

Global Electro Hydraulic Brake Actuation Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electro Hydraulic Brake Actuation Units market size is expected to reach \$ 3055 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Electro Hydraulic Brake Actuation Units are mechatronic safety-critical components that replace conventional vacuum boosters in brake-by-wire (BBW) architectures. These units convert electronic pedal inputs or ADAS computer commands into hydraulic pressure. In 2025, global production reached approximately 6,859K unit, with an average global market price of around USD 280 per unit. A factory gross profit of USD 70 per unit with 25% gross margin. A single line full machine capacity production is around 50K unit per line per year. The upstream is dependent on automotive semiconductors, aluminum casting and safety software. The downstream demand is concentrated in battery electric vehicles, hybrid vehicles and passenger cars. A mid-size electric SUV equipped with a one-box EHB system combines regenerative braking and friction braking to reduce stopping distance and smoother pedal feel. China leads driven by mass market vehicle electrification followed by Japan and South Korea.

This report studies the global Electro Hydraulic Brake Actuation Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electro Hydraulic Brake Actuation Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electro Hydraulic Brake Actuation Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electro Hydraulic Brake Actuation Units total production and demand, 2021-2032, (Units)

Global Electro Hydraulic Brake Actuation Units total production value, 2021-2032, (USD Million)

Global Electro Hydraulic Brake Actuation Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electro Hydraulic Brake Actuation Units consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electro Hydraulic Brake Actuation Units domestic production, consumption, key domestic manufacturers and share

Global Electro Hydraulic Brake Actuation Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electro Hydraulic Brake Actuation Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electro Hydraulic Brake Actuation Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electro Hydraulic Brake Actuation Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Continental, ZF, Hitachi Astemo, Advics, Hyundai Mobis, Mando, Bethel Auto, Knorr-Bremse, NASN Auto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electro Hydraulic Brake Actuation Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electro Hydraulic Brake Actuation Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electro Hydraulic Brake Actuation Units Market, Segmentation by Type:

One Box Integrated

Two Box Standalone

Global Electro Hydraulic Brake Actuation Units Market, Segmentation by Valve and Modulation:

Solenoid Direct Acting

Electro Hydraulic Pilot

Global Electro Hydraulic Brake Actuation Units Market, Segmentation by Hydraulic Pressure Mechanism:

Piston Controlled

Pump Controlled

Hybrid (Piston + Pump)

Others

Global Electro Hydraulic Brake Actuation Units Market, Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Heavy Truck and Bus

Others

Companies Profiled:

Bosch

Continental

ZF

Hitachi Astemo

Advics

Hyundai Mobis

Mando

Bethel Auto

Knorr-Bremse

NASN Auto

BWI Group

VIE

Brakes India

MICO

Haldex

Rane

Trinova

APG

EMG Automation

Aston Dynamics

Key Questions Answered:

1. How big is the global Electro Hydraulic Brake Actuation Units market?
2. What is the demand of the global Electro Hydraulic Brake Actuation Units market?
3. What is the year over year growth of the global Electro Hydraulic Brake Actuation Units market?
4. What is the production and production value of the global Electro Hydraulic Brake Actuation Units market?
5. Who are the key producers in the global Electro Hydraulic Brake Actuation Units market?
6. What are the growth factors driving the market demand?

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