

Global Electrical Insulation Pressboard Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD1C29B2F73CEN.html>

Date: January 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: GD1C29B2F73CEN

Abstracts

The global Electrical Insulation Pressboard market size is expected to reach \$ 2511 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Electrical insulation pressboard, including paperboard and component parts, is a high-density cellulose-based insulating material specifically designed for use in high-voltage electrical equipment such as power and distribution transformers, capacitors, and switchgears. It is manufactured from high-purity, unbleached softwood kraft pulp and processed under carefully controlled conditions to achieve superior electrical, thermal, and mechanical properties. This material is characterized by its excellent dielectric strength, thermal endurance, mechanical rigidity, and oil absorption capability, making it highly suitable for use in oil-immersed systems. Paperboard refers to the thinner sheets typically used for interlayer or wrapping insulation, while component pressboard refers to thicker sheets or pre-formed and machined parts, such as spacers, cylinders, rings, and barriers, which serve as both structural and insulating elements within electrical apparatus. The pressboard integrates seamlessly with transformer oil to maintain insulation and cooling performance, contributing to the reliability and longevity of electrical systems. It is widely applied in the construction of transformer windings, insulation between conductive parts, and support structures in various types of high-voltage electrical equipment.

The market for electrical insulation pressboard is driven by several key factors across global infrastructure and industrial sectors. One of the primary drivers is the growing demand for electricity and the expansion of power transmission and distribution networks, especially in emerging economies. As utilities invest in upgrading aging grid infrastructure and building new high-voltage transmission lines, the need for reliable

insulating materials like pressboard increases. Additionally, the rise in renewable energy installations, such as wind and solar farms, boosts demand for transformers and associated insulation components. The industrial sector's push for electrification and automation also contributes to the market growth, as more motors, generators, and control systems require high-performance insulation. In the rail transportation industry, increasing adoption of electric and high-speed trains supports the use of pressboard in onboard transformers and power electronics. Furthermore, technological advancements in pressboard processing and increased focus on energy efficiency and safety are encouraging the use of high-quality insulation materials. Finally, maintenance and replacement needs in existing electrical infrastructure create steady aftermarket demand, especially in regions with mature power grids.

The global key manufacturers of Electrical Insulation Pressboard include Weidmann, Hitachi Energy, Hunan Guangxin Technology, ENPAY Transformer Components, DuPont, Liaoning Xingqi Electric Material, Taizhou Xinyuan Electrical Equipment, Changzhou Yingzhong Electrical, and Huisheng Group, etc. In 2024, the global top five players hold a share approximately 46% in terms of revenue.

This report studies the global Electrical Insulation Pressboard production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrical Insulation Pressboard and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrical Insulation Pressboard that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrical Insulation Pressboard total production and demand, 2021-2032, (Tons)

Global Electrical Insulation Pressboard total production value, 2021-2032, (USD Million)

Global Electrical Insulation Pressboard production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electrical Insulation Pressboard consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electrical Insulation Pressboard domestic production, consumption, key domestic manufacturers and share

Global Electrical Insulation Pressboard production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electrical Insulation Pressboard production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electrical Insulation Pressboard production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electrical Insulation Pressboard market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weidmann, Hitachi Energy, Hunan Guangxin Technology, ENPAY Transformer Components, DuPont, Liaoning Xingqi Electric Material, Taizhou Xinyuan Electrical Equipment, Changzhou Yingzhong Electrical, Huisheng Group, Oji F-Tex Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrical Insulation Pressboard market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Tons) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrical Insulation Pressboard Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrical Insulation Pressboard Market, Segmentation by Type:

LV

MV

HV

EHV

UHV

Global Electrical Insulation Pressboard Market, Segmentation by Application:

Energy and Power

Industrial

Rail Transportation

Others

Companies Profiled:

Weidmann

Hitachi Energy

Hunan Guangxin Technology

ENPAY Transformer Components

DuPont

Liaoning Xingqi Electric Material

Taizhou Xinyuan Electrical Equipment

Changzhou Yingzhong Electrical

Huisheng Group

Oji F-Tex Co., Ltd.

R?chling

Umang Boards

KREMPEL GmbH

Senapathy Whiteley

Miki Tokushu Paper

Key Questions Answered:

1. How big is the global Electrical Insulation Pressboard market?
2. What is the demand of the global Electrical Insulation Pressboard market?
3. What is the year over year growth of the global Electrical Insulation Pressboard market?
4. What is the production and production value of the global Electrical Insulation Pressboard market?
5. Who are the key producers in the global Electrical Insulation Pressboard market?

6. What are the growth factors driving the market demand?

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