

Global Electro-hydraulic Steering Gear Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electro-hydraulic Steering Gear market size is expected to reach \$ 4021 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Electro-hydraulic Steering Gear production reached approximately 94k units, with an average global market price of around US\$30k per unit.

An electro-hydraulic steering gear uses an electric motor-driven hydraulic power unit to pressurize oil and actuate hydraulic rams or rotary-vane mechanisms that turn the rudder via the tiller/stock, enabling precise and responsive ship steering. It typically consists of a power unit (motor+pump+reservoir/filters), an actuator set (ram or rotary vane), and a control/follow-up system (bridge/local control, feedback sensors, alarms/interlocks), with redundancy and fail-safe design emphasized; in marine applications, SOLAS specifies additional requirements for electric/electro-hydraulic steering gears (e.g., power supply circuits and independent control systems).

Upstream inputs include hydraulics and sealing (pumps/valves/cylinders/hoses/seals), motors and controls (motors, starters/protection, PLC/IO, sensors), mechanical structures (cast/forged housings, linkages/tillers, bearings), and hydraulic fluids/filtration. Representative supplier ecosystems include Bosch Rexroth, Parker Hannifin, SKF, and ABB. Midstream consists of steering-gear OEMs/system integrators delivering the steering gear, control panels and follow-up systems under class certification; Wartsila provides commonly used taxonomy of steering gear types. Downstream customers are shipyards and vessel owners/operators (merchant, offshore, workboats, etc.), with procurement tightly tied to class rules, maneuverability requirements, and acceptance testing.

The electro-hydraulic steering gear market is shaped by “regulation-anchored essential demand plus system-integration upgrades.” Newbuild and retrofit cycles in merchant and workboat segments, together with SOLAS/class requirements around redundancy, independent control systems, power-supply circuits, and testing drills, keep steering gear a compliance-critical system. Competition is increasingly moving beyond mechanical/hydraulic robustness toward controls and maintainability—condition monitoring (pressure/temperature/valve position/motor load), diagnostics and remote support interfaces, and tighter integration with autopilots and bridge/engine monitoring systems. Electrification and efficiency targets also encourage more efficient pump/control strategies (e.g., VFD-driven units) and designs that reduce leakage and improve seal life. Key drivers include fleet renewal, high-reliability maneuverability needs in special-purpose/offshore vessels, and lifecycle O&M optimization. Headwinds include shipping-cycle volatility, strong shipyard cost pressure, engineering cost inflation from class/ship-type customization, and supply variability of critical purchased components (high-end valves, seals, controllers) impacting lead time and cost. Overall, buyers value “proven reliability + compliance certification + delivery/service capability” as much as headline specs.

This report studies the global Electro-hydraulic Steering Gear production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electro-hydraulic Steering Gear and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electro-hydraulic Steering Gear that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electro-hydraulic Steering Gear total production and demand, 2021-2032, (K Units)

Global Electro-hydraulic Steering Gear total production value, 2021-2032, (USD Million)

Global Electro-hydraulic Steering Gear production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electro-hydraulic Steering Gear consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electro-hydraulic Steering Gear domestic production, consumption, key domestic manufacturers and share

Global Electro-hydraulic Steering Gear production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Electro-hydraulic Steering Gear production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electro-hydraulic Steering Gear production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electro-hydraulic Steering Gear market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Heavy Industries, Kawasaki, HyDrive Engineering, Hydrodrive, Damen Marine Components, Jastram Engineering, Lewmar, Dana Incorporated, Poclain Hydraulics, Lloyds Engineering Works, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electro-hydraulic Steering Gear market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electro-hydraulic Steering Gear Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electro-hydraulic Steering Gear Market, Segmentation by Type:

Reciprocating

Rotary

Global Electro-hydraulic Steering Gear Market, Segmentation by Control Components:

Valve-Controlled Type

Pump-Controlled Type

Global Electro-hydraulic Steering Gear Market, Segmentation by Steering Method:

Electric

Manual

Global Electro-hydraulic Steering Gear Market, Segmentation by Application:

