

Global Electrical and Electronic Adhesive Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrical and Electronic Adhesive Tape market size is expected to reach \$ 7281 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Electrical and Electronic Adhesive Tapes are pressure-sensitive or heat-activated bonding materials used for insulation, component mounting, electromagnetic shielding, grounding, thermal management, masking, sealing, cushioning, and surface protection in electrical and electronic equipment. Products may use PVC, PET, polyimide, PTFE, foam, fabric, paper, or metal-foil backings combined with acrylic, rubber, silicone, or conductive adhesives. They are supplied as rolls, sheets, laminates, or precision die-cut components. Major performance requirements include dielectric strength, heat resistance, flame retardancy, conductivity, dimensional stability, chemical resistance, low outgassing, and reliable adhesion during equipment assembly and long-term operation under demanding environmental conditions. The upstream segment supplies polymer films, foams, fabrics, papers, metal foils, release liners, acrylic resins, rubber compounds, silicone adhesives, conductive fillers, flame retardants, solvents, and coating chemicals. Midstream producers formulate adhesives, treat backing surfaces, coat and laminate multilayer materials, cure adhesive layers, slit master rolls, manufacture precision die-cut components, and test electrical, thermal, mechanical, and environmental performance. Downstream users include consumer-electronics assemblers, electrical-equipment manufacturers, semiconductor processors, battery producers, automotive-electronics suppliers, appliance factories, telecommunications-equipment plants, and industrial automation companies. Supporting services cover material development, customized converting, certification, application testing, technical support, logistics, recycling, quality control, and supply-chain management. In 2025, the global production volume of adhesive tapes for electrical appliances and electronic

equipment is approximately 523 million square meters, with a global average market price of about US\$9.72 per square meter. The gross profit margins of major industry players range from 30% to 45%. In 2025, the global production capacity for these adhesive tapes is approximately 697 million square meters.

The Electrical and Electronic Adhesive Tape market is expanding with rising production of smartphones, displays, batteries, vehicles, appliances, communication equipment, and industrial electronics. Manufacturers increasingly replace screws, clips, and liquid adhesives with lightweight tapes that support thinner product designs, faster assembly, cleaner processing, and automated die-cut application. Demand is growing for high-temperature insulation, electromagnetic shielding, grounding, thermal management, battery protection, sealing, and removable bonding solutions. Device miniaturization and higher power density encourage the use of thinner materials with improved dielectric, conductive, flame-retardant, cushioning, and heat-dissipation properties. Electric vehicles, renewable-energy systems, data centers, advanced semiconductor packaging, and high-frequency communication equipment provide additional growth opportunities. However, raw-material price volatility, lengthy qualification cycles, environmental regulations, performance consistency, and competition from alternative fastening technologies remain challenges. Overall, suppliers are focusing on halogen-free materials, recyclable structures, lower-emission coating processes, customized converting, and application-specific products that improve reliability, manufacturing efficiency, repairability, and sustainability across global electronics supply chains.

This report studies the global Electrical and Electronic Adhesive Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrical and Electronic Adhesive Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrical and Electronic Adhesive Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrical and Electronic Adhesive Tape total production and demand, 2021-2032, (K Sqm)

Global Electrical and Electronic Adhesive Tape total production value, 2021-2032, (USD Million)

Global Electrical and Electronic Adhesive Tape production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Electrical and Electronic Adhesive Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Electrical and Electronic Adhesive Tape domestic production, consumption, key domestic manufacturers and share

Global Electrical and Electronic Adhesive Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Electrical and Electronic Adhesive Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Electrical and Electronic Adhesive Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Electrical and Electronic Adhesive Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Avery Dennison Corporation, Intertape Polymer Group Inc., Shurtape Technologies, LLC, Adhesives Research, Inc., tesa SE, Lohmann GmbH & Co. KG, Coroplast Fritz M?ller GmbH & Co. KG, Saint-Gobain, PPI Adhesive Products Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrical and Electronic Adhesive Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrical and Electronic Adhesive Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrical and Electronic Adhesive Tape Market, Segmentation by Type:

Solvent-Based

Hot-melt Based

Water-Based

Others

Global Electrical and Electronic Adhesive Tape Market, Segmentation by Chemical System:

Acrylic-Based Adhesive Tape

Rubber-Based Adhesive Tape

Silicone-Based Adhesive Tape

Other Adhesive Chemistry Tape

Global Electrical and Electronic Adhesive Tape Market, Segmentation by Total

Thickness:

Total Thickness Up to 0.10 mm

Total Thickness Above 0.10 mm and Up to 0.20 mm

Total Thickness Above 0.20 mm and Up to 0.30 mm

Total Thickness Above 0.30 mm

Global Electrical and Electronic Adhesive Tape Market, Segmentation by Application:

Consumer Electronic Terminal Equipment Manufacturing

Data Center and Telecommunications Infrastructure Equipment Manufacturing

Automotive Electronic Systems Manufacturing

Industrial Control and Automation Equipment Manufacturing

General Power and Electrical Equipment Manufacturing

Aerospace and Defense Electronic Equipm

Medical Electronic Equipment Manufacturing

Others

Companies Profiled:

3M Company

Avery Dennison Corporation

Intertape Polymer Group Inc.

Shurtape Technologies, LLC

Adhesives Research, Inc.

tesa SE

Lohmann GmbH & Co. KG

Coroplast Fritz Müller GmbH & Co. KG

Saint-Gobain

PPI Adhesive Products Ltd.

ATP adhesive systems AG

Scapa Group Ltd.

ISOVOLTA AG

Nitto Denko Corporation

SEKISUI CHEMICAL CO., LTD.

LINTEC Corporation

TERAOKA SEISAKUSHO CO., LTD.

Denka Company Limited

DIC Corporation

NICHIBAN CO., LTD.

Maxell, Ltd.

Furukawa Electric Co., Ltd.

Chukoh Chemical Industries, Ltd.

Jiangsu Sidike New Materials Science & Technology Co., Ltd.

Crown New Materials Technology Co., Ltd.

Shenzhen KHJ Technology Co., Ltd.

Achem Technology Corporation

Ajit Industries Private Limited

Godson Tapes Private Limited

Thai KK Industry Co., Ltd.

PT Hasri Anekatama

Rogers Corporation

Adhesive Applications, Inc.

Advance Tapes International Ltd.

Gergonne Industrie SAS

AFTC Group B.V.

Dexerials Corporation

TOYOCEM CO., LTD.

Elecom Tape Co., Ltd.

MIARCO, S.L.

Key Questions Answered:

1. How big is the global Electrical and Electronic Adhesive Tape market?
2. What is the demand of the global Electrical and Electronic Adhesive Tape market?
3. What is the year over year growth of the global Electrical and Electronic Adhesive

Tape market?

