

Global Electric Water Pump for New Energy Vehicles Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Electric Water Pump for New Energy Vehicles market size was valued at US\$ 2008 million in 2024 and is forecast to a readjusted size of USD 6801 million by 2031 with a CAGR of 17.9% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Water pumps are mainly used in the main cooling system of internal combustion engines, turbocharger cooling circuits and intake intercooling systems, and are also used in the drive system and power battery thermal management system of new energy vehicles. The water pumps in electric vehicles are generally electronic water pumps (also known as 'electric water pumps'), which are mainly used for circulating cooling of drive motors, electric components, power batteries, etc.

Compared with mechanical water pumps used in thermal management of traditional fuel vehicles, the core components of the thermal management system of new energy vehicles represented by electronic water pumps are mainly used for circulating cooling of drive motors, electric components, power batteries, etc., and the usage and value of each vehicle have increased by 2-3 times. For new energy vehicles, electronic water pumps can also improve energy utilization efficiency, that is, the motor speed is flexibly adjusted according to the needs of the cooling system, and the circulation speed of the coolant is automatically adjusted under different operating conditions of the vehicle to avoid unnecessary energy consumption, which will increase the vehicle's cruising range

to a certain extent.

From a product perspective, electronic water pumps have become the mainstream choice for new energy vehicles due to their long service life, small size, high precision, low energy consumption, high reliability, compact structure, and strong sealing. They are expected to replace the mechanical water pumps of traditional fuel vehicles in the future.

Electric water pumps are evolving from simple coolant circulators to intelligent, integrated components central to EV performance and sustainability. Future trends emphasize smart control, material innovation, and system integration, driven by demands for energy efficiency, reliability, and adaptability across diverse vehicle segments. As EVs scale globally, EWPs will play a pivotal role in enabling next-gen technologies like ultra-fast charging, autonomous driving, and zero-emission mobility.

In terms of product type and technology, the Electric Water Pump for New Energy Vehicles mainly include 12V Electric Water Pump, 24V Electric Water Pump, and Others. 12V Electric Water Pump is a relatively popular and widely used for Electric Vehicles, 12V Electric Water Pump accounting for 58.11% of the Electric Water Pump for New Energy Vehicles global market in 2024. The Electric Water Pump for New Energy Vehicles market will bifurcate into low-voltage (12V/24V) for niche/auxiliary uses and high-voltage systems for mainstream EVs, with innovation focused on smart controls, material science, and integration with next-gen thermal management architectures. Suppliers like Bosch, Rheinmetall, and Nidec will lead in developing voltage-agnostic, modular solutions to cater to diverse global markets.

From the perspective of product market applications, Electric Water Pump for New Energy Vehicles mainly include BEV. In 2024, BEV accounted for 69.44% of the total market, Battery Electric Vehicles (BEVs) segment is altered to a 22.16% CAGR throughout this forecast period and will hold a share about 77.27% in 2028. The Electric Water Pump for New Energy Vehicles market will bifurcate, with BEVs driving cutting-edge advancements (high-voltage, smart systems) and PHEVs sustaining demand for hybrid-optimized pumps. Sustainability, connectivity, and regional regulatory shifts will shape both segments, but BEVs will lead long-term growth as global electrification accelerates.

At present, major global main manufacturers of Electric Water Pump for New Energy Vehicles include Bosch, GMB, Continental, Valeo, Hanon Systems, Aisin, Rheinmetall Automotive, Gates, MAHLE, Buehler Motor, SANHUA Automotive, Feilong Auto

Components, Jiangsu Leili Motor, Yinlun, etc. In 2024, the global three largest players have a share approximately 32% in terms of revenue. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market.

