

Global Electrodeposited Copper Foil Cathode Drum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrodeposited Copper Foil Cathode Drum market size is expected to reach \$ 659 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

An Electrodeposited Copper Foil Cathode Drum is the core rotating cathode component used in electrodeposited copper foil production equipment. It generally consists of a high-strength drum body, conductive components, a rotating shaft system, and a precision-machined titanium working surface. During production, the cathode drum continuously rotates in a copper sulfate electrolyte, where copper ions are electrically deposited onto its surface to form a continuous copper layer that is subsequently peeled off and wound into finished copper foil. The surface roughness, roundness, concentricity, electrical uniformity, weld quality, and corrosion resistance of the drum directly affect foil thickness uniformity, surface morphology, grain structure, pinhole defects, and operational stability. It is therefore not merely a large electrolysis component, but a critical piece of equipment determining the quality and productivity of lithium-ion battery copper foil, PCB copper foil, and other high-performance electrodeposited copper foils. In 2025, global Electrodeposited Copper Foil Cathode Drum production reached approximately 2305 units, with an average global market price of around 183.1 k USD/unit. The production capacity for Electrodeposited Copper Foil Cathode Drum in 2025 was approximately 2500 units. The typical gross profit margin for Electrodeposited Copper Foil Cathode Drum between 20% and 40%.

The global electrodeposited copper foil cathode drum market is primarily supported by the expansion of electric vehicle batteries, energy storage batteries, consumer electronics, and advanced PCB manufacturing. As lithium-ion battery producers pursue higher energy density and lower manufacturing costs, copper foil is continuing to

develop toward thinner gauges, higher strength, and improved thickness uniformity, creating stricter requirements for cathode drum surface precision, dimensional stability, working width, current-carrying capacity, and long-term operating reliability. Meanwhile, the growth of 5G communications, AI servers, high-speed computing, and advanced electronic systems is supporting demand for high-performance electronic circuit copper foil. Because cathode drums are high-value customized products involving long production cycles, precision machining, titanium forming, and demanding welding technology, the market has relatively high technical barriers and a specialized supplier structure. Future opportunities are expected to come from new copper foil production lines, capacity expansion projects, and aftermarket services such as drum polishing, repair, refurbishment, and performance upgrading.

This report studies the global Electrodeposited Copper Foil Cathode Drum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrodeposited Copper Foil Cathode Drum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrodeposited Copper Foil Cathode Drum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrodeposited Copper Foil Cathode Drum total production and demand, 2021-2032, (Units)

Global Electrodeposited Copper Foil Cathode Drum total production value, 2021-2032, (USD Million)

Global Electrodeposited Copper Foil Cathode Drum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electrodeposited Copper Foil Cathode Drum consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electrodeposited Copper Foil Cathode Drum domestic production, consumption, key domestic manufacturers and share

Global Electrodeposited Copper Foil Cathode Drum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electrodeposited Copper Foil Cathode Drum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electrodeposited Copper Foil Cathode Drum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electrodeposited Copper Foil Cathode Drum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Steel Kozai, Akahoshi, Core Steel, EASTVALLEY TNC, MIFUNE Corporation, Newlong Akita, KOTA Technology, Taijin New Energy & Materials Sci-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrodeposited Copper Foil Cathode Drum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrodeposited Copper Foil Cathode Drum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrodeposited Copper Foil Cathode Drum Market, Segmentation by Type:

Small-Diameter Cathode Drums

Medium-Diameter Cathode Drums

Large-Diameter Cathode Drums

Global Electrodeposited Copper Foil Cathode Drum Market, Segmentation by Effective Working Width:

Narrow-Width Cathode Drums

Standard-Width Cathode Drums

Wide-Width Cathode Drums

Global Electrodeposited Copper Foil Cathode Drum Market, Segmentation by Surface Material:

Pure Titanium-Surface Cathode Drums

Titanium-Clad Composite Cathode Drums

Special Titanium Alloy Cathode Drums

Global Electrodeposited Copper Foil Cathode Drum Market, Segmentation by Application:

Lithium Battery Copper Foil

PCB Copper Foil

Others

Companies Profiled:

Nippon Steel Kozai

Akahoshi

Core Steel

EASTVALLEY TNC

MIFUNE Corporation

Newlong Akita

KOTA Technology

Taijin New Energy & Materials Sci-Tech

Key Questions Answered:

1. How big is the global Electrodeposited Copper Foil Cathode Drum market?
2. What is the demand of the global Electrodeposited Copper Foil Cathode Drum market?
3. What is the year over year growth of the global Electrodeposited Copper Foil Cathode Drum market?
4. What is the production and production value of the global Electrodeposited Copper Foil Cathode Drum market?
5. Who are the key producers in the global Electrodeposited Copper Foil Cathode Drum market?
6. What are the growth factors driving the market demand?

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