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Global Electrical Grade Polypropylene Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electrical Grade Polypropylene Resin market size was valued at US$ 931 million in 2025 and is forecast to a readjusted size of US$ 1571 million by 2032 with a CAGR of 8.4% during review period.

In 2025, global Electrical Grade Polypropylene Resin production reached approximately 385 thousand tons, with an average selling price of approximately US$2,350 per ton, production capacity of approximately 490 thousand tons, and a gross margin of approximately 21.5%.

Capacitor film refers to electrical grade plastic film used as dielectric material for film capacitors, which has special requirements for electrical properties, such as high dielectric strength, low loss, high temperature resistance, high crystallinity, etc. Film capacitors made of capacitor film as raw material have the advantages of stable capacitance, low loss, excellent voltage resistance, high insulation resistance, good frequency characteristics, high reliability, etc., and are widely used in electronics, home appliances, communications, electricity, LED lighting, new energy and other fields. Capacitor film is mostly made of polypropylene and polyester as raw materials. Among them, the polypropylene used is generally electrical grade homopolymer polypropylene (high iso-regular homopolymer PP), which has the characteristics of high purity, excellent heat resistance, insulation, chemical stability, impact resistance, etc. The polyester used is generally electrical grade polyethylene terephthalate (electrical grade polyester, PET), which has the characteristics of high dielectric constant, high tensile strength, and good electrical properties.

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The global Electrical Grade Polypropylene Resin market has relatively high technological and quality-certification barriers. Product performance depends not only on polymerization technology but also on molecular weight distribution, isotacticity, crystallization behavior, ash content, residual catalysts and trace-metal control. Capacitor film is its most representative application, and polypropylene remains the preferred polymer for most film capacitors because of its high dielectric strength, low dielectric loss and favorable self-healing characteristics. Demand is mainly supported by electric-vehicle inverters, solar and wind power converters, high-voltage direct-current transmission, industrial drives, grid compensation equipment and consumer electronics. The high-end market remains concentrated among a limited number of suppliers capable of ultra-high-purity polymerization, clean production and consistent batch control. Long customer qualification cycles also result in relatively stable supplier relationships. Future competition will increasingly focus on ultra-thin-film processability, higher breakdown strength, improved heat resistance, lower dielectric loss and compatibility with high-voltage power electronic systems.

Report Scope

This report is a detailed and comprehensive analysis for global Electrical Grade Polypropylene Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electrical Grade Polypropylene Resin market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Electrical Grade Polypropylene Resin market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Electrical Grade Polypropylene Resin market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

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Global Electrical Grade Polypropylene Resin market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electrical Grade Polypropylene Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electrical Grade Polypropylene Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Borealis, Borouge, Sinopec, The Polyolefin Company (Singapore)Pte Ltd., Korea Petrochemical Ind. Co., LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electrical Grade Polypropylene Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Melt Index< 3.00g/10min

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Melt Index? 3.00g/10min

Market segment by Polymer Structure

Homopolymer Polypropylene Resin

Random Copolymer Polypropylene Resin

Impact Copolymer Polypropylene Resin

Market segment by Melt Flow Rate

Low Melt Flow Rate Type

Medium Melt Flow Rate Type

High Melt Flow Rate Type

Market segment by Application

Metallized Film

Roughness Film

Major players covered

Borealis

Borouge

Sinopec

The Polyolefin Company (Singapore)Pte Ltd.

Korea Petrochemical Ind. Co., LTD

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Electrical Grade Polypropylene Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrical Grade Polypropylene Resin, with price, sales quantity, revenue, and global market share of Electrical Grade Polypropylene Resin from 2021 to 2026.

Chapter 3, the Electrical Grade Polypropylene Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrical Grade Polypropylene Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Electrical Grade Polypropylene Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrical Grade Polypropylene Resin.

Chapter 14 and 15, to describe Electrical Grade Polypropylene Resin sales channel, distributors, customers, research findings and conclusion.

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