

# Global Electro-Optical Countermeasure System (EOCM) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Electro-Optical Countermeasure System (EOCM) market size was valued at US\$ 518 million in 2024 and is forecast to a readjusted size of USD 972 million by 2031 with a CAGR of 9.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The Electro-Optical Countermeasure System (EOCM) is a defense mechanism designed to disrupt, deceive, or neutralize enemy electro-optical and infrared systems, such as targeting devices, surveillance systems, or missile guidance units. Using advanced optical and infrared technologies, EOCMs detect incoming threats and emit countermeasures, such as lasers or infrared signals, to confuse or disable the hostile equipment.

This report is a detailed and comprehensive analysis for global Electro-Optical Countermeasure System (EOCM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Electro-Optical Countermeasure System (EOCM) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Electro-Optical Countermeasure System (EOCM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Electro-Optical Countermeasure System (EOCM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Electro-Optical Countermeasure System (EOCM) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electro-Optical Countermeasure System (EOCM)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electro-Optical Countermeasure System (EOCM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Northrop Grumman, Boeing, Aselsan, Elbit Systems, Excelitas, BAE Systems, Lockheed Martin, Leonardo, Corning, General Dynamics Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Electro-Optical Countermeasure System (EOCM) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Active Confrontation

Passive Confrontation

#### Market segment by Application

Military & Defense

Public Safety & Law Enforcement

Others

#### Major players covered

Northrop Grumman

Boeing

Aselsan

Elbit Systems

Excelitas

BAE Systems

Lockheed Martin

Leonardo

Corning

General Dynamics Corporation

Israel Aerospace Industries Ltd

Changchun Tongshi Optoelectronic Technology Co., Ltd.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electro-Optical Countermeasure System (EOCM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electro-Optical Countermeasure System (EOCM), with price, sales quantity, revenue, and global market share of Electro-Optical Countermeasure System (EOCM) from 2020 to 2025.

Chapter 3, the Electro-Optical Countermeasure System (EOCM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electro-Optical Countermeasure System (EOCM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Electro-Optical Countermeasure System (EOCM) market forecast, by

regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electro-Optical Countermeasure System (EOCM).

Chapter 14 and 15, to describe Electro-Optical Countermeasure System (EOCM) sales channel, distributors, customers, research findings and conclusion.

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