

Global Electricity Transmission Towers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1B5109E685EN.html>

Date: May 2024

Pages: 95

Price: US\$ 3,480.00 (Single User License)

ID: G1B5109E685EN

Abstracts

According to our (Global Info Research) latest study, the global Electricity Transmission Towers market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Electricity transmission towers are units that support power carrying conductors, i.e. overhead power lines between the generating end station and the local end substation. Electricity transmission towers play a vital role in delivering power through overhead lines by structurally supporting heavy high-voltage conductors. To transmit maximum power (110 kV or above) through overhead lines, typically towers have a height varying between 15 meters and 55 meters to withstand the tension. Normally, for heavy power transmission, HVDC (high-voltage direct-current) technology is used in long distance transmission to reduce power losses, and limit voltage drops; these DC conductors carry uniform voltage throughout their cross-sectional area. At maximum efficiency, the sending-end voltage should be equal to the receiving-end voltage, without any voltage drop out.

Growing demand for electricity and an increased rate of industrialization in developing countries drives the growth of the electricity transmission tower market. Aging infrastructure and increasing rate of bulk power transmission across long distances drives growth of the electricity transmission towers market. Varying steel prices, availability of steel, and import and export restrictions may impact the electricity transmission towers market.

The Global Info Research report includes an overview of the development of the Electricity Transmission Towers industry chain, the market status of Power (AC, DC),

Mining (AC, DC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electricity Transmission Towers.

Regionally, the report analyzes the Electricity Transmission Towers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electricity Transmission Towers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electricity Transmission Towers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electricity Transmission Towers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (GWh), revenue generated, and market share of different by Type (e.g., AC, DC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electricity Transmission Towers market.

Regional Analysis: The report involves examining the Electricity Transmission Towers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electricity Transmission Towers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electricity Transmission Towers:

Company Analysis: Report covers individual Electricity Transmission Towers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electricity Transmission Towers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power, Mining).

Technology Analysis: Report covers specific technologies relevant to Electricity Transmission Towers. It assesses the current state, advancements, and potential future developments in Electricity Transmission Towers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electricity Transmission Towers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electricity Transmission Towers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

AC

DC

Market segment by Application

Power

Mining

Manufacturing

Others

Major players covered

Zhejiang Shengda Steel Tower

Prysmian

Daji

Changan Steel Tower Stock

Associated Power Structures

Karamtara Engineering

Sumitomo Electric Industries

Nexans

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electricity Transmission Towers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electricity Transmission Towers, with price, sales, revenue and global market share of Electricity Transmission Towers from 2019 to 2024.

Chapter 3, the Electricity Transmission Towers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electricity Transmission Towers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electricity Transmission Towers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electricity Transmission Towers.

Chapter 14 and 15, to describe Electricity Transmission Towers sales channel, distributors, customers, research findings and conclusion.

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