

Global Electrical Discharge Machines (EDM) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electrical Discharge Machines (EDM) market size was valued at USD 2403.6 million in 2023 and is forecast to a readjusted size of USD 3737 million by 2030 with a CAGR of 6.5% during review period.

Electrical discharge machining (EDM), also known as spark machining, spark eroding, burning, die sinking, wire burning or wire erosion, is a manufacturing process whereby a desired shape is obtained by using electrical discharges (sparks). Material is removed from the work piece by a series of rapidly recurring current discharges between two electrodes, separated by a dielectric liquid and subject to an electric voltage. One of the electrodes is called the tool-electrode, or simply the 'tool' or 'electrode,' while the other is called the workpiece-electrode, or 'work piece.' The process depends upon the tool and work piece not making actual contact.

Global core electrical discharge machines (EDM) manufacturers include Mitsubishi Electric, Sodick and GF Machining etc. The top 2 companies hold a share about 40%. Japan and China is the largest market, with a share about 56%, followed by Europe with the share about 23%. In terms of product, wire cutting machine is the largest segment, with a share over 50%. And in terms of application, the largest application is automotive and production machinery, followed by electronics.

The Global Info Research report includes an overview of the development of the Electrical Discharge Machines (EDM) industry chain, the market status of Automotive and Production Machinery (Wire Cutting Machine, Die Sinking EDM), Military and Aerospace (Wire Cutting Machine, Die Sinking EDM), and key enterprises in developed

and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electrical Discharge Machines (EDM).

Regionally, the report analyzes the Electrical Discharge Machines (EDM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electrical Discharge Machines (EDM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electrical Discharge Machines (EDM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electrical Discharge Machines (EDM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Wire Cutting Machine, Die Sinking EDM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electrical Discharge Machines (EDM) market.

Regional Analysis: The report involves examining the Electrical Discharge Machines (EDM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electrical Discharge Machines (EDM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electrical Discharge Machines (EDM):

Company Analysis: Report covers individual Electrical Discharge Machines (EDM) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electrical Discharge Machines (EDM). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive and Production Machinery, Military and Aerospace).

Technology Analysis: Report covers specific technologies relevant to Electrical Discharge Machines (EDM). It assesses the current state, advancements, and potential future developments in Electrical Discharge Machines (EDM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electrical Discharge Machines (EDM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electrical Discharge Machines (EDM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Wire Cutting Machine

Die Sinking EDM

Hole Drilling EDM

Market segment by Application

Automotive and Production Machinery

Military and Aerospace

Electronics

Medical Device

Others

Major players covered

Mitsubishi Electric

Sodick

GF Machining

Makino

FANUC

Seibu

CHMER EDM

ONA Electroerosion

OPS Ingesoll

Exeron

Shanghai Esuntek Machinery

Zimmer & Kreim (ZK)

Excetek Technology

Beaumont Machine

Seoul Precision Machine

Knuth

AccuteX

Yan Yang

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electrical Discharge Machines (EDM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrical Discharge Machines (EDM), with price, sales, revenue and global market share of Electrical Discharge Machines (EDM) from 2019 to 2024.

Chapter 3, the Electrical Discharge Machines (EDM) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrical Discharge Machines (EDM) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electrical Discharge Machines (EDM) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrical Discharge Machines (EDM).

Chapter 14 and 15, to describe Electrical Discharge Machines (EDM) sales channel, distributors, customers, research findings and conclusion.

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