Merchant Ships

Engineering Vessels

Military Ships

Others

Companies Profiled:

Mitsubishi Heavy Industries

Kawasaki

HyDrive Engineering

Hydrodrive

Damen Marine Components

Jastram Engineering

Lewmar

Dana Incorporated

Poclain Hydraulics

Lloyds Engineering Works

Wuhan Marine Machinery

CSSC Chongqing Hydraulic Mechanical-Electrical

China Transmission

Dongzhou Marine Equipment

Key Questions Answered:

1. How big is the global Electro-hydraulic Steering Gear market?
2. What is the demand of the global Electro-hydraulic Steering Gear market?
3. What is the year over year growth of the global Electro-hydraulic Steering Gear market?
4. What is the production and production value of the global Electro-hydraulic Steering Gear market?
5. Who are the key producers in the global Electro-hydraulic Steering Gear market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Scanning Capacitance Microscopy (SCM) Introduction
- 1.2 World Scanning Capacitance Microscopy (SCM) Supply & Forecast
 - 1.2.1 World Scanning Capacitance Microscopy (SCM) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Scanning Capacitance Microscopy (SCM) Production (2021-2032)
 - 1.2.3 World Scanning Capacitance Microscopy (SCM) Pricing Trends (2021-2032)
- 1.3 World Scanning Capacitance Microscopy (SCM) Production by Region (Based on Production Site)
 - 1.3.1 World Scanning Capacitance Microscopy (SCM) Production Value by Region (2021-2032)
 - 1.3.2 World Scanning Capacitance Microscopy (SCM) Production by Region (2021-2032)
 - 1.3.3 World Scanning Capacitance Microscopy (SCM) Average Price by Region (2021-2032)
 - 1.3.4 North America Scanning Capacitance Microscopy (SCM) Production (2021-2032)
 - 1.3.5 Europe Scanning Capacitance Microscopy (SCM) Production (2021-2032)
 - 1.3.6 China Scanning Capacitance Microscopy (SCM) Production (2021-2032)
 - 1.3.7 Japan Scanning Capacitance Microscopy (SCM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Scanning Capacitance Microscopy (SCM) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Scanning Capacitance Microscopy (SCM) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Scanning Capacitance Microscopy (SCM) Demand (2021-2032)
- 2.2 World Scanning Capacitance Microscopy (SCM) Consumption by Region
 - 2.2.1 World Scanning Capacitance Microscopy (SCM) Consumption by Region (2021-2026)
 - 2.2.2 World Scanning Capacitance Microscopy (SCM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)
- 2.4 China Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)
- 2.5 Europe Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)

- 2.6 Japan Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)
- 2.7 South Korea Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)
- 2.8 ASEAN Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)
- 2.9 India Scanning Capacitance Microscopy (SCM) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Scanning Capacitance Microscopy (SCM) Production Value by Manufacturer (2021-2026)
- 3.2 World Scanning Capacitance Microscopy (SCM) Production by Manufacturer (2021-2026)
- 3.3 World Scanning Capacitance Microscopy (SCM) Average Price by Manufacturer (2021-2026)
- 3.4 Scanning Capacitance Microscopy (SCM) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Scanning Capacitance Microscopy (SCM) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Scanning Capacitance Microscopy (SCM) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Scanning Capacitance Microscopy (SCM) in 2025
- 3.6 Scanning Capacitance Microscopy (SCM) Market: Overall Company Footprint Analysis
 - 3.6.1 Scanning Capacitance Microscopy (SCM) Market: Region Footprint
 - 3.6.2 Scanning Capacitance Microscopy (SCM) Market: Company Product Type Footprint
 - 3.6.3 Scanning Capacitance Microscopy (SCM) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Scanning Capacitance Microscopy (SCM) Production Value Comparison

4.1.1 United States VS China: Scanning Capacitance Microscopy (SCM) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Scanning Capacitance Microscopy (SCM) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Scanning Capacitance Microscopy (SCM) Production Comparison

4.2.1 United States VS China: Scanning Capacitance Microscopy (SCM) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Scanning Capacitance Microscopy (SCM) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Scanning Capacitance Microscopy (SCM) Consumption Comparison

