nickel Solution

Electroless Copper Solution

Electroless Gold Solution

Electroless Tin Solution

Electroless Silver and Others

Market segment by Application

Semiconductor

PCB

Automotive

Decoration

Optical Devices

Aerospace

Electrical Appliances

Industrial Machinery

Petrochemical

Others

Major players covered

C. Uyemura & Co

Atotech (MKS)

Dupont

MacDermid Enthone Industrial Solutions

OKUNO Chemical Industries

JCU Corporation

GHTECH

Guangdong Skychem Technology

Shenzhen Baikai Electronic Materials Co., Ltd

Jetchem

Guangzhou Sanfu New Materials Technology Co., Ltd

Shenzhen Chuangzhi Success Technology

HLHC

Shenhzen Yicheng

Shenzhen Hotchain

Shenzhen ZhengTianWei Science&Technology

Shenzhen Songbai

TANAKA

Shenzhen Xingjingwei

Kanigen

Guangdong Shuo Cheng Technology

Hubei Harvar

YMT

MK Chem & Tech Co., Ltd

JX Advanced Metals Corp

PacTech

KPM Tech Vina

Japan Pure Chemical

Micron Coatings Group

Argos

KC Jones Plating Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electroless Plating Solutions product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electroless Plating Solutions, with price, sales quantity, revenue, and global market share of Electroless Plating Solutions from 2021 to 2026.

Chapter 3, the Electroless Plating Solutions competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electroless Plating Solutions breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electroless Plating Solutions market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electroless Plating Solutions.

Chapter 14 and 15, to describe Electroless Plating Solutions sales channel, distributors, customers, research findings and conclusion.

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