4. What is the production and production value of the global Electrical and Electronic Adhesive Tape market?
5. Who are the key producers in the global Electrical and Electronic Adhesive Tape market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electrical and Electronic Adhesive Tape Introduction
- 1.2 World Electrical and Electronic Adhesive Tape Supply & Forecast
 - 1.2.1 World Electrical and Electronic Adhesive Tape Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electrical and Electronic Adhesive Tape Production (2021-2032)
 - 1.2.3 World Electrical and Electronic Adhesive Tape Pricing Trends (2021-2032)
- 1.3 World Electrical and Electronic Adhesive Tape Production by Region (Based on Production Site)
 - 1.3.1 World Electrical and Electronic Adhesive Tape Production Value by Region (2021-2032)
 - 1.3.2 World Electrical and Electronic Adhesive Tape Production by Region (2021-2032)
 - 1.3.3 World Electrical and Electronic Adhesive Tape Average Price by Region (2021-2032)
 - 1.3.4 North America Electrical and Electronic Adhesive Tape Production (2021-2032)
 - 1.3.5 Europe Electrical and Electronic Adhesive Tape Production (2021-2032)
 - 1.3.6 China Electrical and Electronic Adhesive Tape Production (2021-2032)
 - 1.3.7 Japan Electrical and Electronic Adhesive Tape Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electrical and Electronic Adhesive Tape Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electrical and Electronic Adhesive Tape Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electrical and Electronic Adhesive Tape Demand (2021-2032)
- 2.2 World Electrical and Electronic Adhesive Tape Consumption by Region
 - 2.2.1 World Electrical and Electronic Adhesive Tape Consumption by Region (2021-2026)
 - 2.2.2 World Electrical and Electronic Adhesive Tape Consumption Forecast by Region (2027-2032)
- 2.3 United States Electrical and Electronic Adhesive Tape Consumption (2021-2032)
- 2.4 China Electrical and Electronic Adhesive Tape Consumption (2021-2032)
- 2.5 Europe Electrical and Electronic Adhesive Tape Consumption (2021-2032)
- 2.6 Japan Electrical and Electronic Adhesive Tape Consumption (2021-2032)

- 2.7 South Korea Electrical and Electronic Adhesive Tape Consumption (2021-2032)
- 2.8 ASEAN Electrical and Electronic Adhesive Tape Consumption (2021-2032)
- 2.9 India Electrical and Electronic Adhesive Tape Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electrical and Electronic Adhesive Tape Production Value by Manufacturer (2021-2026)
- 3.2 World Electrical and Electronic Adhesive Tape Production by Manufacturer (2021-2026)
- 3.3 World Electrical and Electronic Adhesive Tape Average Price by Manufacturer (2021-2026)
- 3.4 Electrical and Electronic Adhesive Tape Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electrical and Electronic Adhesive Tape Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electrical and Electronic Adhesive Tape in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electrical and Electronic Adhesive Tape in 2025
- 3.6 Electrical and Electronic Adhesive Tape Market: Overall Company Footprint Analysis
 - 3.6.1 Electrical and Electronic Adhesive Tape Market: Region Footprint
 - 3.6.2 Electrical and Electronic Adhesive Tape Market: Company Product Type Footprint
 - 3.6.3 Electrical and Electronic Adhesive Tape Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electrical and Electronic Adhesive Tape Production Value Comparison
 - 4.1.1 United States VS China: Electrical and Electronic Adhesive Tape Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Electrical and Electronic Adhesive Tape Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Electrical and Electronic Adhesive Tape Production Comparison

4.2.1 United States VS China: Electrical and Electronic Adhesive Tape Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Electrical and Electronic Adhesive Tape Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Electrical and Electronic Adhesive Tape Consumption Comparison

4.3.1 United States VS China: Electrical and Electronic Adhesive Tape Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Electrical and Electronic Adhesive Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electrical and Electronic Adhesive Tape Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electrical and Electronic Adhesive Tape Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electrical and Electronic Adhesive Tape Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electrical and Electronic Adhesive Tape Production (2021-2026)

4.5 China Based Electrical and Electronic Adhesive Tape Manufacturers and Market Share

4.5.1 China Based Electrical and Electronic Adhesive Tape Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electrical and Electronic Adhesive Tape Production Value (2021-2026)

4.5.3 China Based Manufacturers Electrical and Electronic Adhesive Tape Production (2021-2026)

4.6 Rest of World Based Electrical and Electronic Adhesive Tape Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electrical and Electronic Adhesive Tape Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electrical and Electronic Adhesive Tape Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electrical and Electronic Adhesive Tape Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electrical and Electronic Adhesive Tape Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Solvent-Based

5.2.2 Hot-melt Based

5.2.3 Water-Based

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Electrical and Electronic Adhesive Tape Production by Type (2021-2032)

5.3.2 World Electrical and Electronic Adhesive Tape Production Value by Type (2021-2032)

5.3.3 World Electrical and Electronic Adhesive Tape Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL SYSTEM

6.1 World Electrical and Electronic Adhesive Tape Market Size Overview by Chemical System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Chemical System

6.2.1 Acrylic-Based Adhesive Tape

6.2.2 Rubber-Based Adhesive Tape

6.2.3 Silicone-Based Adhesive Tape

6.2.4 Other Adhesive Chemistry Tape

6.3 Market Segment by Chemical System

6.3.1 World Electrical and Electronic Adhesive Tape Production by Chemical System (2021-2032)

6.3.2 World Electrical and Electronic Adhesive Tape Production Value by Chemical System (2021-2032)

6.3.3 World Electrical and Electronic Adhesive Tape Average Price by Chemical System (2021-2032)

7 MARKET ANALYSIS BY TOTAL THICKNESS

7.1 World Electrical and Electronic Adhesive Tape Market Size Overview by Total Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Total Thickness

7.2.1 Total Thickness Up to 0.10 mm

7.2.2 Total Thickness Above 0.10 mm and Up to 0.20 mm

7.2.3 Total Thickness Above 0.20 mm and Up to 0.30 mm

7.2.4 Total Thickness Above 0.30 mm

7.3 Market Segment by Total Thickness

7.3.1 World Electrical and Electronic Adhesive Tape Production by Total Thickness (2021-2032)

7.3.2 World Electrical and Electronic Adhesive Tape Production Value by Total Thickness (2021-2032)

7.3.3 World Electrical and Electronic Adhesive Tape Average Price by Total Thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electrical and Electronic Adhesive Tape Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronic Terminal Equipment Manufacturing

8.2.2 Data Center and Telecommunications Infrastructure Equipment Manufacturing

8.2.3 Automotive Electronic Systems Manufacturing

8.2.4 Industrial Control and Automation Equipment Manufacturing

8.2.5 General Power and Electrical Equipment Manufacturing

8.2.6 Aerospace and Defense Electronic Equipm

8.2.7 Medical Electronic Equipment Manufacturing

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World Electrical and Electronic Adhesive Tape Production by Application (2021-2032)