4.3.1 United States VS China: Scanning Capacitance Microscopy (SCM) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Scanning Capacitance Microscopy (SCM) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Scanning Capacitance Microscopy (SCM) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Scanning Capacitance Microscopy (SCM) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Scanning Capacitance Microscopy (SCM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Scanning Capacitance Microscopy (SCM) Production (2021-2026)

4.5 China Based Scanning Capacitance Microscopy (SCM) Manufacturers and Market Share

4.5.1 China Based Scanning Capacitance Microscopy (SCM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Scanning Capacitance Microscopy (SCM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Scanning Capacitance Microscopy (SCM) Production (2021-2026)

4.6 Rest of World Based Scanning Capacitance Microscopy (SCM) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Scanning Capacitance Microscopy (SCM) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Scanning Capacitance Microscopy (SCM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Scanning Capacitance Microscopy (SCM)

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Scanning Capacitance Microscopy (SCM) Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ordinary Scanning Capacitance Microscope (SCM)

5.2.2 Fast Scanning Capacitance Microscopy (SCM)

5.3 Market Segment by Type

5.3.1 World Scanning Capacitance Microscopy (SCM) Production by Type
(2021-2032)

5.3.2 World Scanning Capacitance Microscopy (SCM) Production Value by Type
(2021-2032)

5.3.3 World Scanning Capacitance Microscopy (SCM) Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY SAMPLE

6.1 World Scanning Capacitance Microscopy (SCM) Market Size Overview by Sample:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Sample

6.2.1 Small Coupon

6.2.2 Large Sample

6.3 Market Segment by Sample

6.3.1 World Scanning Capacitance Microscopy (SCM) Production by Sample
(2021-2032)

6.3.2 World Scanning Capacitance Microscopy (SCM) Production Value by Sample
(2021-2032)

6.3.3 World Scanning Capacitance Microscopy (SCM) Average Price by Sample
(2021-2032)

7 MARKET ANALYSIS BY DELIVERY FORM

7.1 World Scanning Capacitance Microscopy (SCM) Market Size Overview by Delivery
Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Delivery Form

7.2.1 OEM

7.2.2 Replacement

7.3 Market Segment by Delivery Form

7.3.1 World Scanning Capacitance Microscopy (SCM) Production by Delivery Form (2021-2032)

7.3.2 World Scanning Capacitance Microscopy (SCM) Production Value by Delivery Form (2021-2032)

7.3.3 World Scanning Capacitance Microscopy (SCM) Average Price by Delivery Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Scanning Capacitance Microscopy (SCM) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Materials Research

8.2.2 Battery Materials Research

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World Scanning Capacitance Microscopy (SCM) Production by Application (2021-2032)

8.3.2 World Scanning Capacitance Microscopy (SCM) Production Value by Application (2021-2032)

8.3.3 World Scanning Capacitance Microscopy (SCM) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Park Systems

9.1.1 Park Systems Details

9.1.2 Park Systems Major Business

9.1.3 Park Systems Scanning Capacitance Microscopy (SCM) Product and Services

9.1.4 Park Systems Scanning Capacitance Microscopy (SCM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Park Systems Recent Developments/Updates

9.1.6 Park Systems Competitive Strengths & Weaknesses

9.2 Bruker

9.2.1 Bruker Details

9.2.2 Bruker Major Business

9.2.3 Bruker Scanning Capacitance Microscopy (SCM) Product and Services

9.2.4 Bruker Scanning Capacitance Microscopy (SCM) Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.2.5 Bruker Recent Developments/Updates

9.2.6 Bruker Competitive Strengths & Weaknesses

9.3 Oxford Instruments

9.3.1 Oxford Instruments Details

9.3.2 Oxford Instruments Major Business

9.3.3 Oxford Instruments Scanning Capacitance Microscopy (SCM) Product and Services

9.3.4 Oxford Instruments Scanning Capacitance Microscopy (SCM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Oxford Instruments Recent Developments/Updates

