

# Global Electrographite Brushes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electrographite Brushes market size is expected to reach \$ 2799 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

Electrographite Brushes are conductive contact components used in rotating electrical equipment such as electric motors, generators, and power tools. Their primary function is to transfer electric current between stationary circuits and rotating conductors, typically commutators or slip rings. Electrographite brushes are usually manufactured in rectangular or square block shapes, with dimensions customized according to the motor design. One end of the brush is connected to the electrical circuit through a flexible copper shunt or braided lead, while the other end maintains sliding contact with the rotating commutator or slip ring surface.

The brush body is produced from high-purity carbon materials such as petroleum coke, pitch coke, and natural graphite powder, which are processed through crushing, blending, molding, baking, graphitization, and precision machining. This manufacturing process gives electrographite brushes excellent electrical conductivity, high thermal resistance, low friction coefficient, and good self-lubricating and wear-resistant properties. Structurally, an electrographite brush generally consists of a graphite brush body, copper shunt wire, terminal connection, and optional metal caps or fittings.

Electrographite brushes belong to the broader category of carbon brushes and can be classified into electrographite brushes, resin-bonded graphite brushes, metal-graphite brushes, and copper-graphite brushes depending on material composition and manufacturing process. Among these, electrographite brushes are widely used in medium-to-high power electrical machines due to their high temperature tolerance, arc resistance, and stable electrical performance.

In operation, a spring mechanism applies pressure to keep the brush in continuous contact with the rotating commutator or slip ring, forming a stable conductive film at the contact interface, which enables efficient current transfer while minimizing sparking and wear. Electrographite brushes are widely applied in industrial motors, automotive starters and alternators, wind power generators, railway traction motors, power tools, and household electrical appliances.

From an industry analysis perspective, the market for electrographite brushes is expected to maintain relatively stable development opportunities in the long term. The primary driving forces come from industrial electrification, transportation electrification, and the continued expansion of the renewable energy sector. As global industrial automation advances, electric motors remain one of the most fundamental and widely used power devices in industries such as metallurgy, mining, rail transportation, wind power equipment, heavy machinery, and port equipment. Many of these systems still rely on DC motors or slip-ring motors that require reliable brush systems for current transmission. In addition, renewable power generation, particularly wind power and certain hydropower systems, still uses slip ring assemblies that require high-performance electrographite brushes to ensure stable conductivity and wear resistance. Meanwhile, the expanding global market for power tools, automotive auxiliary systems, household appliances, and industrial equipment maintenance also drives demand for brush replacement. Since electrographite brushes are typical consumable components that must be periodically replaced during the service life of equipment, the market includes not only original equipment supply but also a substantial aftermarket replacement sector. As material science, precision machining, and motor design continue to evolve, demand is increasing for high-performance electrographite brushes with lower wear, reduced sparking, and longer service life, creating new opportunities for manufacturers with strong R&D and quality control capabilities.

However, from the perspective of industry structure and technological trends, the electrographite brush market also faces several challenges and risks. With advances in motor technology, many industries are increasingly adopting brushless motor designs, such as brushless DC motors (BLDC) and permanent magnet synchronous motors. These technologies eliminate the need for carbon brushes and commutators, significantly reducing application scenarios for traditional brushes. This substitution trend is particularly evident in consumer electronics, power tools, and certain industrial equipment. Furthermore, the electrographite brush industry is a relatively mature basic materials sector with a high degree of product standardization. Entry barriers for low- to mid-range products are not particularly high, leading to intense competition and price

pressure, especially in lower-end markets. In addition, brush performance is closely related to raw material quality, and fluctuations in the prices of petroleum coke, pitch coke, and natural graphite powder can affect production costs. At the same time, environmental regulations are imposing stricter requirements on carbon material processing processes such as baking and graphitization, increasing environmental compliance costs for manufacturers. Without continuous R&D capabilities and long-term supply relationships with motor manufacturers, companies may find it difficult to enter higher-value markets such as high-end industrial equipment, power generation systems, and rail transportation applications.