8.3.2 World Electrical and Electronic Adhesive Tape Production Value by Application (2021-2032)

8.3.3 World Electrical and Electronic Adhesive Tape Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 3M Company

9.1.1 3M Company Details

9.1.2 3M Company Major Business

9.1.3 3M Company Electrical and Electronic Adhesive Tape Product and Services

- 9.1.4 3M Company Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 3M Company Recent Developments/Updates
- 9.1.6 3M Company Competitive Strengths & Weaknesses
- 9.2 Avery Dennison Corporation
 - 9.2.1 Avery Dennison Corporation Details
 - 9.2.2 Avery Dennison Corporation Major Business
 - 9.2.3 Avery Dennison Corporation Electrical and Electronic Adhesive Tape Product and Services
 - 9.2.4 Avery Dennison Corporation Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Avery Dennison Corporation Recent Developments/Updates
 - 9.2.6 Avery Dennison Corporation Competitive Strengths & Weaknesses
- 9.3 Intertape Polymer Group Inc.
 - 9.3.1 Intertape Polymer Group Inc. Details
 - 9.3.2 Intertape Polymer Group Inc. Major Business
 - 9.3.3 Intertape Polymer Group Inc. Electrical and Electronic Adhesive Tape Product and Services
 - 9.3.4 Intertape Polymer Group Inc. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Intertape Polymer Group Inc. Recent Developments/Updates
 - 9.3.6 Intertape Polymer Group Inc. Competitive Strengths & Weaknesses
- 9.4 Shurtape Technologies, LLC
 - 9.4.1 Shurtape Technologies, LLC Details
 - 9.4.2 Shurtape Technologies, LLC Major Business
 - 9.4.3 Shurtape Technologies, LLC Electrical and Electronic Adhesive Tape Product and Services
 - 9.4.4 Shurtape Technologies, LLC Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Shurtape Technologies, LLC Recent Developments/Updates
 - 9.4.6 Shurtape Technologies, LLC Competitive Strengths & Weaknesses
- 9.5 Adhesives Research, Inc.
 - 9.5.1 Adhesives Research, Inc. Details
 - 9.5.2 Adhesives Research, Inc. Major Business
 - 9.5.3 Adhesives Research, Inc. Electrical and Electronic Adhesive Tape Product and Services
 - 9.5.4 Adhesives Research, Inc. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Adhesives Research, Inc. Recent Developments/Updates

9.5.6 Adhesives Research, Inc. Competitive Strengths & Weaknesses

9.6 tesa SE

9.6.1 tesa SE Details

9.6.2 tesa SE Major Business

9.6.3 tesa SE Electrical and Electronic Adhesive Tape Product and Services

9.6.4 tesa SE Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 tesa SE Recent Developments/Updates

9.6.6 tesa SE Competitive Strengths & Weaknesses

9.7 Lohmann GmbH & Co. KG

9.7.1 Lohmann GmbH & Co. KG Details

9.7.2 Lohmann GmbH & Co. KG Major Business

9.7.3 Lohmann GmbH & Co. KG Electrical and Electronic Adhesive Tape Product and Services

9.7.4 Lohmann GmbH & Co. KG Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Lohmann GmbH & Co. KG Recent Developments/Updates

9.7.6 Lohmann GmbH & Co. KG Competitive Strengths & Weaknesses

9.8 Coroplast Fritz M?ller GmbH & Co. KG

9.8.1 Coroplast Fritz M?ller GmbH & Co. KG Details

9.8.2 Coroplast Fritz M?ller GmbH & Co. KG Major Business

9.8.3 Coroplast Fritz M?ller GmbH & Co. KG Electrical and Electronic Adhesive Tape Product and Services

9.8.4 Coroplast Fritz M?ller GmbH & Co. KG Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Coroplast Fritz M?ller GmbH & Co. KG Recent Developments/Updates

9.8.6 Coroplast Fritz M?ller GmbH & Co. KG Competitive Strengths & Weaknesses

9.9 Saint-Gobain

9.9.1 Saint-Gobain Details

9.9.2 Saint-Gobain Major Business

9.9.3 Saint-Gobain Electrical and Electronic Adhesive Tape Product and Services

9.9.4 Saint-Gobain Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Saint-Gobain Recent Developments/Updates

9.9.6 Saint-Gobain Competitive Strengths & Weaknesses

9.10 PPI Adhesive Products Ltd.

9.10.1 PPI Adhesive Products Ltd. Details

9.10.2 PPI Adhesive Products Ltd. Major Business

9.10.3 PPI Adhesive Products Ltd. Electrical and Electronic Adhesive Tape Product

and Services

9.10.4 PPI Adhesive Products Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 PPI Adhesive Products Ltd. Recent Developments/Updates

9.10.6 PPI Adhesive Products Ltd. Competitive Strengths & Weaknesses

9.11 ATP adhesive systems AG

9.11.1 ATP adhesive systems AG Details

9.11.2 ATP adhesive systems AG Major Business

9.11.3 ATP adhesive systems AG Electrical and Electronic Adhesive Tape Product and Services

9.11.4 ATP adhesive systems AG Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 ATP adhesive systems AG Recent Developments/Updates

9.11.6 ATP adhesive systems AG Competitive Strengths & Weaknesses

9.12 Scapa Group Ltd.

9.12.1 Scapa Group Ltd. Details

9.12.2 Scapa Group Ltd. Major Business

9.12.3 Scapa Group Ltd. Electrical and Electronic Adhesive Tape Product and Services

9.12.4 Scapa Group Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Scapa Group Ltd. Recent Developments/Updates

9.12.6 Scapa Group Ltd. Competitive Strengths & Weaknesses

9.13 ISOVOLTA AG

9.13.1 ISOVOLTA AG Details

9.13.2 ISOVOLTA AG Major Business

9.13.3 ISOVOLTA AG Electrical and Electronic Adhesive Tape Product and Services

9.13.4 ISOVOLTA AG Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 ISOVOLTA AG Recent Developments/Updates

9.13.6 ISOVOLTA AG Competitive Strengths & Weaknesses

9.14 Nitto Denko Corporation

9.14.1 Nitto Denko Corporation Details

9.14.2 Nitto Denko Corporation Major Business

9.14.3 Nitto Denko Corporation Electrical and Electronic Adhesive Tape Product and Services

9.14.4 Nitto Denko Corporation Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nitto Denko Corporation Recent Developments/Updates