This report is a detailed and comprehensive analysis for global Electric Water Pump for New Energy Vehicles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Water Pump for New Energy Vehicles market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Electric Water Pump for New Energy Vehicles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Electric Water Pump for New Energy Vehicles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Electric Water Pump for New Energy Vehicles market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electric Water Pump for New Energy Vehicles
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Water Pump for New Energy

Vehicles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, GMB, Continental, Valeo, Hanon Systems, Aisin, Rheinmetall Automotive, Gates, MAHLE, Buehler Motor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Water Pump for New Energy Vehicles market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

12V Electric Water Pump

24V Electric Water Pump

Others

Market segment by Application

Battery Electric Vehicles (BEVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Others

Major players covered

Bosch

GMB

Continental

Valeo

Hanon Systems

Aisin

Rheinmetall Automotive

Gates

MAHLE

Buehler Motor

FinDreams (BYD)

VISU

SANHUA Automotive

Feilong Auto Components

Tuopu Group

Huahui Enterprise

Jiangsu Leili Motor

Yinlun

Shenpeng Electronics

Southeast Electric

Fawer Automotive Parts

Johnson Electric

Xiang Oil Pump

Wuxi Huishan Pump

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Water Pump for New Energy Vehicles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Water Pump for New Energy Vehicles, with price, sales quantity, revenue, and global market share of Electric Water Pump for New Energy Vehicles from 2020 to 2025.

Chapter 3, the Electric Water Pump for New Energy Vehicles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Water Pump for New Energy Vehicles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

to 2025.and Electric Water Pump for New Energy Vehicles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Water Pump for New Energy Vehicles.

Chapter 14 and 15, to describe Electric Water Pump for New Energy Vehicles sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Electric Water Pump for New Energy Vehicles Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 12V Electric Water Pump

1.3.3 24V Electric Water Pump

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Electric Water Pump for New Energy Vehicles Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Battery Electric Vehicles (BEVs)

1.4.3 Plug-in Hybrid Electric Vehicles (PHEVs)

1.4.4 Others

1.5 Global Electric Water Pump for New Energy Vehicles Market Size & Forecast

1.5.1 Global Electric Water Pump for New Energy Vehicles Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Electric Water Pump for New Energy Vehicles Sales Quantity (2020-2031)

1.5.3 Global Electric Water Pump for New Energy Vehicles Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Bosch

2.1.1 Bosch Details

2.1.2 Bosch Major Business

2.1.3 Bosch Electric Water Pump for New Energy Vehicles Product and Services

2.1.4 Bosch Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Bosch Recent Developments/Updates

2.2 GMB

2.2.1 GMB Details

2.2.2 GMB Major Business

2.2.3 GMB Electric Water Pump for New Energy Vehicles Product and Services

2.2.4 GMB Electric Water Pump for New Energy Vehicles Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 GMB Recent Developments/Updates

2.3 Continental

2.3.1 Continental Details

2.3.2 Continental Major Business

2.3.3 Continental Electric Water Pump for New Energy Vehicles Product and Services

2.3.4 Continental Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Continental Recent Developments/Updates

2.4 Valeo

2.4.1 Valeo Details

2.4.2 Valeo Major Business

2.4.3 Valeo Electric Water Pump for New Energy Vehicles Product and Services

2.4.4 Valeo Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Valeo Recent Developments/Updates

2.5 Hanon Systems

2.5.1 Hanon Systems Details

2.5.2 Hanon Systems Major Business

2.5.3 Hanon Systems Electric Water Pump for New Energy Vehicles Product and Services

2.5.4 Hanon Systems Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Hanon Systems Recent Developments/Updates

2.6 Aisin

2.6.1 Aisin Details

2.6.2 Aisin Major Business

2.6.3 Aisin Electric Water Pump for New Energy Vehicles Product and Services

2.6.4 Aisin Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Aisin Recent Developments/Updates

2.7 Rheinmetall Automotive

2.7.1 Rheinmetall Automotive Details

2.7.2 Rheinmetall Automotive Major Business

2.7.3 Rheinmetall Automotive Electric Water Pump for New Energy Vehicles Product and Services

2.7.4 Rheinmetall Automotive Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Rheinmetall Automotive Recent Developments/Updates

