

# Global Electrode Binders for Lithium-ion Batteries Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF1519DBB5C6EN.html>

Date: January 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: GF1519DBB5C6EN

## Abstracts

The global Electrode Binders for Lithium-ion Batteries market size is expected to reach \$ 2390 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Electrode adhesive for lithium-ion batteries refers to a functional polymer material used in the electrode preparation process to firmly bond active materials, conductive agents, and metal current collectors. Its main function is to maintain the integrity of the electrode structure during charging and discharging, ensure the continuity of electron and ion transport channels, and provide necessary mechanical support and bonding strength under repeated lithium insertion and volume changes. It is an important basic material that affects the cycle life, safety, and consistency of batteries. In 2025, global Electrode Binders for Lithium-ion Batteries production reached approximately 148 K MT, with an average global market price of around US\$ 8,569 per MT.

Electrode adhesives belong to the segmented materials with 'small usage but key value', and their demand is highly correlated with the shipment volume of lithium-ion batteries. The overall demand is steadily increasing with the expansion of power batteries and energy storage batteries, but the focus of competition is clearly shifting. On the one hand, environmental protection and cost reduction pressure are driving the industry to accelerate its transformation from solvent based systems represented by PVDF to water-based adhesives. The water-based negative electrode system has basically matured, and the water-based positive electrode and low solvent system have become important incremental directions; On the other hand, new material systems such as high nickel positive electrodes and silicon-based negative electrodes have higher requirements for adhesives. Simply 'sticking' is no longer sufficient to meet the demand. Functional adhesives with high elasticity, strength, and interface control capabilities are more likely to gain downstream recognition. Overall, the electrode adhesive market is shifting from standardized material competition to technology-based

competition centered on formulation capability, process adaptability, and long-term cycle validation. Top enterprises are expected to maintain higher added value in high-end applications with customer binding and continuous iteration capabilities.

This report studies the global Electrode Binders for Lithium-ion Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrode Binders for Lithium-ion Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrode Binders for Lithium-ion Batteries that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electrode Binders for Lithium-ion Batteries total production and demand, 2021-2032, (Kilotons)

Global Electrode Binders for Lithium-ion Batteries total production value, 2021-2032, (USD Million)

Global Electrode Binders for Lithium-ion Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Electrode Binders for Lithium-ion Batteries consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Electrode Binders for Lithium-ion Batteries domestic production, consumption, key domestic manufacturers and share

Global Electrode Binders for Lithium-ion Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Electrode Binders for Lithium-ion Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Electrode Binders for Lithium-ion Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Electrode Binders for Lithium-ion Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kureha, Solvay, ZEON CORPORATION, Arkema, NIPPON A&L, JSR Corporation, Zhejiang Fluorine Chemical New Material, Hansol Chemical, LG Chem, Trinseo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrode Binders for Lithium-ion Batteries market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrode Binders for Lithium-ion Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrode Binders for Lithium-ion Batteries Market, Segmentation by Type:

Anode Adhesive

Cathode Adhesive

Global Electrode Binders for Lithium-ion Batteries Market, Segmentation by Physical State:

Oil Based Binders

Water-Based Binders

## Global Electrode Binders for Lithium-ion Batteries Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Digital Battery

