

Global Electrodeposition Additives for Electrolytic Copper Foil Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC12F5845899EN.html>

Date: September 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: GC12F5845899EN

Abstracts

The global Electrodeposition Additives for Electrolytic Copper Foil market size is expected to reach \$ 402 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of electrodeposition additives for electrolytic copper foil is projected to be approximately 18,200 metric tons, with an average price of around \$10,000 per metric ton. These additives are specialized organic or inorganic chemicals introduced into copper sulfate-sulfuric acid electrolyte systems to control properties such as copper foil nucleation, grain size, leveling, tensile strength, elongation, surface roughness, warpage, and pinhole defects. They include brighteners/accelerators, suppressors/carriers, levelers/grain refiners, wetting agents/anti-pinhole agents, and blended replenishment additives. This category excludes general-purpose copper plating electrolytes and additives used for PCBs, semiconductor packaging, decorative copper plating, and similar applications. Upstream sectors primarily involve fine chemicals such as SPS/MPS/DPS, polyethers, gelatin/collagen, dyes, and surfactants; downstream sectors mainly include manufacturers of copper foil for lithium-ion batteries, electronic circuits, and ultra-thin carrier-supported applications, as well as next-generation battery current collectors.

Report Scope

This report studies the global Electrodeposition Additives for Electrolytic Copper Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for

Electrodeposition Additives for Electrolytic Copper Foil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrodeposition Additives for Electrolytic Copper Foil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrodeposition Additives for Electrolytic Copper Foil total production and demand, 2021-2032, (Tons)

Global Electrodeposition Additives for Electrolytic Copper Foil total production value, 2021-2032, (USD Million)

Global Electrodeposition Additives for Electrolytic Copper Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electrodeposition Additives for Electrolytic Copper Foil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electrodeposition Additives for Electrolytic Copper Foil domestic production, consumption, key domestic manufacturers and share

Global Electrodeposition Additives for Electrolytic Copper Foil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electrodeposition Additives for Electrolytic Copper Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electrodeposition Additives for Electrolytic Copper Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electrodeposition Additives for Electrolytic Copper Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atotech (MKS

Instruments, Inc.), Element Solutions Inc. (MacDermid Enthone), JCU Corporation, C. Uyemura & Co., Ltd., Ebara-Udylite Co., Ltd., Technic Inc., Guangzhou Sanfu New Materials Technology Co., Ltd., Wuhan Jadechem New Materials Co., Ltd., Wuhan Fengfan Electrochemical Technology Co., Ltd., Jiangsu Mengde New Materials Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrodeposition Additives for Electrolytic Copper Foil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrodeposition Additives for Electrolytic Copper Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Electrodeposition Additives for Electrolytic Copper Foil Market, Segmentation by Type:

Accelerators and Brighteners

Suppressors and Carriers

Levelers and Grain Refiners

Wetting and Anti-Pinhole Agents

Global Electrodeposition Additives for Electrolytic Copper Foil Market, Segmentation by Technology:

For 4.5 µm Ultra-Thin Foil

For 5–6 µm High-Strength Foil

For 8–35 µm Circuit Foil

Global Electrodeposition Additives for Electrolytic Copper Foil Market, Segmentation by Functional Category:

Single-Component Intermediates

Multi-Component Additive Packages

Online Replenisher Concentrates

Stress and Warpage Control Additives

Global Electrodeposition Additives for Electrolytic Copper Foil Market, Segmentation by Application:

Lithium-Ion Battery Copper Foil

High-Frequency PCB Copper Foil

Carrier Ultra-Thin Copper Foil

Solid-State and Lithium-Metal Batteries

FPC and IC Substrate Copper Foil

Companies Profiled:

Atotech (MKS Instruments, Inc.)

Element Solutions Inc. (MacDermid Enthone)

JCU Corporation

C. Uyemura & Co., Ltd.

Ebara-Udylite Co., Ltd.

Technic Inc.

Guangzhou Sanfu New Materials Technology Co., Ltd.

Wuhan Jadechem New Materials Co., Ltd.

Wuhan Fengfan Electrochemical Technology Co., Ltd.

Jiangsu Mengde New Materials Technology Co., Ltd.

Shanghai Sinyang Semiconductor Materials Co., Ltd.

Guangdong Guanghua Sci-Tech Co., Ltd.

ADEKA Corporation

Key Questions Answered:

1. How big is the global Electrodeposition Additives for Electrolytic Copper Foil market?
2. What is the demand of the global Electrodeposition Additives for Electrolytic Copper Foil market?
3. What is the year over year growth of the global Electrodeposition Additives for Electrolytic Copper Foil market?
4. What is the production and production value of the global Electrodeposition Additives for Electrolytic Copper Foil market?
5. Who are the key producers in the global Electrodeposition Additives for Electrolytic Copper Foil market?
6. What are the growth factors driving the market demand?

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