

Global Electric Vehicles MLCC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Vehicles MLCC market size is expected to reach \$ 7254 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

In 2025, global Electric Vehicles MLCC production reached approximately 34.15 billion units, with an average global market price of around US\$0.08 per unit.

Electric Vehicles MLCCs are automotive-grade multilayer ceramic capacitors used in battery electric vehicles, plug-in hybrid electric vehicles, and hybrid electric vehicles. They are applied in traction drive systems, battery management systems, on-board chargers, DC/DC converters, inverters, thermal management systems, 800V high-voltage platforms, ADAS, smart cockpits, domain controllers, in-vehicle communication modules, and various ECUs. Their main functions include decoupling, filtering, energy buffering, voltage stabilization, ripple suppression, EMI reduction, signal integrity protection, and power stability improvement. Compared with consumer-grade MLCCs, EV MLCCs must meet stricter automotive reliability requirements, usually including AEC-Q200 qualification, wide operating temperature, high voltage endurance, low ESR, low ESL, thermal shock resistance, mechanical stress resistance, long lifetime, and low failure rate. As electric vehicles move toward higher voltage, higher power density, intelligent driving, and centralized electronic architectures, EV MLCCs are upgrading toward higher capacitance, higher voltage ratings, higher temperature resistance, soft termination, lower ESL, and stronger reliability.

The upstream supply chain of EV MLCCs includes high-purity barium titanate, titanium oxide, barium carbonate, nickel powder, copper paste, silver-palladium paste, termination materials, ceramic powder dispersants, organic binders, nickel/tin plating materials, and equipment for tape casting, printing, stacking, sintering, testing, and

automotive-grade sorting. Representative upstream material and equipment suppliers include Sakai Chemical, Nippon Chemical Industrial, Toho Titanium, JFE Mineral, Ferro, Heraeus, Tanaka Precious Metals, ASMPT, and Murata Machinery. Midstream manufacturers include Murata, TDK, Samsung Electro-Mechanics, Taiyo Yuden, YAGEO, Walsin, Kyocera AVX, Fenghua Advanced Technology, Chaozhou Three-Circle Group. Downstream applications are concentrated in EV OEMs, xEV powertrain suppliers, automotive Tier 1 suppliers, power semiconductor companies, and controller manufacturers. Representative companies include Tesla, BYD, Toyota, Volkswagen, Hyundai, Mercedes-Benz, BMW, GM, Ford, Stellantis, NIO, Li Auto, XPeng, Bosch, Continental, Denso, Aptiv, Valeo, ZF, BorgWarner, Vitesco, Magna, NVIDIA, Mobileye, Infineon, STMicroelectronics, and ON Semiconductor. Upstream material purity, particle size, and electrode systems determine capacitance density, voltage endurance, and long-term reliability; midstream suppliers improve product performance through automotive qualification, high-voltage structure design, soft termination, and low-loss dielectric technology; downstream EV electrification and intelligentization continue to drive demand for high-capacitance, high-voltage, high-temperature, and high-reliability MLCCs.

The EV MLCC market is undergoing rapid upgrading driven by electrification, higher-voltage platforms, and vehicle intelligence. EVs use significantly more electronic components than traditional ICE vehicles, with BMS, OBCs, DC/DC converters, inverters, thermal management systems, ADAS, and smart cockpits generating substantial demand for automotive-grade MLCCs. Key trends include higher capacitance, higher voltage ratings, better high-temperature performance, soft termination, lower ESL, high-Q low-loss characteristics, and miniaturization. In particular, 800V platforms and high-power OBCs are increasing demand for MLCCs rated above 1000V. Growth drivers include rising EV penetration, fast-charging upgrades, higher power density in xEV powertrains, increasing autonomous-driving computing power, and centralized vehicle E/E architectures. Main challenges include long automotive qualification cycles, high customer-entry barriers, strict reliability requirements for high-voltage products, strong cost-down pressure from automakers, raw-material and capacity-cycle fluctuations, and rising competition in standard low-voltage automotive MLCCs. Overall, EV MLCCs represent a high-growth, high-barrier, and higher-value segment of the MLCC industry, with high-voltage powertrain and intelligent-driving applications expected to become the main sources of future growth.

This report studies the global Electric Vehicles MLCC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicles MLCC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicles MLCC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicles MLCC total production and demand, 2021-2032, (Million Units)

Global Electric Vehicles MLCC total production value, 2021-2032, (USD Million)

Global Electric Vehicles MLCC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Electric Vehicles MLCC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Electric Vehicles MLCC domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicles MLCC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Electric Vehicles MLCC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Electric Vehicles MLCC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Electric Vehicles MLCC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK Corp, Kyocera, Taiyo Yuden, Nippon Chemi-Con, Vishay, Samsung Electro-Mechanics, Yageo, Walsin Technology, Holy Stone Enterprise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicles MLCC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicles MLCC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicles MLCC Market, Segmentation by Type:

X7R

C0G/NP0

Others

Global Electric Vehicles MLCC Market, Segmentation by Capacity:

0.1pF-100pF

100pF-10nF

10nF-100nF

0.1?F-1?F

1?F-10?F

10?F-47?F

47?F-100?F

?100?F

Global Electric Vehicles MLCC Market, Segmentation by Voltage:

2.5V-6.3V

10V-16V

25V-50V

100V-250V

450V-630V

1000V-1500V

2000V-3000V

Global Electric Vehicles MLCC Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Murata

TDK Corp

Kyocera

Taiyo Yuden

Nippon Chemi-Con

Vishay

Samsung Electro-Mechanics

Yageo

Walsin Technology

Holy Stone Enterprise

MARUWA

Samwha Capacitor

AVATEC

Amotech

Knowles

Exxelia

Fenghua Advanced Technology

Three-Circle Group

Sinocera

Viiyong

Hongyuan Electronic

Key Questions Answered:

1. How big is the global Electric Vehicles MLCC market?
2. What is the demand of the global Electric Vehicles MLCC market?
3. What is the year over year growth of the global Electric Vehicles MLCC market?
4. What is the production and production value of the global Electric Vehicles MLCC market?
5. Who are the key producers in the global Electric Vehicles MLCC market?
6. What are the growth factors driving the market demand?

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