Others

## Companies Profiled:

Kureha

Solvay

ZEON CORPORATION

Arkema

NIPPON A&L

JSR Corporation

Zhejiang Fluorine Chemical New Material

Hansol Chemical

LG Chem

Trinseo

BASF

Sichuan Yindile Material Technology Group

Fujian BLUE Ocean & Black STONE Technology

Shanghai 3F New Materials

Crystal Clear Electronic Material

Hunan Gaorui

**Key Questions Answered:**

1. How big is the global Electrode Binders for Lithium-ion Batteries market?
2. What is the demand of the global Electrode Binders for Lithium-ion Batteries market?
3. What is the year over year growth of the global Electrode Binders for Lithium-ion Batteries market?
4. What is the production and production value of the global Electrode Binders for Lithium-ion Batteries market?
5. Who are the key producers in the global Electrode Binders for Lithium-ion Batteries market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Electrode Binders for Lithium-ion Batteries Introduction
- 1.2 World Electrode Binders for Lithium-ion Batteries Supply & Forecast
  - 1.2.1 World Electrode Binders for Lithium-ion Batteries Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Electrode Binders for Lithium-ion Batteries Production (2021-2032)
  - 1.2.3 World Electrode Binders for Lithium-ion Batteries Pricing Trends (2021-2032)
- 1.3 World Electrode Binders for Lithium-ion Batteries Production by Region (Based on Production Site)
  - 1.3.1 World Electrode Binders for Lithium-ion Batteries Production Value by Region (2021-2032)
  - 1.3.2 World Electrode Binders for Lithium-ion Batteries Production by Region (2021-2032)
  - 1.3.3 World Electrode Binders for Lithium-ion Batteries Average Price by Region (2021-2032)
  - 1.3.4 North America Electrode Binders for Lithium-ion Batteries Production (2021-2032)
  - 1.3.5 Europe Electrode Binders for Lithium-ion Batteries Production (2021-2032)
  - 1.3.6 China Electrode Binders for Lithium-ion Batteries Production (2021-2032)
  - 1.3.7 Japan Electrode Binders for Lithium-ion Batteries Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Electrode Binders for Lithium-ion Batteries Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Electrode Binders for Lithium-ion Batteries Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Electrode Binders for Lithium-ion Batteries Demand (2021-2032)
- 2.2 World Electrode Binders for Lithium-ion Batteries Consumption by Region
  - 2.2.1 World Electrode Binders for Lithium-ion Batteries Consumption by Region (2021-2026)
  - 2.2.2 World Electrode Binders for Lithium-ion Batteries Consumption Forecast by Region (2027-2032)
- 2.3 United States Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)
- 2.4 China Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)
- 2.5 Europe Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)

- 2.6 Japan Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)
- 2.7 South Korea Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)
- 2.8 ASEAN Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)
- 2.9 India Electrode Binders for Lithium-ion Batteries Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Electrode Binders for Lithium-ion Batteries Production Value by Manufacturer (2021-2026)
- 3.2 World Electrode Binders for Lithium-ion Batteries Production by Manufacturer (2021-2026)
- 3.3 World Electrode Binders for Lithium-ion Batteries Average Price by Manufacturer (2021-2026)
- 3.4 Electrode Binders for Lithium-ion Batteries Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Electrode Binders for Lithium-ion Batteries Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Electrode Binders for Lithium-ion Batteries in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Electrode Binders for Lithium-ion Batteries in 2025
- 3.6 Electrode Binders for Lithium-ion Batteries Market: Overall Company Footprint Analysis
  - 3.6.1 Electrode Binders for Lithium-ion Batteries Market: Region Footprint
  - 3.6.2 Electrode Binders for Lithium-ion Batteries Market: Company Product Type Footprint
  - 3.6.3 Electrode Binders for Lithium-ion Batteries Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Electrode Binders for Lithium-ion Batteries Production Value Comparison

4.1.1 United States VS China: Electrode Binders for Lithium-ion Batteries Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Electrode Binders for Lithium-ion Batteries Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Electrode Binders for Lithium-ion Batteries Production Comparison

4.2.1 United States VS China: Electrode Binders for Lithium-ion Batteries Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Electrode Binders for Lithium-ion Batteries Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Electrode Binders for Lithium-ion Batteries Consumption Comparison

4.3.1 United States VS China: Electrode Binders for Lithium-ion Batteries Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Electrode Binders for Lithium-ion Batteries Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electrode Binders for Lithium-ion Batteries Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electrode Binders for Lithium-ion Batteries Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production (2021-2026)

4.5 China Based Electrode Binders for Lithium-ion Batteries Manufacturers and Market Share

4.5.1 China Based Electrode Binders for Lithium-ion Batteries Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value (2021-2026)

