

Global Electrical Discharge Machining (EDM) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electrical Discharge Machining (EDM) market size was valued at USD 2243.1 million in 2023 and is forecast to a readjusted size of USD 3358 million by 2030 with a CAGR of 5.9% during review period.

Electrical discharge machining (EDM), also known as spark machining, spark eroding, burning, die sinking, wire burning or wire erosion, is a manufacturing process whereby a desired shape is obtained by using electrical discharges (sparks). Material is removed from the work piece by a series of rapidly recurring current discharges between two electrodes, separated by a dielectric liquid and subject to an electric voltage. One of the electrodes is called the tool-electrode, or simply the 'tool' or 'electrode,' while the other is called the workpiece-electrode, or 'work piece.' The process depends upon the tool and work piece not making actual contact.

Global Electrical Discharge Machining (EDM) key players include Mitsubishi Electric, Sodick, GF Machining, Makino, FANUC, etc. Global top five manufacturers hold a revenue sales market share over 50%. Asia-Pacific accounts for the most market share, which have a share over 40%, followed by Europe. In terms of product, Sinker EDM is the largest segment, with a share over 55%. And in terms of application, the largest application is Automotive and Production Machinery, followed by Military and Aerospace.

The Global Info Research report includes an overview of the development of the Electrical Discharge Machining (EDM) industry chain, the market status of Automotive and Production Machinery (Sinker EDM, Wire EDM), Military and Aerospace (Sinker

EDM, Wire EDM), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electrical Discharge Machining (EDM).

Regionally, the report analyzes the Electrical Discharge Machining (EDM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electrical Discharge Machining (EDM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electrical Discharge Machining (EDM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electrical Discharge Machining (EDM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Sinker EDM, Wire EDM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electrical Discharge Machining (EDM) market.

Regional Analysis: The report involves examining the Electrical Discharge Machining (EDM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electrical Discharge Machining (EDM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electrical Discharge Machining (EDM):

Company Analysis: Report covers individual Electrical Discharge Machining (EDM) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electrical Discharge Machining (EDM). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive and Production Machinery, Military and Aerospace).

Technology Analysis: Report covers specific technologies relevant to Electrical Discharge Machining (EDM). It assesses the current state, advancements, and potential future developments in Electrical Discharge Machining (EDM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electrical Discharge Machining (EDM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electrical Discharge Machining (EDM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Sinker EDM

Wire EDM

Hole Drilling EDM

Market segment by Application

Automotive and Production Machinery

Military and Aerospace

Electronics

Medical Device

Others

Major players covered

Mitsubishi Electric

Sodick

GF Machining

Makino

FANUC

CHMER EDM

ONA Electroerosion

OPS Ingesoll

Methods Machine Tools

Exeron

Shanghai Esuntek Machinery

Zimmer & Kreim (ZK)

Excetek Technology

Beaumont Machine

Seoul Precision Machine

Knuth

AccuteX

Yan Yang

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electrical Discharge Machining (EDM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrical Discharge Machining (EDM), with price, sales, revenue and global market share of Electrical Discharge Machining (EDM) from 2019 to 2024.

Chapter 3, the Electrical Discharge Machining (EDM) competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrical Discharge Machining (EDM) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electrical Discharge Machining (EDM) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrical Discharge Machining (EDM).

