

# Global Electro-Mechanical Brake (EMB) System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G17468A439F6EN.html>

Date: June 2024

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: G17468A439F6EN

## Abstracts

According to our (Global Info Research) latest study, the global Electro-Mechanical Brake (EMB) System market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Currently, Brake-by-Wire is mainly divided into Electro-Hydraulic Brake (EHB) and Electro-Mechanical Brake (EMB). EHB evolves from the traditional hydraulic brake system. Compared with the traditional hydraulic brake system, EHB boasts a more compact structure and better braking efficiency. It is currently the main mass production solution of the Brake-by-Wire system. Bosch IPB/iBooster, Continental MK C1/MK C2, ZF TRW IBC, Bethel Automotive Safety Systems WCBS, etc. are all EHB solutions. EMB completely abandons brake fluid and hydraulic pipelines that are seen in the traditional brake system, but uses the motor to drive the brake to generate the braking force. It is a true Brake-byWire system and is expected to become the development trend. At present, there are no mature EMB products on the market. Major foreign companies such as Brembo, Mando, and Haldex have displayed or released related products, and they may get a head start in future marketization.

The key players of Electro-Mechanical Brake (EMB) include Brembo, Haldex VIE and Exquisite Automotive Systems, etc. The top three players hold a share over 83%. Asia-Pacific is the largest market, has a share about 37%. In terms of product type, Passenger Car EMB is the largest segment, occupied for a share of about 85%, and for application ,and in terms of application, New Energy Vehicles has a share about 72%.

The Global Info Research report includes an overview of the development of the Electro-Mechanical Brake (EMB) System industry chain, the market status of Conventional Fuel

Vehicles (Passenger Car EMB, Commercial Vehicle EMB), New Energy Vehicles (Passenger Car EMB, Commercial Vehicle EMB), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electro-Mechanical Brake (EMB) System.

Regionally, the report analyzes the Electro-Mechanical Brake (EMB) System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electro-Mechanical Brake (EMB) System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Electro-Mechanical Brake (EMB) System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electro-Mechanical Brake (EMB) System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sets), revenue generated, and market share of different by Type (e.g., Passenger Car EMB, Commercial Vehicle EMB).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electro-Mechanical Brake (EMB) System market.

**Regional Analysis:** The report involves examining the Electro-Mechanical Brake (EMB) System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electro-Mechanical Brake (EMB) System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electro-Mechanical Brake (EMB) System:

**Company Analysis:** Report covers individual Electro-Mechanical Brake (EMB) System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electro-Mechanical Brake (EMB) System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Conventional Fuel Vehicles, New Energy Vehicles).

**Technology Analysis:** Report covers specific technologies relevant to Electro-Mechanical Brake (EMB) System. It assesses the current state, advancements, and potential future developments in Electro-Mechanical Brake (EMB) System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electro-Mechanical Brake (EMB) System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electro-Mechanical Brake (EMB) System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Passenger Car EMB

Commercial Vehicle EMB

## Market segment by Application

Conventional Fuel Vehicles

New Energy Vehicles

## Major players covered

Brembo

Haldex VIE

Exquisite Automotive Systems

HL Mando

Jiongyi Electronic

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electro-Mechanical Brake (EMB) System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electro-Mechanical Brake (EMB) System, with price, sales, revenue and global market share of Electro-Mechanical Brake (EMB) System from 2019 to 2024.

Chapter 3, the Electro-Mechanical Brake (EMB) System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electro-Mechanical Brake (EMB) System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electro-Mechanical Brake (EMB) System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electro-Mechanical Brake (EMB) System.