4.5.3 China Based Manufacturers Electrode Binders for Lithium-ion Batteries Production (2021-2026)

4.6 Rest of World Based Electrode Binders for Lithium-ion Batteries Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electrode Binders for Lithium-ion Batteries Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries

Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Electrode Binders for Lithium-ion Batteries Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Anode Adhesive

5.2.2 Cathode Adhesive

5.3 Market Segment by Type

5.3.1 World Electrode Binders for Lithium-ion Batteries Production by Type  
(2021-2032)

5.3.2 World Electrode Binders for Lithium-ion Batteries Production Value by Type  
(2021-2032)

5.3.3 World Electrode Binders for Lithium-ion Batteries Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY PHYSICAL STATE**

6.1 World Electrode Binders for Lithium-ion Batteries Market Size Overview by Physical  
State: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical State

6.2.1 Oil Based Binders

6.2.2 Water-Based Binders

6.3 Market Segment by Physical State

6.3.1 World Electrode Binders for Lithium-ion Batteries Production by Physical State  
(2021-2032)

6.3.2 World Electrode Binders for Lithium-ion Batteries Production Value by Physical  
State (2021-2032)

6.3.3 World Electrode Binders for Lithium-ion Batteries Average Price by Physical  
State (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Electrode Binders for Lithium-ion Batteries Market Size Overview by  
Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Power Battery

7.2.2 Energy Storage Battery

7.2.3 Digital Battery

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Electrode Binders for Lithium-ion Batteries Production by Application (2021-2032)

