

Global Electrochemical Graphite Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrochemical Graphite Materials market size is expected to reach \$ 18157 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Electrochemical Graphite Materials refer to natural graphite, synthetic graphite, expanded graphite, flexible graphite, graphite felts, graphite plates and graphite based composites that are used in electrochemical systems as active electrode materials, conductive additives, porous electrodes, current conducting components, bipolar plates or corrosion resistant electrochemical parts. Their value comes from the layered crystalline carbon structure of graphite, which provides electrical conductivity, chemical stability, thermal stability, relatively low density and processability. In lithium ion batteries, graphite is widely used as an anode host material for lithium ions; in fuel cells and redox flow batteries, graphite based materials are used as gas diffusion layers, bipolar plates, separator plates, felts and porous electrodes; in electrolysis and electrochemical processing, dense graphite blocks, rods, plates and custom machined parts are used as conductive and corrosion resistant electrode components.

The upstream raw materials of Electrochemical Graphite Materials mainly include natural flake graphite concentrate, synthetic graphite precursors, petroleum coke, needle coke, coal tar pitch, binder pitch, expanded graphite, carbon fiber felt precursors, resin or polymer binders, conductive carbon additives, coating carbon sources and purification chemicals. The downstream markets of Electrochemical Graphite Materials are concentrated in energy storage, energy conversion, electrochemical industry and precision electrochemical components.

In 2025, global sales of Electrochemical Graphite Materials reached approximately

2,214 K tons, with an average global market price of around US\$ 4,329/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Electrochemical Graphite Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrochemical Graphite Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrochemical Graphite Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrochemical Graphite Materials total production and demand, 2021-2032, (Kilotons)

Global Electrochemical Graphite Materials total production value, 2021-2032, (USD Million)

Global Electrochemical Graphite Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Electrochemical Graphite Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Electrochemical Graphite Materials domestic production, consumption, key domestic manufacturers and share

Global Electrochemical Graphite Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Electrochemical Graphite Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Electrochemical Graphite Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Electrochemical Graphite Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POSCO Future M, Resonac, Mitsubishi Chemical, SGL Carbon, Imerys, Syrah Resources, Epsilon Advanced Materials, Superior Graphite, Asbury Carbons, Nacional de Grafite, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrochemical Graphite Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrochemical Graphite Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrochemical Graphite Materials Market, Segmentation by Type:

Natural Graphite Based

Synthetic Graphite Based

Global Electrochemical Graphite Materials Market, Segmentation by Surface Modification:

Uncoated

Coated

Global Electrochemical Graphite Materials Market, Segmentation by Particle Size:

D50 < 15 μm

D50 > 15 μm

Global Electrochemical Graphite Materials Market, Segmentation by Application:

New Energy Vehicles and Power Batteries

Energy Storage and Power Systems

Consumer Electronics and Small Power Batteries

Other

Companies Profiled:

POSCO Future M

Resonac

Mitsubishi Chemical

SGL Carbon

Imerys

Syrah Resources

Epsilon Advanced Materials

Superior Graphite

Asbury Carbons

Nacional de Grafite

Mersen

Schunk

BTR New Material

Shanshan

Shanghai PTL

Guangdong Kaijin New Energy

Hunan Zhongke Shinzoom

Shangtai Technology

Shanghai Xiangfenghua Technology

Hebei Kuntian New Energy

Key Questions Answered:

