

Global Electro-hydraulic Clamshell Grabs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electro-hydraulic Clamshell Grabs market size is expected to reach \$ 1460 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of electro-hydraulic clamshell grabs reached 36,000 units, with an average selling price of US\$28,000 per unit. Electro-hydraulic clamshell grabs are port and industrial loading and unloading equipment that uses an electric motor to drive a hydraulic system and control the opening and closing of double or multi-lobed grabs to grab, load, unload, and transfer bulk materials. They are typically installed on gantry cranes, bridge cranes, port cranes, and ship cranes for loading and unloading coal, ore, grain, sand, fertilizer, and industrial bulk materials. The equipment uses an electric motor to drive a hydraulic pump, which generates pressurized oil to drive a hydraulic cylinder, causing the grab's two lobes to open and close synchronously. It features high grabbing force, compact structure, high operating efficiency, and low maintenance costs. Different volumes and bucket shapes can be designed to suit different material densities and particle sizes. The industry's total global production capacity is approximately 52,000 units per year, with an overall gross profit margin of approximately 18%-26%. The main upstream raw materials include high-strength structural steel plates, hydraulic cylinders, hydraulic pumps, motors, seals, bearings, and wear-resistant steel plates, while the downstream applications are mainly in port bulk cargo terminals, steel mills, thermal power plants, mining loading and unloading, and the cement and building materials industry. With the growth of global bulk cargo trade, the upgrading of port machinery, and the advancement of automated terminal construction, the demand for electro-hydraulic grabs in high-efficiency bulk material handling and intelligent port equipment continues to increase. In the future, there will still be significant market demand and industrial opportunities in the fields of large ore

terminals, intelligent bulk cargo ports, and environmentally friendly enclosed grabs.

This report studies the global Electro-hydraulic Clamshell Grabs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electro-hydraulic Clamshell Grabs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electro-hydraulic Clamshell Grabs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electro-hydraulic Clamshell Grabs total production and demand, 2021-2032, (K Units)

Global Electro-hydraulic Clamshell Grabs total production value, 2021-2032, (USD Million)

Global Electro-hydraulic Clamshell Grabs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electro-hydraulic Clamshell Grabs consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electro-hydraulic Clamshell Grabs domestic production, consumption, key domestic manufacturers and share

Global Electro-hydraulic Clamshell Grabs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electro-hydraulic Clamshell Grabs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electro-hydraulic Clamshell Grabs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electro-hydraulic Clamshell Grabs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vicinay Cemvisa, The Grab Specialist, Dafang Crane, BLUG, APR Bright Industries, KINO CRANES PTE.LTD, Maxtech, OUCO Industry, THHI CRANE, Deyuan Marine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electro-hydraulic Clamshell Grabs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electro-hydraulic Clamshell Grabs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electro-hydraulic Clamshell Grabs Market, Segmentation by Type:

Double-lobed Type

Multi-lobed Type

Global Electro-hydraulic Clamshell Grabs Market, Segmentation by Volume:

Volume: 1-5m?

Volume: 5-15m?

Others

Global Electro-hydraulic Clamshell Grabs Market, Segmentation by Self-weight:

Self-weight (t): 0.35-1.5

Self-weight (t): 1.5-8.0

Others

Global Electro-hydraulic Clamshell Grabs Market, Segmentation by Application:

Metallurgy

Energy

Electricity

Others

Companies Profiled:

Vicinay Cemvisa

The Grab Specialist

Dafang Crane

BLUG

APR Bright Industries

KINO CRANES PTE.LTD

Maxtech

OUCO Industry

THHI CRANE

Deyuan Marine

ZOKE CRANE

GBM Group

GRABNLIFTERS PVT LTD.

ENBL

Key Questions Answered:

1. How big is the global Electro-hydraulic Clamshell Grabs market?
2. What is the demand of the global Electro-hydraulic Clamshell Grabs market?
3. What is the year over year growth of the global Electro-hydraulic Clamshell Grabs market?
4. What is the production and production value of the global Electro-hydraulic Clamshell Grabs market?
5. Who are the key producers in the global Electro-hydraulic Clamshell Grabs market?
6. What are the growth factors driving the market demand?

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