From the perspective of downstream demand structure, the future electrographite brush market is expected to show a trend characterized by stable demand in traditional industries, declining demand in certain segments, and structural growth opportunities in renewable energy and high-end equipment sectors. Traditional applications such as industrial motors, mining machinery, steel equipment, paper manufacturing machinery, and large DC motor systems are likely to maintain relatively stable demand because many large-scale systems cannot easily transition to brushless technologies in the short term and still require highly reliable electrical contact systems. In addition, slip ring systems used in rail transportation, power equipment, and wind power generation will continue to rely on high-quality electrographite brushes. At the same time, demand for brushes in small motors used in household appliances and power tools may gradually decline due to the rapid adoption of brushless motors. Future growth opportunities are expected to come mainly from high-end equipment manufacturing, wind power generation, railway transportation, electric vehicle auxiliary systems, and especially the industrial maintenance and replacement market. The aftermarket replacement sector is expected to remain a long-term and stable demand source for the brush industry. Overall, the electrographite brush industry is likely to gradually shift from scale-based competition toward technology-driven competition centered on material performance, product durability, operational stability, and customization capabilities.

This report studies the global Electrographite Brushes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrographite Brushes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrographite Brushes that contribute to its increasing demand across many markets.

**Highlights and key features of the study**

Global Electrographite Brushes total production and demand, 2021-2032, (K Units)

Global Electrographite Brushes total production value, 2021-2032, (USD Million)

Global Electrographite Brushes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electrographite Brushes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electrographite Brushes domestic production, consumption, key domestic manufacturers and share

Global Electrographite Brushes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electrographite Brushes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electrographite Brushes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electrographite Brushes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helwig Carbon Products, Ohio Carbon Industries, St. Marys Carbon Company, Mersen, Schunk Group, Morgan Advanced Materials, Toyo Tanso, Tokai Carbon, Fuji Carbon, SGL Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrographite Brushes market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrographite Brushes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electrographite Brushes Market, Segmentation by Type:

