

Global Electric Vehicles MLCC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Vehicles MLCC market size was valued at US\$ 2811 million in 2025 and is forecast to a readjusted size of US\$ 7254 million by 2032 with a CAGR of 14.5% during review period.

In 2025, global Electric Vehicles MLCC production reached approximately 34.15 billion units, with an average global market price of around US\$0.08 per unit.

Electric Vehicles MLCCs are automotive-grade multilayer ceramic capacitors used in battery electric vehicles, plug-in hybrid electric vehicles, and hybrid electric vehicles. They are applied in traction drive systems, battery management systems, on-board chargers, DC/DC converters, inverters, thermal management systems, 800V high-voltage platforms, ADAS, smart cockpits, domain controllers, in-vehicle communication modules, and various ECUs. Their main functions include decoupling, filtering, energy buffering, voltage stabilization, ripple suppression, EMI reduction, signal integrity protection, and power stability improvement. Compared with consumer-grade MLCCs, EV MLCCs must meet stricter automotive reliability requirements, usually including AEC-Q200 qualification, wide operating temperature, high voltage endurance, low ESR, low ESL, thermal shock resistance, mechanical stress resistance, long lifetime, and low failure rate. As electric vehicles move toward higher voltage, higher power density, intelligent driving, and centralized electronic architectures, EV MLCCs are upgrading toward higher capacitance, higher voltage ratings, higher temperature resistance, soft termination, lower ESL, and stronger reliability.

The upstream supply chain of EV MLCCs includes high-purity barium titanate, titanium oxide, barium carbonate, nickel powder, copper paste, silver-palladium paste,

termination materials, ceramic powder dispersants, organic binders, nickel/tin plating materials, and equipment for tape casting, printing, stacking, sintering, testing, and automotive-grade sorting. Representative upstream material and equipment suppliers include Sakai Chemical, Nippon Chemical Industrial, Toho Titanium, JFE Mineral, Ferro, Heraeus, Tanaka Precious Metals, ASMPT, and Murata Machinery. Midstream manufacturers include Murata, TDK, Samsung Electro-Mechanics, Taiyo Yuden, YAGEO, Walsin, Kyocera AVX, Fenghua Advanced Technology, Chaozhou Three-Circle Group. Downstream applications are concentrated in EV OEMs, xEV powertrain suppliers, automotive Tier 1 suppliers, power semiconductor companies, and controller manufacturers. Representative companies include Tesla, BYD, Toyota, Volkswagen, Hyundai, Mercedes-Benz, BMW, GM, Ford, Stellantis, NIO, Li Auto, XPeng, Bosch, Continental, Denso, Aptiv, Valeo, ZF, BorgWarner, Vitesco, Magna, NVIDIA, Mobileye, Infineon, STMicroelectronics, and ON Semiconductor. Upstream material purity, particle size, and electrode systems determine capacitance density, voltage endurance, and long-term reliability; midstream suppliers improve product performance through automotive qualification, high-voltage structure design, soft termination, and low-loss dielectric technology; downstream EV electrification and intelligentization continue to drive demand for high-capacitance, high-voltage, high-temperature, and high-reliability MLCCs.

The EV MLCC market is undergoing rapid upgrading driven by electrification, higher-voltage platforms, and vehicle intelligence. EVs use significantly more electronic components than traditional ICE vehicles, with BMS, OBCs, DC/DC converters, inverters, thermal management systems, ADAS, and smart cockpits generating substantial demand for automotive-grade MLCCs. Key trends include higher capacitance, higher voltage ratings, better high-temperature performance, soft termination, lower ESL, high-Q low-loss characteristics, and miniaturization. In particular, 800V platforms and high-power OBCs are increasing demand for MLCCs rated above 1000V. Growth drivers include rising EV penetration, fast-charging upgrades, higher power density in xEV powertrains, increasing autonomous-driving computing power, and centralized vehicle E/E architectures. Main challenges include long automotive qualification cycles, high customer-entry barriers, strict reliability requirements for high-voltage products, strong cost-down pressure from automakers, raw-material and capacity-cycle fluctuations, and rising competition in standard low-voltage automotive MLCCs. Overall, EV MLCCs represent a high-growth, high-barrier, and higher-value segment of the MLCC industry, with high-voltage powertrain and intelligent-driving applications expected to become the main sources of future growth.

This report is a detailed and comprehensive analysis for global Electric Vehicles MLCC

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Vehicles MLCC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Vehicles MLCC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Vehicles MLCC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Electric Vehicles MLCC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Vehicles MLCC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Vehicles MLCC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK Corp, Kyocera, Taiyo Yuden, Nippon Chemi-Con, Vishay, Samsung Electro-Mechanics, Yageo, Walsin

Technology, Holy Stone Enterprise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Vehicles MLCC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

X7R

C0G/NP0

Others

Market segment by Capacity

0.1pF-100pF

100pF-10nF

10nF-100nF

0.1?F-1?F

1?F-10?F

10?F-47?F

47?F-100?F

?100?F

Market segment by Voltage

2.5V-6.3V

10V-16V

25V-50V

100V-250V

450V-630V

1000V-1500V

2000V-3000V

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Murata

TDK Corp

Kyocera

Taiyo Yuden

Nippon Chemi-Con

Vishay

Samsung Electro-Mechanics

Yageo

Walsin Technology

Holy Stone Enterprise

MARUWA

Samwha Capacitor

AVATEC

Amotech

Knowles

Exxelia

Fenghua Advanced Technology

Three-Circle Group

Sinocera

Viiyong

Hongyuan Electronic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Vehicles MLCC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Vehicles MLCC, with price, sales quantity, revenue, and global market share of Electric Vehicles MLCC from 2021 to 2026.

Chapter 3, the Electric Vehicles MLCC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Vehicles MLCC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Vehicles MLCC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Vehicles MLCC.

Chapter 14 and 15, to describe Electric Vehicles MLCC sales channel, distributors, customers, research findings and conclusion.

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