

Global Electrographite Brushes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electrographite Brushes market size was valued at US\$ 2480 million in 2025 and is forecast to a readjusted size of US\$ 2799 million by 2032 with a CAGR of 1.8% during review period.

Electrographite Brushes are conductive contact components used in rotating electrical equipment such as electric motors, generators, and power tools. Their primary function is to transfer electric current between stationary circuits and rotating conductors, typically commutators or slip rings. Electrographite brushes are usually manufactured in rectangular or square block shapes, with dimensions customized according to the motor design. One end of the brush is connected to the electrical circuit through a flexible copper shunt or braided lead, while the other end maintains sliding contact with the rotating commutator or slip ring surface.

The brush body is produced from high-purity carbon materials such as petroleum coke, pitch coke, and natural graphite powder, which are processed through crushing, blending, molding, baking, graphitization, and precision machining. This manufacturing process gives electrographite brushes excellent electrical conductivity, high thermal resistance, low friction coefficient, and good self-lubricating and wear-resistant properties. Structurally, an electrographite brush generally consists of a graphite brush body, copper shunt wire, terminal connection, and optional metal caps or fittings.

Electrographite brushes belong to the broader category of carbon brushes and can be classified into electrographite brushes, resin-bonded graphite brushes, metal-graphite brushes, and copper-graphite brushes depending on material composition and manufacturing process. Among these, electrographite brushes are widely used in

medium-to-high power electrical machines due to their high temperature tolerance, arc resistance, and stable electrical performance.

In operation, a spring mechanism applies pressure to keep the brush in continuous contact with the rotating commutator or slip ring, forming a stable conductive film at the contact interface, which enables efficient current transfer while minimizing sparking and wear. Electrographite brushes are widely applied in industrial motors, automotive starters and alternators, wind power generators, railway traction motors, power tools, and household electrical appliances.

From an industry analysis perspective, the market for electrographite brushes is expected to maintain relatively stable development opportunities in the long term. The primary driving forces come from industrial electrification, transportation electrification, and the continued expansion of the renewable energy sector. As global industrial automation advances, electric motors remain one of the most fundamental and widely used power devices in industries such as metallurgy, mining, rail transportation, wind power equipment, heavy machinery, and port equipment. Many of these systems still rely on DC motors or slip-ring motors that require reliable brush systems for current transmission. In addition, renewable power generation, particularly wind power and certain hydropower systems, still uses slip ring assemblies that require high-performance electrographite brushes to ensure stable conductivity and wear resistance. Meanwhile, the expanding global market for power tools, automotive auxiliary systems, household appliances, and industrial equipment maintenance also drives demand for brush replacement. Since electrographite brushes are typical consumable components that must be periodically replaced during the service life of equipment, the market includes not only original equipment supply but also a substantial aftermarket replacement sector. As material science, precision machining, and motor design continue to evolve, demand is increasing for high-performance electrographite brushes with lower wear, reduced sparking, and longer service life, creating new opportunities for manufacturers with strong R&D and quality control capabilities.

However, from the perspective of industry structure and technological trends, the electrographite brush market also faces several challenges and risks. With advances in motor technology, many industries are increasingly adopting brushless motor designs, such as brushless DC motors (BLDC) and permanent magnet synchronous motors. These technologies eliminate the need for carbon brushes and commutators, significantly reducing application scenarios for traditional brushes. This substitution trend is particularly evident in consumer electronics, power tools, and certain industrial equipment. Furthermore, the electrographite brush industry is a relatively mature basic

materials sector with a high degree of product standardization. Entry barriers for low- to mid-range products are not particularly high, leading to intense competition and price pressure, especially in lower-end markets. In addition, brush performance is closely related to raw material quality, and fluctuations in the prices of petroleum coke, pitch coke, and natural graphite powder can affect production costs. At the same time, environmental regulations are imposing stricter requirements on carbon material processing processes such as baking and graphitization, increasing environmental compliance costs for manufacturers. Without continuous R&D capabilities and long-term supply relationships with motor manufacturers, companies may find it difficult to enter higher-value markets such as high-end industrial equipment, power generation systems, and rail transportation applications.

