

Global Electroencephalogram Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electroencephalogram Monitor market size is expected to reach \$ 3387 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

An electroencephalogram monitor is a medical device that records brain electrical activity through scalp electrodes or implanted electrodes and converts it into waveform graphics. Its technical essence lies in capturing electrophysiological signals from cerebral cortical neurons, providing objective evidence for the diagnosis and monitoring of epilepsy, brain tumors, sleep disorders, stroke, and other conditions. From a product morphology perspective, electroencephalogram monitors have evolved from traditional routine EEG systems into a diversified product matrix covering ambulatory EEG, video EEG, intracranial EEG, and in-ear EEG. In February 2026, the U.S. FDA approved the first in-ear EEG device, which uses non-invasive electrodes placed in the ear canal to acquire brain signals, supporting long-term continuous monitoring at home. During the same period, three leading epilepsy centers in the United States completed the first clinical implantations of the next-generation MICRODEEP® PIXEL stereotactic EEG electrode, whose 18-contact high-resolution design provides more precise brain region localization for patients with complex epilepsy. Currently, EEG monitoring technology is evolving from a single diagnostic tool into a comprehensive neurofunctional assessment platform integrating artificial intelligence analysis, remote data transmission, and implantable closed-loop neuromodulation.

Market Development Opportunities and Key Drivers

In January 2026, the Naox Link in-ear EEG system received FDA clearance, becoming the world's first approved in-ear EEG device supporting long-term home-based brain

wave collection. In February 2026, the MICRODEEP® PIXEL high-resolution stereotactic EEG electrode completed its first clinical implantations at three U.S. epilepsy centers, with its 18-contact design enhancing signal precision. In the same month, the FDA relaxed regulatory requirements for AI-driven digital health products, creating policy space for automated EEG interpretation algorithms. The Fujian Provincial Medical Insurance Bureau included EEG examinations into the reimbursement coverage.

Market Challenges and Risks

In October 2025, UNEEG Medical's implantable EEG monitoring system received FDA Breakthrough Device Designation, with U.S. commercialization expected in 2027. Implantable devices face dual challenges of surgical risks and patient acceptance, with the company incurring losses due to increased costs from accelerated FDA approval processes. Remote EEG monitoring raises higher demands for cybersecurity, while high-density electrodes, precision amplifiers, and other core components rely on imports, with tariff fluctuations and geopolitical risks affecting manufacturing costs.

Downstream Demand Trends

In February 2026, three U.S. epilepsy centers completed the first clinical implantations of the MICRODEEP® PIXEL electrode, providing a new tool for precise localization in complex epilepsy. In-ear EEG devices are advancing integrated hospital-to-home monitoring in sleep medicine. Implantable long-term EEG monitoring is expanding to screening for at-risk populations with Alzheimer's disease. In the Chinese market, a Qingdao hospital won a bid for a video EEG system in March 2026, indicating sustained demand for EEG monitoring equipment across various levels of medical institutions.

Regional Trends

North America continues to lead the validation and market access of cutting-edge EEG monitoring technologies, leveraging its mature clinical research system and responsive regulatory pathway, with the FDA approving multiple innovative products in early 2026. Europe maintains its advantage in implantable EEG technology, with UNEEG Medical advancing its FDA approval process. In the Asia-Pacific region, China is emerging as the most dynamic growth market, with multiple provincial medical insurance bureaus clarifying reimbursement categories for EEG examinations in early 2026, where domestic and international brands compete in procurement tenders.

This report studies the global Electroencephalogram Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electroencephalogram Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electroencephalogram Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electroencephalogram Monitor total production and demand, 2021-2032, (Units)

Global Electroencephalogram Monitor total production value, 2021-2032, (USD Million)

Global Electroencephalogram Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electroencephalogram Monitor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electroencephalogram Monitor domestic production, consumption, key domestic manufacturers and share

Global Electroencephalogram Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electroencephalogram Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electroencephalogram Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electroencephalogram Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compumedics, Cadwell, Masimo, Neurosoft, BioSemi, Natus Medical, Nihon Kohden, LAXTHA, EB Neuro, Neuroelectrics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electroencephalogram Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electroencephalogram Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electroencephalogram Monitor Market, Segmentation by Type:

Routine EEG

Ambulatory EEG

Global Electroencephalogram Monitor Market, Segmentation by Electrode Position:

Scalp Electrodes

In Ear Electrodes

Intracranial Electrodes

Global Electroencephalogram Monitor Market, Segmentation by Lead Channel:

Low Channel

Medium Channel

High Channel

Global Electroencephalogram Monitor Market, Segmentation by Analysis Capability:

Waveform EEG

Quantitative EEG

AI Powered EEG

Global Electroencephalogram Monitor Market, Segmentation by Application:

Epilepsy Monitoring

Sleep Medicine

Neurology

Companies Profiled:

Compumedics

Cadwell

Masimo

Neurosoft

BioSemi

Natus Medical

Nihon Kohden

LAXTHA

EB Neuro

Neuroelectrics

Brain Products

ANT Neuro

Brain Products

Neuracle

NCC ELeCtroPhysiology

Delicate Medical

CONTEC

BioMedical InstruMents

Key Questions Answered:

1. How big is the global Electroencephalogram Monitor market?
2. What is the demand of the global Electroencephalogram Monitor market?
3. What is the year over year growth of the global Electroencephalogram Monitor market?
4. What is the production and production value of the global Electroencephalogram Monitor market?
5. Who are the key producers in the global Electroencephalogram Monitor market?
6. What are the growth factors driving the market demand?

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