EG34D Grade

EG319P Grade

EG98B Grade

EG98P Grade

EG332 Grade

Other

#### Global Electrographite Brushes Market, Segmentation by Raw Material Composition:

Natural Graphite Brush

Synthetic Graphite Brush

### Global Electrographite Brushes Market, Segmentation by Metal Content:

Copper Graphite Brush

Silver Graphite Brush

Others

### Global Electrographite Brushes Market, Segmentation by Application:

Slip Ring of High-Speed Turbine

Motors

Other

### Companies Profiled:

Helwig Carbon Products

Ohio Carbon Industries

St. Marys Carbon Company

Mersen

Schunk Group

Morgan Advanced Materials

Toyo Tanso

Tokai Carbon

Fuji Carbon

SGL Carbon

Tris Incorporated

Electrographite Carbon

Engineering Carbon Products

Carbon Brush Company

Haimen Shuguang Carbon Industry

**Key Questions Answered:**

1. How big is the global Electrographite Brushes market?
2. What is the demand of the global Electrographite Brushes market?
3. What is the year over year growth of the global Electrographite Brushes market?
4. What is the production and production value of the global Electrographite Brushes market?
5. Who are the key producers in the global Electrographite Brushes market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Electrographite Brushes Introduction
- 1.2 World Electrographite Brushes Supply & Forecast
  - 1.2.1 World Electrographite Brushes Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Electrographite Brushes Production (2021-2032)
  - 1.2.3 World Electrographite Brushes Pricing Trends (2021-2032)
- 1.3 World Electrographite Brushes Production by Region (Based on Production Site)
  - 1.3.1 World Electrographite Brushes Production Value by Region (2021-2032)
  - 1.3.2 World Electrographite Brushes Production by Region (2021-2032)
  - 1.3.3 World Electrographite Brushes Average Price by Region (2021-2032)
  - 1.3.4 North America Electrographite Brushes Production (2021-2032)
  - 1.3.5 Europe Electrographite Brushes Production (2021-2032)
  - 1.3.6 China Electrographite Brushes Production (2021-2032)
  - 1.3.7 Japan Electrographite Brushes Production (2021-2032)
  - 1.3.8 South Korea Electrographite Brushes Production (2021-2032)
  - 1.3.9 India Electrographite Brushes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Electrographite Brushes Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Electrographite Brushes Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Electrographite Brushes Demand (2021-2032)
- 2.2 World Electrographite Brushes Consumption by Region
  - 2.2.1 World Electrographite Brushes Consumption by Region (2021-2026)
  - 2.2.2 World Electrographite Brushes Consumption Forecast by Region (2027-2032)
- 2.3 United States Electrographite Brushes Consumption (2021-2032)
- 2.4 China Electrographite Brushes Consumption (2021-2032)
- 2.5 Europe Electrographite Brushes Consumption (2021-2032)
- 2.6 Japan Electrographite Brushes Consumption (2021-2032)
- 2.7 South Korea Electrographite Brushes Consumption (2021-2032)
- 2.8 ASEAN Electrographite Brushes Consumption (2021-2032)
- 2.9 India Electrographite Brushes Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electrographite Brushes Production Value by Manufacturer (2021-2026)
- 3.2 World Electrographite Brushes Production by Manufacturer (2021-2026)
- 3.3 World Electrographite Brushes Average Price by Manufacturer (2021-2026)
- 3.4 Electrographite Brushes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Electrographite Brushes Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Electrographite Brushes in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Electrographite Brushes in 2025
- 3.6 Electrographite Brushes Market: Overall Company Footprint Analysis
  - 3.6.1 Electrographite Brushes Market: Region Footprint
  - 3.6.2 Electrographite Brushes Market: Company Product Type Footprint
  - 3.6.3 Electrographite Brushes Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Electrographite Brushes Production Value Comparison
  - 4.1.1 United States VS China: Electrographite Brushes Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Electrographite Brushes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electrographite Brushes Production Comparison
  - 4.2.1 United States VS China: Electrographite Brushes Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Electrographite Brushes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electrographite Brushes Consumption Comparison
  - 4.3.1 United States VS China: Electrographite Brushes Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Electrographite Brushes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electrographite Brushes Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electrographite Brushes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electrographite Brushes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electrographite Brushes Production (2021-2026)

4.5 China Based Electrographite Brushes Manufacturers and Market Share

4.5.1 China Based Electrographite Brushes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electrographite Brushes Production Value (2021-2026)

4.5.3 China Based Manufacturers Electrographite Brushes Production (2021-2026)

4.6 Rest of World Based Electrographite Brushes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electrographite Brushes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electrographite Brushes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electrographite Brushes Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Electrographite Brushes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EG34D Grade

5.2.2 EG319P Grade

5.2.3 EG98B Grade

5.2.4 EG98P Grade

5.2.5 EG332 Grade

5.2.6 Other

5.3 Market Segment by Type

5.3.1 World Electrographite Brushes Production by Type (2021-2032)

5.3.2 World Electrographite Brushes Production Value by Type (2021-2032)

5.3.3 World Electrographite Brushes Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RAW MATERIAL COMPOSITION**

6.1 World Electrographite Brushes Market Size Overview by Raw Material Composition: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Material Composition

6.2.1 Natural Graphite Brush

6.2.2 Synthetic Graphite Brush

6.3 Market Segment by Raw Material Composition

6.3.1 World Electrographite Brushes Production by Raw Material Composition (2021-2032)

6.3.2 World Electrographite Brushes Production Value by Raw Material Composition (2021-2032)

6.3.3 World Electrographite Brushes Average Price by Raw Material Composition (2021-2032)

## **7 MARKET ANALYSIS BY METAL CONTENT**

7.1 World Electrographite Brushes Market Size Overview by Metal Content: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Metal Content

7.2.1 Copper Graphite Brush

7.2.2 Silver Graphite Brush

7.2.3 Others

7.3 Market Segment by Metal Content

7.3.1 World Electrographite Brushes Production by Metal Content (2021-2032)

7.3.2 World Electrographite Brushes Production Value by Metal Content (2021-2032)

7.3.3 World Electrographite Brushes Average Price by Metal Content (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Electrographite Brushes Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Slip Ring of High-Speed Turbine