From the perspective of downstream demand structure, the future electrographite brush market is expected to show a trend characterized by stable demand in traditional industries, declining demand in certain segments, and structural growth opportunities in renewable energy and high-end equipment sectors. Traditional applications such as industrial motors, mining machinery, steel equipment, paper manufacturing machinery, and large DC motor systems are likely to maintain relatively stable demand because many large-scale systems cannot easily transition to brushless technologies in the short term and still require highly reliable electrical contact systems. In addition, slip ring systems used in rail transportation, power equipment, and wind power generation will continue to rely on high-quality electrographite brushes. At the same time, demand for brushes in small motors used in household appliances and power tools may gradually decline due to the rapid adoption of brushless motors. Future growth opportunities are expected to come mainly from high-end equipment manufacturing, wind power generation, railway transportation, electric vehicle auxiliary systems, and especially the industrial maintenance and replacement market. The aftermarket replacement sector is expected to remain a long-term and stable demand source for the brush industry. Overall, the electrographite brush industry is likely to gradually shift from scale-based competition toward technology-driven competition centered on material performance, product durability, operational stability, and customization capabilities.

This report is a detailed and comprehensive analysis for global Electrographite Brushes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electrographite Brushes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Electrographite Brushes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Electrographite Brushes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Electrographite Brushes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electrographite Brushes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electrographite Brushes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helwig Carbon Products, Ohio Carbon Industries, St. Marys Carbon Company, Mersen, Schunk Group, Morgan Advanced Materials, Toyo Tanso, Tokai Carbon, Fuji Carbon, SGL Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electrographite Brushes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EG34D Grade

EG319P Grade

EG98B Grade

EG98P Grade

EG332 Grade

Other

Market segment by Raw Material Composition

Natural Graphite Brush

Synthetic Graphite Brush

Market segment by Metal Content

Copper Graphite Brush

Silver Graphite Brush

Others

Market segment by Application

Slip Ring of High-Speed Turbine

Motors

Other

Major players covered

Helwig Carbon Products

Ohio Carbon Industries

St. Marys Carbon Company

Mersen

Schunk Group

Morgan Advanced Materials

Toyo Tanso

Tokai Carbon

Fuji Carbon

SGL Carbon

Tris Incorporated

Electrographite Carbon

Engineering Carbon Products

Carbon Brush Company

Haimen Shuguang Carbon Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electrographite Brushes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrographite Brushes, with price, sales quantity, revenue, and global market share of Electrographite Brushes from 2021 to 2026.

Chapter 3, the Electrographite Brushes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrographite Brushes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electrographite Brushes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrographite Brushes.

Chapter 14 and 15, to describe Electrographite Brushes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Electrographite Brushes Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 EG34D Grade

1.3.3 EG319P Grade

1.3.4 EG98B Grade

1.3.5 EG98P Grade

1.3.6 EG332 Grade

1.3.7 Other

1.4 Market Analysis by Raw Material Composition

1.4.1 Overview: Global Electrographite Brushes Consumption Value by Raw Material Composition: 2021 Versus 2025 Versus 2032

1.4.2 Natural Graphite Brush

1.4.3 Synthetic Graphite Brush

1.5 Market Analysis by Metal Content

1.5.1 Overview: Global Electrographite Brushes Consumption Value by Metal Content: 2021 Versus 2025 Versus 2032

1.5.2 Copper Graphite Brush

1.5.3 Silver Graphite Brush

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Electrographite Brushes Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Slip Ring of High-Speed Turbine

1.6.3 Motors

1.6.4 Other

1.7 Global Electrographite Brushes Market Size & Forecast

1.7.1 Global Electrographite Brushes Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Electrographite Brushes Sales Quantity (2021-2032)

1.7.3 Global Electrographite Brushes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Helwig Carbon Products

2.1.1 Helwig Carbon Products Details

2.1.2 Helwig Carbon Products Major Business

2.1.3 Helwig Carbon Products Electrographite Brushes Product and Services

2.1.4 Helwig Carbon Products Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Helwig Carbon Products Recent Developments/Updates

2.2 Ohio Carbon Industries

2.2.1 Ohio Carbon Industries Details

2.2.2 Ohio Carbon Industries Major Business

2.2.3 Ohio Carbon Industries Electrographite Brushes Product and Services

2.2.4 Ohio Carbon Industries Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Ohio Carbon Industries Recent Developments/Updates