2.8 Gates

2.8.1 Gates Details

2.8.2 Gates Major Business

2.8.3 Gates Electric Water Pump for New Energy Vehicles Product and Services

2.8.4 Gates Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Gates Recent Developments/Updates

2.9 MAHLE

2.9.1 MAHLE Details

2.9.2 MAHLE Major Business

2.9.3 MAHLE Electric Water Pump for New Energy Vehicles Product and Services

2.9.4 MAHLE Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 MAHLE Recent Developments/Updates

2.10 Buehler Motor

2.10.1 Buehler Motor Details

2.10.2 Buehler Motor Major Business

2.10.3 Buehler Motor Electric Water Pump for New Energy Vehicles Product and Services

2.10.4 Buehler Motor Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Buehler Motor Recent Developments/Updates

2.11 FinDreams (BYD)

2.11.1 FinDreams (BYD) Details

2.11.2 FinDreams (BYD) Major Business

2.11.3 FinDreams (BYD) Electric Water Pump for New Energy Vehicles Product and Services

2.11.4 FinDreams (BYD) Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 FinDreams (BYD) Recent Developments/Updates

2.12 VISU

2.12.1 VISU Details

2.12.2 VISU Major Business

2.12.3 VISU Electric Water Pump for New Energy Vehicles Product and Services

2.12.4 VISU Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 VISU Recent Developments/Updates

2.13 SANHUA Automotive

2.13.1 SANHUA Automotive Details

- 2.13.2 SANHUA Automotive Major Business
- 2.13.3 SANHUA Automotive Electric Water Pump for New Energy Vehicles Product and Services
- 2.13.4 SANHUA Automotive Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.13.5 SANHUA Automotive Recent Developments/Updates
- 2.14 Feilong Auto Components
 - 2.14.1 Feilong Auto Components Details
 - 2.14.2 Feilong Auto Components Major Business
 - 2.14.3 Feilong Auto Components Electric Water Pump for New Energy Vehicles Product and Services
 - 2.14.4 Feilong Auto Components Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.14.5 Feilong Auto Components Recent Developments/Updates
- 2.15 Tuopu Group
 - 2.15.1 Tuopu Group Details
 - 2.15.2 Tuopu Group Major Business
 - 2.15.3 Tuopu Group Electric Water Pump for New Energy Vehicles Product and Services
 - 2.15.4 Tuopu Group Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.15.5 Tuopu Group Recent Developments/Updates
- 2.16 Huahui Enterprise
 - 2.16.1 Huahui Enterprise Details
 - 2.16.2 Huahui Enterprise Major Business
 - 2.16.3 Huahui Enterprise Electric Water Pump for New Energy Vehicles Product and Services
 - 2.16.4 Huahui Enterprise Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.16.5 Huahui Enterprise Recent Developments/Updates
- 2.17 Jiangsu Leili Motor
 - 2.17.1 Jiangsu Leili Motor Details
 - 2.17.2 Jiangsu Leili Motor Major Business
 - 2.17.3 Jiangsu Leili Motor Electric Water Pump for New Energy Vehicles Product and Services
 - 2.17.4 Jiangsu Leili Motor Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.17.5 Jiangsu Leili Motor Recent Developments/Updates
- 2.18 Yinlun

- 2.18.1 Yinlun Details
- 2.18.2 Yinlun Major Business
- 2.18.3 Yinlun Electric Water Pump for New Energy Vehicles Product and Services
- 2.18.4 Yinlun Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.18.5 Yinlun Recent Developments/Updates
- 2.19 Shenpeng Electronics
 - 2.19.1 Shenpeng Electronics Details
 - 2.19.2 Shenpeng Electronics Major Business
 - 2.19.3 Shenpeng Electronics Electric Water Pump for New Energy Vehicles Product and Services
 - 2.19.4 Shenpeng Electronics Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.19.5 Shenpeng Electronics Recent Developments/Updates
- 2.20 Southeast Electric
 - 2.20.1 Southeast Electric Details
 - 2.20.2 Southeast Electric Major Business
 - 2.20.3 Southeast Electric Electric Water Pump for New Energy Vehicles Product and Services
 - 2.20.4 Southeast Electric Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.20.5 Southeast Electric Recent Developments/Updates
- 2.21 Fawer Automotive Parts
 - 2.21.1 Fawer Automotive Parts Details
 - 2.21.2 Fawer Automotive Parts Major Business
 - 2.21.3 Fawer Automotive Parts Electric Water Pump for New Energy Vehicles Product and Services
 - 2.21.4 Fawer Automotive Parts Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.21.5 Fawer Automotive Parts Recent Developments/Updates
- 2.22 Johnson Electric
 - 2.22.1 Johnson Electric Details
 - 2.22.2 Johnson Electric Major Business
 - 2.22.3 Johnson Electric Electric Water Pump for New Energy Vehicles Product and Services
 - 2.22.4 Johnson Electric Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.22.5 Johnson Electric Recent Developments/Updates
- 2.23 Xiang Oil Pump