8.2.2 Motors

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Electrographite Brushes Production by Application (2021-2032)

8.3.2 World Electrographite Brushes Production Value by Application (2021-2032)

8.3.3 World Electrographite Brushes Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Helwig Carbon Products

9.1.1 Helwig Carbon Products Details

9.1.2 Helwig Carbon Products Major Business

9.1.3 Helwig Carbon Products Electrographite Brushes Product and Services

9.1.4 Helwig Carbon Products Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Helwig Carbon Products Recent Developments/Updates

9.1.6 Helwig Carbon Products Competitive Strengths & Weaknesses

### 9.2 Ohio Carbon Industries

9.2.1 Ohio Carbon Industries Details

9.2.2 Ohio Carbon Industries Major Business

9.2.3 Ohio Carbon Industries Electrographite Brushes Product and Services

9.2.4 Ohio Carbon Industries Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Ohio Carbon Industries Recent Developments/Updates

9.2.6 Ohio Carbon Industries Competitive Strengths & Weaknesses

### 9.3 St. Marys Carbon Company

9.3.1 St. Marys Carbon Company Details

9.3.2 St. Marys Carbon Company Major Business

9.3.3 St. Marys Carbon Company Electrographite Brushes Product and Services

9.3.4 St. Marys Carbon Company Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 St. Marys Carbon Company Recent Developments/Updates

9.3.6 St. Marys Carbon Company Competitive Strengths & Weaknesses

### 9.4 Mersen

9.4.1 Mersen Details

9.4.2 Mersen Major Business

9.4.3 Mersen Electrographite Brushes Product and Services

9.4.4 Mersen Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Mersen Recent Developments/Updates

9.4.6 Mersen Competitive Strengths & Weaknesses

### 9.5 Schunk Group

9.5.1 Schunk Group Details

9.5.2 Schunk Group Major Business

9.5.3 Schunk Group Electrographite Brushes Product and Services

9.5.4 Schunk Group Electrographite Brushes Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.5.5 Schunk Group Recent Developments/Updates

9.5.6 Schunk Group Competitive Strengths & Weaknesses

9.6 Morgan Advanced Materials

9.6.1 Morgan Advanced Materials Details

9.6.2 Morgan Advanced Materials Major Business

9.6.3 Morgan Advanced Materials Electrographite Brushes Product and Services

9.6.4 Morgan Advanced Materials Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Morgan Advanced Materials Recent Developments/Updates

