

Global Electro-hydraulic Clamshell Grabs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electro-hydraulic Clamshell Grabs market size was valued at US\$ 1038 million in 2025 and is forecast to a readjusted size of US\$ 1460 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global sales of electro-hydraulic clamshell grabs reached 36,000 units, with an average selling price of US\$28,000 per unit. Electro-hydraulic clamshell grabs are port and industrial loading and unloading equipment that uses an electric motor to drive a hydraulic system and control the opening and closing of double or multi-lobed grabs to grab, load, unload, and transfer bulk materials. They are typically installed on gantry cranes, bridge cranes, port cranes, and ship cranes for loading and unloading coal, ore, grain, sand, fertilizer, and industrial bulk materials. The equipment uses an electric motor to drive a hydraulic pump, which generates pressurized oil to drive a hydraulic cylinder, causing the grab's two lobes to open and close synchronously. It features high grabbing force, compact structure, high operating efficiency, and low maintenance costs. Different volumes and bucket shapes can be designed to suit different material densities and particle sizes. The industry's total global production capacity is approximately 52,000 units per year, with an overall gross profit margin of approximately 18%-26%. The main upstream raw materials include high-strength structural steel plates, hydraulic cylinders, hydraulic pumps, motors, seals, bearings, and wear-resistant steel plates, while the downstream applications are mainly in port bulk cargo terminals, steel mills, thermal power plants, mining loading and unloading, and the cement and building materials industry. With the growth of global bulk cargo trade, the upgrading of port machinery, and the advancement of automated terminal construction, the demand for electro-hydraulic grabs in high-efficiency bulk material

handling and intelligent port equipment continues to increase. In the future, there will still be significant market demand and industrial opportunities in the fields of large ore terminals, intelligent bulk cargo ports, and environmentally friendly enclosed grabs.

This report is a detailed and comprehensive analysis for global Electro-hydraulic Clamshell Grabs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electro-hydraulic Clamshell Grabs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electro-hydraulic Clamshell Grabs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electro-hydraulic Clamshell Grabs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electro-hydraulic Clamshell Grabs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electro-hydraulic Clamshell Grabs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electro-hydraulic Clamshell Grabs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vicinay Cemvisa, The Grab Specialist, Dafang Crane, BLUG, APR Bright Industries, KINO CRANES PTE.LTD, Maxtech, OUCO Industry, THHI CRANE, Deyuan Marine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electro-hydraulic Clamshell Grabs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double-lobed Type

Multi-lobed Type

Market segment by Volume

Volume: 1-5m?

Volume: 5-15m?

Others

Market segment by Self-weight

Self-weight (t): 0.35-1.5

Self-weight (t): 1.5-8.0

Others

Market segment by Application

Metallurgy

Energy

Electricity

Others

Major players covered

Vicinay Cemvisa

The Grab Specialist

Dafang Crane

BLUG

APR Bright Industries

KINO CRANES PTE.LTD

Maxtech

OUCO Industry

THHI CRANE

Deyuan Marine

ZOKE CRANE

GBM Group

GRABNLIFTERS PVT LTD.

ENBL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electro-hydraulic Clamshell Grabs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electro-hydraulic Clamshell Grabs, with price, sales quantity, revenue, and global market share of Electro-hydraulic Clamshell Grabs from 2021 to 2026.

Chapter 3, the Electro-hydraulic Clamshell Grabs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electro-hydraulic Clamshell Grabs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electro-hydraulic Clamshell Grabs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electro-hydraulic Clamshell Grabs.

Chapter 14 and 15, to describe Electro-hydraulic Clamshell Grabs sales channel, distributors, customers, research findings and conclusion.

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