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Global Electrical Grade Polypropylene Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrical Grade Polypropylene Resin market size is expected to reach $ 1571 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global Electrical Grade Polypropylene Resin production reached approximately 385 thousand tons, with an average selling price of approximately US$2,350 per ton, production capacity of approximately 490 thousand tons, and a gross margin of approximately 21.5%.

Capacitor film refers to electrical grade plastic film used as dielectric material for film capacitors, which has special requirements for electrical properties, such as high dielectric strength, low loss, high temperature resistance, high crystallinity, etc. Film capacitors made of capacitor film as raw material have the advantages of stable capacitance, low loss, excellent voltage resistance, high insulation resistance, good frequency characteristics, high reliability, etc., and are widely used in electronics, home appliances, communications, electricity, LED lighting, new energy and other fields. Capacitor film is mostly made of polypropylene and polyester as raw materials. Among them, the polypropylene used is generally electrical grade homopolymer polypropylene (high iso-regular homopolymer PP), which has the characteristics of high purity, excellent heat resistance, insulation, chemical stability, impact resistance, etc. The polyester used is generally electrical grade polyethylene terephthalate (electrical grade polyester, PET), which has the characteristics of high dielectric constant, high tensile strength, and good electrical properties.

The global Electrical Grade Polypropylene Resin market has relatively high technological and quality-certification barriers. Product performance depends not only

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on polymerization technology but also on molecular weight distribution, isotacticity, crystallization behavior, ash content, residual catalysts and trace-metal control. Capacitor film is its most representative application, and polypropylene remains the preferred polymer for most film capacitors because of its high dielectric strength, low dielectric loss and favorable self-healing characteristics. Demand is mainly supported by electric-vehicle inverters, solar and wind power converters, high-voltage direct-current transmission, industrial drives, grid compensation equipment and consumer electronics. The high-end market remains concentrated among a limited number of suppliers capable of ultra-high-purity polymerization, clean production and consistent batch control. Long customer qualification cycles also result in relatively stable supplier relationships. Future competition will increasingly focus on ultra-thin-film processability, higher breakdown strength, improved heat resistance, lower dielectric loss and compatibility with high-voltage power electronic systems.

Report Scope

This report studies the global Electrical Grade Polypropylene Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrical Grade Polypropylene Resin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrical Grade Polypropylene Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrical Grade Polypropylene Resin total production and demand, 2021-2032, (Kilotons)

Global Electrical Grade Polypropylene Resin total production value, 2021-2032, (USD Million)

Global Electrical Grade Polypropylene Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Electrical Grade Polypropylene Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

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U.S. VS China: Electrical Grade Polypropylene Resin domestic production, consumption, key domestic manufacturers and share

Global Electrical Grade Polypropylene Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Electrical Grade Polypropylene Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Electrical Grade Polypropylene Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Electrical Grade Polypropylene Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Borealis, Borouge, Sinopec, The Polyolefin Company (Singapore)Pte Ltd., Korea Petrochemical Ind. Co., LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrical Grade Polypropylene Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrical Grade Polypropylene Resin Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrical Grade Polypropylene Resin Market, Segmentation by Type:

Melt Index< 3.00g/10min

Melt Index? 3.00g/10min

Global Electrical Grade Polypropylene Resin Market, Segmentation by Polymer Structure:

Homopolymer Polypropylene Resin

Random Copolymer Polypropylene Resin

Impact Copolymer Polypropylene Resin

Global Electrical Grade Polypropylene Resin Market, Segmentation by Melt Flow Rate:

Low Melt Flow Rate Type

Medium Melt Flow Rate Type

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High Melt Flow Rate Type

Global Electrical Grade Polypropylene Resin Market, Segmentation by Application:

Metallized Film

Roughness Film

Companies Profiled:

Borealis

Borouge

Sinopec

The Polyolefin Company (Singapore)Pte Ltd.

Korea Petrochemical Ind. Co., LTD

Key Questions Answered:

1. How big is the global Electrical Grade Polypropylene Resin market?
2. What is the demand of the global Electrical Grade Polypropylene Resin market?
3. What is the year over year growth of the global Electrical Grade Polypropylene Resin market?
4. What is the production and production value of the global Electrical Grade Polypropylene Resin market?
5. Who are the key producers in the global Electrical Grade Polypropylene Resin market?
6. What are the growth factors driving the market demand?

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