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Global Electrical Discharge Machines (EDM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrical Discharge Machines (EDM) market size is expected to reach $ 4378 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of Electrical Discharge Machining (EDM) units totaled approximately 29,000, with an average price of around $95,000 per unit.

EDM—also known as spark machining, spark erosion, die-sinking EDM, or wire-cut EDM—is a manufacturing process that utilizes electrical discharges (sparks) to achieve a desired shape. The process removes material from a workpiece through a series of rapidly recurring electrical discharges between two electrodes—the tool electrode (or simply the "tool" or "electrode") and the workpiece electrode (or "workpiece")—which are submerged in a dielectric fluid and subjected to voltage. A fundamental principle of the process is that there is no physical contact between the tool and the workpiece.

Upstream components primarily include CNC systems, pulse power supplies, electrode wires, working fluids, and precision parts; downstream applications span precision manufacturing sectors such as mold making, automotive, aerospace, electronics, and medical devices.

Market drivers primarily include the following:

The upgrading of the manufacturing industry towards higher precision, complex structures, and difficult-to-machine materials is the core driving force for the development of the electrical discharge machining (EDM) machine market. EDM removes material using pulsed discharges between the tool electrode and the

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workpiece, and is largely unaffected by material hardness, making it suitable for machining cemented carbide, titanium alloys, high-temperature alloys, hardened steel, and other high-strength conductive materials. With increasing demands from the mold, aerospace, automotive, medical device, electronic component, and precision machinery industries for machining complex cavities, micro-holes, narrow grooves, and irregular contours, the limitations of traditional cutting equipment in terms of tool wear, machining deformation, and fine structural forming are becoming more apparent. This is driving the continuous expansion of the application scope of wire EDM machines, forming EDM machines, and small-hole EDM machines.

Downstream products are increasingly demanding higher requirements for dimensional accuracy, surface quality, and machining consistency, promoting the upgrading of EDM equipment towards higher speeds, greater precision, and greater intelligence. The development of advanced pulse power supplies, servo control, discharge status monitoring, thermal error compensation, and multi-axis linkage technologies can improve machining speed, reduce electrode wear, wire breakage, and abnormal discharge, and reduce subsequent grinding and polishing workload. Features such as automatic wire threading, automatic electrode replacement, online measurement, and adaptive machining parameters further enhance continuous production capabilities. Particularly in high-end molds, precision connectors, semiconductor equipment components, and minimally invasive medical devices, users place greater emphasis on the long-term stability, repeatability, and one-time forming capability of complex workpieces, thereby driving the growth in demand for mid-to-high-end equipment.

Smart manufacturing, equipment upgrades, and the development of localized supply chains are providing continuous momentum for the EDM (Electrical Discharge Machining) machine market. Manufacturing enterprises face pressures such as rising labor costs, a shortage of skilled workers, and shortened delivery cycles, prompting them to adopt EDM units with automated loading and unloading, robotic collaboration, remote diagnostics, and production management system connectivity to improve equipment utilization and reduce manual intervention. Simultaneously, older machine tools are increasingly failing to meet modern production requirements in terms of processing efficiency, energy consumption, safety, and digital capabilities, creating a stable demand for replacement. The expansion of production capacity in the new energy vehicle, aero-engine, precision mold, and high-end equipment industries is also driving related processing enterprises to increase equipment investment. With the continuous localization of core control systems, pulse power supplies, and key functional components, and the resulting decrease in equipment procurement and maintenance costs, the application of EDM machines in small and medium-sized

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manufacturing enterprises will further expand.

Report Scope

This report studies the global Electrical Discharge Machines (EDM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrical Discharge Machines (EDM) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrical Discharge Machines (EDM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrical Discharge Machines (EDM) total production and demand, 2021-2032, (Units)

Global Electrical Discharge Machines (EDM) total production value, 2021-2032, (USD Million)

Global Electrical Discharge Machines (EDM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electrical Discharge Machines (EDM) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electrical Discharge Machines (EDM) domestic production, consumption, key domestic manufacturers and share

Global Electrical Discharge Machines (EDM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electrical Discharge Machines (EDM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electrical Discharge Machines (EDM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global Electrical Discharge Machines (EDM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, Sodick, GF Machining, Makino, FANUC, Seibu, CHMER EDM, ONA Electroerosion, OPS Ingesoll, Exeron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrical Discharge Machines (EDM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrical Discharge Machines (EDM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Electrical Discharge Machines (EDM) Market, Segmentation by Type:

Wire Cutting Machine

Die Sinking EDM

Hole Drilling EDM

Global Electrical Discharge Machines (EDM) Market, Segmentation by Precision:

Standard Precision

High Precision

Ultra-precision

Global Electrical Discharge Machines (EDM) Market, Segmentation by X-axis Travel:

?400 mm

400?800 mm

?800 mm

Global Electrical Discharge Machines (EDM) Market, Segmentation by Application:

Automotive and Production Machinery

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Military and Aerospace

Electronics Products

Medical Device

Others

Companies Profiled:

Mitsubishi Electric

Sodick

GF Machining

Makino

FANUC

Seibu

CHMER EDM

ONA Electroerosion

OPS Ingesoll

Exeron

Shanghai Esuntek Machinery

Zimmer & Kreim (ZK)

Excetek Technology

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Beaumont Machine

Seoul Precision Machine

Knuth

AccuteX

Yan Yang Precision

Key Questions Answered:

1. How big is the global Electrical Discharge Machines (EDM) market?
2. What is the demand of the global Electrical Discharge Machines (EDM) market?
3. What is the year over year growth of the global Electrical Discharge Machines (EDM) market?
4. What is the production and production value of the global Electrical Discharge Machines (EDM) market?
5. Who are the key producers in the global Electrical Discharge Machines (EDM) market?
6. What are the growth factors driving the market demand?

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