- 2.23.1 Xiang Oil Pump Details
- 2.23.2 Xiang Oil Pump Major Business
- 2.23.3 Xiang Oil Pump Electric Water Pump for New Energy Vehicles Product and Services
- 2.23.4 Xiang Oil Pump Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.23.5 Xiang Oil Pump Recent Developments/Updates
- 2.24 Wuxi Huishan Pump
 - 2.24.1 Wuxi Huishan Pump Details
 - 2.24.2 Wuxi Huishan Pump Major Business
 - 2.24.3 Wuxi Huishan Pump Electric Water Pump for New Energy Vehicles Product and Services
 - 2.24.4 Wuxi Huishan Pump Electric Water Pump for New Energy Vehicles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.24.5 Wuxi Huishan Pump Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ELECTRIC WATER PUMP FOR NEW ENERGY VEHICLES BY MANUFACTURER

- 3.1 Global Electric Water Pump for New Energy Vehicles Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Electric Water Pump for New Energy Vehicles Revenue by Manufacturer (2020-2025)
- 3.3 Global Electric Water Pump for New Energy Vehicles Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Electric Water Pump for New Energy Vehicles by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Electric Water Pump for New Energy Vehicles Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Electric Water Pump for New Energy Vehicles Manufacturer Market Share in 2024
- 3.5 Electric Water Pump for New Energy Vehicles Market: Overall Company Footprint Analysis
 - 3.5.1 Electric Water Pump for New Energy Vehicles Market: Region Footprint
 - 3.5.2 Electric Water Pump for New Energy Vehicles Market: Company Product Type Footprint
 - 3.5.3 Electric Water Pump for New Energy Vehicles Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Electric Water Pump for New Energy Vehicles Market Size by Region
 - 4.1.1 Global Electric Water Pump for New Energy Vehicles Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Electric Water Pump for New Energy Vehicles Consumption Value by Region (2020-2031)
 - 4.1.3 Global Electric Water Pump for New Energy Vehicles Average Price by Region (2020-2031)
- 4.2 North America Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031)
- 4.3 Europe Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031)
- 4.4 Asia-Pacific Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031)
- 4.5 South America Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031)
- 4.6 Middle East & Africa Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2031)
- 5.2 Global Electric Water Pump for New Energy Vehicles Consumption Value by Type (2020-2031)
- 5.3 Global Electric Water Pump for New Energy Vehicles Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2031)
- 6.2 Global Electric Water Pump for New Energy Vehicles Consumption Value by Application (2020-2031)
- 6.3 Global Electric Water Pump for New Energy Vehicles Average Price by Application

(2020-2031)

7 NORTH AMERICA

7.1 North America Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2031)

7.2 North America Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2031)

7.3 North America Electric Water Pump for New Energy Vehicles Market Size by Country

7.3.1 North America Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2031)

7.3.2 North America Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2031)

8.2 Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2031)

8.3 Europe Electric Water Pump for New Energy Vehicles Market Size by Country

8.3.1 Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2031)

8.3.2 Europe Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Electric Water Pump for New Energy Vehicles Market Size by Region

9.3.1 Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Electric Water Pump for New Energy Vehicles Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2031)

10.2 South America Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2031)

10.3 South America Electric Water Pump for New Energy Vehicles Market Size by Country

10.3.1 South America Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2031)

10.3.2 South America Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Electric Water Pump for New Energy Vehicles Market Size by Country

11.3.1 Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2031)