2.3 St. Marys Carbon Company

2.3.1 St. Marys Carbon Company Details

2.3.2 St. Marys Carbon Company Major Business

2.3.3 St. Marys Carbon Company Electrographite Brushes Product and Services

2.3.4 St. Marys Carbon Company Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 St. Marys Carbon Company Recent Developments/Updates

2.4 Mersen

2.4.1 Mersen Details

2.4.2 Mersen Major Business

2.4.3 Mersen Electrographite Brushes Product and Services

2.4.4 Mersen Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Mersen Recent Developments/Updates

2.5 Schunk Group

2.5.1 Schunk Group Details

2.5.2 Schunk Group Major Business

2.5.3 Schunk Group Electrographite Brushes Product and Services

2.5.4 Schunk Group Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Schunk Group Recent Developments/Updates

2.6 Morgan Advanced Materials

2.6.1 Morgan Advanced Materials Details

2.6.2 Morgan Advanced Materials Major Business

2.6.3 Morgan Advanced Materials Electrographite Brushes Product and Services

2.6.4 Morgan Advanced Materials Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Morgan Advanced Materials Recent Developments/Updates

2.7 Toyo Tanso

2.7.1 Toyo Tanso Details

2.7.2 Toyo Tanso Major Business

2.7.3 Toyo Tanso Electrographite Brushes Product and Services

2.7.4 Toyo Tanso Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Toyo Tanso Recent Developments/Updates

2.8 Tokai Carbon

2.8.1 Tokai Carbon Details

2.8.2 Tokai Carbon Major Business

2.8.3 Tokai Carbon Electrographite Brushes Product and Services

2.8.4 Tokai Carbon Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Tokai Carbon Recent Developments/Updates

2.9 Fuji Carbon

2.9.1 Fuji Carbon Details

2.9.2 Fuji Carbon Major Business

2.9.3 Fuji Carbon Electrographite Brushes Product and Services

2.9.4 Fuji Carbon Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Fuji Carbon Recent Developments/Updates

2.10 SGL Carbon

2.10.1 SGL Carbon Details

2.10.2 SGL Carbon Major Business

2.10.3 SGL Carbon Electrographite Brushes Product and Services

2.10.4 SGL Carbon Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 SGL Carbon Recent Developments/Updates

2.11 Tris Incorporated

2.11.1 Tris Incorporated Details

2.11.2 Tris Incorporated Major Business

2.11.3 Tris Incorporated Electrographite Brushes Product and Services

2.11.4 Tris Incorporated Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tris Incorporated Recent Developments/Updates

2.12 Electrographite Carbon

- 2.12.1 Electrographite Carbon Details
- 2.12.2 Electrographite Carbon Major Business
- 2.12.3 Electrographite Carbon Electrographite Brushes Product and Services
- 2.12.4 Electrographite Carbon Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Electrographite Carbon Recent Developments/Updates
- 2.13 Engineering Carbon Products
 - 2.13.1 Engineering Carbon Products Details
 - 2.13.2 Engineering Carbon Products Major Business
 - 2.13.3 Engineering Carbon Products Electrographite Brushes Product and Services
 - 2.13.4 Engineering Carbon Products Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Engineering Carbon Products Recent Developments/Updates
- 2.14 Carbon Brush Company
 - 2.14.1 Carbon Brush Company Details
 - 2.14.2 Carbon Brush Company Major Business
 - 2.14.3 Carbon Brush Company Electrographite Brushes Product and Services
 - 2.14.4 Carbon Brush Company Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Carbon Brush Company Recent Developments/Updates
- 2.15 Haimen Shuguang Carbon Industry
 - 2.15.1 Haimen Shuguang Carbon Industry Details
 - 2.15.2 Haimen Shuguang Carbon Industry Major Business
 - 2.15.3 Haimen Shuguang Carbon Industry Electrographite Brushes Product and Services
 - 2.15.4 Haimen Shuguang Carbon Industry Electrographite Brushes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Haimen Shuguang Carbon Industry Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ELECTROGRAPHITE BRUSHES BY MANUFACTURER