7.3.2 World Electrode Binders for Lithium-ion Batteries Production Value by Application (2021-2032)

7.3.3 World Electrode Binders for Lithium-ion Batteries Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Kureha

8.1.1 Kureha Details

8.1.2 Kureha Major Business

8.1.3 Kureha Electrode Binders for Lithium-ion Batteries Product and Services

8.1.4 Kureha Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Kureha Recent Developments/Updates

8.1.6 Kureha Competitive Strengths & Weaknesses

8.2 Solvay

8.2.1 Solvay Details

8.2.2 Solvay Major Business

8.2.3 Solvay Electrode Binders for Lithium-ion Batteries Product and Services

8.2.4 Solvay Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Solvay Recent Developments/Updates

8.2.6 Solvay Competitive Strengths & Weaknesses

8.3 ZEON CORPORATION

8.3.1 ZEON CORPORATION Details

8.3.2 ZEON CORPORATION Major Business

8.3.3 ZEON CORPORATION Electrode Binders for Lithium-ion Batteries Product and Services

8.3.4 ZEON CORPORATION Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 ZEON CORPORATION Recent Developments/Updates

8.3.6 ZEON CORPORATION Competitive Strengths & Weaknesses

8.4 Arkema

8.4.1 Arkema Details

- 8.4.2 Arkema Major Business
- 8.4.3 Arkema Electrode Binders for Lithium-ion Batteries Product and Services
- 8.4.4 Arkema Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Arkema Recent Developments/Updates
- 8.4.6 Arkema Competitive Strengths & Weaknesses
- 8.5 NIPPON A&L
  - 8.5.1 NIPPON A&L Details
  - 8.5.2 NIPPON A&L Major Business
  - 8.5.3 NIPPON A&L Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.5.4 NIPPON A&L Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 NIPPON A&L Recent Developments/Updates
  - 8.5.6 NIPPON A&L Competitive Strengths & Weaknesses
- 8.6 JSR Corporation
  - 8.6.1 JSR Corporation Details
  - 8.6.2 JSR Corporation Major Business
  - 8.6.3 JSR Corporation Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.6.4 JSR Corporation Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 JSR Corporation Recent Developments/Updates
  - 8.6.6 JSR Corporation Competitive Strengths & Weaknesses
- 8.7 Zhejiang Fluorine Chemical New Material
  - 8.7.1 Zhejiang Fluorine Chemical New Material Details
  - 8.7.2 Zhejiang Fluorine Chemical New Material Major Business
  - 8.7.3 Zhejiang Fluorine Chemical New Material Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.7.4 Zhejiang Fluorine Chemical New Material Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Zhejiang Fluorine Chemical New Material Recent Developments/Updates
  - 8.7.6 Zhejiang Fluorine Chemical New Material Competitive Strengths & Weaknesses
- 8.8 Hansol Chemical
  - 8.8.1 Hansol Chemical Details
  - 8.8.2 Hansol Chemical Major Business
  - 8.8.3 Hansol Chemical Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.8.4 Hansol Chemical Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 Hansol Chemical Recent Developments/Updates
- 8.8.6 Hansol Chemical Competitive Strengths & Weaknesses
- 8.9 LG Chem
  - 8.9.1 LG Chem Details
  - 8.9.2 LG Chem Major Business
  - 8.9.3 LG Chem Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.9.4 LG Chem Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 LG Chem Recent Developments/Updates
  - 8.9.6 LG Chem Competitive Strengths & Weaknesses
- 8.10 Trinseo
  - 8.10.1 Trinseo Details
  - 8.10.2 Trinseo Major Business
  - 8.10.3 Trinseo Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.10.4 Trinseo Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Trinseo Recent Developments/Updates
  - 8.10.6 Trinseo Competitive Strengths & Weaknesses
- 8.11 BASF
  - 8.11.1 BASF Details
  - 8.11.2 BASF Major Business
  - 8.11.3 BASF Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.11.4 BASF Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 BASF Recent Developments/Updates
  - 8.11.6 BASF Competitive Strengths & Weaknesses
- 8.12 Sichuan Yindile Material Technology Group
  - 8.12.1 Sichuan Yindile Material Technology Group Details
  - 8.12.2 Sichuan Yindile Material Technology Group Major Business
  - 8.12.3 Sichuan Yindile Material Technology Group Electrode Binders for Lithium-ion Batteries Product and Services
  - 8.12.4 Sichuan Yindile Material Technology Group Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Sichuan Yindile Material Technology Group Recent Developments/Updates
  - 8.12.6 Sichuan Yindile Material Technology Group Competitive Strengths & Weaknesses
- 8.13 Fujian BLUE Ocean & Black STONE Technology
  - 8.13.1 Fujian BLUE Ocean & Black STONE Technology Details
  - 8.13.2 Fujian BLUE Ocean & Black STONE Technology Major Business

8.13.3 Fujian BLUE Ocean & Black STONE Technology Electrode Binders for Lithium-ion Batteries Product and Services

8.13.4 Fujian BLUE Ocean & Black STONE Technology Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Fujian BLUE Ocean & Black STONE Technology Recent Developments/Updates

8.13.6 Fujian BLUE Ocean & Black STONE Technology Competitive Strengths & Weaknesses

8.14 Shanghai 3F New Materials

8.14.1 Shanghai 3F New Materials Details

8.14.2 Shanghai 3F New Materials Major Business

8.14.3 Shanghai 3F New Materials Electrode Binders for Lithium-ion Batteries Product and Services

8.14.4 Shanghai 3F New Materials Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Shanghai 3F New Materials Recent Developments/Updates

8.14.6 Shanghai 3F New Materials Competitive Strengths & Weaknesses

8.15 Crystal Clear Electronic Material

8.15.1 Crystal Clear Electronic Material Details

8.15.2 Crystal Clear Electronic Material Major Business

8.15.3 Crystal Clear Electronic Material Electrode Binders for Lithium-ion Batteries Product and Services

8.15.4 Crystal Clear Electronic Material Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Crystal Clear Electronic Material Recent Developments/Updates

8.15.6 Crystal Clear Electronic Material Competitive Strengths & Weaknesses

8.16 Hunan Gaorui

8.16.1 Hunan Gaorui Details

8.16.2 Hunan Gaorui Major Business

8.16.3 Hunan Gaorui Electrode Binders for Lithium-ion Batteries Product and Services

8.16.4 Hunan Gaorui Electrode Binders for Lithium-ion Batteries Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Hunan Gaorui Recent Developments/Updates