9.6.6 Morgan Advanced Materials Competitive Strengths & Weaknesses

9.7 Toyo Tanso

9.7.1 Toyo Tanso Details

9.7.2 Toyo Tanso Major Business

9.7.3 Toyo Tanso Electrographite Brushes Product and Services

9.7.4 Toyo Tanso Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Toyo Tanso Recent Developments/Updates

9.7.6 Toyo Tanso Competitive Strengths & Weaknesses

9.8 Tokai Carbon

9.8.1 Tokai Carbon Details

9.8.2 Tokai Carbon Major Business

9.8.3 Tokai Carbon Electrographite Brushes Product and Services

9.8.4 Tokai Carbon Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Tokai Carbon Recent Developments/Updates

9.8.6 Tokai Carbon Competitive Strengths & Weaknesses

9.9 Fuji Carbon

9.9.1 Fuji Carbon Details

9.9.2 Fuji Carbon Major Business

9.9.3 Fuji Carbon Electrographite Brushes Product and Services

9.9.4 Fuji Carbon Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Fuji Carbon Recent Developments/Updates

9.9.6 Fuji Carbon Competitive Strengths & Weaknesses

9.10 SGL Carbon

9.10.1 SGL Carbon Details

9.10.2 SGL Carbon Major Business

9.10.3 SGL Carbon Electrographite Brushes Product and Services

- 9.10.4 SGL Carbon Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 SGL Carbon Recent Developments/Updates
- 9.10.6 SGL Carbon Competitive Strengths & Weaknesses
- 9.11 Tris Incorporated
  - 9.11.1 Tris Incorporated Details
  - 9.11.2 Tris Incorporated Major Business
  - 9.11.3 Tris Incorporated Electrographite Brushes Product and Services
  - 9.11.4 Tris Incorporated Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Tris Incorporated Recent Developments/Updates
  - 9.11.6 Tris Incorporated Competitive Strengths & Weaknesses
- 9.12 Electrographite Carbon
  - 9.12.1 Electrographite Carbon Details
  - 9.12.2 Electrographite Carbon Major Business
  - 9.12.3 Electrographite Carbon Electrographite Brushes Product and Services
  - 9.12.4 Electrographite Carbon Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Electrographite Carbon Recent Developments/Updates
  - 9.12.6 Electrographite Carbon Competitive Strengths & Weaknesses
- 9.13 Engineering Carbon Products
  - 9.13.1 Engineering Carbon Products Details
  - 9.13.2 Engineering Carbon Products Major Business
  - 9.13.3 Engineering Carbon Products Electrographite Brushes Product and Services
  - 9.13.4 Engineering Carbon Products Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Engineering Carbon Products Recent Developments/Updates
  - 9.13.6 Engineering Carbon Products Competitive Strengths & Weaknesses
- 9.14 Carbon Brush Company
  - 9.14.1 Carbon Brush Company Details
  - 9.14.2 Carbon Brush Company Major Business
  - 9.14.3 Carbon Brush Company Electrographite Brushes Product and Services
  - 9.14.4 Carbon Brush Company Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Carbon Brush Company Recent Developments/Updates
  - 9.14.6 Carbon Brush Company Competitive Strengths & Weaknesses
- 9.15 Haimen Shuguang Carbon Industry
  - 9.15.1 Haimen Shuguang Carbon Industry Details
  - 9.15.2 Haimen Shuguang Carbon Industry Major Business

9.15.3 Haimen Shuguang Carbon Industry Electrographite Brushes Product and Services

9.15.4 Haimen Shuguang Carbon Industry Electrographite Brushes Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Haimen Shuguang Carbon Industry Recent Developments/Updates

9.15.6 Haimen Shuguang Carbon Industry Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Electrographite Brushes Industry Chain

10.2 Electrographite Brushes Upstream Analysis

10.2.1 Electrographite Brushes Core Raw Materials

10.2.2 Main Manufacturers of Electrographite Brushes Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electrographite Brushes Production Mode

10.6 Electrographite Brushes Procurement Model

10.7 Electrographite Brushes Industry Sales Model and Sales Channels

10.7.1 Electrographite Brushes Sales Model

10.7.2 Electrographite Brushes Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Electrographite Brushes Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electrographite Brushes Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electrographite Brushes Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electrographite Brushes Production Value Market Share by Region (2021-2026)

Table 5. World Electrographite Brushes Production Value Market Share by Region (2027-2032)

Table 6. World Electrographite Brushes Production by Region (2021-2026) & (K Units)

Table 7. World Electrographite Brushes Production by Region (2027-2032) & (K Units)

Table 8. World Electrographite Brushes Production Market Share by Region (2021-2026)

Table 9. World Electrographite Brushes Production Market Share by Region (2027-2032)

Table 10. World Electrographite Brushes Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Electrographite Brushes Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Electrographite Brushes Major Market Trends

Table 13. World Electrographite Brushes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Electrographite Brushes Consumption by Region (2021-2026) & (K Units)

Table 15. World Electrographite Brushes Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Electrographite Brushes Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electrographite Brushes Producers in 2025

Table 18. World Electrographite Brushes Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Electrographite Brushes Producers in 2025

Table 20. World Electrographite Brushes Average Price by Manufacturer (2021-2026) &

(USD/Unit)

Table 21. Global Electrographite Brushes Company Evaluation Quadrant

Table 22. World Electrographite Brushes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electrographite Brushes Production Site of Key Manufacturer