- 3.1 Global Electrographite Brushes Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Electrographite Brushes Revenue by Manufacturer (2021-2026)
- 3.3 Global Electrographite Brushes Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Electrographite Brushes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Electrographite Brushes Manufacturer Market Share in 2025

- 3.4.3 Top 6 Electrographite Brushes Manufacturer Market Share in 2025
- 3.5 Electrographite Brushes Market: Overall Company Footprint Analysis
 - 3.5.1 Electrographite Brushes Market: Region Footprint
 - 3.5.2 Electrographite Brushes Market: Company Product Type Footprint
 - 3.5.3 Electrographite Brushes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Electrographite Brushes Market Size by Region
 - 4.1.1 Global Electrographite Brushes Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Electrographite Brushes Consumption Value by Region (2021-2032)
 - 4.1.3 Global Electrographite Brushes Average Price by Region (2021-2032)
- 4.2 North America Electrographite Brushes Consumption Value (2021-2032)
- 4.3 Europe Electrographite Brushes Consumption Value (2021-2032)
- 4.4 Asia-Pacific Electrographite Brushes Consumption Value (2021-2032)
- 4.5 South America Electrographite Brushes Consumption Value (2021-2032)
- 4.6 Middle East & Africa Electrographite Brushes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Electrographite Brushes Sales Quantity by Type (2021-2032)
- 5.2 Global Electrographite Brushes Consumption Value by Type (2021-2032)
- 5.3 Global Electrographite Brushes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Electrographite Brushes Sales Quantity by Application (2021-2032)
- 6.2 Global Electrographite Brushes Consumption Value by Application (2021-2032)
- 6.3 Global Electrographite Brushes Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Electrographite Brushes Sales Quantity by Type (2021-2032)
- 7.2 North America Electrographite Brushes Sales Quantity by Application (2021-2032)
- 7.3 North America Electrographite Brushes Market Size by Country
 - 7.3.1 North America Electrographite Brushes Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Electrographite Brushes Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Electrographite Brushes Sales Quantity by Type (2021-2032)

8.2 Europe Electrographite Brushes Sales Quantity by Application (2021-2032)

8.3 Europe Electrographite Brushes Market Size by Country

8.3.1 Europe Electrographite Brushes Sales Quantity by Country (2021-2032)

8.3.2 Europe Electrographite Brushes Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Electrographite Brushes Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Electrographite Brushes Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Electrographite Brushes Market Size by Region

9.3.1 Asia-Pacific Electrographite Brushes Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Electrographite Brushes Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Electrographite Brushes Sales Quantity by Type (2021-2032)

10.2 South America Electrographite Brushes Sales Quantity by Application (2021-2032)

10.3 South America Electrographite Brushes Market Size by Country

10.3.1 South America Electrographite Brushes Sales Quantity by Country (2021-2032)

10.3.2 South America Electrographite Brushes Consumption Value by Country

(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Electrographite Brushes Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Electrographite Brushes Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Electrographite Brushes Market Size by Country

11.3.1 Middle East & Africa Electrographite Brushes Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Electrographite Brushes Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Electrographite Brushes Market Drivers

12.2 Electrographite Brushes Market Restraints

12.3 Electrographite Brushes Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Electrographite Brushes and Key Manufacturers

13.2 Manufacturing Costs Percentage of Electrographite Brushes

13.3 Electrographite Brushes Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Electrographite Brushes Typical Distributors

14.3 Electrographite Brushes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Electrographite Brushes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Electrographite Brushes Consumption Value by Raw Material Composition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Electrographite Brushes Consumption Value by Metal Content, (USD Million), 2021 & 2025 & 2032

Table 4. Global Electrographite Brushes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Helwig Carbon Products Basic Information, Manufacturing Base and Competitors

Table 6. Helwig Carbon Products Major Business

Table 7. Helwig Carbon Products Electrographite Brushes Product and Services

Table 8. Helwig Carbon Products Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Helwig Carbon Products Recent Developments/Updates

Table 10. Ohio Carbon Industries Basic Information, Manufacturing Base and Competitors

Table 11. Ohio Carbon Industries Major Business

Table 12. Ohio Carbon Industries Electrographite Brushes Product and Services

Table 13. Ohio Carbon Industries Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Ohio Carbon Industries Recent Developments/Updates