8.16.6 Hunan Gaorui Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Electrode Binders for Lithium-ion Batteries Industry Chain

9.2 Electrode Binders for Lithium-ion Batteries Upstream Analysis

9.2.1 Electrode Binders for Lithium-ion Batteries Core Raw Materials

9.2.2 Main Manufacturers of Electrode Binders for Lithium-ion Batteries Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Electrode Binders for Lithium-ion Batteries Production Mode

9.6 Electrode Binders for Lithium-ion Batteries Procurement Model

9.7 Electrode Binders for Lithium-ion Batteries Industry Sales Model and Sales Channels

9.7.1 Electrode Binders for Lithium-ion Batteries Sales Model

9.7.2 Electrode Binders for Lithium-ion Batteries Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Electrode Binders for Lithium-ion Batteries Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electrode Binders for Lithium-ion Batteries Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electrode Binders for Lithium-ion Batteries Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Region (2021-2026)

Table 5. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Region (2027-2032)

Table 6. World Electrode Binders for Lithium-ion Batteries Production by Region (2021-2026) & (Kilotons)

Table 7. World Electrode Binders for Lithium-ion Batteries Production by Region (2027-2032) & (Kilotons)

Table 8. World Electrode Binders for Lithium-ion Batteries Production Market Share by Region (2021-2026)

Table 9. World Electrode Binders for Lithium-ion Batteries Production Market Share by Region (2027-2032)

Table 10. World Electrode Binders for Lithium-ion Batteries Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Electrode Binders for Lithium-ion Batteries Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Electrode Binders for Lithium-ion Batteries Major Market Trends

Table 13. World Electrode Binders for Lithium-ion Batteries Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Electrode Binders for Lithium-ion Batteries Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Electrode Binders for Lithium-ion Batteries Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Electrode Binders for Lithium-ion Batteries Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electrode Binders for Lithium-ion Batteries Producers in 2025

Table 18. World Electrode Binders for Lithium-ion Batteries Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Electrode Binders for Lithium-ion Batteries Producers in 2025

Table 20. World Electrode Binders for Lithium-ion Batteries Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Electrode Binders for Lithium-ion Batteries Company Evaluation Quadrant

Table 22. World Electrode Binders for Lithium-ion Batteries Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electrode Binders for Lithium-ion Batteries Production Site of Key Manufacturer

Table 24. Electrode Binders for Lithium-ion Batteries Market: Company Product Type Footprint

Table 25. Electrode Binders for Lithium-ion Batteries Market: Company Product Application Footprint

Table 26. Electrode Binders for Lithium-ion Batteries Competitive Factors

Table 27. Electrode Binders for Lithium-ion Batteries New Entrant and Capacity Expansion Plans

Table 28. Electrode Binders for Lithium-ion Batteries Mergers & Acquisitions Activity

Table 29. United States VS China Electrode Binders for Lithium-ion Batteries Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electrode Binders for Lithium-ion Batteries Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Electrode Binders for Lithium-ion Batteries Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Electrode Binders for Lithium-ion Batteries Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Market Share (2021-2026)

Table 37. China Based Electrode Binders for Lithium-ion Batteries Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electrode Binders for Lithium-ion Batteries

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electrode Binders for Lithium-ion Batteries Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Market Share (2021-2026)

Table 42. Rest of World Based Electrode Binders for Lithium-ion Batteries Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Market Share (2021-2026)

Table 47. World Electrode Binders for Lithium-ion Batteries Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electrode Binders for Lithium-ion Batteries Production by Type (2021-2026) & (Kilotons)

Table 49. World Electrode Binders for Lithium-ion Batteries Production by Type (2027-2032) & (Kilotons)

Table 50. World Electrode Binders for Lithium-ion Batteries Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electrode Binders for Lithium-ion Batteries Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electrode Binders for Lithium-ion Batteries Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Electrode Binders for Lithium-ion Batteries Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Electrode Binders for Lithium-ion Batteries Production Value by Physical State, (USD Million), 2021 & 2025 & 2032