Chapter 14 and 15, to describe Electrical Discharge Machining (EDM) sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Electrical Discharge Machining (EDM)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Electrical Discharge Machining (EDM) Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Sinker EDM
 - 1.3.3 Wire EDM
 - 1.3.4 Hole Drilling EDM
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Electrical Discharge Machining (EDM) Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Automotive and Production Machinery
 - 1.4.3 Military and Aerospace
 - 1.4.4 Electronics
 - 1.4.5 Medical Device
 - 1.4.6 Others
- 1.5 Global Electrical Discharge Machining (EDM) Market Size & Forecast
 - 1.5.1 Global Electrical Discharge Machining (EDM) Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Electrical Discharge Machining (EDM) Sales Quantity (2019-2030)
 - 1.5.3 Global Electrical Discharge Machining (EDM) Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Mitsubishi Electric
 - 2.1.1 Mitsubishi Electric Details
 - 2.1.2 Mitsubishi Electric Major Business
 - 2.1.3 Mitsubishi Electric Electrical Discharge Machining (EDM) Product and Services
 - 2.1.4 Mitsubishi Electric Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Mitsubishi Electric Recent Developments/Updates
- 2.2 Sodick
 - 2.2.1 Sodick Details
 - 2.2.2 Sodick Major Business
 - 2.2.3 Sodick Electrical Discharge Machining (EDM) Product and Services

2.2.4 Sodick Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Sodick Recent Developments/Updates

2.3 GF Machining

2.3.1 GF Machining Details

2.3.2 GF Machining Major Business

2.3.3 GF Machining Electrical Discharge Machining (EDM) Product and Services

2.3.4 GF Machining Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 GF Machining Recent Developments/Updates

2.4 Makino

2.4.1 Makino Details

2.4.2 Makino Major Business

2.4.3 Makino Electrical Discharge Machining (EDM) Product and Services

2.4.4 Makino Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Makino Recent Developments/Updates

2.5 FANUC

2.5.1 FANUC Details

2.5.2 FANUC Major Business

2.5.3 FANUC Electrical Discharge Machining (EDM) Product and Services

2.5.4 FANUC Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 FANUC Recent Developments/Updates

2.6 CHMER EDM

2.6.1 CHMER EDM Details

2.6.2 CHMER EDM Major Business

2.6.3 CHMER EDM Electrical Discharge Machining (EDM) Product and Services

2.6.4 CHMER EDM Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 CHMER EDM Recent Developments/Updates

2.7 ONA Electroerosion

2.7.1 ONA Electroerosion Details

2.7.2 ONA Electroerosion Major Business

2.7.3 ONA Electroerosion Electrical Discharge Machining (EDM) Product and Services

2.7.4 ONA Electroerosion Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 ONA Electroerosion Recent Developments/Updates

2.8 OPS Ingesoll

- 2.8.1 OPS Ingesoll Details
- 2.8.2 OPS Ingesoll Major Business
- 2.8.3 OPS Ingesoll Electrical Discharge Machining (EDM) Product and Services
- 2.8.4 OPS Ingesoll Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 OPS Ingesoll Recent Developments/Updates
- 2.9 Methods Machine Tools
 - 2.9.1 Methods Machine Tools Details
 - 2.9.2 Methods Machine Tools Major Business
 - 2.9.3 Methods Machine Tools Electrical Discharge Machining (EDM) Product and Services
 - 2.9.4 Methods Machine Tools Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Methods Machine Tools Recent Developments/Updates
- 2.10 Exeron
 - 2.10.1 Exeron Details
 - 2.10.2 Exeron Major Business
 - 2.10.3 Exeron Electrical Discharge Machining (EDM) Product and Services
 - 2.10.4 Exeron Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Exeron Recent Developments/Updates
- 2.11 Shanghai Esuntek Machinery
 - 2.11.1 Shanghai Esuntek Machinery Details
 - 2.11.2 Shanghai Esuntek Machinery Major Business
 - 2.11.3 Shanghai Esuntek Machinery Electrical Discharge Machining (EDM) Product and Services
 - 2.11.4 Shanghai Esuntek Machinery Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Shanghai Esuntek Machinery Recent Developments/Updates
- 2.12 Zimmer & Kreim (ZK)
 - 2.12.1 Zimmer & Kreim (ZK) Details
 - 2.12.2 Zimmer & Kreim (ZK) Major Business
 - 2.12.3 Zimmer & Kreim (ZK) Electrical Discharge Machining (EDM) Product and Services
 - 2.12.4 Zimmer & Kreim (ZK) Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Zimmer & Kreim (ZK) Recent Developments/Updates
- 2.13 Excetek Technology
 - 2.13.1 Excetek Technology Details