Chapter 14 and 15, to describe Electro-Mechanical Brake (EMB) System sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Electro-Mechanical Brake (EMB) System
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Electro-Mechanical Brake (EMB) System Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Passenger Car EMB
  - 1.3.3 Commercial Vehicle EMB
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Electro-Mechanical Brake (EMB) System Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Conventional Fuel Vehicles
  - 1.4.3 New Energy Vehicles
- 1.5 Global Electro-Mechanical Brake (EMB) System Market Size & Forecast
  - 1.5.1 Global Electro-Mechanical Brake (EMB) System Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Electro-Mechanical Brake (EMB) System Sales Quantity (2019-2030)
  - 1.5.3 Global Electro-Mechanical Brake (EMB) System Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Brembo
  - 2.1.1 Brembo Details
  - 2.1.2 Brembo Major Business
  - 2.1.3 Brembo Electro-Mechanical Brake (EMB) System Product and Services
  - 2.1.4 Brembo Electro-Mechanical Brake (EMB) System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Brembo Recent Developments/Updates
- 2.2 Haldex VIE
  - 2.2.1 Haldex VIE Details
  - 2.2.2 Haldex VIE Major Business
  - 2.2.3 Haldex VIE Electro-Mechanical Brake (EMB) System Product and Services
  - 2.2.4 Haldex VIE Electro-Mechanical Brake (EMB) System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Haldex VIE Recent Developments/Updates
- 2.3 Exquisite Automotive Systems

- 2.3.1 Exquisite Automotive Systems Details
- 2.3.2 Exquisite Automotive Systems Major Business
- 2.3.3 Exquisite Automotive Systems Electro-Mechanical Brake (EMB) System Product and Services
- 2.3.4 Exquisite Automotive Systems Electro-Mechanical Brake (EMB) System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Exquisite Automotive Systems Recent Developments/Updates
- 2.4 HL Mando
  - 2.4.1 HL Mando Details
  - 2.4.2 HL Mando Major Business
  - 2.4.3 HL Mando Electro-Mechanical Brake (EMB) System Product and Services
  - 2.4.4 HL Mando Electro-Mechanical Brake (EMB) System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 HL Mando Recent Developments/Updates
- 2.5 Jiongyi Electronic
  - 2.5.1 Jiongyi Electronic Details
  - 2.5.2 Jiongyi Electronic Major Business
  - 2.5.3 Jiongyi Electronic Electro-Mechanical Brake (EMB) System Product and Services
  - 2.5.4 Jiongyi Electronic Electro-Mechanical Brake (EMB) System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Jiongyi Electronic Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: ELECTRO-MECHANICAL BRAKE (EMB) SYSTEM BY MANUFACTURER**

- 3.1 Global Electro-Mechanical Brake (EMB) System Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Electro-Mechanical Brake (EMB) System Revenue by Manufacturer (2019-2024)
- 3.3 Global Electro-Mechanical Brake (EMB) System Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Electro-Mechanical Brake (EMB) System by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Electro-Mechanical Brake (EMB) System Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Electro-Mechanical Brake (EMB) System Manufacturer Market Share in 2023



### 3.5 Electro-Mechanical Brake (EMB) System Market: Overall Company Footprint Analysis

3.5.1 Electro-Mechanical Brake (EMB) System Market: Region Footprint

3.5.2 Electro-Mechanical Brake (EMB) System Market: Company Product Type Footprint

3.5.3 Electro-Mechanical Brake (EMB) System Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## 4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Electro-Mechanical Brake (EMB) System Market Size by Region

4.1.1 Global Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2019-2030)

4.1.2 Global Electro-Mechanical Brake (EMB) System Consumption Value by Region (2019-2030)

4.1.3 Global Electro-Mechanical Brake (EMB) System Average Price by Region (2019-2030)

4.2 North America Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030)

4.3 Europe Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030)

4.4 Asia-Pacific Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030)

4.5 South America Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030)

4.6 Middle East and Africa Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030)

## 5 MARKET SEGMENT BY TYPE

5.1 Global Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2030)

5.2 Global Electro-Mechanical Brake (EMB) System Consumption Value by Type (2019-2030)

5.3 Global Electro-Mechanical Brake (EMB) System Average Price by Type (2019-2030)

## 6 MARKET SEGMENT BY APPLICATION



6.1 Global Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2030)

6.2 Global Electro-Mechanical Brake (EMB) System Consumption Value by Application (2019-2030)

6.3 Global Electro-Mechanical Brake (EMB) System Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2030)

7.2 North America Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2030)

7.3 North America Electro-Mechanical Brake (EMB) System Market Size by Country

7.3.1 North America Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2030)

7.3.2 North America Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2030)

8.2 Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2030)