- 9.14.6 Nitto Denko Corporation Competitive Strengths & Weaknesses
- 9.15 SEKISUI CHEMICAL CO., LTD.
 - 9.15.1 SEKISUI CHEMICAL CO., LTD. Details
 - 9.15.2 SEKISUI CHEMICAL CO., LTD. Major Business
 - 9.15.3 SEKISUI CHEMICAL CO., LTD. Electrical and Electronic Adhesive Tape Product and Services
 - 9.15.4 SEKISUI CHEMICAL CO., LTD. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 SEKISUI CHEMICAL CO., LTD. Recent Developments/Updates
 - 9.15.6 SEKISUI CHEMICAL CO., LTD. Competitive Strengths & Weaknesses
- 9.16 LINTEC Corporation
 - 9.16.1 LINTEC Corporation Details
 - 9.16.2 LINTEC Corporation Major Business
 - 9.16.3 LINTEC Corporation Electrical and Electronic Adhesive Tape Product and Services
 - 9.16.4 LINTEC Corporation Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 LINTEC Corporation Recent Developments/Updates
 - 9.16.6 LINTEC Corporation Competitive Strengths & Weaknesses
- 9.17 TERAOKA SEISAKUSHO CO., LTD.
 - 9.17.1 TERAOKA SEISAKUSHO CO., LTD. Details
 - 9.17.2 TERAOKA SEISAKUSHO CO., LTD. Major Business
 - 9.17.3 TERAOKA SEISAKUSHO CO., LTD. Electrical and Electronic Adhesive Tape Product and Services
 - 9.17.4 TERAOKA SEISAKUSHO CO., LTD. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 TERAOKA SEISAKUSHO CO., LTD. Recent Developments/Updates
 - 9.17.6 TERAOKA SEISAKUSHO CO., LTD. Competitive Strengths & Weaknesses
- 9.18 Denka Company Limited
 - 9.18.1 Denka Company Limited Details
 - 9.18.2 Denka Company Limited Major Business
 - 9.18.3 Denka Company Limited Electrical and Electronic Adhesive Tape Product and Services
 - 9.18.4 Denka Company Limited Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Denka Company Limited Recent Developments/Updates
 - 9.18.6 Denka Company Limited Competitive Strengths & Weaknesses
- 9.19 DIC Corporation
 - 9.19.1 DIC Corporation Details

- 9.19.2 DIC Corporation Major Business
- 9.19.3 DIC Corporation Electrical and Electronic Adhesive Tape Product and Services
- 9.19.4 DIC Corporation Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 DIC Corporation Recent Developments/Updates
- 9.19.6 DIC Corporation Competitive Strengths & Weaknesses
- 9.20 NICHIBAN CO., LTD.
- 9.20.1 NICHIBAN CO., LTD. Details
- 9.20.2 NICHIBAN CO., LTD. Major Business
- 9.20.3 NICHIBAN CO., LTD. Electrical and Electronic Adhesive Tape Product and Services
- 9.20.4 NICHIBAN CO., LTD. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 NICHIBAN CO., LTD. Recent Developments/Updates
- 9.20.6 NICHIBAN CO., LTD. Competitive Strengths & Weaknesses
- 9.21 Maxell, Ltd.
- 9.21.1 Maxell, Ltd. Details
- 9.21.2 Maxell, Ltd. Major Business
- 9.21.3 Maxell, Ltd. Electrical and Electronic Adhesive Tape Product and Services
- 9.21.4 Maxell, Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Maxell, Ltd. Recent Developments/Updates
- 9.21.6 Maxell, Ltd. Competitive Strengths & Weaknesses
- 9.22 Furukawa Electric Co., Ltd.
- 9.22.1 Furukawa Electric Co., Ltd. Details
- 9.22.2 Furukawa Electric Co., Ltd. Major Business
- 9.22.3 Furukawa Electric Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
- 9.22.4 Furukawa Electric Co., Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.22.5 Furukawa Electric Co., Ltd. Recent Developments/Updates
- 9.22.6 Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses
- 9.23 Chukoh Chemical Industries, Ltd.
- 9.23.1 Chukoh Chemical Industries, Ltd. Details
- 9.23.2 Chukoh Chemical Industries, Ltd. Major Business
- 9.23.3 Chukoh Chemical Industries, Ltd. Electrical and Electronic Adhesive Tape Product and Services
- 9.23.4 Chukoh Chemical Industries, Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.23.5 Chukoh Chemical Industries, Ltd. Recent Developments/Updates
- 9.23.6 Chukoh Chemical Industries, Ltd. Competitive Strengths & Weaknesses
- 9.24 Jiangsu Sidike New Materials Science & Technology Co., Ltd.
 - 9.24.1 Jiangsu Sidike New Materials Science & Technology Co., Ltd. Details
 - 9.24.2 Jiangsu Sidike New Materials Science & Technology Co., Ltd. Major Business
 - 9.24.3 Jiangsu Sidike New Materials Science & Technology Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
 - 9.24.4 Jiangsu Sidike New Materials Science & Technology Co., Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Jiangsu Sidike New Materials Science & Technology Co., Ltd. Recent Developments/Updates
 - 9.24.6 Jiangsu Sidike New Materials Science & Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.25 Crown New Materials Technology Co., Ltd.
 - 9.25.1 Crown New Materials Technology Co., Ltd. Details
 - 9.25.2 Crown New Materials Technology Co., Ltd. Major Business
 - 9.25.3 Crown New Materials Technology Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
 - 9.25.4 Crown New Materials Technology Co., Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Crown New Materials Technology Co., Ltd. Recent Developments/Updates
 - 9.25.6 Crown New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Shenzhen KHJ Technology Co., Ltd.
 - 9.26.1 Shenzhen KHJ Technology Co., Ltd. Details
 - 9.26.2 Shenzhen KHJ Technology Co., Ltd. Major Business
 - 9.26.3 Shenzhen KHJ Technology Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
 - 9.26.4 Shenzhen KHJ Technology Co., Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Shenzhen KHJ Technology Co., Ltd. Recent Developments/Updates
 - 9.26.6 Shenzhen KHJ Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.27 Achem Technology Corporation
 - 9.27.1 Achem Technology Corporation Details
 - 9.27.2 Achem Technology Corporation Major Business
 - 9.27.3 Achem Technology Corporation Electrical and Electronic Adhesive Tape Product and Services
 - 9.27.4 Achem Technology Corporation Electrical and Electronic Adhesive Tape

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Achem Technology Corporation Recent Developments/Updates

9.27.6 Achem Technology Corporation Competitive Strengths & Weaknesses

9.28 Ajit Industries Private Limited

9.28.1 Ajit Industries Private Limited Details

9.28.2 Ajit Industries Private Limited Major Business

9.28.3 Ajit Industries Private Limited Electrical and Electronic Adhesive Tape Product and Services

9.28.4 Ajit Industries Private Limited Electrical and Electronic Adhesive Tape

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Ajit Industries Private Limited Recent Developments/Updates

9.28.6 Ajit Industries Private Limited Competitive Strengths & Weaknesses

9.29 Godson Tapes Private Limited

9.29.1 Godson Tapes Private Limited Details

9.29.2 Godson Tapes Private Limited Major Business

9.29.3 Godson Tapes Private Limited Electrical and Electronic Adhesive Tape Product and Services

9.29.4 Godson Tapes Private Limited Electrical and Electronic Adhesive Tape

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Godson Tapes Private Limited Recent Developments/Updates

