

Global Electro-Mechanical Services for Nuclear Power Plants Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electro-Mechanical Services for Nuclear Power Plants market size is expected to reach \$ 4139 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Electro-Mechanical Services for Nuclear Power Plants refer to the installation, overhaul, maintenance, and technical support services for electrical and mechanical equipment throughout the entire process of nuclear power plant construction, commissioning, operation, life extension, and decommissioning. The goal is to ensure the long-term safe, stable, and efficient operation of critical equipment while meeting nuclear safety and quality management requirements. Services typically cover the installation, commissioning, preventative maintenance, fault diagnosis, condition monitoring, equipment upgrades, and spare parts management of turbine generator sets, reactor auxiliary systems, pump and valve equipment, piping systems, motors, transformers, switchgear, cables, instrumentation and control systems, and other electromechanical equipment. They also include welding, non-destructive testing, on-site engineering management, and emergency repair services. EEPs must comply with stringent nuclear industry regulations and quality standards and are widely applied to new nuclear power projects, operation and maintenance of in-service units, nuclear power plant life extension, and nuclear facility decommissioning projects. With the development of smart nuclear power and digital operation and maintenance, EEPs are gradually integrating advanced technologies such as robotics, artificial intelligence, digital twins, remote monitoring, and predictive maintenance, continuously upgrading towards intelligent, integrated, and full life-cycle service models.

The global Electro-Mechanical Services for Nuclear Power Plants market continues to expand due to the growth in nuclear power capacity, the aging of existing units, and the

increasing demand for life extension retrofits. Services cover the entire lifecycle of nuclear power plants, including construction and installation, operation and maintenance, equipment overhaul, upgrades, and decommissioning. Regionally, North America and Europe, with their mature nuclear power industries and large number of operating units, have strong demand for equipment maintenance, life management, and digital operation and maintenance services, maintaining a leading position in high-end electromechanical services. The Asia-Pacific region, driven by the increase in new nuclear power projects, the promotion of domestic nuclear power production, and the construction of smart nuclear power plants, has become the fastest-growing market. The Middle East and other emerging nuclear energy countries are also gradually generating new electromechanical service demands as nuclear power projects are implemented. Currently, the industry is developing towards intelligent, digital, and integrated operation and maintenance, with the continuous application of technologies such as robotic maintenance, AI-based fault diagnosis, digital twins, industrial IoT, remote monitoring, and predictive maintenance improving equipment reliability and reducing the risk of unplanned downtime. Meanwhile, the industry still faces challenges such as stringent nuclear safety regulations, lengthy technical certification cycles, a shortage of skilled professionals, long supply cycles for critical spare parts, and the high complexity of retrofitting older units. Cybersecurity and supply chain stability have also become key areas of focus. Looking ahead, with the increase in nuclear power plant life extension, small modular reactor (SMR) construction, and nuclear decommissioning projects, the nuclear power plant electromechanical services market is expected to maintain stable growth. The industry's average gross profit margin is typically maintained between 20% and 35%, with high-end technical services, intelligent operation and maintenance platforms, and long-term integrated service contracts offering higher added value and profitability.

This report studies the global Electro-Mechanical Services for Nuclear Power Plants demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electro-Mechanical Services for Nuclear Power Plants, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electro-Mechanical Services for Nuclear Power Plants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electro-Mechanical Services for Nuclear Power Plants total market, 2021-2032,

(USD Million)

Global Electro-Mechanical Services for Nuclear Power Plants total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electro-Mechanical Services for Nuclear Power Plants total market, key domestic companies, and share, (USD Million)

Global Electro-Mechanical Services for Nuclear Power Plants revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electro-Mechanical Services for Nuclear Power Plants total market by Type, CAGR, 2021-2032, (USD Million)

Global Electro-Mechanical Services for Nuclear Power Plants total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electro-Mechanical Services for Nuclear Power Plants market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integrated Power Services, ?Curtiss-Wright, ?Westinghouse Nuclear, Omexom, ?Equans, Onet Technologies, Rotork, GE Vernova Hitachi, Framatome, Sulzer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electro-Mechanical Services for Nuclear Power Plants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electro-Mechanical Services for Nuclear Power Plants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electro-Mechanical Services for Nuclear Power Plants Market, Segmentation by Type:

Mechanical and Electrical Equipment Installation Services

Commissioning and Trial Operation Services

Inspection and Maintenance Services

Others

Global Electro-Mechanical Services for Nuclear Power Plants Market, Segmentation by Installed Nuclear Capacity:

Small-scale Electro-Mechanical Services (<1 GW)

Medium-to-large-scale Electro-Mechanical Services (1-10 GW)

Very large-scale Electro-Mechanical Services (>10 GW)

Global Electro-Mechanical Services for Nuclear Power Plants Market, Segmentation by Application:

New Nuclear Power Plant Construction

Operational Maintenance

Life Extension

Nuclear Decommissioning

Companies Profiled:

Integrated Power Services

?Curtiss-Wright

?Westinghouse Nuclear

Omexom

?Equans

Onet Technologies

Rotork

GE Vernova Hitachi

Framatome

Sulzer

EAE Electrotechnics

Shenzhen Nuclear Power Mechanical and Electrical Installation and
Maintenance Co., Ltd

Magneto Electric

CMR Group

ATS Industrial Automation

Orano

Toshiba Energy Systems & Solutions

ATOX Co., Ltd

Key Questions Answered

1. How big is the global Electro-Mechanical Services for Nuclear Power Plants market?
2. What is the demand of the global Electro-Mechanical Services for Nuclear Power Plants market?
3. What is the year over year growth of the global Electro-Mechanical Services for Nuclear Power Plants market?
4. What is the total value of the global Electro-Mechanical Services for Nuclear Power Plants market?
5. Who are the Major Players in the global Electro-Mechanical Services for Nuclear Power Plants market?
6. What are the growth factors driving the market demand?

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