1. How big is the global Electrochemical Graphite Materials market?
2. What is the demand of the global Electrochemical Graphite Materials market?
3. What is the year over year growth of the global Electrochemical Graphite Materials market?
4. What is the production and production value of the global Electrochemical Graphite Materials market?
5. Who are the key producers in the global Electrochemical Graphite Materials market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electrochemical Graphite Materials Introduction
- 1.2 World Electrochemical Graphite Materials Supply & Forecast
 - 1.2.1 World Electrochemical Graphite Materials Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electrochemical Graphite Materials Production (2021-2032)
 - 1.2.3 World Electrochemical Graphite Materials Pricing Trends (2021-2032)
- 1.3 World Electrochemical Graphite Materials Production by Region (Based on Production Site)
 - 1.3.1 World Electrochemical Graphite Materials Production Value by Region (2021-2032)
 - 1.3.2 World Electrochemical Graphite Materials Production by Region (2021-2032)
 - 1.3.3 World Electrochemical Graphite Materials Average Price by Region (2021-2032)
 - 1.3.4 North America Electrochemical Graphite Materials Production (2021-2032)
 - 1.3.5 Europe Electrochemical Graphite Materials Production (2021-2032)
 - 1.3.6 China Electrochemical Graphite Materials Production (2021-2032)
 - 1.3.7 Japan Electrochemical Graphite Materials Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electrochemical Graphite Materials Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electrochemical Graphite Materials Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electrochemical Graphite Materials Demand (2021-2032)
- 2.2 World Electrochemical Graphite Materials Consumption by Region
 - 2.2.1 World Electrochemical Graphite Materials Consumption by Region (2021-2026)
 - 2.2.2 World Electrochemical Graphite Materials Consumption Forecast by Region (2027-2032)
- 2.3 United States Electrochemical Graphite Materials Consumption (2021-2032)
- 2.4 China Electrochemical Graphite Materials Consumption (2021-2032)
- 2.5 Europe Electrochemical Graphite Materials Consumption (2021-2032)
- 2.6 Japan Electrochemical Graphite Materials Consumption (2021-2032)
- 2.7 South Korea Electrochemical Graphite Materials Consumption (2021-2032)
- 2.8 ASEAN Electrochemical Graphite Materials Consumption (2021-2032)
- 2.9 India Electrochemical Graphite Materials Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Electrochemical Graphite Materials Production Value by Manufacturer (2021-2026)

3.2 World Electrochemical Graphite Materials Production by Manufacturer (2021-2026)

3.3 World Electrochemical Graphite Materials Average Price by Manufacturer (2021-2026)

3.4 Electrochemical Graphite Materials Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Electrochemical Graphite Materials Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Electrochemical Graphite Materials in 2025

3.5.3 Global Concentration Ratios (CR8) for Electrochemical Graphite Materials in 2025

3.6 Electrochemical Graphite Materials Market: Overall Company Footprint Analysis

3.6.1 Electrochemical Graphite Materials Market: Region Footprint

3.6.2 Electrochemical Graphite Materials Market: Company Product Type Footprint

3.6.3 Electrochemical Graphite Materials Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Electrochemical Graphite Materials Production Value Comparison

4.1.1 United States VS China: Electrochemical Graphite Materials Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Electrochemical Graphite Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Electrochemical Graphite Materials Production Comparison

4.2.1 United States VS China: Electrochemical Graphite Materials Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Electrochemical Graphite Materials Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Electrochemical Graphite Materials Consumption Comparison

4.3.1 United States VS China: Electrochemical Graphite Materials Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Electrochemical Graphite Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electrochemical Graphite Materials Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electrochemical Graphite Materials Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electrochemical Graphite Materials Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electrochemical Graphite Materials Production (2021-2026)

4.5 China Based Electrochemical Graphite Materials Manufacturers and Market Share

4.5.1 China Based Electrochemical Graphite Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electrochemical Graphite Materials Production Value (2021-2026)

4.5.3 China Based Manufacturers Electrochemical Graphite Materials Production (2021-2026)

4.6 Rest of World Based Electrochemical Graphite Materials Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electrochemical Graphite Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electrochemical Graphite Materials Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electrochemical Graphite Materials Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electrochemical Graphite Materials Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Natural Graphite Based

5.2.2 Synthetic Graphite Based

5.3 Market Segment by Type

- 5.3.1 World Electrochemical Graphite Materials Production by Type (2021-2032)
- 5.3.2 World Electrochemical Graphite Materials Production Value by Type (2021-2032)
- 5.3.3 World Electrochemical Graphite Materials Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SURFACE MODIFICATION

- 6.1 World Electrochemical Graphite Materials Market Size Overview by Surface Modification: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Surface Modification
 - 6.2.1 Uncoated
 - 6.2.2 Coated
- 6.3 Market Segment by Surface Modification
 - 6.3.1 World Electrochemical Graphite Materials Production by Surface Modification (2021-2032)
 - 6.3.2 World Electrochemical Graphite Materials Production Value by Surface Modification (2021-2032)
 - 6.3.3 World Electrochemical Graphite Materials Average Price by Surface Modification (2021-2032)