9.29.6 Godson Tapes Private Limited Competitive Strengths & Weaknesses

9.30 Thai KK Industry Co., Ltd.

9.30.1 Thai KK Industry Co., Ltd. Details

9.30.2 Thai KK Industry Co., Ltd. Major Business

9.30.3 Thai KK Industry Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services

9.30.4 Thai KK Industry Co., Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Thai KK Industry Co., Ltd. Recent Developments/Updates

9.30.6 Thai KK Industry Co., Ltd. Competitive Strengths & Weaknesses

9.31 PT Hasri Anekatama

9.31.1 PT Hasri Anekatama Details

9.31.2 PT Hasri Anekatama Major Business

9.31.3 PT Hasri Anekatama Electrical and Electronic Adhesive Tape Product and Services

9.31.4 PT Hasri Anekatama Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 PT Hasri Anekatama Recent Developments/Updates

9.31.6 PT Hasri Anekatama Competitive Strengths & Weaknesses

9.32 Rogers Corporation

9.32.1 Rogers Corporation Details

9.32.2 Rogers Corporation Major Business

9.32.3 Rogers Corporation Electrical and Electronic Adhesive Tape Product and Services

9.32.4 Rogers Corporation Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Rogers Corporation Recent Developments/Updates

9.32.6 Rogers Corporation Competitive Strengths & Weaknesses

9.33 Adhesive Applications, Inc.

9.33.1 Adhesive Applications, Inc. Details

9.33.2 Adhesive Applications, Inc. Major Business

9.33.3 Adhesive Applications, Inc. Electrical and Electronic Adhesive Tape Product and Services

9.33.4 Adhesive Applications, Inc. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Adhesive Applications, Inc. Recent Developments/Updates

9.33.6 Adhesive Applications, Inc. Competitive Strengths & Weaknesses

9.34 Advance Tapes International Ltd.

9.34.1 Advance Tapes International Ltd. Details

9.34.2 Advance Tapes International Ltd. Major Business

9.34.3 Advance Tapes International Ltd. Electrical and Electronic Adhesive Tape Product and Services

9.34.4 Advance Tapes International Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.34.5 Advance Tapes International Ltd. Recent Developments/Updates

9.34.6 Advance Tapes International Ltd. Competitive Strengths & Weaknesses

9.35 Gergonne Industrie SAS

9.35.1 Gergonne Industrie SAS Details

9.35.2 Gergonne Industrie SAS Major Business

9.35.3 Gergonne Industrie SAS Electrical and Electronic Adhesive Tape Product and Services

9.35.4 Gergonne Industrie SAS Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 Gergonne Industrie SAS Recent Developments/Updates

9.35.6 Gergonne Industrie SAS Competitive Strengths & Weaknesses

9.36 AFTC Group B.V.

9.36.1 AFTC Group B.V. Details

9.36.2 AFTC Group B.V. Major Business

9.36.3 AFTC Group B.V. Electrical and Electronic Adhesive Tape Product and Services

9.36.4 AFTC Group B.V. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.36.5 AFTC Group B.V. Recent Developments/Updates

9.36.6 AFTC Group B.V. Competitive Strengths & Weaknesses

9.37 Dexerials Corporation

9.37.1 Dexerials Corporation Details

9.37.2 Dexerials Corporation Major Business

9.37.3 Dexerials Corporation Electrical and Electronic Adhesive Tape Product and Services

9.37.4 Dexerials Corporation Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.37.5 Dexerials Corporation Recent Developments/Updates

9.37.6 Dexerials Corporation Competitive Strengths & Weaknesses

9.38 TOYOICHEM CO., LTD.

9.38.1 TOYOICHEM CO., LTD. Details

9.38.2 TOYOICHEM CO., LTD. Major Business

9.38.3 TOYOICHEM CO., LTD. Electrical and Electronic Adhesive Tape Product and Services

9.38.4 TOYOICHEM CO., LTD. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.38.5 TOYOICHEM CO., LTD. Recent Developments/Updates

9.38.6 TOYOICHEM CO., LTD. Competitive Strengths & Weaknesses

9.39 Elecom Tape Co., Ltd.

9.39.1 Elecom Tape Co., Ltd. Details

9.39.2 Elecom Tape Co., Ltd. Major Business

9.39.3 Elecom Tape Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services

9.39.4 Elecom Tape Co., Ltd. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.39.5 Elecom Tape Co., Ltd. Recent Developments/Updates

9.39.6 Elecom Tape Co., Ltd. Competitive Strengths & Weaknesses

9.40 MIARCO, S.L.

9.40.1 MIARCO, S.L. Details

9.40.2 MIARCO, S.L. Major Business

9.40.3 MIARCO, S.L. Electrical and Electronic Adhesive Tape Product and Services

9.40.4 MIARCO, S.L. Electrical and Electronic Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.40.5 MIARCO, S.L. Recent Developments/Updates

9.40.6 MIARCO, S.L. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electrical and Electronic Adhesive Tape Industry Chain

10.2 Electrical and Electronic Adhesive Tape Upstream Analysis

10.2.1 Electrical and Electronic Adhesive Tape Core Raw Materials

10.2.2 Main Manufacturers of Electrical and Electronic Adhesive Tape Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electrical and Electronic Adhesive Tape Production Mode

10.6 Electrical and Electronic Adhesive Tape Procurement Model

10.7 Electrical and Electronic Adhesive Tape Industry Sales Model and Sales Channels

10.7.1 Electrical and Electronic Adhesive Tape Sales Model

10.7.2 Electrical and Electronic Adhesive Tape Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electrical and Electronic Adhesive Tape Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electrical and Electronic Adhesive Tape Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electrical and Electronic Adhesive Tape Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electrical and Electronic Adhesive Tape Production Value Market Share by Region (2021-2026)

Table 5. World Electrical and Electronic Adhesive Tape Production Value Market Share by Region (2027-2032)

Table 6. World Electrical and Electronic Adhesive Tape Production by Region (2021-2026) & (K Sqm)

Table 7. World Electrical and Electronic Adhesive Tape Production by Region (2027-2032) & (K Sqm)

Table 8. World Electrical and Electronic Adhesive Tape Production Market Share by Region (2021-2026)

Table 9. World Electrical and Electronic Adhesive Tape Production Market Share by Region (2027-2032)

Table 10. World Electrical and Electronic Adhesive Tape Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Electrical and Electronic Adhesive Tape Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Electrical and Electronic Adhesive Tape Major Market Trends

Table 13. World Electrical and Electronic Adhesive Tape Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Electrical and Electronic Adhesive Tape Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Electrical and Electronic Adhesive Tape Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Electrical and Electronic Adhesive Tape Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electrical and Electronic Adhesive Tape Producers in 2025

