

Global Electrodialysis Systems and Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electrodialysis Systems and Equipment market size was valued at US\$ 429 million in 2025 and is forecast to a readjusted size of US\$ 891 million by 2032 with a CAGR of 9.6% during review period.

The product boundary is widening, and Electrodialysis Systems and Equipment is evolving from a conventional desalination package into an electrically driven ion-management platform. The commercial scope now extends beyond standard ED to include EDR, bipolar membrane electrodialysis, selective ion-separation stacks, rectifiers and control systems, skid-mounted units, and integrated process packages linked to upstream and downstream operations. For industrial customers, the value proposition of Electrodialysis Systems and Equipment has also moved beyond simple salt removal toward acid and caustic generation, product recovery, lithium battery materials purification, high-salinity resource recovery, and industrial reuse. The competitive focus is increasingly shifting from membrane chemistry alone toward system design, stack scale-up, operating stability, and application-specific execution.

Competitive stratification is becoming more visible, and the market is now shaped by three parallel forces: global platform leaders, European specialists, and a rising Chinese electro-membrane manufacturing cluster. Based on 2025 actual data, the top five vendors by revenue were Veolia, Hangzhou Lanran, PCCell GmbH, Astom, and Eurodia. By shipments, the top five were Veolia, Hangzhou Lanran, PCCell GmbH, Eurodia, and Shandong Tianwei. The two rankings do not fully overlap, which is commercially significant. It shows that Electrodialysis Systems and Equipment is not a pure volume market. It already supports differentiated models based on higher-value process packages, premium-performance systems, and standardized equipment. Veolia

reflects global platform integration, PCCell GmbH, Eurodia, Astom, and MEGA represent specialist engineering depth, while Hangzhou Lanran, Shandong Tianwei, Hangzhou Createnviro, and Zhejiang Lanjimo reflect manufacturing efficiency and deployment speed.

Regional structure is now clearly defined, with Asia-Pacific as the scale center, Europe as the technology center, and North America as the higher-value application growth zone. In 2025, Asia-Pacific accounted for 49.5% of global shipments, while Europe and North America accounted for 22.4% and 19.7%, respectively. Asia-Pacific is already the largest production and deployment base for Electrodialysis Systems and Equipment. Looking at 2026-2032, shipment CAGR is about 11.0% in North America, 10.8% in Asia-Pacific, 10.8% in Latin America, 10.1% in Europe, and 10.4% in the Middle East and Africa. Growth is therefore broad-based rather than dependent on a single geography. Commercially, Asia-Pacific supports scale manufacturing and cost optimization, Europe retains pricing power in food, pharmaceutical, specialty chemical, and high-end stack applications, while North America is well positioned in lithium battery materials and difficult brine resource recovery.

Category mix is reshaping the future profit pool, and bipolar membrane electrodialysis is moving from a technical option into a high-value core segment. In 2025, homogeneous membrane systems represented 49.3% of global shipments, making them the largest shipment category. On a revenue basis, however, bipolar membrane systems already accounted for 39.2%, slightly above homogeneous membrane systems at 38.9%, despite contributing only 14.1% of shipments. That implies a much higher value density. Over 2026-2032, shipment CAGR for heterogeneous, homogeneous, and bipolar membrane systems is about 7.1%, 11.5%, and 14.3%, respectively; on a revenue basis, the corresponding CAGR profile is about -0.7%, 10.4%, and 29.6%. This makes bipolar membrane systems the most important structural driver of future margin expansion.

Application structure is undergoing a fundamental shift, and Electrodialysis Systems and Equipment is moving from a water-treatment-led market toward a model anchored by water treatment but increasingly driven by materials upgrading and resource recovery. In 2025, water treatment remained the largest end market, accounting for 35.6% of shipments and 43.8% of revenue. Food and pharmaceutical represented 23.0% of shipments and 12.8% of revenue. Acid and alkali production, seawater desalination, and lithium battery applications accounted for 13.9%, 11.8%, and 11.9% of revenue, respectively. More importantly, over 2026-2032, revenue CAGR is projected at 15.5% for acid and alkali production, 17.4% for lithium battery applications, 9.1% for food and pharmaceutical, 5.3% for water treatment, and 7.9% for seawater desalination.

At the frontier, bipolar membrane electrodialysis is also extending into seawater- and air-based carbon capture through pH-swing pathways for dissolved inorganic carbon release and absorbent regeneration.

This report is a detailed and comprehensive analysis for global Electrodialysis Systems and Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electrodialysis Systems and Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electrodialysis Systems and Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electrodialysis Systems and Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electrodialysis Systems and Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electrodialysis Systems and Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electrodialysis Systems and Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veolia, Hangzhou Lanran, PCCell GmbH, Eurodia, Astom, AGC Engineering, MEGA, Shandong Tianwei Membrane Technology, Saltworks Technologies, Electrosynthesis Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electrodialysis Systems and Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Heterogeneous Membrane

Homogeneous Membrane

Bipolar Membrane

Market segment by Operation

Continuous Production

Batch Production

Market segment by Process Capacity

Industrial Grade

Laboratory Grade

Market segment by Application

Recycling Environment

Food and Pharmaceutical

Acid and Alkali Production

Seawater Desalination

Lithium Extraction

Laboratory

Others

Major players covered

Veolia

Hangzhou Lanran

PCCell GmbH

Eurodia

Astom

AGC Engineering

MEGA

Shandong Tianwei Membrane Technology

Saltworks Technologies

Electrosynthesis Company

Jiangsu Ritai

WGM Sistemas

Bluestar (Hangzhou)

Hangzhou Createnviro

Xiamen Filter & Membrane Technology

Zhejiang Lanjimo

Shandong Yuxin

Zibo Rikang

Zhejiang Saite

Tianjin Cnclear

Beijing Tingrun

Hebei Jiyuan

Cangzhou Lanhaiyang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electrolysis Systems and Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrolysis Systems and Equipment, with price, sales quantity, revenue, and global market share of Electrolysis Systems and Equipment from 2021 to 2026.

Chapter 3, the Electrolysis Systems and Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrolysis Systems and Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electrolysis Systems and Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrolysis Systems and Equipment.

Chapter 14 and 15, to describe Electrolysis Systems and Equipment sales channel, distributors, customers, research findings and conclusion.

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