- 2.13.2 Excetek Technology Major Business
- 2.13.3 Excetek Technology Electrical Discharge Machining (EDM) Product and Services
- 2.13.4 Excetek Technology Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.13.5 Excetek Technology Recent Developments/Updates
- 2.14 Beaumont Machine
 - 2.14.1 Beaumont Machine Details
 - 2.14.2 Beaumont Machine Major Business
 - 2.14.3 Beaumont Machine Electrical Discharge Machining (EDM) Product and Services
 - 2.14.4 Beaumont Machine Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Beaumont Machine Recent Developments/Updates
- 2.15 Seoul Precision Machine
 - 2.15.1 Seoul Precision Machine Details
 - 2.15.2 Seoul Precision Machine Major Business
 - 2.15.3 Seoul Precision Machine Electrical Discharge Machining (EDM) Product and Services
 - 2.15.4 Seoul Precision Machine Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Seoul Precision Machine Recent Developments/Updates
- 2.16 Knuth
 - 2.16.1 Knuth Details
 - 2.16.2 Knuth Major Business
 - 2.16.3 Knuth Electrical Discharge Machining (EDM) Product and Services
 - 2.16.4 Knuth Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Knuth Recent Developments/Updates
- 2.17 AccuteX
 - 2.17.1 AccuteX Details
 - 2.17.2 AccuteX Major Business
 - 2.17.3 AccuteX Electrical Discharge Machining (EDM) Product and Services
 - 2.17.4 AccuteX Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 AccuteX Recent Developments/Updates
- 2.18 Yan Yang
 - 2.18.1 Yan Yang Details
 - 2.18.2 Yan Yang Major Business

- 2.18.3 Yan Yang Electrical Discharge Machining (EDM) Product and Services
- 2.18.4 Yan Yang Electrical Discharge Machining (EDM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.18.5 Yan Yang Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ELECTRICAL DISCHARGE MACHINING (EDM) BY MANUFACTURER

- 3.1 Global Electrical Discharge Machining (EDM) Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Electrical Discharge Machining (EDM) Revenue by Manufacturer (2019-2024)
- 3.3 Global Electrical Discharge Machining (EDM) Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Electrical Discharge Machining (EDM) by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Electrical Discharge Machining (EDM) Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Electrical Discharge Machining (EDM) Manufacturer Market Share in 2023
- 3.5 Electrical Discharge Machining (EDM) Market: Overall Company Footprint Analysis
 - 3.5.1 Electrical Discharge Machining (EDM) Market: Region Footprint
 - 3.5.2 Electrical Discharge Machining (EDM) Market: Company Product Type Footprint
 - 3.5.3 Electrical Discharge Machining (EDM) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Electrical Discharge Machining (EDM) Market Size by Region
 - 4.1.1 Global Electrical Discharge Machining (EDM) Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Electrical Discharge Machining (EDM) Consumption Value by Region (2019-2030)
 - 4.1.3 Global Electrical Discharge Machining (EDM) Average Price by Region (2019-2030)
- 4.2 North America Electrical Discharge Machining (EDM) Consumption Value (2019-2030)
- 4.3 Europe Electrical Discharge Machining (EDM) Consumption Value (2019-2030)

4.4 Asia-Pacific Electrical Discharge Machining (EDM) Consumption Value (2019-2030)

4.5 South America Electrical Discharge Machining (EDM) Consumption Value (2019-2030)

4.6 Middle East and Africa Electrical Discharge Machining (EDM) Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2030)