9.3.6 Oxford Instruments Competitive Strengths & Weaknesses

9.4 NT-MDT

9.4.1 NT-MDT Details

9.4.2 NT-MDT Major Business

9.4.3 NT-MDT Scanning Capacitance Microscopy (SCM) Product and Services

9.4.4 NT-MDT Scanning Capacitance Microscopy (SCM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 NT-MDT Recent Developments/Updates

9.4.6 NT-MDT Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Scanning Capacitance Microscopy (SCM) Industry Chain

10.2 Scanning Capacitance Microscopy (SCM) Upstream Analysis

10.2.1 Scanning Capacitance Microscopy (SCM) Core Raw Materials

10.2.2 Main Manufacturers of Scanning Capacitance Microscopy (SCM) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Scanning Capacitance Microscopy (SCM) Production Mode

10.6 Scanning Capacitance Microscopy (SCM) Procurement Model

10.7 Scanning Capacitance Microscopy (SCM) Industry Sales Model and Sales Channels

10.7.1 Scanning Capacitance Microscopy (SCM) Sales Model

10.7.2 Scanning Capacitance Microscopy (SCM) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electro-hydraulic Steering Gear Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electro-hydraulic Steering Gear Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electro-hydraulic Steering Gear Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electro-hydraulic Steering Gear Production Value Market Share by Region (2021-2026)

Table 5. World Electro-hydraulic Steering Gear Production Value Market Share by Region (2027-2032)

Table 6. World Electro-hydraulic Steering Gear Production by Region (2021-2026) & (K Units)

Table 7. World Electro-hydraulic Steering Gear Production by Region (2027-2032) & (K Units)

Table 8. World Electro-hydraulic Steering Gear Production Market Share by Region (2021-2026)

Table 9. World Electro-hydraulic Steering Gear Production Market Share by Region (2027-2032)

Table 10. World Electro-hydraulic Steering Gear Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electro-hydraulic Steering Gear Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electro-hydraulic Steering Gear Major Market Trends

Table 13. World Electro-hydraulic Steering Gear Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Electro-hydraulic Steering Gear Consumption by Region (2021-2026) & (K Units)

Table 15. World Electro-hydraulic Steering Gear Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Electro-hydraulic Steering Gear Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electro-hydraulic Steering Gear Producers in 2025

Table 18. World Electro-hydraulic Steering Gear Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Electro-hydraulic Steering Gear Producers in 2025

Table 20. World Electro-hydraulic Steering Gear Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Electro-hydraulic Steering Gear Company Evaluation Quadrant

Table 22. World Electro-hydraulic Steering Gear Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electro-hydraulic Steering Gear Production Site of Key Manufacturer

Table 24. Electro-hydraulic Steering Gear Market: Company Product Type Footprint

Table 25. Electro-hydraulic Steering Gear Market: Company Product Application Footprint

Table 26. Electro-hydraulic Steering Gear Competitive Factors

Table 27. Electro-hydraulic Steering Gear New Entrant and Capacity Expansion Plans

Table 28. Electro-hydraulic Steering Gear Mergers & Acquisitions Activity

Table 29. United States VS China Electro-hydraulic Steering Gear Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electro-hydraulic Steering Gear Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Electro-hydraulic Steering Gear Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Electro-hydraulic Steering Gear Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electro-hydraulic Steering Gear Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electro-hydraulic Steering Gear Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electro-hydraulic Steering Gear Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Electro-hydraulic Steering Gear Production Market Share (2021-2026)

Table 37. China Based Electro-hydraulic Steering Gear Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electro-hydraulic Steering Gear Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electro-hydraulic Steering Gear Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electro-hydraulic Steering Gear Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Electro-hydraulic Steering Gear Production Market Share (2021-2026)

Table 42. Rest of World Based Electro-hydraulic Steering Gear Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electro-hydraulic Steering Gear Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electro-hydraulic Steering Gear Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electro-hydraulic Steering Gear Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Electro-hydraulic Steering Gear Production Market Share (2021-2026)

Table 47. World Electro-hydraulic Steering Gear Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electro-hydraulic Steering Gear Production by Type (2021-2026) & (K Units)