Table 55. World Electrode Binders for Lithium-ion Batteries Production by Physical State (2021-2026) & (Kilotons)

Table 56. World Electrode Binders for Lithium-ion Batteries Production by Physical State (2027-2032) & (Kilotons)

Table 57. World Electrode Binders for Lithium-ion Batteries Production Value by Physical State (2021-2026) & (USD Million)

Table 58. World Electrode Binders for Lithium-ion Batteries Production Value by Physical State (2027-2032) & (USD Million)

Table 59. World Electrode Binders for Lithium-ion Batteries Average Price by Physical State (2021-2026) & (US\$/Ton)

Table 60. World Electrode Binders for Lithium-ion Batteries Average Price by Physical State (2027-2032) & (US\$/Ton)

Table 61. World Electrode Binders for Lithium-ion Batteries Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Electrode Binders for Lithium-ion Batteries Production by Application (2021-2026) & (Kilotons)

Table 63. World Electrode Binders for Lithium-ion Batteries Production by Application (2027-2032) & (Kilotons)

Table 64. World Electrode Binders for Lithium-ion Batteries Production Value by Application (2021-2026) & (USD Million)

Table 65. World Electrode Binders for Lithium-ion Batteries Production Value by Application (2027-2032) & (USD Million)

Table 66. World Electrode Binders for Lithium-ion Batteries Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Electrode Binders for Lithium-ion Batteries Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Kureha Basic Information, Manufacturing Base and Competitors

Table 69. Kureha Major Business

Table 70. Kureha Electrode Binders for Lithium-ion Batteries Product and Services

Table 71. Kureha Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Kureha Recent Developments/Updates

Table 73. Kureha Competitive Strengths & Weaknesses

Table 74. Solvay Basic Information, Manufacturing Base and Competitors

Table 75. Solvay Major Business

Table 76. Solvay Electrode Binders for Lithium-ion Batteries Product and Services

Table 77. Solvay Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Solvay Recent Developments/Updates

Table 79. Solvay Competitive Strengths & Weaknesses

Table 80. ZEON CORPORATION Basic Information, Manufacturing Base and Competitors

Table 81. ZEON CORPORATION Major Business

Table 82. ZEON CORPORATION Electrode Binders for Lithium-ion Batteries Product and Services

- Table 83. ZEON CORPORATION Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. ZEON CORPORATION Recent Developments/Updates
- Table 85. ZEON CORPORATION Competitive Strengths & Weaknesses
- Table 86. Arkema Basic Information, Manufacturing Base and Competitors
- Table 87. Arkema Major Business
- Table 88. Arkema Electrode Binders for Lithium-ion Batteries Product and Services
- Table 89. Arkema Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Arkema Recent Developments/Updates
- Table 91. Arkema Competitive Strengths & Weaknesses
- Table 92. NIPPON A&L Basic Information, Manufacturing Base and Competitors
- Table 93. NIPPON A&L Major Business
- Table 94. NIPPON A&L Electrode Binders for Lithium-ion Batteries Product and Services
- Table 95. NIPPON A&L Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. NIPPON A&L Recent Developments/Updates
- Table 97. NIPPON A&L Competitive Strengths & Weaknesses
- Table 98. JSR Corporation Basic Information, Manufacturing Base and Competitors
- Table 99. JSR Corporation Major Business
- Table 100. JSR Corporation Electrode Binders for Lithium-ion Batteries Product and Services
- Table 101. JSR Corporation Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. JSR Corporation Recent Developments/Updates
- Table 103. JSR Corporation Competitive Strengths & Weaknesses
- Table 104. Zhejiang Fluorine Chemical New Material Basic Information, Manufacturing Base and Competitors
- Table 105. Zhejiang Fluorine Chemical New Material Major Business
- Table 106. Zhejiang Fluorine Chemical New Material Electrode Binders for Lithium-ion Batteries Product and Services
- Table 107. Zhejiang Fluorine Chemical New Material Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Zhejiang Fluorine Chemical New Material Recent Developments/Updates