5.2 Global Electrical Discharge Machining (EDM) Consumption Value by Type (2019-2030)

5.3 Global Electrical Discharge Machining (EDM) Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2030)

6.2 Global Electrical Discharge Machining (EDM) Consumption Value by Application (2019-2030)

6.3 Global Electrical Discharge Machining (EDM) Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2030)

7.2 North America Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2030)

7.3 North America Electrical Discharge Machining (EDM) Market Size by Country

7.3.1 North America Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2030)

7.3.2 North America Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2030)

8.2 Europe Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2030)

8.3 Europe Electrical Discharge Machining (EDM) Market Size by Country

8.3.1 Europe Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2030)

8.3.2 Europe Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Electrical Discharge Machining (EDM) Market Size by Region

9.3.1 Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Electrical Discharge Machining (EDM) Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2030)

10.2 South America Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2030)

10.3 South America Electrical Discharge Machining (EDM) Market Size by Country

10.3.1 South America Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2030)

10.3.2 South America Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Electrical Discharge Machining (EDM) Market Size by Country

11.3.1 Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Electrical Discharge Machining (EDM) Market Drivers

12.2 Electrical Discharge Machining (EDM) Market Restraints

12.3 Electrical Discharge Machining (EDM) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Electrical Discharge Machining (EDM) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Electrical Discharge Machining (EDM)

13.3 Electrical Discharge Machining (EDM) Production Process

13.4 Electrical Discharge Machining (EDM) Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Electrical Discharge Machining (EDM) Typical Distributors

14.3 Electrical Discharge Machining (EDM) Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Electrical Discharge Machining (EDM) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Electrical Discharge Machining (EDM) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 4. Mitsubishi Electric Major Business

Table 5. Mitsubishi Electric Electrical Discharge Machining (EDM) Product and Services

Table 6. Mitsubishi Electric Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Mitsubishi Electric Recent Developments/Updates

Table 8. Sodick Basic Information, Manufacturing Base and Competitors

Table 9. Sodick Major Business

Table 10. Sodick Electrical Discharge Machining (EDM) Product and Services

Table 11. Sodick Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Sodick Recent Developments/Updates

Table 13. GF Machining Basic Information, Manufacturing Base and Competitors

Table 14. GF Machining Major Business

Table 15. GF Machining Electrical Discharge Machining (EDM) Product and Services

Table 16. GF Machining Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. GF Machining Recent Developments/Updates

Table 18. Makino Basic Information, Manufacturing Base and Competitors

Table 19. Makino Major Business

Table 20. Makino Electrical Discharge Machining (EDM) Product and Services

Table 21. Makino Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Makino Recent Developments/Updates

Table 23. FANUC Basic Information, Manufacturing Base and Competitors

Table 24. FANUC Major Business

Table 25. FANUC Electrical Discharge Machining (EDM) Product and Services

Table 26. FANUC Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. FANUC Recent Developments/Updates

Table 28. CHMER EDM Basic Information, Manufacturing Base and Competitors

Table 29. CHMER EDM Major Business

Table 30. CHMER EDM Electrical Discharge Machining (EDM) Product and Services

Table 31. CHMER EDM Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. CHMER EDM Recent Developments/Updates

Table 33. ONA Electroerosion Basic Information, Manufacturing Base and Competitors

Table 34. ONA Electroerosion Major Business

Table 35. ONA Electroerosion Electrical Discharge Machining (EDM) Product and Services

Table 36. ONA Electroerosion Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. ONA Electroerosion Recent Developments/Updates

Table 38. OPS Ingesoll Basic Information, Manufacturing Base and Competitors

Table 39. OPS Ingesoll Major Business

Table 40. OPS Ingesoll Electrical Discharge Machining (EDM) Product and Services

Table 41. OPS Ingesoll Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. OPS Ingesoll Recent Developments/Updates

Table 43. Methods Machine Tools Basic Information, Manufacturing Base and Competitors

Table 44. Methods Machine Tools Major Business

Table 45. Methods Machine Tools Electrical Discharge Machining (EDM) Product and Services

