

Global Electro Hydraulic Brake Actuation Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electro Hydraulic Brake Actuation Units market size was valued at US\$ 2128 million in 2025 and is forecast to a readjusted size of US\$ 3055 million by 2032 with a CAGR of 7.5% during review period.

Electro Hydraulic Brake Actuation Units are mechatronic safety-critical components that replace conventional vacuum boosters in brake-by-wire (BBW) architectures. These units convert electronic pedal inputs or ADAS computer commands into hydraulic pressure. In 2025, global production reached approximately 6,859K unit, with an average global market price of around USD 280 per unit. A factory gross profit of USD 70 per unit with 25% gross margin. A single line full machine capacity production is around 50K unit per line per year. The upstream is dependent on automotive semiconductors, aluminum casting and safety software. The downstream demand is concentrated in battery electric vehicles, hybrid vehicles and passenger cars. A mid-size electric SUV equipped with a one-box EHB system combines regenerative braking and friction braking to reduce stopping distance and smoother pedal feel. China leads driven by mass market vehicle electrification followed by Japan and South Korea.

This report is a detailed and comprehensive analysis for global Electro Hydraulic Brake Actuation Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electro Hydraulic Brake Actuation Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electro Hydraulic Brake Actuation Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electro Hydraulic Brake Actuation Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Electro Hydraulic Brake Actuation Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Electro Hydraulic Brake Actuation Units

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electro Hydraulic Brake Actuation Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Continental, ZF, Hitachi Astemo, Advics, Hyundai Mobis, Mando, Bethel Auto, Knorr-Bremse, NASN Auto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electro Hydraulic Brake Actuation Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One Box Integrated

Two Box Standalone

Market segment by Valve and Modulation

Solenoid Direct Acting

Electro Hydraulic Pilot

Market segment by Hydraulic Pressure Mechanism

Piston Controlled

Pump Controlled

Hybrid (Piston + Pump)

Others

Market segment by Application

Passenger Cars

Light Commercial Vehicles

Heavy Truck and Bus

Others

Major players covered

Bosch

Continental

ZF

Hitachi Astemo

Advics

Hyundai Mobis

Mando

Bethel Auto

Knorr-Bremse

NASN Auto

BWI Group

VIE

Brakes India

MICO

Haldex

Rane

Trinova

APG

EMG Automation

Aston Dynamics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electro Hydraulic Brake Actuation Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electro Hydraulic Brake Actuation Units, with price, sales quantity, revenue, and global market share of Electro Hydraulic Brake Actuation Units from 2021 to 2026.

Chapter 3, the Electro Hydraulic Brake Actuation Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electro Hydraulic Brake Actuation Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electro Hydraulic Brake Actuation Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electro Hydraulic Brake Actuation Units.

Chapter 14 and 15, to describe Electro Hydraulic Brake Actuation Units sales channel, distributors, customers, research findings and conclusion.

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