Table 15. St. Marys Carbon Company Basic Information, Manufacturing Base and Competitors

Table 16. St. Marys Carbon Company Major Business

Table 17. St. Marys Carbon Company Electrographite Brushes Product and Services

Table 18. St. Marys Carbon Company Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. St. Marys Carbon Company Recent Developments/Updates

Table 20. Mersen Basic Information, Manufacturing Base and Competitors

Table 21. Mersen Major Business

Table 22. Mersen Electrographite Brushes Product and Services

Table 23. Mersen Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Mersen Recent Developments/Updates

Table 25. Schunk Group Basic Information, Manufacturing Base and Competitors

Table 26. Schunk Group Major Business

Table 27. Schunk Group Electrographite Brushes Product and Services

Table 28. Schunk Group Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Schunk Group Recent Developments/Updates

Table 30. Morgan Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 31. Morgan Advanced Materials Major Business

Table 32. Morgan Advanced Materials Electrographite Brushes Product and Services

Table 33. Morgan Advanced Materials Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Morgan Advanced Materials Recent Developments/Updates

Table 35. Toyo Tanso Basic Information, Manufacturing Base and Competitors

Table 36. Toyo Tanso Major Business

Table 37. Toyo Tanso Electrographite Brushes Product and Services

Table 38. Toyo Tanso Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Toyo Tanso Recent Developments/Updates

Table 40. Tokai Carbon Basic Information, Manufacturing Base and Competitors

Table 41. Tokai Carbon Major Business

Table 42. Tokai Carbon Electrographite Brushes Product and Services

Table 43. Tokai Carbon Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Tokai Carbon Recent Developments/Updates

Table 45. Fuji Carbon Basic Information, Manufacturing Base and Competitors

Table 46. Fuji Carbon Major Business

Table 47. Fuji Carbon Electrographite Brushes Product and Services

Table 48. Fuji Carbon Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Fuji Carbon Recent Developments/Updates

Table 50. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 51. SGL Carbon Major Business

Table 52. SGL Carbon Electrographite Brushes Product and Services

Table 53. SGL Carbon Electrographite Brushes Sales Quantity (K Units), Average Price

(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. SGL Carbon Recent Developments/Updates

Table 55. Tris Incorporated Basic Information, Manufacturing Base and Competitors

Table 56. Tris Incorporated Major Business

Table 57. Tris Incorporated Electrographite Brushes Product and Services

Table 58. Tris Incorporated Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Tris Incorporated Recent Developments/Updates

Table 60. Electrographite Carbon Basic Information, Manufacturing Base and Competitors

Table 61. Electrographite Carbon Major Business

Table 62. Electrographite Carbon Electrographite Brushes Product and Services

Table 63. Electrographite Carbon Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Electrographite Carbon Recent Developments/Updates

Table 65. Engineering Carbon Products Basic Information, Manufacturing Base and Competitors

Table 66. Engineering Carbon Products Major Business

Table 67. Engineering Carbon Products Electrographite Brushes Product and Services

Table 68. Engineering Carbon Products Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Engineering Carbon Products Recent Developments/Updates

Table 70. Carbon Brush Company Basic Information, Manufacturing Base and Competitors

Table 71. Carbon Brush Company Major Business

Table 72. Carbon Brush Company Electrographite Brushes Product and Services

Table 73. Carbon Brush Company Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Carbon Brush Company Recent Developments/Updates

Table 75. Haimen Shuguang Carbon Industry Basic Information, Manufacturing Base and Competitors

Table 76. Haimen Shuguang Carbon Industry Major Business

Table 77. Haimen Shuguang Carbon Industry Electrographite Brushes Product and Services

Table 78. Haimen Shuguang Carbon Industry Electrographite Brushes Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Haimen Shuguang Carbon Industry Recent Developments/Updates

Table 80. Global Electrographite Brushes Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 81. Global Electrographite Brushes Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Electrographite Brushes Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 83. Market Position of Manufacturers in Electrographite Brushes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Electrographite Brushes Production Site of Key Manufacturer