Table 49. World Electro-hydraulic Steering Gear Production by Type (2027-2032) & (K Units)

Table 50. World Electro-hydraulic Steering Gear Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electro-hydraulic Steering Gear Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electro-hydraulic Steering Gear Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electro-hydraulic Steering Gear Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electro-hydraulic Steering Gear Production Value by Control Components, (USD Million), 2021 & 2025 & 2032

Table 55. World Electro-hydraulic Steering Gear Production by Control Components (2021-2026) & (K Units)

Table 56. World Electro-hydraulic Steering Gear Production by Control Components (2027-2032) & (K Units)

Table 57. World Electro-hydraulic Steering Gear Production Value by Control Components (2021-2026) & (USD Million)

Table 58. World Electro-hydraulic Steering Gear Production Value by Control Components (2027-2032) & (USD Million)

Table 59. World Electro-hydraulic Steering Gear Average Price by Control Components (2021-2026) & (US\$/Unit)

Table 60. World Electro-hydraulic Steering Gear Average Price by Control Components

(2027-2032) & (US\$/Unit)

Table 61. World Electro-hydraulic Steering Gear Production Value by Steering Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Electro-hydraulic Steering Gear Production by Steering Method (2021-2026) & (K Units)

Table 63. World Electro-hydraulic Steering Gear Production by Steering Method (2027-2032) & (K Units)

Table 64. World Electro-hydraulic Steering Gear Production Value by Steering Method (2021-2026) & (USD Million)

Table 65. World Electro-hydraulic Steering Gear Production Value by Steering Method (2027-2032) & (USD Million)

Table 66. World Electro-hydraulic Steering Gear Average Price by Steering Method (2021-2026) & (US\$/Unit)

Table 67. World Electro-hydraulic Steering Gear Average Price by Steering Method (2027-2032) & (US\$/Unit)

Table 68. World Electro-hydraulic Steering Gear Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electro-hydraulic Steering Gear Production by Application (2021-2026) & (K Units)

Table 70. World Electro-hydraulic Steering Gear Production by Application (2027-2032) & (K Units)

Table 71. World Electro-hydraulic Steering Gear Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electro-hydraulic Steering Gear Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electro-hydraulic Steering Gear Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electro-hydraulic Steering Gear Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Heavy Industries Major Business

Table 77. Mitsubishi Heavy Industries Electro-hydraulic Steering Gear Product and Services

Table 78. Mitsubishi Heavy Industries Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Heavy Industries Recent Developments/Updates

Table 80. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

- Table 81. Kawasaki Basic Information, Manufacturing Base and Competitors
- Table 82. Kawasaki Major Business
- Table 83. Kawasaki Electro-hydraulic Steering Gear Product and Services
- Table 84. Kawasaki Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Kawasaki Recent Developments/Updates
- Table 86. Kawasaki Competitive Strengths & Weaknesses
- Table 87. HyDrive Engineering Basic Information, Manufacturing Base and Competitors
- Table 88. HyDrive Engineering Major Business
- Table 89. HyDrive Engineering Electro-hydraulic Steering Gear Product and Services
- Table 90. HyDrive Engineering Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. HyDrive Engineering Recent Developments/Updates
- Table 92. HyDrive Engineering Competitive Strengths & Weaknesses
- Table 93. Hydrodrive Basic Information, Manufacturing Base and Competitors
- Table 94. Hydrodrive Major Business
- Table 95. Hydrodrive Electro-hydraulic Steering Gear Product and Services
- Table 96. Hydrodrive Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Hydrodrive Recent Developments/Updates
- Table 98. Hydrodrive Competitive Strengths & Weaknesses
- Table 99. Damen Marine Components Basic Information, Manufacturing Base and Competitors
- Table 100. Damen Marine Components Major Business
- Table 101. Damen Marine Components Electro-hydraulic Steering Gear Product and Services
- Table 102. Damen Marine Components Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Damen Marine Components Recent Developments/Updates
- Table 104. Damen Marine Components Competitive Strengths & Weaknesses
- Table 105. Jastram Engineering Basic Information, Manufacturing Base and Competitors
- Table 106. Jastram Engineering Major Business
- Table 107. Jastram Engineering Electro-hydraulic Steering Gear Product and Services
- Table 108. Jastram Engineering Electro-hydraulic Steering Gear Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Jastram Engineering Recent Developments/Updates