- 11.3.2 Middle East & Africa Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2031)
- 11.3.3 Turkey Market Size and Forecast (2020-2031)
- 11.3.4 Egypt Market Size and Forecast (2020-2031)
- 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
- 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Electric Water Pump for New Energy Vehicles Market Drivers
- 12.2 Electric Water Pump for New Energy Vehicles Market Restraints
- 12.3 Electric Water Pump for New Energy Vehicles Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Electric Water Pump for New Energy Vehicles and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Electric Water Pump for New Energy Vehicles
- 13.3 Electric Water Pump for New Energy Vehicles Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Electric Water Pump for New Energy Vehicles Typical Distributors
- 14.3 Electric Water Pump for New Energy Vehicles Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Electric Water Pump for New Energy Vehicles Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Electric Water Pump for New Energy Vehicles Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Bosch Basic Information, Manufacturing Base and Competitors

Table 4. Bosch Major Business

Table 5. Bosch Electric Water Pump for New Energy Vehicles Product and Services

Table 6. Bosch Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Bosch Recent Developments/Updates

Table 8. GMB Basic Information, Manufacturing Base and Competitors

Table 9. GMB Major Business

Table 10. GMB Electric Water Pump for New Energy Vehicles Product and Services

Table 11. GMB Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. GMB Recent Developments/Updates

Table 13. Continental Basic Information, Manufacturing Base and Competitors

Table 14. Continental Major Business

Table 15. Continental Electric Water Pump for New Energy Vehicles Product and Services

Table 16. Continental Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Continental Recent Developments/Updates

Table 18. Valeo Basic Information, Manufacturing Base and Competitors

Table 19. Valeo Major Business

Table 20. Valeo Electric Water Pump for New Energy Vehicles Product and Services

Table 21. Valeo Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Valeo Recent Developments/Updates

Table 23. Hanon Systems Basic Information, Manufacturing Base and Competitors

Table 24. Hanon Systems Major Business

Table 25. Hanon Systems Electric Water Pump for New Energy Vehicles Product and Services

Table 26. Hanon Systems Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Hanon Systems Recent Developments/Updates

Table 28. Aisin Basic Information, Manufacturing Base and Competitors

Table 29. Aisin Major Business

Table 30. Aisin Electric Water Pump for New Energy Vehicles Product and Services

Table 31. Aisin Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Aisin Recent Developments/Updates

Table 33. Rheinmetall Automotive Basic Information, Manufacturing Base and Competitors

Table 34. Rheinmetall Automotive Major Business

Table 35. Rheinmetall Automotive Electric Water Pump for New Energy Vehicles Product and Services

Table 36. Rheinmetall Automotive Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Rheinmetall Automotive Recent Developments/Updates

Table 38. Gates Basic Information, Manufacturing Base and Competitors

Table 39. Gates Major Business

Table 40. Gates Electric Water Pump for New Energy Vehicles Product and Services

Table 41. Gates Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Gates Recent Developments/Updates

Table 43. MAHLE Basic Information, Manufacturing Base and Competitors

Table 44. MAHLE Major Business

Table 45. MAHLE Electric Water Pump for New Energy Vehicles Product and Services

Table 46. MAHLE Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. MAHLE Recent Developments/Updates

Table 48. Buehler Motor Basic Information, Manufacturing Base and Competitors

Table 49. Buehler Motor Major Business

Table 50. Buehler Motor Electric Water Pump for New Energy Vehicles Product and

Services

Table 51. Buehler Motor Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Buehler Motor Recent Developments/Updates

Table 53. FinDreams (BYD) Basic Information, Manufacturing Base and Competitors

Table 54. FinDreams (BYD) Major Business

Table 55. FinDreams (BYD) Electric Water Pump for New Energy Vehicles Product and Services

Table 56. FinDreams (BYD) Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. FinDreams (BYD) Recent Developments/Updates

Table 58. VISU Basic Information, Manufacturing Base and Competitors

Table 59. VISU Major Business

Table 60. VISU Electric Water Pump for New Energy Vehicles Product and Services

Table 61. VISU Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. VISU Recent Developments/Updates

Table 63. SANHUA Automotive Basic Information, Manufacturing Base and Competitors

Table 64. SANHUA Automotive Major Business

Table 65. SANHUA Automotive Electric Water Pump for New Energy Vehicles Product and Services