Table 18. World Electrical and Electronic Adhesive Tape Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Electrical and Electronic Adhesive Tape Producers in 2025

Table 20. World Electrical and Electronic Adhesive Tape Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Electrical and Electronic Adhesive Tape Company Evaluation Quadrant

Table 22. World Electrical and Electronic Adhesive Tape Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electrical and Electronic Adhesive Tape Production Site of Key Manufacturer

Table 24. Electrical and Electronic Adhesive Tape Market: Company Product Type Footprint

Table 25. Electrical and Electronic Adhesive Tape Market: Company Product Application Footprint

Table 26. Electrical and Electronic Adhesive Tape Competitive Factors

Table 27. Electrical and Electronic Adhesive Tape New Entrant and Capacity Expansion Plans

Table 28. Electrical and Electronic Adhesive Tape Mergers & Acquisitions Activity

Table 29. United States VS China Electrical and Electronic Adhesive Tape Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electrical and Electronic Adhesive Tape Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Electrical and Electronic Adhesive Tape Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Electrical and Electronic Adhesive Tape Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electrical and Electronic Adhesive Tape Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electrical and Electronic Adhesive Tape Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electrical and Electronic Adhesive Tape Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Electrical and Electronic Adhesive Tape Production Market Share (2021-2026)

Table 37. China Based Electrical and Electronic Adhesive Tape Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electrical and Electronic Adhesive Tape Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electrical and Electronic Adhesive Tape

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electrical and Electronic Adhesive Tape Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Electrical and Electronic Adhesive Tape Production Market Share (2021-2026)

Table 42. Rest of World Based Electrical and Electronic Adhesive Tape Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electrical and Electronic Adhesive Tape Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electrical and Electronic Adhesive Tape Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electrical and Electronic Adhesive Tape Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Electrical and Electronic Adhesive Tape Production Market Share (2021-2026)

Table 47. World Electrical and Electronic Adhesive Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electrical and Electronic Adhesive Tape Production by Type (2021-2026) & (K Sqm)

Table 49. World Electrical and Electronic Adhesive Tape Production by Type (2027-2032) & (K Sqm)

Table 50. World Electrical and Electronic Adhesive Tape Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electrical and Electronic Adhesive Tape Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electrical and Electronic Adhesive Tape Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Electrical and Electronic Adhesive Tape Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Electrical and Electronic Adhesive Tape Production Value by Chemical System, (USD Million), 2021 & 2025 & 2032

Table 55. World Electrical and Electronic Adhesive Tape Production by Chemical System (2021-2026) & (K Sqm)

Table 56. World Electrical and Electronic Adhesive Tape Production by Chemical System (2027-2032) & (K Sqm)

Table 57. World Electrical and Electronic Adhesive Tape Production Value by Chemical System (2021-2026) & (USD Million)

Table 58. World Electrical and Electronic Adhesive Tape Production Value by Chemical System (2027-2032) & (USD Million)

Table 59. World Electrical and Electronic Adhesive Tape Average Price by Chemical System (2021-2026) & (US\$/Sq m)

Table 60. World Electrical and Electronic Adhesive Tape Average Price by Chemical System (2027-2032) & (US\$/Sq m)

Table 61. World Electrical and Electronic Adhesive Tape Production Value by Total Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Electrical and Electronic Adhesive Tape Production by Total Thickness (2021-2026) & (K Sqm)

Table 63. World Electrical and Electronic Adhesive Tape Production by Total Thickness (2027-2032) & (K Sqm)

Table 64. World Electrical and Electronic Adhesive Tape Production Value by Total Thickness (2021-2026) & (USD Million)

Table 65. World Electrical and Electronic Adhesive Tape Production Value by Total Thickness (2027-2032) & (USD Million)

Table 66. World Electrical and Electronic Adhesive Tape Average Price by Total Thickness (2021-2026) & (US\$/Sq m)

Table 67. World Electrical and Electronic Adhesive Tape Average Price by Total Thickness (2027-2032) & (US\$/Sq m)

Table 68. World Electrical and Electronic Adhesive Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electrical and Electronic Adhesive Tape Production by Application (2021-2026) & (K Sqm)

Table 70. World Electrical and Electronic Adhesive Tape Production by Application (2027-2032) & (K Sqm)

Table 71. World Electrical and Electronic Adhesive Tape Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electrical and Electronic Adhesive Tape Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electrical and Electronic Adhesive Tape Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Electrical and Electronic Adhesive Tape Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. 3M Company Basic Information, Manufacturing Base and Competitors

Table 76. 3M Company Major Business

Table 77. 3M Company Electrical and Electronic Adhesive Tape Product and Services

Table 78. 3M Company Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M Company Recent Developments/Updates

Table 80. 3M Company Competitive Strengths & Weaknesses

Table 81. Avery Dennison Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Avery Dennison Corporation Major Business

Table 83. Avery Dennison Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 84. Avery Dennison Corporation Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Avery Dennison Corporation Recent Developments/Updates

Table 86. Avery Dennison Corporation Competitive Strengths & Weaknesses

Table 87. Intertape Polymer Group Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Intertape Polymer Group Inc. Major Business

Table 89. Intertape Polymer Group Inc. Electrical and Electronic Adhesive Tape Product and Services

Table 90. Intertape Polymer Group Inc. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Intertape Polymer Group Inc. Recent Developments/Updates

Table 92. Intertape Polymer Group Inc. Competitive Strengths & Weaknesses

Table 93. Shurtape Technologies, LLC Basic Information, Manufacturing Base and Competitors

Table 94. Shurtape Technologies, LLC Major Business

Table 95. Shurtape Technologies, LLC Electrical and Electronic Adhesive Tape Product and Services

Table 96. Shurtape Technologies, LLC Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shurtape Technologies, LLC Recent Developments/Updates

Table 98. Shurtape Technologies, LLC Competitive Strengths & Weaknesses

Table 99. Adhesives Research, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Adhesives Research, Inc. Major Business

Table 101. Adhesives Research, Inc. Electrical and Electronic Adhesive Tape Product and Services

Table 102. Adhesives Research, Inc. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Adhesives Research, Inc. Recent Developments/Updates

Table 104. Adhesives Research, Inc. Competitive Strengths & Weaknesses

Table 105. tesa SE Basic Information, Manufacturing Base and Competitors

Table 106. tesa SE Major Business

Table 107. tesa SE Electrical and Electronic Adhesive Tape Product and Services

Table 108. tesa SE Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. tesa SE Recent Developments/Updates

Table 110. tesa SE Competitive Strengths & Weaknesses

Table 111. Lohmann GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 112. Lohmann GmbH & Co. KG Major Business

Table 113. Lohmann GmbH & Co. KG Electrical and Electronic Adhesive Tape Product and Services

Table 114. Lohmann GmbH & Co. KG Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Lohmann GmbH & Co. KG Recent Developments/Updates

