

Global Electric Vehicle Power Battery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Vehicle Power Battery market size was valued at US\$ 166150 million in 2025 and is forecast to a readjusted size of US\$ 538469 million by 2032 with a CAGR of 16.4% during review period.

Electric Vehicle Power Battery refer to the energy storage and supply systems used in pure electric vehicles, plug-in hybrid electric vehicles, range-extended electric vehicles, and electric commercial vehicles. They primarily provide electrical energy to the vehicle's drive motor, on-board high-voltage system, and some auxiliary systems. They enable energy storage, power output, and regenerative braking. Currently, EV batteries are mainly lithium-ion batteries, including lithium iron phosphate batteries and ternary lithium batteries. Some models also use lithium manganese oxide and lithium titanate technologies. EV batteries directly affect the vehicle's range, charging speed, safety performance, lifespan, low-temperature performance, and vehicle cost, making them one of the most critical components of new energy vehicles. Global shipments are projected to reach 1495.1 GWh in 2025, with approximately 1,187 GWh installed in vehicles.

The global electric vehicle (EV) battery market is experiencing rapid growth, technological iteration, and supply chain restructuring. As the global automotive industry accelerates its transformation towards electrification, intelligentization, and decarbonization, EV sales continue to rise, driving a rapid expansion in battery installation demand. Battery technology has become one of the highest-value, most competitive, and strategically significant links in the new energy vehicle supply chain. Its cost, safety, range, fast-charging performance, and supply stability directly impact the

product competitiveness and market share of OEMs.

From the demand side, pure electric vehicles remain the primary driver of growth in the EV battery market, while plug-in hybrid electric vehicles (PHEVs) and range-extended electric vehicles (REEVs) are also maintaining rapid growth in some regions. The passenger vehicle market contributes the majority of installation demand, while the electrification of electric commercial vehicles, buses, logistics vehicles, heavy trucks, and special-purpose vehicles creates new growth opportunities for high-safety, long-life, and high-cycle-capacity battery products. As consumers increasingly demand higher range, charging efficiency, low-temperature performance, and vehicle safety, OEMs are placing higher demands on battery system performance, cost control, and supply chain coordination capabilities.

From a product structure perspective, lithium iron phosphate (LFP) batteries and ternary lithium batteries remain the two mainstream technologies in the EV battery market. Lithium iron phosphate (LFP) batteries, with their advantages in cost, safety, and cycle life, continue to increase their market share in low-to-mid-range passenger vehicles, commercial vehicles, and high-performance models. Ternary lithium batteries, relying on their higher energy density, maintain an important position in applications requiring long driving range, high-end models, and those with stringent lightweighting requirements. Square, cylindrical, and pouch battery technologies coexist, and advancements in technologies such as blade batteries, short-blade batteries, large cylindrical batteries, CTP (cell-to-push), CTC (cell-to-charge), high-voltage fast charging, semi-solid-state, and solid-state batteries are ongoing. Industry competition is gradually shifting from competition based on production capacity to competition based on system efficiency, safety performance, and total lifecycle cost.

In terms of the industry chain, the electric vehicle power battery market is highly correlated with key materials such as lithium, nickel, cobalt, manganese, iron, phosphorus, graphite, electrolyte, separator, copper foil, and aluminum foil. Fluctuations in raw material prices, resource security, and supply chain security significantly impact corporate profitability. Midstream cell, module, battery pack, BMS (battery management system), and thermal management system companies are accelerating large-scale manufacturing and platform deployment, while downstream OEMs are strengthening supply chain control through long-term procurement agreements, joint ventures, self-developed batteries, and vertical integration. Battery recycling, secondary use, and closed-loop materials are becoming crucial directions for the industry to reduce costs, decrease carbon emissions, and enhance resource security.

From a regional market perspective, China possesses a complete industrial chain advantage in electric vehicle (EV) power battery materials, cell manufacturing, equipment supply, and vehicle applications, making it the world's most important production and consumption market. Europe and North America are accelerating the construction of local battery production capacity, promoting the improvement of their local new energy vehicle industrial chains. Japanese and South Korean companies, relying on their technological accumulation, quality management, and global customer support experience, continue to maintain strong competitiveness in the high-end market. India, Southeast Asia, Latin America, and the Middle East markets, with the initial development of the EV industry, will also become important growth areas for companies' future global expansion.

Looking ahead, the global EV power battery market will maintain high growth potential, but industry competition will become more complex. Increased sales of new energy vehicles, improved fast-charging networks, upgraded vehicle platforms, and policy support will continue to drive demand expansion; at the same time, challenges will arise from temporary overcapacity, price competition, technology shifts, safety regulations, international trade policies, and fluctuations in raw material supply. Companies with large-scale manufacturing capabilities, technological iteration capabilities, global customer resources, cost control capabilities, and recycling system construction capabilities will be in a more advantageous position in future competition.

This report is a detailed and comprehensive analysis for global Electric Vehicle Power Battery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Vehicle Power Battery market size and forecasts, in consumption value (\$ Million), sales quantity (GWh), and average selling prices (US\$/KWh), 2021-2032

Global Electric Vehicle Power Battery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (GWh), and average selling prices (US\$/KWh), 2021-2032

Global Electric Vehicle Power Battery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (GWh), and average selling prices (US\$/KWh), 2021-2032

Global Electric Vehicle Power Battery market shares of main players, shipments in revenue (\$ Million), sales quantity (GWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Vehicle Power Battery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Vehicle Power Battery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, BYD, LG Energy Solution, Panasonic, Guoxuan High-tech, Samsung SDI, SK On, CALB Group, EVE Energy, Sunwoda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Vehicle Power Battery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LFP Battery

NCx Batteries

Others

Market segment by Form

Cylindrical Battery

Primitive Battery

Pouch Battery

Market segment by Charge Rate

2C Fast Charging Battery

4C Fast Charging Battery

5C+ Ultra-fast Charging Battery

Market segment by Application

BEV

PHEV

Major players covered

CATL

BYD

LG Energy Solution

Panasonic

Guoxuan High-tech

Samsung SDI

SK On

CALB Group

EVE Energy

Sunwoda

Farasis Energy

SVOLT Energy Technology

REPT BATTERO Energy

Tianjin EV Energies

Do-Fluoride New Materials

Inpai Battery

Cornex New Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Vehicle Power Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Vehicle Power Battery, with price, sales quantity, revenue, and global market share of Electric Vehicle Power Battery from 2021 to 2026.

Chapter 3, the Electric Vehicle Power Battery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Vehicle Power Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electric Vehicle Power Battery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Vehicle Power Battery.

Chapter 14 and 15, to describe Electric Vehicle Power Battery sales channel, distributors, customers, research findings and conclusion.

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