Table 66. SANHUA Automotive Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. SANHUA Automotive Recent Developments/Updates

Table 68. Feilong Auto Components Basic Information, Manufacturing Base and Competitors

Table 69. Feilong Auto Components Major Business

Table 70. Feilong Auto Components Electric Water Pump for New Energy Vehicles Product and Services

Table 71. Feilong Auto Components Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Feilong Auto Components Recent Developments/Updates

Table 73. Tuopu Group Basic Information, Manufacturing Base and Competitors

Table 74. Tuopu Group Major Business

Table 75. Tuopu Group Electric Water Pump for New Energy Vehicles Product and Services

Table 76. Tuopu Group Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Tuopu Group Recent Developments/Updates

Table 78. Huahui Enterprise Basic Information, Manufacturing Base and Competitors

Table 79. Huahui Enterprise Major Business

Table 80. Huahui Enterprise Electric Water Pump for New Energy Vehicles Product and Services

Table 81. Huahui Enterprise Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. Huahui Enterprise Recent Developments/Updates

Table 83. Jiangsu Leili Motor Basic Information, Manufacturing Base and Competitors

Table 84. Jiangsu Leili Motor Major Business

Table 85. Jiangsu Leili Motor Electric Water Pump for New Energy Vehicles Product and Services

Table 86. Jiangsu Leili Motor Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. Jiangsu Leili Motor Recent Developments/Updates

Table 88. Yinlun Basic Information, Manufacturing Base and Competitors

Table 89. Yinlun Major Business

Table 90. Yinlun Electric Water Pump for New Energy Vehicles Product and Services

Table 91. Yinlun Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 92. Yinlun Recent Developments/Updates

Table 93. Shenpeng Electronics Basic Information, Manufacturing Base and Competitors

Table 94. Shenpeng Electronics Major Business

Table 95. Shenpeng Electronics Electric Water Pump for New Energy Vehicles Product and Services

Table 96. Shenpeng Electronics Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 97. Shenpeng Electronics Recent Developments/Updates

Table 98. Southeast Electric Basic Information, Manufacturing Base and Competitors

Table 99. Southeast Electric Major Business

Table 100. Southeast Electric Electric Water Pump for New Energy Vehicles Product and Services

Table 101. Southeast Electric Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 102. Southeast Electric Recent Developments/Updates

Table 103. Fawer Automotive Parts Basic Information, Manufacturing Base and Competitors

Table 104. Fawer Automotive Parts Major Business

Table 105. Fawer Automotive Parts Electric Water Pump for New Energy Vehicles Product and Services

Table 106. Fawer Automotive Parts Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 107. Fawer Automotive Parts Recent Developments/Updates

Table 108. Johnson Electric Basic Information, Manufacturing Base and Competitors

Table 109. Johnson Electric Major Business

Table 110. Johnson Electric Electric Water Pump for New Energy Vehicles Product and Services

Table 111. Johnson Electric Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 112. Johnson Electric Recent Developments/Updates

Table 113. Xiang Oil Pump Basic Information, Manufacturing Base and Competitors

Table 114. Xiang Oil Pump Major Business

Table 115. Xiang Oil Pump Electric Water Pump for New Energy Vehicles Product and Services

Table 116. Xiang Oil Pump Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 117. Xiang Oil Pump Recent Developments/Updates

Table 118. Wuxi Huishan Pump Basic Information, Manufacturing Base and Competitors

Table 119. Wuxi Huishan Pump Major Business

Table 120. Wuxi Huishan Pump Electric Water Pump for New Energy Vehicles Product and Services

Table 121. Wuxi Huishan Pump Electric Water Pump for New Energy Vehicles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2020-2025)

Table 122. Wuxi Huishan Pump Recent Developments/Updates

Table 123. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Manufacturer (2020-2025) & (K Units)

Table 124. Global Electric Water Pump for New Energy Vehicles Revenue by Manufacturer (2020-2025) & (USD Million)

Table 125. Global Electric Water Pump for New Energy Vehicles Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 126. Market Position of Manufacturers in Electric Water Pump for New Energy Vehicles, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 127. Head Office and Electric Water Pump for New Energy Vehicles Production Site of Key Manufacturer