Table 109. Zhejiang Fluorine Chemical New Material Competitive Strengths & Weaknesses

Table 110. Hansol Chemical Basic Information, Manufacturing Base and Competitors

Table 111. Hansol Chemical Major Business

Table 112. Hansol Chemical Electrode Binders for Lithium-ion Batteries Product and Services

Table 113. Hansol Chemical Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hansol Chemical Recent Developments/Updates

Table 115. Hansol Chemical Competitive Strengths & Weaknesses

Table 116. LG Chem Basic Information, Manufacturing Base and Competitors

Table 117. LG Chem Major Business

Table 118. LG Chem Electrode Binders for Lithium-ion Batteries Product and Services

Table 119. LG Chem Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. LG Chem Recent Developments/Updates

Table 121. LG Chem Competitive Strengths & Weaknesses

Table 122. Trinseo Basic Information, Manufacturing Base and Competitors

Table 123. Trinseo Major Business

Table 124. Trinseo Electrode Binders for Lithium-ion Batteries Product and Services

Table 125. Trinseo Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Trinseo Recent Developments/Updates

Table 127. Trinseo Competitive Strengths & Weaknesses

Table 128. BASF Basic Information, Manufacturing Base and Competitors

Table 129. BASF Major Business

Table 130. BASF Electrode Binders for Lithium-ion Batteries Product and Services

Table 131. BASF Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. BASF Recent Developments/Updates

Table 133. BASF Competitive Strengths & Weaknesses

Table 134. Sichuan Yindile Material Technology Group Basic Information, Manufacturing Base and Competitors

Table 135. Sichuan Yindile Material Technology Group Major Business

Table 136. Sichuan Yindile Material Technology Group Electrode Binders for Lithium-ion Batteries Product and Services

Table 137. Sichuan Yindile Material Technology Group Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Sichuan Yindile Material Technology Group Recent Developments/Updates

Table 139. Sichuan Yindile Material Technology Group Competitive Strengths & Weaknesses

Table 140. Fujian BLUE Ocean & Black STONE Technology Basic Information, Manufacturing Base and Competitors

Table 141. Fujian BLUE Ocean & Black STONE Technology Major Business

Table 142. Fujian BLUE Ocean & Black STONE Technology Electrode Binders for Lithium-ion Batteries Product and Services

Table 143. Fujian BLUE Ocean & Black STONE Technology Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Fujian BLUE Ocean & Black STONE Technology Recent Developments/Updates

Table 145. Fujian BLUE Ocean & Black STONE Technology Competitive Strengths & Weaknesses

Table 146. Shanghai 3F New Materials Basic Information, Manufacturing Base and Competitors

Table 147. Shanghai 3F New Materials Major Business

Table 148. Shanghai 3F New Materials Electrode Binders for Lithium-ion Batteries Product and Services

Table 149. Shanghai 3F New Materials Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Shanghai 3F New Materials Recent Developments/Updates

Table 151. Shanghai 3F New Materials Competitive Strengths & Weaknesses

Table 152. Crystal Clear Electronic Material Basic Information, Manufacturing Base and Competitors

Table 153. Crystal Clear Electronic Material Major Business

Table 154. Crystal Clear Electronic Material Electrode Binders for Lithium-ion Batteries Product and Services

Table 155. Crystal Clear Electronic Material Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Crystal Clear Electronic Material Recent Developments/Updates

Table 157. Crystal Clear Electronic Material Competitive Strengths & Weaknesses

Table 158. Hunan Gaorui Basic Information, Manufacturing Base and Competitors

Table 159. Hunan Gaorui Major Business

Table 160. Hunan Gaorui Electrode Binders for Lithium-ion Batteries Product and Services

Table 161. Hunan Gaorui Electrode Binders for Lithium-ion Batteries Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Hunan Gaorui Recent Developments/Updates