Table 24. Electrographite Brushes Market: Company Product Type Footprint

Table 25. Electrographite Brushes Market: Company Product Application Footprint

Table 26. Electrographite Brushes Competitive Factors

Table 27. Electrographite Brushes New Entrant and Capacity Expansion Plans

Table 28. Electrographite Brushes Mergers & Acquisitions Activity

Table 29. United States VS China Electrographite Brushes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electrographite Brushes Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Electrographite Brushes Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Electrographite Brushes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electrographite Brushes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electrographite Brushes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electrographite Brushes Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Electrographite Brushes Production Market Share (2021-2026)

Table 37. China Based Electrographite Brushes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electrographite Brushes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electrographite Brushes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electrographite Brushes Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Electrographite Brushes Production Market Share (2021-2026)

Table 42. Rest of World Based Electrographite Brushes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electrographite Brushes Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electrographite Brushes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electrographite Brushes Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Electrographite Brushes Production Market Share (2021-2026)

Table 47. World Electrographite Brushes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electrographite Brushes Production by Type (2021-2026) & (K Units)

Table 49. World Electrographite Brushes Production by Type (2027-2032) & (K Units)

Table 50. World Electrographite Brushes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electrographite Brushes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electrographite Brushes Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Electrographite Brushes Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Electrographite Brushes Production Value by Raw Material Composition, (USD Million), 2021 & 2025 & 2032

Table 55. World Electrographite Brushes Production by Raw Material Composition (2021-2026) & (K Units)

Table 56. World Electrographite Brushes Production by Raw Material Composition (2027-2032) & (K Units)

Table 57. World Electrographite Brushes Production Value by Raw Material Composition (2021-2026) & (USD Million)

Table 58. World Electrographite Brushes Production Value by Raw Material Composition (2027-2032) & (USD Million)

Table 59. World Electrographite Brushes Average Price by Raw Material Composition (2021-2026) & (USD/Unit)

Table 60. World Electrographite Brushes Average Price by Raw Material Composition (2027-2032) & (USD/Unit)

Table 61. World Electrographite Brushes Production Value by Metal Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Electrographite Brushes Production by Metal Content (2021-2026) & (K Units)

Table 63. World Electrographite Brushes Production by Metal Content (2027-2032) & (K Units)

Table 64. World Electrographite Brushes Production Value by Metal Content (2021-2026) & (USD Million)

Table 65. World Electrographite Brushes Production Value by Metal Content (2027-2032) & (USD Million)

Table 66. World Electrographite Brushes Average Price by Metal Content (2021-2026) & (USD/Unit)

Table 67. World Electrographite Brushes Average Price by Metal Content (2027-2032) & (USD/Unit)

Table 68. World Electrographite Brushes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electrographite Brushes Production by Application (2021-2026) & (K Units)

Table 70. World Electrographite Brushes Production by Application (2027-2032) & (K Units)

Table 71. World Electrographite Brushes Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electrographite Brushes Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electrographite Brushes Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Electrographite Brushes Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Helwig Carbon Products Basic Information, Manufacturing Base and Competitors

Table 76. Helwig Carbon Products Major Business

Table 77. Helwig Carbon Products Electrographite Brushes Product and Services

Table 78. Helwig Carbon Products Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Helwig Carbon Products Recent Developments/Updates

Table 80. Helwig Carbon Products Competitive Strengths & Weaknesses

Table 81. Ohio Carbon Industries Basic Information, Manufacturing Base and Competitors

Table 82. Ohio Carbon Industries Major Business

Table 83. Ohio Carbon Industries Electrographite Brushes Product and Services

Table 84. Ohio Carbon Industries Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Ohio Carbon Industries Recent Developments/Updates

Table 86. Ohio Carbon Industries Competitive Strengths & Weaknesses

Table 87. St. Marys Carbon Company Basic Information, Manufacturing Base and Competitors

Table 88. St. Marys Carbon Company Major Business

Table 89. St. Marys Carbon Company Electrographite Brushes Product and Services

Table 90. St. Marys Carbon Company Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. St. Marys Carbon Company Recent Developments/Updates

Table 92. St. Marys Carbon Company Competitive Strengths & Weaknesses

Table 93. Mersen Basic Information, Manufacturing Base and Competitors

Table 94. Mersen Major Business

Table 95. Mersen Electrographite Brushes Product and Services

Table 96. Mersen Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Mersen Recent Developments/Updates