7 MARKET ANALYSIS BY PARTICLE SIZE

- 7.1 World Electrochemical Graphite Materials Market Size Overview by Particle Size: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Particle Size
 - 7.2.1 D50 ?15 ?m
 - 7.2.2 D50 ?15 ?m
- 7.3 Market Segment by Particle Size
 - 7.3.1 World Electrochemical Graphite Materials Production by Particle Size (2021-2032)
 - 7.3.2 World Electrochemical Graphite Materials Production Value by Particle Size (2021-2032)
 - 7.3.3 World Electrochemical Graphite Materials Average Price by Particle Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Electrochemical Graphite Materials Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application

- 8.2.1 New Energy Vehicles and Power Batteries
- 8.2.2 Energy Storage and Power Systems
- 8.2.3 Consumer Electronics and Small Power Batteries
- 8.2.4 Other

8.3 Market Segment by Application

- 8.3.1 World Electrochemical Graphite Materials Production by Application (2021-2032)
- 8.3.2 World Electrochemical Graphite Materials Production Value by Application (2021-2032)
- 8.3.3 World Electrochemical Graphite Materials Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 POSCO Future M

- 9.1.1 POSCO Future M Details
- 9.1.2 POSCO Future M Major Business
- 9.1.3 POSCO Future M Electrochemical Graphite Materials Product and Services
- 9.1.4 POSCO Future M Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 POSCO Future M Recent Developments/Updates
- 9.1.6 POSCO Future M Competitive Strengths & Weaknesses

9.2 Resonac

- 9.2.1 Resonac Details
- 9.2.2 Resonac Major Business
- 9.2.3 Resonac Electrochemical Graphite Materials Product and Services
- 9.2.4 Resonac Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Resonac Recent Developments/Updates
- 9.2.6 Resonac Competitive Strengths & Weaknesses

9.3 Mitsubishi Chemical

- 9.3.1 Mitsubishi Chemical Details
- 9.3.2 Mitsubishi Chemical Major Business
- 9.3.3 Mitsubishi Chemical Electrochemical Graphite Materials Product and Services
- 9.3.4 Mitsubishi Chemical Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Mitsubishi Chemical Recent Developments/Updates
- 9.3.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

9.4 SGL Carbon

- 9.4.1 SGL Carbon Details

- 9.4.2 SGL Carbon Major Business
- 9.4.3 SGL Carbon Electrochemical Graphite Materials Product and Services
- 9.4.4 SGL Carbon Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 SGL Carbon Recent Developments/Updates
- 9.4.6 SGL Carbon Competitive Strengths & Weaknesses
- 9.5 Imerys
 - 9.5.1 Imerys Details
 - 9.5.2 Imerys Major Business
 - 9.5.3 Imerys Electrochemical Graphite Materials Product and Services
 - 9.5.4 Imerys Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Imerys Recent Developments/Updates
 - 9.5.6 Imerys Competitive Strengths & Weaknesses
- 9.6 Syrah Resources
 - 9.6.1 Syrah Resources Details
 - 9.6.2 Syrah Resources Major Business
 - 9.6.3 Syrah Resources Electrochemical Graphite Materials Product and Services
 - 9.6.4 Syrah Resources Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Syrah Resources Recent Developments/Updates
 - 9.6.6 Syrah Resources Competitive Strengths & Weaknesses
- 9.7 Epsilon Advanced Materials
 - 9.7.1 Epsilon Advanced Materials Details
 - 9.7.2 Epsilon Advanced Materials Major Business
 - 9.7.3 Epsilon Advanced Materials Electrochemical Graphite Materials Product and Services
 - 9.7.4 Epsilon Advanced Materials Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Epsilon Advanced Materials Recent Developments/Updates
 - 9.7.6 Epsilon Advanced Materials Competitive Strengths & Weaknesses
- 9.8 Superior Graphite
 - 9.8.1 Superior Graphite Details
 - 9.8.2 Superior Graphite Major Business
 - 9.8.3 Superior Graphite Electrochemical Graphite Materials Product and Services
 - 9.8.4 Superior Graphite Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Superior Graphite Recent Developments/Updates
 - 9.8.6 Superior Graphite Competitive Strengths & Weaknesses