Table 116. Lohmann GmbH & Co. KG Competitive Strengths & Weaknesses

Table 117. Coroplast Fritz M?ller GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 118. Coroplast Fritz M?ller GmbH & Co. KG Major Business

Table 119. Coroplast Fritz M?ller GmbH & Co. KG Electrical and Electronic Adhesive Tape Product and Services

Table 120. Coroplast Fritz M?ller GmbH & Co. KG Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Coroplast Fritz M?ller GmbH & Co. KG Recent Developments/Updates

Table 122. Coroplast Fritz M?ller GmbH & Co. KG Competitive Strengths & Weaknesses

Table 123. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 124. Saint-Gobain Major Business

Table 125. Saint-Gobain Electrical and Electronic Adhesive Tape Product and Services

Table 126. Saint-Gobain Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Saint-Gobain Recent Developments/Updates

Table 128. Saint-Gobain Competitive Strengths & Weaknesses

Table 129. PPI Adhesive Products Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. PPI Adhesive Products Ltd. Major Business

Table 131. PPI Adhesive Products Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 132. PPI Adhesive Products Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. PPI Adhesive Products Ltd. Recent Developments/Updates

Table 134. PPI Adhesive Products Ltd. Competitive Strengths & Weaknesses

Table 135. ATP adhesive systems AG Basic Information, Manufacturing Base and Competitors

Table 136. ATP adhesive systems AG Major Business

Table 137. ATP adhesive systems AG Electrical and Electronic Adhesive Tape Product and Services

Table 138. ATP adhesive systems AG Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ATP adhesive systems AG Recent Developments/Updates

Table 140. ATP adhesive systems AG Competitive Strengths & Weaknesses

Table 141. Scapa Group Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Scapa Group Ltd. Major Business

Table 143. Scapa Group Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 144. Scapa Group Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Scapa Group Ltd. Recent Developments/Updates

Table 146. Scapa Group Ltd. Competitive Strengths & Weaknesses

Table 147. ISOVOLTA AG Basic Information, Manufacturing Base and Competitors

Table 148. ISOVOLTA AG Major Business

Table 149. ISOVOLTA AG Electrical and Electronic Adhesive Tape Product and Services

Table 150. ISOVOLTA AG Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ISOVOLTA AG Recent Developments/Updates

Table 152. ISOVOLTA AG Competitive Strengths & Weaknesses

Table 153. Nitto Denko Corporation Basic Information, Manufacturing Base and

Competitors

Table 154. Nitto Denko Corporation Major Business

Table 155. Nitto Denko Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 156. Nitto Denko Corporation Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nitto Denko Corporation Recent Developments/Updates

Table 158. Nitto Denko Corporation Competitive Strengths & Weaknesses

Table 159. SEKISUI CHEMICAL CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 160. SEKISUI CHEMICAL CO., LTD. Major Business

Table 161. SEKISUI CHEMICAL CO., LTD. Electrical and Electronic Adhesive Tape Product and Services

Table 162. SEKISUI CHEMICAL CO., LTD. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SEKISUI CHEMICAL CO., LTD. Recent Developments/Updates

Table 164. SEKISUI CHEMICAL CO., LTD. Competitive Strengths & Weaknesses

Table 165. LINTEC Corporation Basic Information, Manufacturing Base and Competitors

Table 166. LINTEC Corporation Major Business

Table 167. LINTEC Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 168. LINTEC Corporation Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. LINTEC Corporation Recent Developments/Updates

Table 170. LINTEC Corporation Competitive Strengths & Weaknesses

Table 171. TERAOKA SEISAKUSHO CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 172. TERAOKA SEISAKUSHO CO., LTD. Major Business

Table 173. TERAOKA SEISAKUSHO CO., LTD. Electrical and Electronic Adhesive Tape Product and Services

Table 174. TERAOKA SEISAKUSHO CO., LTD. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. TERAOKA SEISAKUSHO CO., LTD. Recent Developments/Updates

Table 176. TERAOKA SEISAKUSHO CO., LTD. Competitive Strengths & Weaknesses

Table 177. Denka Company Limited Basic Information, Manufacturing Base and Competitors

Table 178. Denka Company Limited Major Business

Table 179. Denka Company Limited Electrical and Electronic Adhesive Tape Product and Services

Table 180. Denka Company Limited Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Denka Company Limited Recent Developments/Updates

Table 182. Denka Company Limited Competitive Strengths & Weaknesses

Table 183. DIC Corporation Basic Information, Manufacturing Base and Competitors

Table 184. DIC Corporation Major Business

Table 185. DIC Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 186. DIC Corporation Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. DIC Corporation Recent Developments/Updates

Table 188. DIC Corporation Competitive Strengths & Weaknesses

Table 189. NICHIBAN CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 190. NICHIBAN CO., LTD. Major Business

Table 191. NICHIBAN CO., LTD. Electrical and Electronic Adhesive Tape Product and Services

Table 192. NICHIBAN CO., LTD. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. NICHIBAN CO., LTD. Recent Developments/Updates

Table 194. NICHIBAN CO., LTD. Competitive Strengths & Weaknesses

Table 195. Maxell, Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. Maxell, Ltd. Major Business

Table 197. Maxell, Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 198. Maxell, Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Maxell, Ltd. Recent Developments/Updates

Table 200. Maxell, Ltd. Competitive Strengths & Weaknesses

Table 201. Furukawa Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Furukawa Electric Co., Ltd. Major Business
Table 203. Furukawa Electric Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
Table 204. Furukawa Electric Co., Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Furukawa Electric Co., Ltd. Recent Developments/Updates
Table 206. Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses
Table 207. Chukoh Chemical Industries, Ltd. Basic Information, Manufacturing Base and Competitors
Table 208. Chukoh Chemical Industries, Ltd. Major Business
Table 209. Chukoh Chemical Industries, Ltd. Electrical and Electronic Adhesive Tape Product and Services
Table 210. Chukoh Chemical Industries, Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Chukoh Chemical Industries, Ltd. Recent Developments/Updates
Table 212. Chukoh Chemical Industries, Ltd. Competitive Strengths & Weaknesses
Table 213. Jiangsu Sidike New Materials Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 214. Jiangsu Sidike New Materials Science & Technology Co., Ltd. Major Business
Table 215. Jiangsu Sidike New Materials Science & Technology Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
Table 216. Jiangsu Sidike New Materials Science & Technology Co., Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Jiangsu Sidike New Materials Science & Technology Co., Ltd. Recent Developments/Updates
Table 218. Jiangsu Sidike New Materials Science & Technology Co., Ltd. Competitive Strengths & Weaknesses
Table 219. Crown New Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 220. Crown New Materials Technology Co., Ltd. Major Business
Table 221. Crown New Materials Technology Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services
Table 222. Crown New Materials Technology Co., Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Crown New Materials Technology Co., Ltd. Recent Developments/Updates