Table 85. Electrographite Brushes Market: Company Product Type Footprint

Table 86. Electrographite Brushes Market: Company Product Application Footprint

Table 87. Electrographite Brushes New Market Entrants and Barriers to Market Entry

Table 88. Electrographite Brushes Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Electrographite Brushes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Electrographite Brushes Sales Quantity by Region (2021-2026) & (K Units)

Table 91. Global Electrographite Brushes Sales Quantity by Region (2027-2032) & (K Units)

Table 92. Global Electrographite Brushes Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Electrographite Brushes Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Electrographite Brushes Average Price by Region (2021-2026) & (USD/Unit)

Table 95. Global Electrographite Brushes Average Price by Region (2027-2032) & (USD/Unit)

Table 96. Global Electrographite Brushes Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Global Electrographite Brushes Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Global Electrographite Brushes Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Electrographite Brushes Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Electrographite Brushes Average Price by Type (2021-2026) &

(USD/Unit)

Table 101. Global Electrographite Brushes Average Price by Type (2027-2032) & (USD/Unit)

Table 102. Global Electrographite Brushes Sales Quantity by Application (2021-2026) & (K Units)

Table 103. Global Electrographite Brushes Sales Quantity by Application (2027-2032) & (K Units)

Table 104. Global Electrographite Brushes Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Electrographite Brushes Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Electrographite Brushes Average Price by Application (2021-2026) & (USD/Unit)

Table 107. Global Electrographite Brushes Average Price by Application (2027-2032) & (USD/Unit)

Table 108. North America Electrographite Brushes Sales Quantity by Type (2021-2026) & (K Units)

Table 109. North America Electrographite Brushes Sales Quantity by Type (2027-2032) & (K Units)

Table 110. North America Electrographite Brushes Sales Quantity by Application (2021-2026) & (K Units)

Table 111. North America Electrographite Brushes Sales Quantity by Application (2027-2032) & (K Units)

Table 112. North America Electrographite Brushes Sales Quantity by Country (2021-2026) & (K Units)

Table 113. North America Electrographite Brushes Sales Quantity by Country (2027-2032) & (K Units)

Table 114. North America Electrographite Brushes Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Electrographite Brushes Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Electrographite Brushes Sales Quantity by Type (2021-2026) & (K Units)

Table 117. Europe Electrographite Brushes Sales Quantity by Type (2027-2032) & (K Units)

Table 118. Europe Electrographite Brushes Sales Quantity by Application (2021-2026) & (K Units)

Table 119. Europe Electrographite Brushes Sales Quantity by Application (2027-2032) & (K Units)

Table 120. Europe Electrographite Brushes Sales Quantity by Country (2021-2026) & (K Units)

Table 121. Europe Electrographite Brushes Sales Quantity by Country (2027-2032) & (K Units)

Table 122. Europe Electrographite Brushes Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Electrographite Brushes Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Electrographite Brushes Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Asia-Pacific Electrographite Brushes Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Asia-Pacific Electrographite Brushes Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Asia-Pacific Electrographite Brushes Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Asia-Pacific Electrographite Brushes Sales Quantity by Region (2021-2026) & (K Units)

Table 129. Asia-Pacific Electrographite Brushes Sales Quantity by Region (2027-2032) & (K Units)

Table 130. Asia-Pacific Electrographite Brushes Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Electrographite Brushes Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Electrographite Brushes Sales Quantity by Type (2021-2026) & (K Units)

Table 133. South America Electrographite Brushes Sales Quantity by Type (2027-2032) & (K Units)

Table 134. South America Electrographite Brushes Sales Quantity by Application (2021-2026) & (K Units)

Table 135. South America Electrographite Brushes Sales Quantity by Application (2027-2032) & (K Units)

Table 136. South America Electrographite Brushes Sales Quantity by Country (2021-2026) & (K Units)

Table 137. South America Electrographite Brushes Sales Quantity by Country (2027-2032) & (K Units)

Table 138. South America Electrographite Brushes Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Electrographite Brushes Consumption Value by Country

(2027-2032) & (USD Million)

Table 140. Middle East & Africa Electrographite Brushes Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Middle East & Africa Electrographite Brushes Sales Quantity by Type (2027-2032) & (K Units)

Table 142. Middle East & Africa Electrographite Brushes Sales Quantity by Application (2021-2026) & (K Units)