Table 98. Mersen Competitive Strengths & Weaknesses

Table 99. Schunk Group Basic Information, Manufacturing Base and Competitors

Table 100. Schunk Group Major Business

Table 101. Schunk Group Electrographite Brushes Product and Services

Table 102. Schunk Group Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Schunk Group Recent Developments/Updates

Table 104. Schunk Group Competitive Strengths & Weaknesses

Table 105. Morgan Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 106. Morgan Advanced Materials Major Business

Table 107. Morgan Advanced Materials Electrographite Brushes Product and Services

Table 108. Morgan Advanced Materials Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Morgan Advanced Materials Recent Developments/Updates

Table 110. Morgan Advanced Materials Competitive Strengths & Weaknesses

Table 111. Toyo Tanso Basic Information, Manufacturing Base and Competitors

Table 112. Toyo Tanso Major Business

Table 113. Toyo Tanso Electrographite Brushes Product and Services

Table 114. Toyo Tanso Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Toyo Tanso Recent Developments/Updates
- Table 116. Toyo Tanso Competitive Strengths & Weaknesses
- Table 117. Tokai Carbon Basic Information, Manufacturing Base and Competitors
- Table 118. Tokai Carbon Major Business
- Table 119. Tokai Carbon Electrographite Brushes Product and Services
- Table 120. Tokai Carbon Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Tokai Carbon Recent Developments/Updates
- Table 122. Tokai Carbon Competitive Strengths & Weaknesses
- Table 123. Fuji Carbon Basic Information, Manufacturing Base and Competitors
- Table 124. Fuji Carbon Major Business
- Table 125. Fuji Carbon Electrographite Brushes Product and Services
- Table 126. Fuji Carbon Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Fuji Carbon Recent Developments/Updates
- Table 128. Fuji Carbon Competitive Strengths & Weaknesses
- Table 129. SGL Carbon Basic Information, Manufacturing Base and Competitors
- Table 130. SGL Carbon Major Business
- Table 131. SGL Carbon Electrographite Brushes Product and Services
- Table 132. SGL Carbon Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. SGL Carbon Recent Developments/Updates
- Table 134. SGL Carbon Competitive Strengths & Weaknesses
- Table 135. Tris Incorporated Basic Information, Manufacturing Base and Competitors
- Table 136. Tris Incorporated Major Business
- Table 137. Tris Incorporated Electrographite Brushes Product and Services
- Table 138. Tris Incorporated Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Tris Incorporated Recent Developments/Updates
- Table 140. Tris Incorporated Competitive Strengths & Weaknesses
- Table 141. Electrographite Carbon Basic Information, Manufacturing Base and Competitors
- Table 142. Electrographite Carbon Major Business
- Table 143. Electrographite Carbon Electrographite Brushes Product and Services
- Table 144. Electrographite Carbon Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. Electrographite Carbon Recent Developments/Updates
- Table 146. Electrographite Carbon Competitive Strengths & Weaknesses
- Table 147. Engineering Carbon Products Basic Information, Manufacturing Base and Competitors
- Table 148. Engineering Carbon Products Major Business
- Table 149. Engineering Carbon Products Electrographite Brushes Product and Services
- Table 150. Engineering Carbon Products Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Engineering Carbon Products Recent Developments/Updates
- Table 152. Engineering Carbon Products Competitive Strengths & Weaknesses
- Table 153. Carbon Brush Company Basic Information, Manufacturing Base and Competitors
- Table 154. Carbon Brush Company Major Business
- Table 155. Carbon Brush Company Electrographite Brushes Product and Services
- Table 156. Carbon Brush Company Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Carbon Brush Company Recent Developments/Updates
- Table 158. Carbon Brush Company Competitive Strengths & Weaknesses
- Table 159. Haimen Shuguang Carbon Industry Basic Information, Manufacturing Base and Competitors
- Table 160. Haimen Shuguang Carbon Industry Major Business
- Table 161. Haimen Shuguang Carbon Industry Electrographite Brushes Product and Services
- Table 162. Haimen Shuguang Carbon Industry Electrographite Brushes Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Haimen Shuguang Carbon Industry Recent Developments/Updates
- Table 164. Haimen Shuguang Carbon Industry Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Electrographite Brushes Upstream (Raw Materials)
- Table 166. Global Electrographite Brushes Typical Customers
- Table 167. Electrographite Brushes Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Electrographite Brushes Picture
- Figure 2. World Electrographite Brushes Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Electrographite Brushes Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 5. World Electrographite Brushes Average Price (2021-2032) & (USD/Unit)
- Figure 6. World Electrographite Brushes Production Value Market Share by Region (2021-2032)
- Figure 7. World Electrographite Brushes Production Market Share by Region (2021-2032)
- Figure 8. North America Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 9. Europe Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 10. China Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 11. Japan Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 12. South Korea Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 13. India Electrographite Brushes Production (2021-2032) & (K Units)
- Figure 14. Electrographite Brushes Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 17. World Electrographite Brushes Consumption Market Share by Region (2021-2032)
- Figure 18. United States Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 19. China Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 20. Europe Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 21. Japan Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 22. South Korea Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 23. ASEAN Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 24. India Electrographite Brushes Consumption (2021-2032) & (K Units)
- Figure 25. Producer Shipments of Electrographite Brushes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Electrographite Brushes Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Electrographite Brushes Markets in 2025