Table 128. Electric Water Pump for New Energy Vehicles Market: Company Product Type Footprint

Table 129. Electric Water Pump for New Energy Vehicles Market: Company Product Application Footprint

Table 130. Electric Water Pump for New Energy Vehicles New Market Entrants and Barriers to Market Entry

Table 131. Electric Water Pump for New Energy Vehicles Mergers, Acquisition, Agreements, and Collaborations

Table 132. Global Electric Water Pump for New Energy Vehicles Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 133. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Region (2020-2025) & (K Units)

Table 134. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Region (2026-2031) & (K Units)

Table 135. Global Electric Water Pump for New Energy Vehicles Consumption Value by Region (2020-2025) & (USD Million)

Table 136. Global Electric Water Pump for New Energy Vehicles Consumption Value by Region (2026-2031) & (USD Million)

Table 137. Global Electric Water Pump for New Energy Vehicles Average Price by Region (2020-2025) & (US\$/Unit)

Table 138. Global Electric Water Pump for New Energy Vehicles Average Price by Region (2026-2031) & (US\$/Unit)

Table 139. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2025) & (K Units)

Table 140. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2026-2031) & (K Units)

Table 141. Global Electric Water Pump for New Energy Vehicles Consumption Value by

Type (2020-2025) & (USD Million)

Table 142. Global Electric Water Pump for New Energy Vehicles Consumption Value by Type (2026-2031) & (USD Million)

Table 143. Global Electric Water Pump for New Energy Vehicles Average Price by Type (2020-2025) & (US\$/Unit)

Table 144. Global Electric Water Pump for New Energy Vehicles Average Price by Type (2026-2031) & (US\$/Unit)

Table 145. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2025) & (K Units)

Table 146. Global Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2026-2031) & (K Units)

Table 147. Global Electric Water Pump for New Energy Vehicles Consumption Value by Application (2020-2025) & (USD Million)

Table 148. Global Electric Water Pump for New Energy Vehicles Consumption Value by Application (2026-2031) & (USD Million)

Table 149. Global Electric Water Pump for New Energy Vehicles Average Price by Application (2020-2025) & (US\$/Unit)

Table 150. Global Electric Water Pump for New Energy Vehicles Average Price by Application (2026-2031) & (US\$/Unit)

Table 151. North America Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2025) & (K Units)

Table 152. North America Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2026-2031) & (K Units)

Table 153. North America Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2025) & (K Units)

Table 154. North America Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2026-2031) & (K Units)

Table 155. North America Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2025) & (K Units)

Table 156. North America Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2026-2031) & (K Units)

Table 157. North America Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2025) & (USD Million)

Table 158. North America Electric Water Pump for New Energy Vehicles Consumption Value by Country (2026-2031) & (USD Million)

Table 159. Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2025) & (K Units)

Table 160. Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2026-2031) & (K Units)

Table 161. Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2025) & (K Units)

Table 162. Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2026-2031) & (K Units)

Table 163. Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2025) & (K Units)

Table 164. Europe Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2026-2031) & (K Units)

Table 165. Europe Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2025) & (USD Million)

Table 166. Europe Electric Water Pump for New Energy Vehicles Consumption Value by Country (2026-2031) & (USD Million)

Table 167. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2025) & (K Units)

Table 168. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2026-2031) & (K Units)

Table 169. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2025) & (K Units)

Table 170. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2026-2031) & (K Units)

Table 171. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Region (2020-2025) & (K Units)

Table 172. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity by Region (2026-2031) & (K Units)

Table 173. Asia-Pacific Electric Water Pump for New Energy Vehicles Consumption Value by Region (2020-2025) & (USD Million)

Table 174. Asia-Pacific Electric Water Pump for New Energy Vehicles Consumption Value by Region (2026-2031) & (USD Million)

Table 175. South America Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2025) & (K Units)

Table 176. South America Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2026-2031) & (K Units)

Table 177. South America Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2025) & (K Units)

Table 178. South America Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2026-2031) & (K Units)

Table 179. South America Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2025) & (K Units)