Table 163. Hunan Gaorui Competitive Strengths & Weaknesses

Table 164. Global Key Players of Electrode Binders for Lithium-ion Batteries Upstream (Raw Materials)

Table 165. Global Electrode Binders for Lithium-ion Batteries Typical Customers

Table 166. Electrode Binders for Lithium-ion Batteries Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Electrode Binders for Lithium-ion Batteries Picture

Figure 2. World Electrode Binders for Lithium-ion Batteries Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electrode Binders for Lithium-ion Batteries Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electrode Binders for Lithium-ion Batteries Production (2021-2032) & (Kilotons)

Figure 5. World Electrode Binders for Lithium-ion Batteries Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Region (2021-2032)

Figure 7. World Electrode Binders for Lithium-ion Batteries Production Market Share by Region (2021-2032)

Figure 8. North America Electrode Binders for Lithium-ion Batteries Production (2021-2032) & (Kilotons)

Figure 9. Europe Electrode Binders for Lithium-ion Batteries Production (2021-2032) & (Kilotons)

Figure 10. China Electrode Binders for Lithium-ion Batteries Production (2021-2032) & (Kilotons)

Figure 11. Japan Electrode Binders for Lithium-ion Batteries Production (2021-2032) & (Kilotons)

Figure 12. Electrode Binders for Lithium-ion Batteries Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 15. World Electrode Binders for Lithium-ion Batteries Consumption Market Share by Region (2021-2032)

Figure 16. United States Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 17. China Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 22. India Electrode Binders for Lithium-ion Batteries Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Electrode Binders for Lithium-ion Batteries by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electrode Binders for Lithium-ion Batteries Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electrode Binders for Lithium-ion Batteries Markets in 2025

Figure 26. United States VS China: Electrode Binders for Lithium-ion Batteries Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electrode Binders for Lithium-ion Batteries Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electrode Binders for Lithium-ion Batteries Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Market Share 2025

Figure 30. China Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electrode Binders for Lithium-ion Batteries Production Market Share 2025

Figure 32. World Electrode Binders for Lithium-ion Batteries Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Type in 2025

Figure 34. Anode Adhesive

Figure 35. Cathode Adhesive

Figure 36. World Electrode Binders for Lithium-ion Batteries Production Market Share by Type (2021-2032)

Figure 37. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Type (2021-2032)

Figure 38. World Electrode Binders for Lithium-ion Batteries Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Electrode Binders for Lithium-ion Batteries Production Value by Physical State, (USD Million), 2021 & 2025 & 2032

Figure 40. World Electrode Binders for Lithium-ion Batteries Production Value Market

Share by Physical State in 2025

Figure 41. Oil Based Binders

Figure 42. Water-Based Binders

Figure 43. World Electrode Binders for Lithium-ion Batteries Production Market Share by Physical State (2021-2032)

Figure 44. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Physical State (2021-2032)

Figure 45. World Electrode Binders for Lithium-ion Batteries Average Price by Physical State (2021-2032) & (US\$/Ton)

Figure 46. Emulsion Type

Figure 47. Solution Type

Figure 48. World Electrode Binders for Lithium-ion Batteries Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Application in 2025

Figure 50. Power Battery

Figure 51. Energy Storage Battery

Figure 52. Digital Battery

Figure 53. Others

Figure 54. World Electrode Binders for Lithium-ion Batteries Production Market Share by Application (2021-2032)

Figure 55. World Electrode Binders for Lithium-ion Batteries Production Value Market Share by Application (2021-2032)

Figure 56. World Electrode Binders for Lithium-ion Batteries Average Price by Application (2021-2032) & (US\$/Ton)

Figure 57. Electrode Binders for Lithium-ion Batteries Industry Chain

Figure 58. Electrode Binders for Lithium-ion Batteries Procurement Model

Figure 59. Electrode Binders for Lithium-ion Batteries Sales Model

Figure 60. Electrode Binders for Lithium-ion Batteries Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

## I would like to order

Product name: Global Electrode Binders for Lithium-ion Batteries Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GF1519DBB5C6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF1519DBB5C6EN.html>