9.9 Asbury Carbons

9.9.1 Asbury Carbons Details

9.9.2 Asbury Carbons Major Business

9.9.3 Asbury Carbons Electrochemical Graphite Materials Product and Services

9.9.4 Asbury Carbons Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Asbury Carbons Recent Developments/Updates

9.9.6 Asbury Carbons Competitive Strengths & Weaknesses

9.10 Nacional de Grafite

9.10.1 Nacional de Grafite Details

9.10.2 Nacional de Grafite Major Business

9.10.3 Nacional de Grafite Electrochemical Graphite Materials Product and Services

9.10.4 Nacional de Grafite Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Nacional de Grafite Recent Developments/Updates

9.10.6 Nacional de Grafite Competitive Strengths & Weaknesses

9.11 Mersen

9.11.1 Mersen Details

9.11.2 Mersen Major Business

9.11.3 Mersen Electrochemical Graphite Materials Product and Services

9.11.4 Mersen Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Mersen Recent Developments/Updates

9.11.6 Mersen Competitive Strengths & Weaknesses

9.12 Schunk

9.12.1 Schunk Details

9.12.2 Schunk Major Business

9.12.3 Schunk Electrochemical Graphite Materials Product and Services

9.12.4 Schunk Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Schunk Recent Developments/Updates

9.12.6 Schunk Competitive Strengths & Weaknesses

9.13 BTR New Material

9.13.1 BTR New Material Details

9.13.2 BTR New Material Major Business

9.13.3 BTR New Material Electrochemical Graphite Materials Product and Services

9.13.4 BTR New Material Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 BTR New Material Recent Developments/Updates

- 9.13.6 BTR New Material Competitive Strengths & Weaknesses
- 9.14 Shanshan
 - 9.14.1 Shanshan Details
 - 9.14.2 Shanshan Major Business
 - 9.14.3 Shanshan Electrochemical Graphite Materials Product and Services
 - 9.14.4 Shanshan Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Shanshan Recent Developments/Updates
 - 9.14.6 Shanshan Competitive Strengths & Weaknesses
- 9.15 Shanghai PTL
 - 9.15.1 Shanghai PTL Details
 - 9.15.2 Shanghai PTL Major Business
 - 9.15.3 Shanghai PTL Electrochemical Graphite Materials Product and Services
 - 9.15.4 Shanghai PTL Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Shanghai PTL Recent Developments/Updates
 - 9.15.6 Shanghai PTL Competitive Strengths & Weaknesses
- 9.16 Guangdong Kaijin New Energy
 - 9.16.1 Guangdong Kaijin New Energy Details
 - 9.16.2 Guangdong Kaijin New Energy Major Business
 - 9.16.3 Guangdong Kaijin New Energy Electrochemical Graphite Materials Product and Services
 - 9.16.4 Guangdong Kaijin New Energy Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Guangdong Kaijin New Energy Recent Developments/Updates
 - 9.16.6 Guangdong Kaijin New Energy Competitive Strengths & Weaknesses
- 9.17 Hunan Zhongke Shinzoom
 - 9.17.1 Hunan Zhongke Shinzoom Details
 - 9.17.2 Hunan Zhongke Shinzoom Major Business
 - 9.17.3 Hunan Zhongke Shinzoom Electrochemical Graphite Materials Product and Services
 - 9.17.4 Hunan Zhongke Shinzoom Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Hunan Zhongke Shinzoom Recent Developments/Updates
 - 9.17.6 Hunan Zhongke Shinzoom Competitive Strengths & Weaknesses
- 9.18 Shangtai Technology
 - 9.18.1 Shangtai Technology Details
 - 9.18.2 Shangtai Technology Major Business
 - 9.18.3 Shangtai Technology Electrochemical Graphite Materials Product and Services

9.18.4 Shangtai Technology Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shangtai Technology Recent Developments/Updates

9.18.6 Shangtai Technology Competitive Strengths & Weaknesses

9.19 Shanghai Xiangfenghua Technology

9.19.1 Shanghai Xiangfenghua Technology Details

9.19.2 Shanghai Xiangfenghua Technology Major Business

9.19.3 Shanghai Xiangfenghua Technology Electrochemical Graphite Materials Product and Services

9.19.4 Shanghai Xiangfenghua Technology Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shanghai Xiangfenghua Technology Recent Developments/Updates