8.3 Europe Electro-Mechanical Brake (EMB) System Market Size by Country

8.3.1 Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2030)

8.3.2 Europe Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Electro-Mechanical Brake (EMB) System Market Size by Region

9.3.1 Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Electro-Mechanical Brake (EMB) System Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2030)

10.2 South America Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2030)

10.3 South America Electro-Mechanical Brake (EMB) System Market Size by Country

10.3.1 South America Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2030)

10.3.2 South America Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa Electro-Mechanical Brake (EMB) System Market Size by Country

11.3.1 Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## 12 MARKET DYNAMICS

12.1 Electro-Mechanical Brake (EMB) System Market Drivers

12.2 Electro-Mechanical Brake (EMB) System Market Restraints

12.3 Electro-Mechanical Brake (EMB) System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Electro-Mechanical Brake (EMB) System and Key Manufacturers

13.2 Manufacturing Costs Percentage of Electro-Mechanical Brake (EMB) System

13.3 Electro-Mechanical Brake (EMB) System Production Process

13.4 Electro-Mechanical Brake (EMB) System Industrial Chain

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Electro-Mechanical Brake (EMB) System Typical Distributors

14.3 Electro-Mechanical Brake (EMB) System Typical Customers

## 15 RESEARCH FINDINGS AND CONCLUSION

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Electro-Mechanical Brake (EMB) System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Electro-Mechanical Brake (EMB) System Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Brembo Basic Information, Manufacturing Base and Competitors
- Table 4. Brembo Major Business
- Table 5. Brembo Electro-Mechanical Brake (EMB) System Product and Services
- Table 6. Brembo Electro-Mechanical Brake (EMB) System Sales Quantity (K Sets), Average Price (US\$/Set), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Brembo Recent Developments/Updates
- Table 8. Haldex VIE Basic Information, Manufacturing Base and Competitors
- Table 9. Haldex VIE Major Business
- Table 10. Haldex VIE Electro-Mechanical Brake (EMB) System Product and Services
- Table 11. Haldex VIE Electro-Mechanical Brake (EMB) System Sales Quantity (K Sets), Average Price (US\$/Set), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Haldex VIE Recent Developments/Updates
- Table 13. Exquisite Automotive Systems Basic Information, Manufacturing Base and Competitors
- Table 14. Exquisite Automotive Systems Major Business
- Table 15. Exquisite Automotive Systems Electro-Mechanical Brake (EMB) System Product and Services
- Table 16. Exquisite Automotive Systems Electro-Mechanical Brake (EMB) System Sales Quantity (K Sets), Average Price (US\$/Set), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Exquisite Automotive Systems Recent Developments/Updates
- Table 18. HL Mando Basic Information, Manufacturing Base and Competitors
- Table 19. HL Mando Major Business
- Table 20. HL Mando Electro-Mechanical Brake (EMB) System Product and Services
- Table 21. HL Mando Electro-Mechanical Brake (EMB) System Sales Quantity (K Sets), Average Price (US\$/Set), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. HL Mando Recent Developments/Updates
- Table 23. Jiongyi Electronic Basic Information, Manufacturing Base and Competitors

Table 24. Jiongyi Electronic Major Business

Table 25. Jiongyi Electronic Electro-Mechanical Brake (EMB) System Product and Services

Table 26. Jiongyi Electronic Electro-Mechanical Brake (EMB) System Sales Quantity (K Sets), Average Price (US\$/Set), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Jiongyi Electronic Recent Developments/Updates

Table 28. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Manufacturer (2019-2024) & (K Sets)

Table 29. Global Electro-Mechanical Brake (EMB) System Revenue by Manufacturer (2019-2024) & (USD Million)

Table 30. Global Electro-Mechanical Brake (EMB) System Average Price by Manufacturer (2019-2024) & (US\$/Set)

Table 31. Market Position of Manufacturers in Electro-Mechanical Brake (EMB) System, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 32. Head Office and Electro-Mechanical Brake (EMB) System Production Site of Key Manufacturer

Table 33. Electro-Mechanical Brake (EMB) System Market: Company Product Type Footprint