Figure 28. United States VS China: Electrographite Brushes Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Electrographite Brushes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Electrographite Brushes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Electrographite Brushes Production Market Share 2025

Figure 32. China Based Manufacturers Electrographite Brushes Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Electrographite Brushes Production Market Share 2025

Figure 34. World Electrographite Brushes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Electrographite Brushes Production Value Market Share by Type in 2025

Figure 36. EG34D Grade

Figure 37. EG319P Grade

Figure 38. EG98B Grade

Figure 39. EG98P Grade

Figure 40. EG332 Grade

Figure 41. Other

Figure 42. World Electrographite Brushes Production Market Share by Type (2021-2032)

Figure 43. World Electrographite Brushes Production Value Market Share by Type (2021-2032)

Figure 44. World Electrographite Brushes Average Price by Type (2021-2032) & (USD/Unit)

Figure 45. World Electrographite Brushes Production Value by Raw Material Composition, (USD Million), 2021 & 2025 & 2032

Figure 46. World Electrographite Brushes Production Value Market Share by Raw Material Composition in 2025

Figure 47. Natural Graphite Brush

Figure 48. Synthetic Graphite Brush

Figure 49. World Electrographite Brushes Production Market Share by Raw Material Composition (2021-2032)

Figure 50. World Electrographite Brushes Production Value Market Share by Raw Material Composition (2021-2032)

Figure 51. World Electrographite Brushes Average Price by Raw Material Composition

(2021-2032) & (USD/Unit)

Figure 52. World Electrographite Brushes Production Value by Metal Content, (USD Million), 2021 & 2025 & 2032

Figure 53. World Electrographite Brushes Production Value Market Share by Metal Content in 2025

Figure 54. Copper Graphite Brush

Figure 55. Silver Graphite Brush

Figure 56. Others

Figure 57. World Electrographite Brushes Production Market Share by Metal Content (2021-2032)

Figure 58. World Electrographite Brushes Production Value Market Share by Metal Content (2021-2032)

Figure 59. World Electrographite Brushes Average Price by Metal Content (2021-2032) & (USD/Unit)

Figure 60. World Electrographite Brushes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Electrographite Brushes Production Value Market Share by Application in 2025

Figure 62. Slip Ring of High-Speed Turbine

Figure 63. Motors

Figure 64. Other

Figure 65. World Electrographite Brushes Production Market Share by Application (2021-2032)

Figure 66. World Electrographite Brushes Production Value Market Share by Application (2021-2032)

Figure 67. World Electrographite Brushes Average Price by Application (2021-2032) & (USD/Unit)

Figure 68. Electrographite Brushes Industry Chain

Figure 69. Electrographite Brushes Procurement Model

Figure 70. Electrographite Brushes Sales Model

Figure 71. Electrographite Brushes Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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