

Global Electric Vehicle Tire Mold Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Vehicle Tire Mold market size is expected to reach \$ 879 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

The forming and dimensional accuracy of tire tread patterns, designs, lettering, and other appearance features all rely on tire molds. Electric Vehicle Tire Molds are molding tools specifically designed for producing tires for electric vehicles (EVs). They not only perform the traditional functions of tire vulcanization molding but are also optimized for the characteristics of EVs, such as greater weight, higher torque, stricter range efficiency requirements, and more demanding noise and durability standards. These molds typically possess higher precision, wear resistance, and thermal stability to support the comprehensive requirements of EV tires for low rolling resistance, high load capacity, and quiet performance. More complex tread patterns and sidewall structures can improve energy efficiency and ride comfort. Compared to general passenger car tire molds, EV tire mold designs emphasize high-pressure cycle resistance, fine tread pattern consistency (such as deeper grooves and special contour designs), stricter dimensional control, and the use of more durable materials to extend mold life.

The tire mold industry is characterized by highly personalized products, with significant price differences between high, medium, and low-end products. A company's innovation and R&D capabilities, product quality, processing cycle, and service level determine its market positioning and price level. In recent years, to adapt to new industry demands, especially the higher performance requirements of new energy vehicles, tire companies have widely adopted new technologies, materials, processes, and tread patterns, correspondingly placing increasingly higher demands on tire mold products. The industry primarily adopts a sales-driven production and procurement model, with direct sales as its main operating method. In 2025, the global production of Electric Vehicle

Tire Molds is estimated at approximately 22,000 sets, with a unit price of approximately US\$18,591.54 per set, a gross profit margin of approximately 43.06%, and an annual production of 1,500 sets per company.

Global key players of tire mold include Himile, Greatoo, Tianyang, Wantong, Hankook Precision Works, etc. The top five players hold a share about 41%.

In terms of product type, Segmented Molds is the largest segment, with a share of 84%. And in terms of application, PCR has a share about 79 percent.

As the global automotive industry accelerates its transition to electrification, the demand structure for manufacturing equipment for electric vehicle tires, as a crucial subsystem for vehicle energy efficiency, comfort, and safety, is undergoing profound changes. Compared to traditional gasoline vehicle tires, electric vehicle tires need to balance lower rolling resistance, higher load capacity, greater durability, and superior noise reduction performance, placing higher design precision and manufacturing requirements on tire molds. Therefore, electric vehicle tire molds are rapidly growing from a niche market into one of the core drivers of growth in the tire mold industry.

Market demand is primarily driven by the following trends:

High growth in electric vehicle ownership: The continued increase in sales of pure electric and plug-in hybrid vehicles has led to a rapid increase in demand for specialized tires, thereby expanding the mold market.

Higher performance differentiation requirements: Low rolling resistance, noise control, and load-bearing capacity have become rigid requirements in electric vehicle tire design, prompting molds to evolve from traditional molding tools to high-precision, high-consistency, and intelligent manufacturing capabilities.

Technology integration and digital design becoming the focus of competition: Mold manufacturing is evolving from traditional machining to CAD/CAM/CAE integration, automated processing, online inspection, and digital twins to shorten design cycles, improve molding quality, and reduce trial molding costs.

Significant demand for improved materials and durability: To meet the requirements of high cyclic fatigue and thermal stability, mold materials and surface treatment technologies are constantly iterating, further improving the service life and stability of individual molds.

Regional supply pattern adjustment: With the rapid growth of emerging markets such as China and India, local tire mold suppliers are accelerating their expansion, and the international supply chain is moving towards higher precision and faster delivery capabilities. Therefore, the electric vehicle tire mold market is not only an incremental market in tire equipment manufacturing, but also a structural driving force propelling the mold industry from traditional manufacturing to high-precision, intelligent, and differentiated customized services. In the long run, this market will place greater emphasis on technological accumulation, digital design capabilities, rapid iteration, and supply chain collaboration, rather than simply expanding production volume.

This report studies the global Electric Vehicle Tire Mold production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Tire Mold and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Tire Mold that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Tire Mold total production and demand, 2021-2032, (K Sets)

Global Electric Vehicle Tire Mold total production value, 2021-2032, (USD Million)

Global Electric Vehicle Tire Mold production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Electric Vehicle Tire Mold consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Electric Vehicle Tire Mold domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Tire Mold production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Electric Vehicle Tire Mold production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Electric Vehicle Tire Mold production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Electric Vehicle Tire Mold market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GMJ, Dynamic Design Co Ltd, NGK Fine Molds,

Inc., EMT Puchov, Continental AG, Hankook Precision Works, Uzer Makina, King Machine Molds, Yokohama Mold Co., Ltd. (YMC), HERBERT, SeYoungTMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Tire Mold market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Tire Mold Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Tire Mold Market, Segmentation by Type:

Segmented Molds

Two-Piece Molds

Global Electric Vehicle Tire Mold Market, Segmentation by Material:

Steel Mold

Aluminum Mold

Global Electric Vehicle Tire Mold Market, Segmentation by Production Process:

Electrical Discharge Machining (EDM)

Precision Casting

Handcrafting

CNC Engraving

Global Electric Vehicle Tire Mold Market, Segmentation by Application:

BEV

PHEV

Companies Profiled:

GMJ

Dynamic Design Co Ltd

NGK Fine Molds, Inc.

EMT Puchov?Continental AG?

Hankook Precision Works

Uzer Makina

King Machine Molds

Yokohama Mold Co., Ltd. (YMC)

HERBERT

SeYoungTMS

Shinko Mold Industrial Co., Ltd

YEONG FONG

Himile

Greatoo Intelligent Equipment Inc.

Tianyang

Wantong

Shenyang Chemical Co.,Ltd.

LiChond

Rongcheng Hongchang MOULD Corporation

Hefei Wide Way Molds Co., Ltd.

Shandong Yaokun Mould Co., LTd

MESNAC CO., LTD.

Key Questions Answered:

1. How big is the global Electric Vehicle Tire Mold market?

2. What is the demand of the global Electric Vehicle Tire Mold market?
3. What is the year over year growth of the global Electric Vehicle Tire Mold market?
4. What is the production and production value of the global Electric Vehicle Tire Mold market?
5. Who are the key producers in the global Electric Vehicle Tire Mold market?
6. What are the growth factors driving the market demand?

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