

# Global Electricity Meter External Protector Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electricity Meter External Protector market size is expected to reach \$ 378 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of external protectors for electricity meters reached 14.758 million units, with an average selling price of US\$20 per unit. The global annual production capacity of external protectors for electricity meters is approximately 20 million units, with a gross profit margin of approximately 23.5%. An external protector for electricity meters is a safety protection device installed outside the electricity meter, designed to enhance the safety and reliability of the meter. It is mainly used to prevent damage or destruction in situations such as overload, short circuit, lightning strikes, electrical fires, and unauthorized disassembly or tampering. External protectors typically include functions such as overcurrent, overvoltage, and leakage protection. When an abnormality is detected, it automatically disconnects the power supply or issues an alarm to ensure the safe and stable operation of the power system. The upstream of the external protector industry chain includes metal casing and base materials, conductive terminals, and wiring terminals; the midstream consists of manufacturers of external protectors for electricity meters; and the downstream is mainly used in metering boxes, outdoor meter boxes, and distribution boxes.

The market for external protectors for electricity meters is currently experiencing steady growth, driven by factors including the intelligent upgrading of power systems, increased demand for distribution network automation, and a growing emphasis on improving the reliability and safety of front-end protection for distribution equipment. As various regions tighten energy efficiency and safety certification requirements, market demand for external protectors with high reliability, fast response, and good EMC/protection

levels is increasing. Simultaneously, standardized and modular designs, and the expansion of cross-industry applications (building, industry, energy management, etc.) are also driving market growth. Global supply chain fluctuations and raw material cost fluctuations have a certain impact on prices and delivery times; manufacturers are enhancing their competitiveness by increasing integration, optimizing cost structures, and providing full lifecycle services.

This report studies the global Electricity Meter External Protector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electricity Meter External Protector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electricity Meter External Protector that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electricity Meter External Protector total production and demand, 2021-2032, (K Units)

Global Electricity Meter External Protector total production value, 2021-2032, (USD Million)

Global Electricity Meter External Protector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electricity Meter External Protector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electricity Meter External Protector domestic production, consumption, key domestic manufacturers and share

Global Electricity Meter External Protector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electricity Meter External Protector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electricity Meter External Protector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electricity Meter External Protector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LAZZEN, DELIXI, ABB, Siemens, Schneider Electric, CHINT, Deling Technology, Sunpulse, TECHEN, CHAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electricity Meter External Protector market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electricity Meter External Protector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electricity Meter External Protector Market, Segmentation by Type:

Low Rated Current (100A and Below)

High Rated Current (125A)

## Global Electricity Meter External Protector Market, Segmentation by Installation Methods:

Flat-Mounted

Embedded Installation

Others

## Global Electricity Meter External Protector Market, Segmentation by Wiring Methods:

Plug-In Type

Screw Type

## Global Electricity Meter External Protector Market, Segmentation by Application:

Meter Box

Outdoor Meter Box

Distribution Box

Others

## Companies Profiled:

LAZZEN

DELIXI

ABB

Siemens

Schneider Electric

CHINT

Deling Technology

Sunpulse

TECHEN

CHAC

TAIXI

CLOU Electronics

FEATCHINA

Suntree

MEILANRILAN ELECTRIC

GROT

Chanan

Jiangsu Suyuan Jerry

FATO

PEOPLE ELECTRIC

### **Key Questions Answered:**

1. How big is the global Electricity Meter External Protector market?
2. What is the demand of the global Electricity Meter External Protector market?
3. What is the year over year growth of the global Electricity Meter External Protector market?

4. What is the production and production value of the global Electricity Meter External Protector market?
5. Who are the key producers in the global Electricity Meter External Protector market?
6. What are the growth factors driving the market demand?

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