

Global Electrocardiogram (ECG) Device Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G02903281494EN.html>

Date: July 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G02903281494EN

Abstracts

The global Electrocardiogram (ECG) Device market size is expected to reach \$ 12423 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

An electrocardiogram (ECG) device is a medical instrument that records cardiac electrical activity through surface electrodes and converts it into waveform graphics. Its technical essence lies in capturing the bioelectrical signals generated during myocardial cell depolarization and repolarization, providing objective evidence for the diagnosis and monitoring of arrhythmias, myocardial ischemia, cardiac structural abnormalities, and other cardiac conditions. From a product morphology perspective, ECG devices have evolved from traditional resting ECG systems into a comprehensive product matrix covering resting, ambulatory, stress, and remote monitoring applications. Resting ECG systems record short-term cardiac activity under resting conditions and represent the most fundamental diagnostic tool in clinical practice. Holter monitors continuously record cardiac activity for 24 to 72 hours, capturing intermittent arrhythmias. Cardiac event recorders are used for intermittent recording over weeks to months, suitable for long-term tracking in patients with infrequent symptoms. In recent years, with the maturation of sensor miniaturization and wireless transmission technologies, new product forms such as portable handheld ECG devices and ECG monitoring patches have rapidly emerged, extending ECG monitoring scenarios from hospitals to homes and communities. Currently, ECG devices are evolving from single-purpose diagnostic tools into comprehensive cardiovascular disease prevention and management platforms integrating artificial intelligence analysis, remote data transmission, and long-term health management.

In 2025, global Electrocardiogram (ECG) Device production reached approximately 6.46

million units, with an average market price of around US\$1,210 per unit.

Electrocardiogram (ECG) devices are among the most widely used diagnostic tools in cardiovascular medicine and play a critical role in detecting, monitoring, and managing heart-related diseases. These devices record the electrical activity of the heart and help physicians identify arrhythmias, myocardial infarction, ischemia, conduction abnormalities, and other cardiac conditions. ECG equipment includes resting ECG systems, stress ECG systems, Holter monitors, event recorders, wearable ECG devices, and remote cardiac monitoring platforms. With the rapid growth of cardiovascular diseases worldwide, ECG devices have become essential in hospitals, clinics, emergency care centers, ambulatory surgical centers, and home healthcare environments. Technological advancements such as wireless connectivity, cloud-based data management, AI-assisted interpretation, and compact wearable designs are further expanding the application scope of ECG devices across both clinical and consumer healthcare markets.

The global Electrocardiogram (ECG) Device market has experienced steady growth in recent years, driven by the increasing prevalence of cardiovascular diseases, aging populations, rising healthcare expenditures, and growing awareness of preventive healthcare. North America currently represents one of the largest regional markets due to advanced healthcare infrastructure, high adoption of digital diagnostic technologies, and strong reimbursement systems. Europe also maintains significant market demand supported by mature hospital systems and increasing elderly populations. Meanwhile, the Asia-Pacific region is becoming the fastest-growing market, particularly in China, India, and Southeast Asia, where healthcare infrastructure expansion and chronic disease management needs are accelerating ECG equipment adoption. In addition, the rapid development of wearable medical electronics and telemedicine platforms is creating new opportunities for portable and remote ECG monitoring products. Major industry participants are focusing on AI-enabled ECG analysis, cloud-integrated cardiac data platforms, miniaturized device designs, and long-term remote monitoring technologies to improve diagnostic efficiency and patient management. As healthcare systems continue shifting toward digitalization, remote care, and personalized medicine, the ECG device market is expected to maintain stable long-term growth worldwide.

This report studies the global Electrocardiogram (ECG) Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrocardiogram (ECG) Device and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrocardiogram (ECG) Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrocardiogram (ECG) Device total production and demand, 2021-2032, (K Units)

Global Electrocardiogram (ECG) Device total production value, 2021-2032, (USD Million)

Global Electrocardiogram (ECG) Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electrocardiogram (ECG) Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electrocardiogram (ECG) Device domestic production, consumption, key domestic manufacturers and share

Global Electrocardiogram (ECG) Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electrocardiogram (ECG) Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electrocardiogram (ECG) Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electrocardiogram (ECG) Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE HealthCare, Philips, Schiller AG, Nihon Kohden, Fukuda Denshi, Hillrom, AliveCor, iRhythm Technologies, Mortara Instrument, Bionet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrocardiogram (ECG) Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrocardiogram (ECG) Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrocardiogram (ECG) Device Market, Segmentation by Type:

Resting ECG Device

Ambulatory ECG Device

Global Electrocardiogram (ECG) Device Market, Segmentation by Physiological Interface:

Wearable Interface

Implantable Interface

Global Electrocardiogram (ECG) Device Market, Segmentation by Signal Technology:

Wet Electrode ECG

Dry Electrode ECG

Capacitive ECG

Global Electrocardiogram (ECG) Device Market, Segmentation by Portability:

Portable ECG Device

Stationary ECG Device

Global Electrocardiogram (ECG) Device Market, Segmentation by Application:

Hospital

Household

Clinic

Others

Companies Profiled:

GE HealthCare

Philips

Schiller AG

Nihon Kohden

Fukuda Denshi

Hillrom

AliveCor

iRhythm Technologies

Mortara Instrument

Bionet

CardioComm Solutions

Norav Medical

Mindray Medical

Edan Instruments

Yuwell Medical

Biocare Medical

Biolight

Lepu Medical

Key Questions Answered:

1. How big is the global Electrocardiogram (ECG) Device market?
2. What is the demand of the global Electrocardiogram (ECG) Device market?
3. What is the year over year growth of the global Electrocardiogram (ECG) Device market?
4. What is the production and production value of the global Electrocardiogram (ECG) Device market?
5. Who are the key producers in the global Electrocardiogram (ECG) Device market?
6. What are the growth factors driving the market demand?

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