Table 110. Jastram Engineering Competitive Strengths & Weaknesses

Table 111. Lewmar Basic Information, Manufacturing Base and Competitors

Table 112. Lewmar Major Business

Table 113. Lewmar Electro-hydraulic Steering Gear Product and Services

Table 114. Lewmar Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Lewmar Recent Developments/Updates

Table 116. Lewmar Competitive Strengths & Weaknesses

Table 117. Dana Incorporated Basic Information, Manufacturing Base and Competitors

Table 118. Dana Incorporated Major Business

Table 119. Dana Incorporated Electro-hydraulic Steering Gear Product and Services

Table 120. Dana Incorporated Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Dana Incorporated Recent Developments/Updates

Table 122. Dana Incorporated Competitive Strengths & Weaknesses

Table 123. Poclain Hydraulics Basic Information, Manufacturing Base and Competitors

Table 124. Poclain Hydraulics Major Business

Table 125. Poclain Hydraulics Electro-hydraulic Steering Gear Product and Services

Table 126. Poclain Hydraulics Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Poclain Hydraulics Recent Developments/Updates

Table 128. Poclain Hydraulics Competitive Strengths & Weaknesses

Table 129. Lloyds Engineering Works Basic Information, Manufacturing Base and Competitors

Table 130. Lloyds Engineering Works Major Business

Table 131. Lloyds Engineering Works Electro-hydraulic Steering Gear Product and Services

Table 132. Lloyds Engineering Works Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Lloyds Engineering Works Recent Developments/Updates

Table 134. Lloyds Engineering Works Competitive Strengths & Weaknesses

Table 135. Wuhan Marine Machinery Basic Information, Manufacturing Base and

Competitors

Table 136. Wuhan Marine Machinery Major Business

Table 137. Wuhan Marine Machinery Electro-hydraulic Steering Gear Product and Services

Table 138. Wuhan Marine Machinery Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Wuhan Marine Machinery Recent Developments/Updates

Table 140. Wuhan Marine Machinery Competitive Strengths & Weaknesses

Table 141. CSSC Chongqing Hydraulic Mechanical-Electrical Basic Information, Manufacturing Base and Competitors

Table 142. CSSC Chongqing Hydraulic Mechanical-Electrical Major Business

Table 143. CSSC Chongqing Hydraulic Mechanical-Electrical Electro-hydraulic Steering Gear Product and Services

Table 144. CSSC Chongqing Hydraulic Mechanical-Electrical Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. CSSC Chongqing Hydraulic Mechanical-Electrical Recent Developments/Updates

Table 146. CSSC Chongqing Hydraulic Mechanical-Electrical Competitive Strengths & Weaknesses

Table 147. China Transmission Basic Information, Manufacturing Base and Competitors

Table 148. China Transmission Major Business

Table 149. China Transmission Electro-hydraulic Steering Gear Product and Services

Table 150. China Transmission Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. China Transmission Recent Developments/Updates

Table 152. China Transmission Competitive Strengths & Weaknesses

Table 153. Dongzhou Marine Equipment Basic Information, Manufacturing Base and Competitors

Table 154. Dongzhou Marine Equipment Major Business

Table 155. Dongzhou Marine Equipment Electro-hydraulic Steering Gear Product and Services

Table 156. Dongzhou Marine Equipment Electro-hydraulic Steering Gear Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dongzhou Marine Equipment Recent Developments/Updates

Table 158. Dongzhou Marine Equipment Competitive Strengths & Weaknesses

Table 159. Global Key Players of Electro-hydraulic Steering Gear Upstream (Raw Materials)

Table 160. Global Electro-hydraulic Steering Gear Typical Customers

Table 161. Electro-hydraulic Steering Gear Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electro-hydraulic Steering Gear Picture