9.19.6 Shanghai Xiangfenghua Technology Competitive Strengths & Weaknesses

9.20 Hebei Kuntian New Energy

9.20.1 Hebei Kuntian New Energy Details

9.20.2 Hebei Kuntian New Energy Major Business

9.20.3 Hebei Kuntian New Energy Electrochemical Graphite Materials Product and Services

9.20.4 Hebei Kuntian New Energy Electrochemical Graphite Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Hebei Kuntian New Energy Recent Developments/Updates

9.20.6 Hebei Kuntian New Energy Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electrochemical Graphite Materials Industry Chain

10.2 Electrochemical Graphite Materials Upstream Analysis

10.2.1 Electrochemical Graphite Materials Core Raw Materials

10.2.2 Main Manufacturers of Electrochemical Graphite Materials Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electrochemical Graphite Materials Production Mode

10.6 Electrochemical Graphite Materials Procurement Model

10.7 Electrochemical Graphite Materials Industry Sales Model and Sales Channels

10.7.1 Electrochemical Graphite Materials Sales Model

10.7.2 Electrochemical Graphite Materials Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electrochemical Graphite Materials Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electrochemical Graphite Materials Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electrochemical Graphite Materials Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electrochemical Graphite Materials Production Value Market Share by Region (2021-2026)

Table 5. World Electrochemical Graphite Materials Production Value Market Share by Region (2027-2032)

Table 6. World Electrochemical Graphite Materials Production by Region (2021-2026) & (Kilotons)

Table 7. World Electrochemical Graphite Materials Production by Region (2027-2032) & (Kilotons)

Table 8. World Electrochemical Graphite Materials Production Market Share by Region (2021-2026)

Table 9. World Electrochemical Graphite Materials Production Market Share by Region (2027-2032)

Table 10. World Electrochemical Graphite Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Electrochemical Graphite Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Electrochemical Graphite Materials Major Market Trends

Table 13. World Electrochemical Graphite Materials Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Electrochemical Graphite Materials Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Electrochemical Graphite Materials Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Electrochemical Graphite Materials Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electrochemical Graphite Materials Producers in 2025

Table 18. World Electrochemical Graphite Materials Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Electrochemical Graphite Materials Producers in 2025

Table 20. World Electrochemical Graphite Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Electrochemical Graphite Materials Company Evaluation Quadrant

Table 22. World Electrochemical Graphite Materials Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electrochemical Graphite Materials Production Site of Key Manufacturer

Table 24. Electrochemical Graphite Materials Market: Company Product Type Footprint

Table 25. Electrochemical Graphite Materials Market: Company Product Application Footprint

Table 26. Electrochemical Graphite Materials Competitive Factors

Table 27. Electrochemical Graphite Materials New Entrant and Capacity Expansion Plans

Table 28. Electrochemical Graphite Materials Mergers & Acquisitions Activity

Table 29. United States VS China Electrochemical Graphite Materials Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electrochemical Graphite Materials Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Electrochemical Graphite Materials Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Electrochemical Graphite Materials Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electrochemical Graphite Materials Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electrochemical Graphite Materials Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electrochemical Graphite Materials Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Electrochemical Graphite Materials Production Market Share (2021-2026)

Table 37. China Based Electrochemical Graphite Materials Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electrochemical Graphite Materials Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electrochemical Graphite Materials Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electrochemical Graphite Materials Production,

(2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Electrochemical Graphite Materials Production Market Share (2021-2026)

Table 42. Rest of World Based Electrochemical Graphite Materials Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electrochemical Graphite Materials Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electrochemical Graphite Materials Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electrochemical Graphite Materials Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Electrochemical Graphite Materials Production Market Share (2021-2026)

Table 47. World Electrochemical Graphite Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electrochemical Graphite Materials Production by Type (2021-2026) & (Kilotons)

Table 49. World Electrochemical Graphite Materials Production by Type (2027-2032) & (Kilotons)

Table 50. World Electrochemical Graphite Materials Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electrochemical Graphite Materials Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electrochemical Graphite Materials Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Electrochemical Graphite Materials Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Electrochemical Graphite Materials Production Value by Surface Modification, (USD Million), 2021 & 2025 & 2032

Table 55. World Electrochemical Graphite Materials Production by Surface Modification (2021-2026) & (Kilotons)

Table 56. World Electrochemical Graphite Materials Production by Surface Modification (2027-2032) & (Kilotons)

Table 57. World Electrochemical Graphite Materials Production Value by Surface Modification (2021-2026) & (USD Million)