Table 224. Crown New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Shenzhen KHJ Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Shenzhen KHJ Technology Co., Ltd. Major Business

Table 227. Shenzhen KHJ Technology Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 228. Shenzhen KHJ Technology Co., Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Shenzhen KHJ Technology Co., Ltd. Recent Developments/Updates

Table 230. Shenzhen KHJ Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Achem Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 232. Achem Technology Corporation Major Business

Table 233. Achem Technology Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 234. Achem Technology Corporation Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Achem Technology Corporation Recent Developments/Updates

Table 236. Achem Technology Corporation Competitive Strengths & Weaknesses

Table 237. Ajit Industries Private Limited Basic Information, Manufacturing Base and Competitors

Table 238. Ajit Industries Private Limited Major Business

Table 239. Ajit Industries Private Limited Electrical and Electronic Adhesive Tape Product and Services

Table 240. Ajit Industries Private Limited Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Ajit Industries Private Limited Recent Developments/Updates

Table 242. Ajit Industries Private Limited Competitive Strengths & Weaknesses

Table 243. Godson Tapes Private Limited Basic Information, Manufacturing Base and Competitors

Table 244. Godson Tapes Private Limited Major Business

Table 245. Godson Tapes Private Limited Electrical and Electronic Adhesive Tape Product and Services

Table 246. Godson Tapes Private Limited Electrical and Electronic Adhesive Tape

Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Godson Tapes Private Limited Recent Developments/Updates

Table 248. Godson Tapes Private Limited Competitive Strengths & Weaknesses

Table 249. Thai KK Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 250. Thai KK Industry Co., Ltd. Major Business

Table 251. Thai KK Industry Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 252. Thai KK Industry Co., Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Thai KK Industry Co., Ltd. Recent Developments/Updates

Table 254. Thai KK Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 255. PT Hasri Anekatama Basic Information, Manufacturing Base and Competitors

Table 256. PT Hasri Anekatama Major Business

Table 257. PT Hasri Anekatama Electrical and Electronic Adhesive Tape Product and Services

Table 258. PT Hasri Anekatama Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. PT Hasri Anekatama Recent Developments/Updates

Table 260. PT Hasri Anekatama Competitive Strengths & Weaknesses

Table 261. Rogers Corporation Basic Information, Manufacturing Base and Competitors

Table 262. Rogers Corporation Major Business

Table 263. Rogers Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 264. Rogers Corporation Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Rogers Corporation Recent Developments/Updates

Table 266. Rogers Corporation Competitive Strengths & Weaknesses

Table 267. Adhesive Applications, Inc. Basic Information, Manufacturing Base and Competitors

Table 268. Adhesive Applications, Inc. Major Business

Table 269. Adhesive Applications, Inc. Electrical and Electronic Adhesive Tape Product and Services

Table 270. Adhesive Applications, Inc. Electrical and Electronic Adhesive Tape

Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Adhesive Applications, Inc. Recent Developments/Updates

Table 272. Adhesive Applications, Inc. Competitive Strengths & Weaknesses

Table 273. Advance Tapes International Ltd. Basic Information, Manufacturing Base and Competitors

Table 274. Advance Tapes International Ltd. Major Business

Table 275. Advance Tapes International Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 276. Advance Tapes International Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. Advance Tapes International Ltd. Recent Developments/Updates

Table 278. Advance Tapes International Ltd. Competitive Strengths & Weaknesses

Table 279. Gergonne Industrie SAS Basic Information, Manufacturing Base and Competitors

Table 280. Gergonne Industrie SAS Major Business

Table 281. Gergonne Industrie SAS Electrical and Electronic Adhesive Tape Product and Services

Table 282. Gergonne Industrie SAS Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. Gergonne Industrie SAS Recent Developments/Updates

Table 284. Gergonne Industrie SAS Competitive Strengths & Weaknesses

Table 285. AFTC Group B.V. Basic Information, Manufacturing Base and Competitors

Table 286. AFTC Group B.V. Major Business

Table 287. AFTC Group B.V. Electrical and Electronic Adhesive Tape Product and Services

Table 288. AFTC Group B.V. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. AFTC Group B.V. Recent Developments/Updates

Table 290. AFTC Group B.V. Competitive Strengths & Weaknesses

Table 291. Dexerials Corporation Basic Information, Manufacturing Base and Competitors

Table 292. Dexerials Corporation Major Business

Table 293. Dexerials Corporation Electrical and Electronic Adhesive Tape Product and Services

Table 294. Dexerials Corporation Electrical and Electronic Adhesive Tape Production (K

Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 295. Dexerials Corporation Recent Developments/Updates

Table 296. Dexerials Corporation Competitive Strengths & Weaknesses

Table 297. TOYOCEM CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 298. TOYOCEM CO., LTD. Major Business

Table 299. TOYOCEM CO., LTD. Electrical and Electronic Adhesive Tape Product and Services

Table 300. TOYOCEM CO., LTD. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 301. TOYOCEM CO., LTD. Recent Developments/Updates

Table 302. TOYOCEM CO., LTD. Competitive Strengths & Weaknesses

Table 303. Elecom Tape Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 304. Elecom Tape Co., Ltd. Major Business

Table 305. Elecom Tape Co., Ltd. Electrical and Electronic Adhesive Tape Product and Services

Table 306. Elecom Tape Co., Ltd. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 307. Elecom Tape Co., Ltd. Recent Developments/Updates

Table 308. Elecom Tape Co., Ltd. Competitive Strengths & Weaknesses

Table 309. MIARCO, S.L. Basic Information, Manufacturing Base and Competitors

Table 310. MIARCO, S.L. Major Business

Table 311. MIARCO, S.L. Electrical and Electronic Adhesive Tape Product and Services

Table 312. MIARCO, S.L. Electrical and Electronic Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 313. MIARCO, S.L. Recent Developments/Updates

Table 314. MIARCO, S.L. Competitive Strengths & Weaknesses

Table 315. Global Key Players of Electrical and Electronic Adhesive Tape Upstream (Raw Materials)

Table 316. Global Electrical and Electronic Adhesive Tape Typical Customers

Table 317. Electrical and Electronic Adhesive Tape Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electrical and Electronic Adhesive Tape Picture

Figure 2. World Electrical and Electronic Adhesive Tape Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electrical and Electronic Adhesive Tape Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electrical and Electronic Adhesive Tape Production (2021-2032) & (K Sqm)

Figure 5. World Electrical and Electronic Adhesive Tape Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Electrical and Electronic Adhesive Tape Production Value Market Share by Region (2021-2032)

Figure 7. World Electrical and Electronic Adhesive Tape Production Market Share by Region (2021-2032)

Figure 8. North America Electrical and Electronic Adhesive Tape Production (2021-2032) & (K Sqm)

Figure 9. Europe Electrical and Electronic Adhesive Tape Production (2021-2032) & (K Sqm)

Figure 10. China Electrical and EI

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