Table 180. South America Electric Water Pump for New Energy Vehicles Sales Quantity

by Country (2026-2031) & (K Units)

Table 181. South America Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2025) & (USD Million)

Table 182. South America Electric Water Pump for New Energy Vehicles Consumption Value by Country (2026-2031) & (USD Million)

Table 183. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2020-2025) & (K Units)

Table 184. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Type (2026-2031) & (K Units)

Table 185. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2020-2025) & (K Units)

Table 186. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Application (2026-2031) & (K Units)

Table 187. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2020-2025) & (K Units)

Table 188. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity by Country (2026-2031) & (K Units)

Table 189. Middle East & Africa Electric Water Pump for New Energy Vehicles Consumption Value by Country (2020-2025) & (USD Million)

Table 190. Middle East & Africa Electric Water Pump for New Energy Vehicles Consumption Value by Country (2026-2031) & (USD Million)

Table 191. Electric Water Pump for New Energy Vehicles Raw Material

Table 192. Key Manufacturers of Electric Water Pump for New Energy Vehicles Raw Materials

Table 193. Electric Water Pump for New Energy Vehicles Typical Distributors

Table 194. Electric Water Pump for New Energy Vehicles Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Electric Water Pump for New Energy Vehicles Picture
- Figure 2. Global Electric Water Pump for New Energy Vehicles Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Electric Water Pump for New Energy Vehicles Revenue Market Share by Type in 2024
- Figure 4. 12V Electric Water Pump Examples
- Figure 5. 24V Electric Water Pump Examples
- Figure 6. Others Examples
- Figure 7. Global Electric Water Pump for New Energy Vehicles Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 8. Global Electric Water Pump for New Energy Vehicles Revenue Market Share by Application in 2024
- Figure 9. Battery Electric Vehicles (BEVs) Examples
- Figure 10. Plug-in Hybrid Electric Vehicles (PHEVs) Examples
- Figure 11. Others Examples
- Figure 12. Global Electric Water Pump for New Energy Vehicles Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 13. Global Electric Water Pump for New Energy Vehicles Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 14. Global Electric Water Pump for New Energy Vehicles Sales Quantity (2020-2031) & (K Units)
- Figure 15. Global Electric Water Pump for New Energy Vehicles Price (2020-2031) & (US\$/Unit)
- Figure 16. Global Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Manufacturer in 2024
- Figure 17. Global Electric Water Pump for New Energy Vehicles Revenue Market Share by Manufacturer in 2024
- Figure 18. Producer Shipments of Electric Water Pump for New Energy Vehicles by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 19. Top 3 Electric Water Pump for New Energy Vehicles Manufacturer (Revenue) Market Share in 2024
- Figure 20. Top 6 Electric Water Pump for New Energy Vehicles Manufacturer (Revenue) Market Share in 2024
- Figure 21. Global Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Region (2020-2031)

Figure 23. North America Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 24. Europe Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Electric Water Pump for New Energy Vehicles Average Price by Type (2020-2031) & (US\$/Unit)

Figure 31. Global Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Electric Water Pump for New Energy Vehicles Revenue Market Share by Application (2020-2031)

Figure 33. Global Electric Water Pump for New Energy Vehicles Average Price by Application (2020-2031) & (US\$/Unit)

Figure 34. North America Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Electric Water Pump for New Energy Vehicles Sales Quantity Market

Share by Type (2020-2031)

Figure 42. Europe Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 46. France Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Region (2020-2031)

Figure 54. China Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 57. India Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Electric Water Pump for New Energy Vehicles Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Electric Water Pump for New Energy Vehicles Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Electric Water Pump for New Energy Vehicles Consumption Value (2020-2031) & (USD Million)

Figure 74. Electric Water Pump for New Energy Vehicles Market Drivers

Figure 75. Electric Water Pump for New Energy Vehicles Market Restraints

Figure 76. Electric Water Pump for New Energy Vehicles Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Electric Water Pump for New Energy Vehicles in 2024

Figure 79. Manufacturing Process Analysis of Electric Water Pump for New Energy Vehicles

Figure 80. Electric Water Pump for New Energy Vehicles Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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