Table 58. World Electrochemical Graphite Materials Production Value by Surface Modification (2027-2032) & (USD Million)

Table 59. World Electrochemical Graphite Materials Average Price by Surface Modification (2021-2026) & (US\$/Ton)

Table 60. World Electrochemical Graphite Materials Average Price by Surface Modification (2027-2032) & (US\$/Ton)

Table 61. World Electrochemical Graphite Materials Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Electrochemical Graphite Materials Production by Particle Size (2021-2026) & (Kilotons)

Table 63. World Electrochemical Graphite Materials Production by Particle Size (2027-2032) & (Kilotons)

Table 64. World Electrochemical Graphite Materials Production Value by Particle Size (2021-2026) & (USD Million)

Table 65. World Electrochemical Graphite Materials Production Value by Particle Size (2027-2032) & (USD Million)

Table 66. World Electrochemical Graphite Materials Average Price by Particle Size (2021-2026) & (US\$/Ton)

Table 67. World Electrochemical Graphite Materials Average Price by Particle Size (2027-2032) & (US\$/Ton)

Table 68. World Electrochemical Graphite Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electrochemical Graphite Materials Production by Application (2021-2026) & (Kilotons)

Table 70. World Electrochemical Graphite Materials Production by Application (2027-2032) & (Kilotons)

Table 71. World Electrochemical Graphite Materials Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electrochemical Graphite Materials Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electrochemical Graphite Materials Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Electrochemical Graphite Materials Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. POSCO Future M Basic Information, Manufacturing Base and Competitors

Table 76. POSCO Future M Major Business

Table 77. POSCO Future M Electrochemical Graphite Materials Product and Services

Table 78. POSCO Future M Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. POSCO Future M Recent Developments/Updates

Table 80. POSCO Future M Competitive Strengths & Weaknesses

Table 81. Resonac Basic Information, Manufacturing Base and Competitors

Table 82. Resonac Major Business

Table 83. Resonac Electrochemical Graphite Materials Product and Services

Table 84. Resonac Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Resonac Recent Developments/Updates

Table 86. Resonac Competitive Strengths & Weaknesses

Table 87. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 88. Mitsubishi Chemical Major Business

Table 89. Mitsubishi Chemical Electrochemical Graphite Materials Product and Services

Table 90. Mitsubishi Chemical Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Mitsubishi Chemical Recent Developments/Updates

Table 92. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 93. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 94. SGL Carbon Major Business

Table 95. SGL Carbon Electrochemical Graphite Materials Product and Services

Table 96. SGL Carbon Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SGL Carbon Recent Developments/Updates

Table 98. SGL Carbon Competitive Strengths & Weaknesses

Table 99. Imerys Basic Information, Manufacturing Base and Competitors

Table 100. Imerys Major Business

Table 101. Imerys Electrochemical Graphite Materials Product and Services

Table 102. Imerys Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Imerys Recent Developments/Updates

Table 104. Imerys Competitive Strengths & Weaknesses

Table 105. Syrah Resources Basic Information, Manufacturing Base and Competitors

Table 106. Syrah Resources Major Business

Table 107. Syrah Resources Electrochemical Graphite Materials Product and Services

Table 108. Syrah Resources Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Syrah Resources Recent Developments/Updates

Table 110. Syrah Resources Competitive Strengths & Weaknesses

Table 111. Epsilon Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 112. Epsilon Advanced Materials Major Business

Table 113. Epsilon Advanced Materials Electrochemical Graphite Materials Product and Services

Table 114. Epsilon Advanced Materials Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Epsilon Advanced Materials Recent Developments/Updates

Table 116. Epsilon Advanced Materials Competitive Strengths & Weaknesses

Table 117. Superior Graphite Basic Information, Manufacturing Base and Competitors

Table 118. Superior Graphite Major Business

Table 119. Superior Graphite Electrochemical Graphite Materials Product and Services

Table 120. Superior Graphite Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Superior Graphite Recent Developments/Updates

Table 122. Superior Graphite Competitive Strengths & Weaknesses

Table 123. Asbury Carbons Basic Information, Manufacturing Base and Competitors

Table 124. Asbury Carbons Major Business

Table 125. Asbury Carbons Electrochemical Graphite Materials Product and Services

Table 126. Asbury Carbons Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Asbury Carbons Recent Developments/Updates

