

# Global Electrochlorination Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electrochlorination Equipment market size is expected to reach \$ 1087 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Electrochlorination equipment is an industrial device that produces chemicals such as chlorine gas, sodium hypochlorite, or chlorates through the electrolysis of a chloride-containing salt solution (typically sodium chloride or potassium chloride). It is widely used in water treatment, shipping, papermaking, chemicals, pharmaceuticals, and food. The system, centered around an electrolytic cell, uses direct current to induce an electrochemical reaction between the anode and cathode, thereby converting and separating the chlorine element. Compared to traditional chemical chlorine production methods, electrochlorination systems offer the advantages of a clean and efficient production process, a wide range of raw material sources, and the ability to achieve distributed or on-site production. This helps reduce transportation and storage risks while improving environmental safety and economic efficiency.

Electrochlorination equipment is a system that prepares sodium hypochlorite solution on-site by electrolyzing saline solution (seawater or brine) for water disinfection and sterilization. It is widely used in municipal water supply, wastewater treatment, industrial circulating water, seawater desalination, and ship ballast water management. Compared to traditional liquid chlorine dosing or purchasing disinfectants, electrochlorination equipment offers advantages such as high safety, no need for hazardous materials transportation, high automation, and controllable operating costs, gradually becoming an important technological route in the water treatment disinfection field.

In recent years, global water resource security issues have become increasingly prominent, and countries have continuously raised standards for drinking water quality and wastewater discharge, driving a steady increase in demand for disinfection technologies. At the same time, traditional chlorine gas poses high safety risks during storage and transportation, prompting water utilities and industrial users to accelerate their transformation to on-site chlorination technology. Electrochlorination equipment, with its 'on-site preparation and immediate use' characteristics, is seeing increasing penetration in municipal and industrial water treatment, and its market size is continuously expanding.

From an application perspective, the application of seawater electrochlorination equipment in seawater desalination projects and ship ballast water management systems (BWMS) is growing rapidly, becoming an important incremental market. In the industrial sector, the demand for circulating water sterilization and disinfection continues to grow in industries such as power, petrochemicals, food processing, and marine engineering. Different application scenarios place varying demands on the corrosion resistance, stability, and scalability of equipment, driving product development towards modularization and customization.

Technologically, electrochlorination equipment is evolving towards higher efficiency, lower energy consumption, and longer lifespan. Improved electrode materials (such as titanium-coated anodes) significantly extend equipment lifespan and reduce maintenance costs; optimized power supplies and control systems enhance overall operational stability and automation. Simultaneously, modular design makes equipment easier to expand and maintain, meeting the needs of projects of different scales. The gradual introduction of digital monitoring and remote maintenance functions further improves system management efficiency.

In terms of the industry chain, upstream suppliers include electrode materials, power supply equipment, and control systems; midstream companies are electrochlorination equipment manufacturers and system integrators; and downstream companies include water utilities, industrial users, and shipbuilding and operation companies. The industry has certain technical and engineering experience barriers; equipment reliability, electrode lifespan, and system integration capabilities are core competitive factors for companies. The global market exhibits a regionally differentiated competitive landscape. European and American companies possess advantages in high-end technology and engineering experience, while Chinese companies continue to improve their competitiveness in cost control and manufacturing capabilities.

From a regional market perspective, the Asia-Pacific region holds a significant market share due to its large population and rapidly growing demand for water treatment; the Middle East sees stable demand growth driven by desalination projects; and the European and American markets maintain steady development driven by environmental regulations and safety standards. With increasing global emphasis on water safety and environmental protection, the electrochlorination equipment market possesses long-term growth potential.

Looking ahead, the global electrochlorination equipment market will be driven by three core factors: firstly, continued growth in demand for drinking water and wastewater treatment; secondly, safety and environmental regulations promoting the replacement of traditional chlorine; and thirdly, the expansion of the seawater desalination and ship ballast water treatment markets. Market growth will increasingly stem from the expansion of application scenarios and technological upgrades.

This report studies the global Electrochlorination Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrochlorination Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrochlorination Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electrochlorination Equipment total market, 2021-2032, (USD Million)

Global Electrochlorination Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electrochlorination Equipment total market, key domestic companies, and share, (USD Million)

Global Electrochlorination Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electrochlorination Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Electrochlorination Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electrochlorination Equipment market based on the following parameters - company overview, revenue, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qingdao Shuangrui, De Nora, Xylem, Techcross, Hczhun, Shanghai SCIYEE Water, ProMinent, S&SYS, OKAMURA, UOUZEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electrochlorination Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Electrochlorination Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electrochlorination Equipment Market, Segmentation by Type:

Onshore Saline-Alkali Hydropower Chlorination Equipment

## Seawater Chlorination Equipment

### Global Electrochlorination Equipment Market, Segmentation by System Scale:

Small System

Medium System

Large System

### Global Electrochlorination Equipment Market, Segmentation by System Structure:

Integrated System

Split System

### Global Electrochlorination Equipment Market, Segmentation by Application:

Municipal

Marine

Industrial

Other

### Companies Profiled:

Qingdao Shuangrui

De Nora

Xylem

Techcross

Hczhun

Shanghai SCIYEE Water

ProMinent

S&SYS

OKAMURA

UOUZEN

Grundfos

Ourui Industrial

John Cockerill

ACG

HADA Intelligence Technology

Kanadevia

Wuhan Xingda High Technology Engineering

Beijing Delianda

KALF

NEAO

HANLA IMS

SESPI

### Key Questions Answered

1. How big is the global Electrochlorination Equipment market?
2. What is the demand of the global Electrochlorination Equipment market?
3. What is the year over year growth of the global Electrochlorination Equipment market?
4. What is the total value of the global Electrochlorination Equipment market?
5. Who are the Major Players in the global Electrochlorination Equipment market?
6. What are the growth factors driving the market demand?

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