Table 34. Electro-Mechanical Brake (EMB) System Market: Company Product Application Footprint

Table 35. Electro-Mechanical Brake (EMB) System New Market Entrants and Barriers to Market Entry

Table 36. Electro-Mechanical Brake (EMB) System Mergers, Acquisition, Agreements, and Collaborations

Table 37. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2019-2024) & (K Sets)

Table 38. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2025-2030) & (K Sets)

Table 39. Global Electro-Mechanical Brake (EMB) System Consumption Value by Region (2019-2024) & (USD Million)

Table 40. Global Electro-Mechanical Brake (EMB) System Consumption Value by Region (2025-2030) & (USD Million)

Table 41. Global Electro-Mechanical Brake (EMB) System Average Price by Region (2019-2024) & (US\$/Set)

Table 42. Global Electro-Mechanical Brake (EMB) System Average Price by Region (2025-2030) & (US\$/Set)

Table 43. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2024) & (K Sets)



Table 44. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2025-2030) & (K Sets)

Table 45. Global Electro-Mechanical Brake (EMB) System Consumption Value by Type (2019-2024) & (USD Million)

Table 46. Global Electro-Mechanical Brake (EMB) System Consumption Value by Type (2025-2030) & (USD Million)

Table 47. Global Electro-Mechanical Brake (EMB) System Average Price by Type (2019-2024) & (US\$/Set)

Table 48. Global Electro-Mechanical Brake (EMB) System Average Price by Type (2025-2030) & (US\$/Set)

Table 49. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2024) & (K Sets)

Table 50. Global Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2025-2030) & (K Sets)

Table 51. Global Electro-Mechanical Brake (EMB) System Consumption Value by Application (2019-2024) & (USD Million)

Table 52. Global Electro-Mechanical Brake (EMB) System Consumption Value by Application (2025-2030) & (USD Million)

Table 53. Global Electro-Mechanical Brake (EMB) System Average Price by Application (2019-2024) & (US\$/Set)

Table 54. Global Electro-Mechanical Brake (EMB) System Average Price by Application (2025-2030) & (US\$/Set)

Table 55. North America Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2024) & (K Sets)

Table 56. North America Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2025-2030) & (K Sets)

Table 57. North America Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2024) & (K Sets)

Table 58. North America Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2025-2030) & (K Sets)

Table 59. North America Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2024) & (K Sets)

Table 60. North America Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2025-2030) & (K Sets)

Table 61. North America Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2024) & (USD Million)

Table 62. North America Electro-Mechanical Brake (EMB) System Consumption Value by Country (2025-2030) & (USD Million)

Table 63. Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Type



(2019-2024) & (K Sets)

Table 64. Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2025-2030) & (K Sets)

Table 65. Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2024) & (K Sets)

Table 66. Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2025-2030) & (K Sets)

Table 67. Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2024) & (K Sets)

Table 68. Europe Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2025-2030) & (K Sets)

Table 69. Europe Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2024) & (USD Million)

Table 70. Europe Electro-Mechanical Brake (EMB) System Consumption Value by Country (2025-2030) & (USD Million)

Table 71. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2024) & (K Sets)

Table 72. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2025-2030) & (K Sets)

Table 73. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2024) & (K Sets)

Table 74. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2025-2030) & (K Sets)

Table 75. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2019-2024) & (K Sets)

Table 76. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2025-2030) & (K Sets)

Table 77. Asia-Pacific Electro-Mechanical Brake (EMB) System Consumption Value by Region (2019-2024) & (USD Million)

Table 78. Asia-Pacific Electro-Mechanical Brake (EMB) System Consumption Value by Region (2025-2030) & (USD Million)

Table 79. South America Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2024) & (K Sets)

Table 80. South America Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2025-2030) & (K Sets)

Table 81. South America Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2024) & (K Sets)

Table 82. South America Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2025-2030) & (K Sets)

Table 83. South America Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2019-2024) & (K Sets)

Table 84. South America Electro-Mechanical Brake (EMB) System Sales Quantity by Country (2025-2030) & (K Sets)

Table 85. South America Electro-Mechanical Brake (EMB) System Consumption Value by Country (2019-2024) & (USD Million)

