

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Electrical Enclosures Market 2018, Forecast to 2023

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Abstracts

Electrical enclosures protect electrical equipment such as power generators, transformers, and various telecommunication devices and contain electrical components such as knobs, switches, and displays. They are available in various sizes; although broadly, those used for industrial applications are larger than those used in residential areas. This market can be segmented into two groups: enclosures used in the power generation process and those used for transmission & distribution (T&D). This market can also be segmented by the type of material used to manufacture the enclosure into the following categories: plastics, plastic composites, metals, and metal alloys. Plastics typically used for electrical enclosures include acrylonitrile butadiene styrene (ABS), polycarbonate, and styrenic polymers, which can also be reinforced with glass or carbon fibers to increase their mechanical and temperature resistance. PVC was commonly employed for this purpose but its usage has been discouraged as it does not meet modern standards. Among metals and alloys, stainless steel, carbon steel, and aluminum find wide usage. Metal enclosures are sturdier, durable, and offer better protection to environmental elements but are also costlier and difficult to mold compared to plastic enclosures.

Increasing demand for energy and electricity is driving the global electrical enclosures market. China is likely to be a lucrative market due to the rapid industrialization in this country. Expansion of the electrical enclosures market in developed countries in Europe & North America is projected to be moderate (as power infrastructure is already well-developed in these regions) and driven by the installation of power stations running on renewable sources of energy such as solar and wind energy. The need to upgrade the power infrastructure in emerging countries is likely to propel the market for electrical enclosures in the near future. India, Indonesia, and Nigeria are estimated to invest

substantially in the utilities sector in the next decade as several parts in these countries do not have access to reliable sources of electricity. The use of better quality materials to manufacture electrical enclosures is also anticipated to become prevalent in these countries with low-cost materials such as PVC expected to be phased out. Demand for good quality electrical enclosures is high in the oil & gas industry. Other major end-users of this market include the power generation, water & wastewater, and mining industries.

Scope of the Report:

This report focuses on the Electrical Enclosures in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The worldwide market for Electrical Enclosures is expected to grow at a CAGR of roughly 5.4% over the next five years, will reach 7980 million US\$ in 2023, from 5840 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Adalet

Allied Moulded Products Inc.

Apx Enclosures Inc.

Atlas Manufacturing

Attabox

Austin Electrical Enclosures

B&R Enclosures

Bartakke Electrofab Pvt. Ltd.

Bison Profab

Bud Industries

Durham Co.

Eaton Corp. Plc

Eldon Holding AB

Emerson Electric Co

Ensto Group

Fibox Oy AB

Gaurang Electronic Industries

GE Industrial Solutions

Hammond Manufacturing

Hubbell Inc.

Integra Enclosures

Milbank Manufacturing Co.

Penn Panel And Box Co.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Wall-mounted enclosure

Floor-mounted/Free-standing enclosure

Underground

Market Segment by Applications, can be divided into

Power generation & distribution

Oil & gas

Metals & mining

Medical

Pulp & paper

Food & beverages

Transportation

Others

There are 15 Chapters to deeply display the global Electrical Enclosures market. Chapter 1, to describe Electrical Enclosures Introduction, product scope, market overview, market opportunities, market risk, market driving force; Chapter 2, to analyze the top manufacturers of Electrical Enclosures, with sales, revenue, and price of Electrical Enclosures, in 2016 and 2017; Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017; Chapter 4, to show the global market by regions, with sales, revenue and market share of Electrical Enclosures, for each region, from 2013 to 2018; Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these

regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Electrical Enclosures market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Electrical Enclosures sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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