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Global Electrical Grade Bopp Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrical Grade Bopp Film market size is expected to reach $ 709 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Electrical Grade Bopp Film production reached approximately 73k tons, with an average global market price of around US$7k per ton.

Electrical grade BOPP film is a high-performance insulating film made from polypropylene (PP) through biaxial orientation processing, widely used in capacitors, power equipment, and electronic components as a dielectric and insulation medium. It features low dielectric loss, high breakdown strength, good thermal resistance, and excellent dimensional stability, making it a critical material for metallized film capacitors and related applications.

The upstream of the BOPP electrical film industry includes suppliers of polypropylene (PP) resin, functional additives (antioxidants, nucleating agents), and film production equipment/lines. The midstream consists of BOPP film manufacturers responsible for material modification, extrusion, biaxial stretching, and quality control. Downstream applications include film capacitors, power grid equipment, renewable energy (solar, wind, EVs), industrial electronics, and home appliances. Representative upstream players include ExxonMobil, Sinopec, and LyondellBasell. Midstream manufacturers include Toray Industries, Treofan, and Jindal Poly Films. Downstream users include TDK, Vishay Intertechnology, and KEMET, forming a value chain from petrochemical materials to functional films and electrical applications.

The BOPP electrical film market is experiencing steady growth while gradually upgrading toward high-performance and high-end applications. With the development of

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renewable energy, power electronics, and advanced manufacturing, demand for high-reliability capacitors and insulation materials continues to increase, driving the expansion of electrical-grade BOPP films into premium applications. Technological trends include ultra-thin films, higher breakdown strength, lower dielectric loss, and improved consistency, placing greater demands on process stability and precision manufacturing. Key drivers include the growth of renewable energy, power grid upgrades, and miniaturization of electronic devices, while challenges include fluctuations in polypropylene raw material prices, high capital investment in advanced production equipment, and intensified competition leading to pricing pressure. Overall, the industry is expected to move toward high-end capacitor applications, stronger technological barriers, and enhanced large-scale production capabilities.

This report studies the global Electrical Grade Bopp Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrical Grade Bopp Film and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrical Grade Bopp Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrical Grade Bopp Film total production and demand, 2021-2032, (Kilotons)

Global Electrical Grade Bopp Film total production value, 2021-2032, (USD Million)

Global Electrical Grade Bopp Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Electrical Grade Bopp Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Electrical Grade Bopp Film domestic production, consumption, key domestic manufacturers and share

Global Electrical Grade Bopp Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

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Global Electrical Grade Bopp Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Electrical Grade Bopp Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Electrical Grade Bopp Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Steiner Film GmbH, Rowad Plastic, Bollor?, Tervakoski Film, Polyopt, Jindal Poly Films, Eastern Communication Group, FSPG Hi-Tech, Decro Film New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrical Grade Bopp Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrical Grade Bopp Film Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Electrical Grade Bopp Film Market, Segmentation by Type:

Below 3 ?m

3 - 6 ?m

6 - 9 ?m

9 - 12 ?m

Above 12 ?m

Global Electrical Grade Bopp Film Market, Segmentation by Tensile Strength:

120 – 200 Mpa

200 – 350 Mpa

Others

Global Electrical Grade Bopp Film Market, Segmentation by Tension Direction:

Longitudinal

Transverse

Global Electrical Grade Bopp Film Market, Segmentation by Application:

Automobile

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Energy & Power

Electronics

Others

Companies Profiled:

Toray

Steiner Film GmbH

Rowad Plastic

Bollor?

Tervakoski Film

Polyopt

Jindal Poly Films

Eastern Communication Group

FSPG Hi-Tech

Decro Film New Materials

Great Southeast Corp

Guofeng New Materials

Jiadeli Electrionics Material

Key Questions Answered:

1. How big is the global Electrical Grade Bopp Film market?

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2. What is the demand of the global Electrical Grade Bopp Film market?
3. What is the year over year growth of the global Electrical Grade Bopp Film market?
4. What is the production and production value of the global Electrical Grade Bopp Film market?
5. Who are the key producers in the global Electrical Grade Bopp Film market?
6. What are the growth factors driving the market demand?

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