

Global Electric Vehicle Thick-Film Materials Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5CEEA062F9FEN.html>

Date: June 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G5CEEA062F9FEN

Abstracts

The global Electric Vehicle Thick-Film Materials market size is expected to reach \$ 995 million by 2032, rising at a market growth of 22.0% CAGR during the forecast period (2026-2032).

Electric vehicle thick-film materials refers to a class of functional thick-film materials used in electric vehicles for electronics, power control, sensing, and thermal-management systems. These materials are typically formulated from metal powders, glass powders, inorganic oxides, and organic vehicles, and are deposited by screen printing followed by drying and firing/curing to form conductive, resistive, dielectric/insulating, or protective layers on ceramic, metal, or other substrates. In EVs, they are mainly used in BMS, OBC, DC-DC converters, inverters, sensors, LED thermal substrates, and thick-film heaters such as HVCH and battery heaters.

The upstream of EV thick film paste includes silver, palladium, platinum, gold, copper, nickel and other metal powders, ruthenium-based resistive phases, glass frits, inorganic oxides, resins, and organic solvents. The midstream centers on formulation, dispersion, rheology control, printability tuning, and firing compatibility. The downstream includes thick-film resistors, ceramic sensor circuits, hybrid ICs, power-electronics ceramic substrates, LED ceramic substrates, and thick-film heaters.

In 2025, global electric vehicle thick-film materials production reached approximately 500 tons, with an average global market price is \$450 per kilogram.

This report studies the global Electric Vehicle Thick-Film Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Thick-Film Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Thick-Film Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Thick-Film Materials total production and demand, 2021-2032, (Tons)

Global Electric Vehicle Thick-Film Materials total production value, 2021-2032, (USD Million)

Global Electric Vehicle Thick-Film Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electric Vehicle Thick-Film Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electric Vehicle Thick-Film Materials domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Thick-Film Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electric Vehicle Thick-Film Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electric Vehicle Thick-Film Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electric Vehicle Thick-Film Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese?Micromax?, Sumitomo Metal Mining, TANAKA Precious Metals, Heraeus Electronics, Vibrantz Technologies, Xi'an Hongxing Electronic Paste, Hunan LEED Electronic Ink, Kunming Guyou Technology, Xinbei Electronic Paste, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Thick-Film Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Thick-Film Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Thick-Film Materials Market, Segmentation by Type:

Conductive Paste

Resistor Paste

Dielectric Paste

Other

Global Electric Vehicle Thick-Film Materials Market, Segmentation by Substrate:

Ceramic Thick-film Pastes

Metal-substrate Thick-film Pastes

Others

Global Electric Vehicle Thick-Film Materials Market, Segmentation by Application:

Electrical Control and Power Electronics

Thermal Management Systems

Other

Companies Profiled:

Celanese?Micromax?

Sumitomo Metal Mining

TANAKA Precious Metals

Heraeus Electronics

Vibrantz Technologies

Xi'an Hongxing Electronic Paste

Hunan LEED Electronic Ink

Kunming Guyou Technology

Xinbei Electronic Paste

Key Questions Answered:

1. How big is the global Electric Vehicle Thick-Film Materials market?

2. What is the demand of the global Electric Vehicle Thick-Film Materials market?
3. What is the year over year growth of the global Electric Vehicle Thick-Film Materials market?
4. What is the production and production value of the global Electric Vehicle Thick-Film Materials market?
5. Who are the key producers in the global Electric Vehicle Thick-Film Materials market?
6. What are the growth factors driving the market demand?

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