Table 143. Middle East & Africa Electrographite Brushes Sales Quantity by Application (2027-2032) & (K Units)

Table 144. Middle East & Africa Electrographite Brushes Sales Quantity by Country (2021-2026) & (K Units)

Table 145. Middle East & Africa Electrographite Brushes Sales Quantity by Country (2027-2032) & (K Units)

Table 146. Middle East & Africa Electrographite Brushes Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Electrographite Brushes Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Electrographite Brushes Raw Material

Table 149. Key Manufacturers of Electrographite Brushes Raw Materials

Table 150. Electrographite Brushes Typical Distributors

Table 151. Electrographite Brushes Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Electrographite Brushes Picture
- Figure 2. Global Electrographite Brushes Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Electrographite Brushes Revenue Market Share by Type in 2025
- Figure 4. EG34D Grade Examples
- Figure 5. EG319P Grade Examples
- Figure 6. EG98B Grade Examples
- Figure 7. EG98P Grade Examples
- Figure 8. EG332 Grade Examples
- Figure 9. Other Examples
- Figure 10. Global Electrographite Brushes Revenue by Raw Material Composition, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Electrographite Brushes Revenue Market Share by Raw Material Composition in 2025
- Figure 12. Natural Graphite Brush Examples
- Figure 13. Synthetic Graphite Brush Examples
- Figure 14. Global Electrographite Brushes Revenue by Metal Content, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Electrographite Brushes Revenue Market Share by Metal Content in 2025
- Figure 16. Copper Graphite Brush Examples
- Figure 17. Silver Graphite Brush Examples
- Figure 18. Others Examples
- Figure 19. Global Electrographite Brushes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Electrographite Brushes Revenue Market Share by Application in 2025
- Figure 21. Slip Ring of High-Speed Turbine Examples
- Figure 22. Motors Examples
- Figure 23. Other Examples
- Figure 24. Global Electrographite Brushes Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Electrographite Brushes Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Electrographite Brushes Sales Quantity (2021-2032) & (K Units)

Figure 27. Global Electrographite Brushes Price (2021-2032) & (USD/Unit)

Figure 28. Global Electrographite Brushes Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Electrographite Brushes Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Electrographite Brushes by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Electrographite Brushes Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Electrographite Brushes Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Electrographite Brushes Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Electrographite Brushes Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Electrographite Brushes Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Electrographite Brushes Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Electrographite Brushes Average Price by Type (2021-2032) & (USD/Unit)

Figure 43. Global Electrographite Brushes Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Electrographite Brushes Revenue Market Share by Application (2021-2032)

Figure 45. Global Electrographite Brushes Average Price by Application (2021-2032) & (USD/Unit)

Figure 46. North America Electrographite Brushes Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Electrographite Brushes Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Electrographite Brushes Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Electrographite Brushes Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Electrographite Brushes Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Electrographite Brushes Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Electrographite Brushes Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Electrographite Brushes Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 58. France Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Electrographite Brushes Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Electrographite Brushes Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Electrographite Brushes Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Electrographite Brushes Consumption Value Market Share by Region (2021-2032)

Figure 66. China Electrographite Brushes Consumption Value (2021-2032) & (USD

Million)

Figure 67. Japan Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 69. India Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Electrographite Brushes Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Electrographite Brushes Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Electrographite Brushes Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Electrographite Brushes Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Electrographite Brushes Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Electrographite Brushes Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Electrographite Brushes Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Electrographite Brushes Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Electrographite Brushes Consumption Value (2021-2032) & (USD Million)

- Figure 86. Electrographite Brushes Market Drivers
- Figure 87. Electrographite Brushes Market Restraints
- Figure 88. Electrographite Brushes Market Trends
- Figure 89. Porters Five Forces Analysis
- Figure 90. Manufacturing Cost Structure Analysis of Electrographite Brushes in 2025
- Figure 91. Manufacturing Process Analysis of Electrographite Brushes
- Figure 92. Electrographite Brushes Industrial Chain
- Figure 93. Sales Channel: Direct to End-User vs Distributors
- Figure 94. Direct Channel Pros & Cons
- Figure 95. Indirect Channel Pros & Cons
- Figure 96. Methodology
- Figure 97. Research Process and Data Source

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