Table 128. Asbury Carbons Competitive Strengths & Weaknesses

Table 129. Nacional de Grafite Basic Information, Manufacturing Base and Competitors

Table 130. Nacional de Grafite Major Business

Table 131. Nacional de Grafite Electrochemical Graphite Materials Product and Services

Table 132. Nacional de Grafite Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nacional de Grafite Recent Developments/Updates

Table 134. Nacional de Grafite Competitive Strengths & Weaknesses

Table 135. Mersen Basic Information, Manufacturing Base and Competitors

Table 136. Mersen Major Business

Table 137. Mersen Electrochemical Graphite Materials Product and Services

Table 138. Mersen Electrochemical Graphite Materials Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mersen Recent Developments/Updates

Table 140. Mersen Competitive Strengths & Weaknesses

Table 141. Schunk Basic Information, Manufacturing Base and Competitors

Table 142. Schunk Major Business

Table 143. Schunk Electrochemical Graphite Materials Product and Services

Table 144. Schunk Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Schunk Recent Developments/Updates

Table 146. Schunk Competitive Strengths & Weaknesses

Table 147. BTR New Material Basic Information, Manufacturing Base and Competitors

Table 148. BTR New Material Major Business

Table 149. BTR New Material Electrochemical Graphite Materials Product and Services

Table 150. BTR New Material Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. BTR New Material Recent Developments/Updates

Table 152. BTR New Material Competitive Strengths & Weaknesses

Table 153. Shanshan Basic Information, Manufacturing Base and Competitors

Table 154. Shanshan Major Business

Table 155. Shanshan Electrochemical Graphite Materials Product and Services

Table 156. Shanshan Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shanshan Recent Developments/Updates

Table 158. Shanshan Competitive Strengths & Weaknesses

Table 159. Shanghai PTL Basic Information, Manufacturing Base and Competitors

Table 160. Shanghai PTL Major Business

Table 161. Shanghai PTL Electrochemical Graphite Materials Product and Services

Table 162. Shanghai PTL Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shanghai PTL Recent Developments/Updates

Table 164. Shanghai PTL Competitive Strengths & Weaknesses

Table 165. Guangdong Kaijin New Energy Basic Information, Manufacturing Base and Competitors

Table 166. Guangdong Kaijin New Energy Major Business

Table 167. Guangdong Kaijin New Energy Electrochemical Graphite Materials Product and Services

Table 168. Guangdong Kaijin New Energy Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Guangdong Kaijin New Energy Recent Developments/Updates

Table 170. Guangdong Kaijin New Energy Competitive Strengths & Weaknesses

Table 171. Hunan Zhongke Shinzoom Basic Information, Manufacturing Base and Competitors

Table 172. Hunan Zhongke Shinzoom Major Business

Table 173. Hunan Zhongke Shinzoom Electrochemical Graphite Materials Product and Services

Table 174. Hunan Zhongke Shinzoom Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Hunan Zhongke Shinzoom Recent Developments/Updates

Table 176. Hunan Zhongke Shinzoom Competitive Strengths & Weaknesses

Table 177. Shangtai Technology Basic Information, Manufacturing Base and Competitors

Table 178. Shangtai Technology Major Business

Table 179. Shangtai Technology Electrochemical Graphite Materials Product and Services

Table 180. Shangtai Technology Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shangtai Technology Recent Developments/Updates

Table 182. Shangtai Technology Competitive Strengths & Weaknesses

Table 183. Shanghai Xiangfenghua Technology Basic Information, Manufacturing Base and Competitors

Table 184. Shanghai Xiangfenghua Technology Major Business

Table 185. Shanghai Xiangfenghua Technology Electrochemical Graphite Materials Product and Services

Table 186. Shanghai Xiangfenghua Technology Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Xiangfenghua Technology Recent Developments/Updates

Table 188. Shanghai Xiangfenghua Technology Competitive Strengths & Weaknesses

Table 189. Hebei Kuntian New Energy Basic Information, Manufacturing Base and Competitors

Table 190. Hebei Kuntian New Energy Major Business

Table 191. Hebei Kuntian New Energy Electrochemical Graphite Materials Product and Services

Table 192. Hebei Kuntian New Energy Electrochemical Graphite Materials Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Hebei Kuntian New Energy Recent Developments/Updates