Table 46. Methods Machine Tools Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Methods Machine Tools Recent Developments/Updates

Table 48. Exeron Basic Information, Manufacturing Base and Competitors

Table 49. Exeron Major Business

Table 50. Exeron Electrical Discharge Machining (EDM) Product and Services

Table 51. Exeron Electrical Discharge Machining (EDM) Sales Quantity (K Units),

Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Exeron Recent Developments/Updates

Table 53. Shanghai Esuntek Machinery Basic Information, Manufacturing Base and Competitors

Table 54. Shanghai Esuntek Machinery Major Business

Table 55. Shanghai Esuntek Machinery Electrical Discharge Machining (EDM) Product and Services

Table 56. Shanghai Esuntek Machinery Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Shanghai Esuntek Machinery Recent Developments/Updates

Table 58. Zimmer & Kreim (ZK) Basic Information, Manufacturing Base and Competitors

Table 59. Zimmer & Kreim (ZK) Major Business

Table 60. Zimmer & Kreim (ZK) Electrical Discharge Machining (EDM) Product and Services

Table 61. Zimmer & Kreim (ZK) Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Zimmer & Kreim (ZK) Recent Developments/Updates

Table 63. Excetek Technology Basic Information, Manufacturing Base and Competitors

Table 64. Excetek Technology Major Business

Table 65. Excetek Technology Electrical Discharge Machining (EDM) Product and Services

Table 66. Excetek Technology Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Excetek Technology Recent Developments/Updates

Table 68. Beaumont Machine Basic Information, Manufacturing Base and Competitors

Table 69. Beaumont Machine Major Business

Table 70. Beaumont Machine Electrical Discharge Machining (EDM) Product and Services

Table 71. Beaumont Machine Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Beaumont Machine Recent Developments/Updates

Table 73. Seoul Precision Machine Basic Information, Manufacturing Base and Competitors

Table 74. Seoul Precision Machine Major Business

Table 75. Seoul Precision Machine Electrical Discharge Machining (EDM) Product and Services

Table 76. Seoul Precision Machine Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Seoul Precision Machine Recent Developments/Updates

Table 78. Knuth Basic Information, Manufacturing Base and Competitors

Table 79. Knuth Major Business

Table 80. Knuth Electrical Discharge Machining (EDM) Product and Services

Table 81. Knuth Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Knuth Recent Developments/Updates

Table 83. AccuteX Basic Information, Manufacturing Base and Competitors

Table 84. AccuteX Major Business

Table 85. AccuteX Electrical Discharge Machining (EDM) Product and Services

Table 86. AccuteX Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. AccuteX Recent Developments/Updates

Table 88. Yan Yang Basic Information, Manufacturing Base and Competitors

Table 89. Yan Yang Major Business

Table 90. Yan Yang Electrical Discharge Machining (EDM) Product and Services

Table 91. Yan Yang Electrical Discharge Machining (EDM) Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Yan Yang Recent Developments/Updates

Table 93. Global Electrical Discharge Machining (EDM) Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 94. Global Electrical Discharge Machining (EDM) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 95. Global Electrical Discharge Machining (EDM) Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 96. Market Position of Manufacturers in Electrical Discharge Machining (EDM), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 97. Head Office and Electrical Discharge Machining (EDM) Production Site of Key Manufacturer

Table 98. Electrical Discharge Machining (EDM) Market: Company Product Type Footprint

Table 99. Electrical Discharge Machining (EDM) Market: Company Product Application Footprint

Table 100. Electrical Discharge Machining (EDM) New Market Entrants and Barriers to Market Entry

Table 101. Electrical Discharge Machining (EDM) Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global Electrical Discharge Machining (EDM) Sales Quantity by Region (2019-2024) & (K Units)

Table 103. Global Electrical Discharge Machining (EDM) Sales Quantity by Region (2025-2030) & (K Units)