Table 86. South America Electro-Mechanical Brake (EMB) System Consumption Value by Country (2025-2030) & (USD Million)

Table 87. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2019-2024) & (K Sets)

Table 88. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Type (2025-2030) & (K Sets)

Table 89. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2019-2024) & (K Sets)

Table 90. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Application (2025-2030) & (K Sets)

Table 91. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2019-2024) & (K Sets)

Table 92. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity by Region (2025-2030) & (K Sets)

Table 93. Middle East & Africa Electro-Mechanical Brake (EMB) System Consumption Value by Region (2019-2024) & (USD Million)

Table 94. Middle East & Africa Electro-Mechanical Brake (EMB) System Consumption Value by Region (2025-2030) & (USD Million)

Table 95. Electro-Mechanical Brake (EMB) System Raw Material

Table 96. Key Manufacturers of Electro-Mechanical Brake (EMB) System Raw Materials

Table 97. Electro-Mechanical Brake (EMB) System Typical Distributors

Table 98. Electro-Mechanical Brake (EMB) System Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Electro-Mechanical Brake (EMB) System Picture
- Figure 2. Global Electro-Mechanical Brake (EMB) System Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Type in 2023
- Figure 4. Passenger Car EMB Examples
- Figure 5. Commercial Vehicle EMB Examples
- Figure 6. Global Electro-Mechanical Brake (EMB) System Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 7. Global Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Application in 2023
- Figure 8. Conventional Fuel Vehicles Examples
- Figure 9. New Energy Vehicles Examples
- Figure 10. Global Electro-Mechanical Brake (EMB) System Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 11. Global Electro-Mechanical Brake (EMB) System Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 12. Global Electro-Mechanical Brake (EMB) System Sales Quantity (2019-2030) & (K Sets)
- Figure 13. Global Electro-Mechanical Brake (EMB) System Average Price (2019-2030) & (US\$/Set)
- Figure 14. Global Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Manufacturer in 2023
- Figure 15. Global Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Manufacturer in 2023
- Figure 16. Producer Shipments of Electro-Mechanical Brake (EMB) System by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 17. Top 3 Electro-Mechanical Brake (EMB) System Manufacturer (Consumption Value) Market Share in 2023
- Figure 18. Top 6 Electro-Mechanical Brake (EMB) System Manufacturer (Consumption Value) Market Share in 2023
- Figure 19. Global Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Region (2019-2030)
- Figure 20. Global Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Electro-Mechanical Brake (EMB) System Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Electro-Mechanical Brake (EMB) System Average Price by Type (2019-2030) & (US\$/Set)

Figure 29. Global Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Electro-Mechanical Brake (EMB) System Average Price by Application (2019-2030) & (US\$/Set)

Figure 32. North America Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Electro-Mechanical Brake (EMB) System Sales Quantity Market

Share by Application (2019-2030)

Figure 41. Europe Electro-Mechanical Brake (EMB) System Sales Quantity Market

Share by Country (2019-2030)

Figure 42. Europe Electro-Mechanical Brake (EMB) System Consumption Value Market

Share by Country (2019-2030)

Figure 43. Germany Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Italy Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Region (2019-2030)

Figure 52. China Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Application (2019-2030)



Figure 60. South America Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Country (2019-2030)

Figure 61. South America Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Country (2019-2030)

Figure 62. Brazil Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Argentina Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Type (2019-2030)

Figure 65. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Electro-Mechanical Brake (EMB) System Sales Quantity Market Share by Region (2019-2030)

Figure 67. Middle East & Africa Electro-Mechanical Brake (EMB) System Consumption Value Market Share by Region (2019-2030)

Figure 68. Turkey Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Egypt Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Saudi Arabia Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. South Africa Electro-Mechanical Brake (EMB) System Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Electro-Mechanical Brake (EMB) System Market Drivers

Figure 73. Electro-Mechanical Brake (EMB) System Market Restraints

Figure 74. Electro-Mechanical Brake (EMB) System Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Electro-Mechanical Brake (EMB) System in 2023

Figure 77. Manufacturing Process Analysis of Electro-Mechanical Brake (EMB) System

Figure 78. Electro-Mechanical Brake (EMB) System Industrial Chain

Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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