Table 194. Hebei Kuntian New Energy Competitive Strengths & Weaknesses

Table 195. Global Key Players of Electrochemical Graphite Materials Upstream (Raw Materials)

Table 196. Global Electrochemical Graphite Materials Typical Customers

Table 197. Electrochemical Graphite Materials Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electrochemical Graphite Materials Picture

Figure 2. World Electrochemical Graphite Materials Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electrochemical Graphite Materials Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electrochemical Graphite Materials Production (2021-2032) & (Kilotons)

Figure 5. World Electrochemical Graphite Materials Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Electrochemical Graphite Materials Production Value Market Share by Region (2021-2032)

Figure 7. World Electrochemical Graphite Materials Production Market Share by Region (2021-2032)

Figure 8. North America Electrochemical Graphite Materials Production (2021-2032) & (Kilotons)

Figure 9. Europe Electrochemical Graphite Materials Production (2021-2032) & (Kilotons)

Figure 10. China Electrochemical Graphite Materials Production (2021-2032) & (Kilotons)

Figure 11. Japan Electrochemical Graphite Materials Production (2021-2032) & (Kilotons)

Figure 12. Electrochemical Graphite Materials Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 15. World Electrochemical Graphite Materials Consumption Market Share by Region (2021-2032)

Figure 16. United States Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 17. China Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Electrochemical Graphite Materials Consumption (2021-2032) &

(Kilotons)

Figure 21. ASEAN Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 22. India Electrochemical Graphite Materials Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Electrochemical Graphite Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electrochemical Graphite Materials Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electrochemical Graphite Materials Markets in 2025

Figure 26. United States VS China: Electrochemical Graphite Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electrochemical Graphite Materials Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electrochemical Graphite Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electrochemical Graphite Materials Production Market Share 2025

Figure 30. China Based Manufacturers Electrochemical Graphite Materials Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electrochemical Graphite Materials Production Market Share 2025

Figure 32. World Electrochemical Graphite Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electrochemical Graphite Materials Production Value Market Share by Type in 2025

Figure 34. Natural Graphite Based

Figure 35. Synthetic Graphite Based

Figure 36. World Electrochemical Graphite Materials Production Market Share by Type (2021-2032)

Figure 37. World Electrochemical Graphite Materials Production Value Market Share by Type (2021-2032)

Figure 38. World Electrochemical Graphite Materials Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Electrochemical Graphite Materials Production Value by Surface Modification, (USD Million), 2021 & 2025 & 2032

Figure 40. World Electrochemical Graphite Materials Production Value Market Share by Surface Modification in 2025

Figure 41. Uncoated

Figure 42. Coated

Figure 43. World Electrochemical Graphite Materials Production Market Share by Surface Modification (2021-2032)

Figure 44. World Electrochemical Graphite Materials Production Value Market Share by Surface Modification (2021-2032)

Figure 45. World Electrochemical Graphite Materials Average Price by Surface Modification (2021-2032) & (US\$/Ton)

Figure 46. World Electrochemical Graphite Materials Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 47. World Electrochemical Graphite Materials Production Value Market Share by Particle Size in 2025

Figure 48. D50 ?15 ?m

Figure 49. D50 ?15 ?m

Figure 50. World Electrochemical Graphite Materials Production Market Share by Particle Size (2021-2032)

Figure 51. World Electrochemical Graphite Materials Production Value Market Share by Particle Size (2021-2032)

Figure 52. World Electrochemical Graphite Materials Average Price by Particle Size (2021-2032) & (US\$/Ton)

Figure 53. World Electrochemical Graphite Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Electrochemical Graphite Materials Production Value Market Share by Application in 2025

Figure 55. New Energy Vehicles and Power Batteries

Figure 56. Energy Storage and Power Systems

Figure 57. Consumer Electronics and Small Power Batteries

Figure 58. Other

Figure 59. World Electrochemical Graphite Materials Production Market Share by Application (2021-2032)

Figure 60. World Electrochemical Graphite Materials Production Value Market Share by Application (2021-2032)

Figure 61. World Electrochemical Graphite Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Electrochemical Graphite Materials Industry Chain

Figure 63. Electrochemical Graphite Materials Procurement Model

Figure 64. Electrochemical Graphite Materials Sales Model

Figure 65. Electrochemical Graphite Materials Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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