Table 104. Global Electrical Discharge Machining (EDM) Consumption Value by Region (2019-2024) & (USD Million)

Table 105. Global Electrical Discharge Machining (EDM) Consumption Value by Region (2025-2030) & (USD Million)

Table 106. Global Electrical Discharge Machining (EDM) Average Price by Region (2019-2024) & (USD/Unit)

Table 107. Global Electrical Discharge Machining (EDM) Average Price by Region (2025-2030) & (USD/Unit)

Table 108. Global Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2024) & (K Units)

Table 109. Global Electrical Discharge Machining (EDM) Sales Quantity by Type (2025-2030) & (K Units)

Table 110. Global Electrical Discharge Machining (EDM) Consumption Value by Type (2019-2024) & (USD Million)

Table 111. Global Electrical Discharge Machining (EDM) Consumption Value by Type (2025-2030) & (USD Million)

Table 112. Global Electrical Discharge Machining (EDM) Average Price by Type (2019-2024) & (USD/Unit)

Table 113. Global Electrical Discharge Machining (EDM) Average Price by Type (2025-2030) & (USD/Unit)

Table 114. Global Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Global Electrical Discharge Machining (EDM) Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Global Electrical Discharge Machining (EDM) Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global Electrical Discharge Machining (EDM) Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global Electrical Discharge Machining (EDM) Average Price by Application

(2019-2024) & (USD/Unit)

Table 119. Global Electrical Discharge Machining (EDM) Average Price by Application (2025-2030) & (USD/Unit)

Table 120. North America Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2024) & (K Units)

Table 121. North America Electrical Discharge Machining (EDM) Sales Quantity by Type (2025-2030) & (K Units)

Table 122. North America Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2024) & (K Units)

Table 123. North America Electrical Discharge Machining (EDM) Sales Quantity by Application (2025-2030) & (K Units)

Table 124. North America Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2024) & (K Units)

Table 125. North America Electrical Discharge Machining (EDM) Sales Quantity by Country (2025-2030) & (K Units)

Table 126. North America Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America Electrical Discharge Machining (EDM) Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2024) & (K Units)

Table 129. Europe Electrical Discharge Machining (EDM) Sales Quantity by Type (2025-2030) & (K Units)

Table 130. Europe Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2024) & (K Units)

Table 131. Europe Electrical Discharge Machining (EDM) Sales Quantity by Application (2025-2030) & (K Units)

Table 132. Europe Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2024) & (K Units)

Table 133. Europe Electrical Discharge Machining (EDM) Sales Quantity by Country (2025-2030) & (K Units)

Table 134. Europe Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe Electrical Discharge Machining (EDM) Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2024) & (K Units)

Table 137. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Type (2025-2030) & (K Units)

Table 138. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2024) & (K Units)

Table 139. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Application (2025-2030) & (K Units)

Table 140. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Region (2019-2024) & (K Units)

Table 141. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity by Region (2025-2030) & (K Units)

Table 142. Asia-Pacific Electrical Discharge Machining (EDM) Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific Electrical Discharge Machining (EDM) Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2024) & (K Units)

Table 145. South America Electrical Discharge Machining (EDM) Sales Quantity by Type (2025-2030) & (K Units)

Table 146. South America Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2024) & (K Units)

Table 147. South America Electrical Discharge Machining (EDM) Sales Quantity by Application (2025-2030) & (K Units)

Table 148. South America Electrical Discharge Machining (EDM) Sales Quantity by Country (2019-2024) & (K Units)

Table 149. South America Electrical Discharge Machining (EDM) Sales Quantity by Country (2025-2030) & (K Units)

Table 150. South America Electrical Discharge Machining (EDM) Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America Electrical Discharge Machining (EDM) Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Type (2019-2024) & (K Units)

Table 153. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Type (2025-2030) & (K Units)

Table 154. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Application (2019-2024) & (K Units)

Table 155. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Application (2025-2030) & (K Units)