Figure 2. World Electro-hydraulic Steering Gear Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electro-hydraulic Steering Gear Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electro-hydraulic Steering Gear Production (2021-2032) & (K Units)

Figure 5. World Electro-hydraulic Steering Gear Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electro-hydraulic Steering Gear Production Value Market Share by Region (2021-2032)

Figure 7. World Electro-hydraulic Steering Gear Production Market Share by Region (2021-2032)

Figure 8. North America Electro-hydraulic Steering Gear Production (2021-2032) & (K Units)

Figure 9. Europe Electro-hydraulic Steering Gear Production (2021-2032) & (K Units)

Figure 10. China Electro-hydraulic Steering Gear Production (2021-2032) & (K Units)

Figure 11. Japan Electro-hydraulic Steering Gear Production (2021-2032) & (K Units)

Figure 12. Electro-hydraulic Steering Gear Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 15. World Electro-hydraulic Steering Gear Consumption Market Share by Region (2021-2032)

Figure 16. United States Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 17. China Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 18. Europe Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 19. Japan Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 20. South Korea Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 22. India Electro-hydraulic Steering Gear Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Electro-hydraulic Steering Gear by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electro-hydraulic Steering Gear Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electro-hydraulic Steering Gear Markets in 2025

Figure 26. United States VS China: Electro-hydraulic Steering Gear Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electro-hydraulic Steering Gear Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electro-hydraulic Steering Gear Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electro-hydraulic Steering Gear Production Market Share 2025

Figure 30. China Based Manufacturers Electro-hydraulic Steering Gear Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electro-hydraulic Steering Gear Production Market Share 2025

Figure 32. World Electro-hydraulic Steering Gear Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electro-hydraulic Steering Gear Production Value Market Share by Type in 2025

Figure 34. Reciprocating

Figure 35. Rotary

Figure 36. World Electro-hydraulic Steering Gear Production Market Share by Type (2021-2032)

Figure 37. World Electro-hydraulic Steering Gear Production Value Market Share by Type (2021-2032)

Figure 38. World Electro-hydraulic Steering Gear Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Electro-hydraulic Steering Gear Production Value by Control Components, (USD Million), 2021 & 2025 & 2032

Figure 40. World Electro-hydraulic Steering Gear Production Value Market Share by Control Components in 2025

Figure 41. Valve-Controlled Type

Figure 42. Pump-Controlled Type

Figure 43. World Electro-hydraulic Steering Gear Production Market Share by Control Components (2021-2032)

Figure 44. World Electro-hydraulic Steering Gear Production Value Market Share by Control Components (2021-2032)

Figure 45. World Electro-hydraulic Steering Gear Average Price by Control Components

(2021-2032) & (US\$/Unit)

Figure 46. World Electro-hydraulic Steering Gear Production Value by Steering Method, (USD Million), 2021 & 2025 & 2032

Figure 47. World Electro-hydraulic Steering Gear Production Value Market Share by Steering Method in 2025

Figure 48. Electric

Figure 49. Manual

Figure 50. World Electro-hydraulic Steering Gear Production Market Share by Steering Method (2021-2032)

Figure 51. World Electro-hydraulic Steering Gear Production Value Market Share by Steering Method (2021-2032)

Figure 52. World Electro-hydraulic Steering Gear Average Price by Steering Method (2021-2032) & (US\$/Unit)

Figure 53. World Electro-hydraulic Steering Gear Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Electro-hydraulic Steering Gear Production Value Market Share by Application in 2025

Figure 55. Merchant Ships

Figure 56. Engineering Vessels

Figure 57. Military Ships

Figure 58. Others

Figure 59. World Electro-hydraulic Steering Gear Production Market Share by Application (2021-2032)

Figure 60. World Electro-hydraulic Steering Gear Production Value Market Share by Application (2021-2032)

Figure 61. World Electro-hydraulic Steering Gear Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Electro-hydraulic Steering Gear Industry Chain

Figure 63. Electro-hydraulic Steering Gear Procurement Model

Figure 64. Electro-hydraulic Steering Gear Sales Model

Figure 65. Electro-hydraulic Steering Gear Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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