

Global Electric Vehicle Wheel Hub Bearing Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Vehicle Wheel Hub Bearing Unit market size was valued at US\$ 2291 million in 2025 and is forecast to a readjusted size of US\$ 3788 million by 2032 with a CAGR of 7.4% during review period.

Electric vehicle wheel hub bearing units are sealed, pre-assembled bearing assemblies installed at the wheel ends of electric passenger vehicles. They typically integrate the bearing body (mainly double-row angular contact ball/tapered roller bearings), flange/mounting interface, seals and pre-filled grease, and can also integrate wheel speed signal interfaces required for ABS/ESC (magnetic encoders, sensor mounting structures, etc.). Compared to gasoline vehicles, EV versions place greater emphasis on low friction (range-sensitive), higher load capacity and durability (heavier vehicle, faster torque response), stronger sealing and corrosion resistance (higher usage intensity and all-weather conditions), and compatibility with sensors/chassis control. Therefore, their specifications and value are usually slightly higher than comparable non-electric models. In 2025, the global production of electric vehicle wheel hub bearing units reached 77.94 million sets, with an average price of approximately US\$28.57 per set and a gross profit margin of approximately 24.79%-34.86%. The annual production capacity of enterprises reached 1.2-2.4 million sets per year. Direct material costs accounted for approximately 70% of the operating costs, with steel as the main raw material. Downstream customers are auto parts manufacturers and automobile manufacturers, including AutoZone, NAPA, Advance, WJB, Federal-Mogul, SKF, Delphi, GM, FEBI, GMB, Changan, and Chery.

Opportunities and Key Drivers: Wheel hub bearing units are shifting from traditional

standardized chassis components to wheel-end modules that combine structural and signal interface attributes. The demands of vehicle platforms for assembly cycle time, wheel-end stiffness, and NVH control are driving the continued replacement of separate solutions with pre-installed HBU3s. Simultaneously, electrification platforms emphasize low-friction sealing, lightweighting, and consistent durability, leading to investment in high-specification materials and manufacturing processes. As the integration of wheel speed signals, encoders, and sensor interfaces becomes a standard chassis capability, the system value of wheel-end products is being re-evaluated. **Market Challenges and Risks:** The core contradiction in industry competition lies in the tug-of-war between high-consistency manufacturing and continuous cost reduction. Fluctuations in steel and heat treatment costs amplify price pressures, and platform-based supply requires stricter verification cycles and quality traceability systems. Early failures will lead to significant claims and reputational risks. At the same time, regional supply chain localization improves delivery resilience but also accelerates product homogenization. Companies need to develop verifiable differentiation in areas such as low-torque sealing, corrosion resistance, sensor compatibility, and automated assembly capabilities. **Downstream Demand Trends:** Demand will continue to concentrate on electrification and platformization, with passenger cars and light commercial vehicles remaining the main battlegrounds. HBU3, featuring sensor interfaces, low-torque sealing, and a long-life design, will see faster penetration. Simultaneously, the aftermarket's demand for "easier installation and more reliable" integrated assemblies is increasing, driving the volume of wheel-end assemblies with mounting accessories and enhanced protection levels. In the future, wheel-end assemblies are expected to collaborate with braking and suspension systems in a more integrated corner module manner, forcing suppliers to continuously increase investment in verification data, reliability engineering, and global delivery systems.

This report is a detailed and comprehensive analysis for global Electric Vehicle Wheel Hub Bearing Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Vehicle Wheel Hub Bearing Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices

(US\$/Set), 2021-2032

Global Electric Vehicle Wheel Hub Bearing Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Electric Vehicle Wheel Hub Bearing Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Electric Vehicle Wheel Hub Bearing Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Vehicle Wheel Hub Bearing Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Vehicle Wheel Hub Bearing Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SKF, Timken, NTN, JTEKT, NSK, ILJIN, Schaeffler Group, GMB Corporation, Fersa Bearings, NRB Bearings Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Vehicle Wheel Hub Bearing Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double-Row Angular Contact Ball

Double-Row Tapered Roller

Others

Market segment by Market

Original Equipment

Aftermarket

Market segment by Integrated

Gen. 1 Wheel Hub Bearing Unit

Gen. 2 Wheel Hub Bearing Unit

Gen. 3 Wheel Hub Bearing Unit

Others

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

SKF

Timken

NTN

JTEKT

NSK

ILJIN

Schaeffler Group

GMB Corporation

Fersa Bearings

NRB Bearings Ltd.

National Engineering Industries Ltd. (NBC Bearings)

Wafangdian Bearing Co., Ltd.

Hangzhou Radical Energy-Saving Technology Co., Ltd.

WanXiang Precision Industry Co.,Ltd

Chongqing Changjiang Bearing Co., Ltd.

C&U Group

Zhejiang Sling Automobile Bearing Co.,Ltd.

Zhejiang Zhaofeng Mechanical And Electronic Co., Ltd.

Shuanglin Co., Ltd.

Zhejiang XCC Group Co., Ltd.

Changzhou NRB Corporation

GSP Automotive Group

Luoyang LYC Automotive Bearing Technology Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Vehicle Wheel Hub Bearing Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Vehicle Wheel Hub Bearing Unit, with price, sales quantity, revenue, and global market share of Electric Vehicle Wheel Hub Bearing Unit from 2021 to 2026.

Chapter 3, the Electric Vehicle Wheel Hub Bearing Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Vehicle Wheel Hub Bearing Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Vehicle Wheel Hub Bearing Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Vehicle Wheel Hub Bearing Unit.

Chapter 14 and 15, to describe Electric Vehicle Wheel Hub Bearing Unit sales channel, distributors, customers, research findings and conclusion.

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