Table 156. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity by Region (2019-2024) & (K Units)

Table 157. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity

by Region (2025-2030) & (K Units)

Table 158. Middle East & Africa Electrical Discharge Machining (EDM) Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa Electrical Discharge Machining (EDM) Consumption Value by Region (2025-2030) & (USD Million)

Table 160. Electrical Discharge Machining (EDM) Raw Material

Table 161. Key Manufacturers of Electrical Discharge Machining (EDM) Raw Materials

Table 162. Electrical Discharge Machining (EDM) Typical Distributors

Table 163. Electrical Discharge Machining (EDM) Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Electrical Discharge Machining (EDM) Picture
- Figure 2. Global Electrical Discharge Machining (EDM) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Electrical Discharge Machining (EDM) Consumption Value Market Share by Type in 2023
- Figure 4. Sinker EDM Examples
- Figure 5. Wire EDM Examples
- Figure 6. Hole Drilling EDM Examples
- Figure 7. Global Electrical Discharge Machining (EDM) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Electrical Discharge Machining (EDM) Consumption Value Market Share by Application in 2023
- Figure 9. Automotive and Production Machinery Examples
- Figure 10. Military and Aerospace Examples
- Figure 11. Electronics Examples
- Figure 12. Medical Device Examples
- Figure 13. Others Examples
- Figure 14. Global Electrical Discharge Machining (EDM) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Electrical Discharge Machining (EDM) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Electrical Discharge Machining (EDM) Sales Quantity (2019-2030) & (K Units)
- Figure 17. Global Electrical Discharge Machining (EDM) Average Price (2019-2030) & (USD/Unit)
- Figure 18. Global Electrical Discharge Machining (EDM) Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Electrical Discharge Machining (EDM) Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Electrical Discharge Machining (EDM) by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Electrical Discharge Machining (EDM) Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Electrical Discharge Machining (EDM) Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Electrical Discharge Machining (EDM) Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Electrical Discharge Machining (EDM) Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Electrical Discharge Machining (EDM) Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Electrical Discharge Machining (EDM) Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Electrical Discharge Machining (EDM) Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Electrical Discharge Machining (EDM) Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Electrical Discharge Machining (EDM) Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Electrical Discharge Machining (EDM) Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Electrical Discharge Machining (EDM) Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Electrical Discharge Machining (EDM) Average Price by Type (2019-2030) & (USD/Unit)

Figure 33. Global Electrical Discharge Machining (EDM) Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Electrical Discharge Machining (EDM) Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Electrical Discharge Machining (EDM) Average Price by Application (2019-2030) & (USD/Unit)

Figure 36. North America Electrical Discharge Machining (EDM) Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Electrical Discharge Machining (EDM) Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Electrical Discharge Machining (EDM) Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Electrical Discharge Machining (EDM) Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Electrical Discharge Machining (EDM) Consumption Value and

Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Electrical Discharge Machining (EDM) Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Electrical Discharge Machining (EDM) Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Electrical Discharge Machining (EDM) Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Electrical Discharge Machining (EDM) Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Electrical Discharge Machining (EDM) Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Electrical Discharge Machining (EDM) Consumption Value Market Share by Region (2019-2030)

Figure 56. China Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Electrical Discharge Machining (EDM) Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Electrical Discharge Machining (EDM) Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Electrical Discharge Machining (EDM) Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Electrical Discharge Machining (EDM) Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Electrical Discharge Machining (EDM) Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Electrical Discharge Machining (EDM) Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Electrical Discharge Machining (EDM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Electrical Discharge Machining (EDM) Market Drivers

Figure 77. Electrical Discharge Machining (EDM) Market Restraints

Figure 78. Electrical Discharge Machining (EDM) Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Electrical Discharge Machining (EDM) in 2023

Figure 81. Manufacturing Process Analysis of Electrical Discharge Machining (EDM)

Figure 82. Electrical Discharge Machining (EDM) Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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