

# Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market size is expected to reach \$ 927 million by 2032, rising at a market growth of 15.5% CAGR during the forecast period (2026-2032).

In 2025, global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile production reached approximately 17,595 units , with an average global market price of around US\$ 20,245 per unit. Gross margin is about 51%. The cost is 9,920 usd. An Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile is a high-power charging infrastructure equipped with liquid-cooled cables and connectors, designed to support ultra-fast charging of electric vehicles (EVs), particularly those with 800V battery systems or higher. It is a critical component of next-generation EV infrastructure, aiming to deliver maximum power with minimal heat and space constraints.

Electric vehicle liquid-cooled ultra-fast charging piles are becoming a key component of next-generation EV charging infrastructure. Their development trends mainly focus on higher charging power, intelligent network management, and integration with energy systems. As electric vehicles increasingly adopt 800-V and higher voltage platforms, demand for faster charging continues to grow. Liquid cooling technology effectively manages heat under high current conditions, enabling charging capacities to increase from around 350 kW to 600 kW or even megawatt-level systems, allowing significantly shorter charging times. In recent years, several companies have introduced 600 kW liquid-cooled ultra-fast charging equipment and are exploring ultra-high-power charging networks exceeding 1 MW or even 1,500 kW to support future passenger EVs and heavy-duty electric vehicles. At the same time, liquid-cooled ultra-fast charging systems are increasingly integrated with energy storage, photovoltaic generation, and smart grid

management technologies to optimize power distribution and reduce grid pressure. With the rapid growth of global EV adoption and the expansion of highway and urban public charging networks, liquid-cooled ultra-fast charging technology is expected to play a significant role in future high-power charging stations and heavy-duty EV charging scenarios.

This report studies the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile total production and demand, 2021-2032, (Units)

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile total production value, 2021-2032, (USD Million)

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Delta Electronics, Huawei Digital Power, Sungrow, Tesla, BYD, Star Charge (Wanbang Digital Energy), TELD (TGOOD Electric), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market, Segmentation by

Type:

Single-gun Charge Pile

Double-gun Charge Pile

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market, Segmentation by Function:

Liquid-cooled Cable Charging Pile

Modular Liquid-cooled Charging Pile

Fully Liquid-cooled Charging System

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market, Segmentation by Structure:

Integrated Type

Split Type

Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

ABB

Siemens

Schneider Electric

Delta Electronics

Huawei Digital Power

Sungrow

Tesla

BYD

Star Charge (Wanbang Digital Energy)

TELD (TGOOD Electric)

Sinexcel

Tritium

Alpitronic

Kempower

ChargePoint

BlueSky

### **Key Questions Answered:**

1. How big is the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market?
2. What is the demand of the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market?
3. What is the year over year growth of the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market?
4. What is the production and production value of the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market?
5. Who are the key producers in the global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Introduction
- 1.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Supply & Forecast
  - 1.2.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.2.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Pricing Trends (2021-2032)
- 1.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Region (Based on Production Site)
  - 1.3.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Region (2021-2032)
  - 1.3.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Region (2021-2032)
  - 1.3.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Region (2021-2032)
  - 1.3.4 North America Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.3.5 Europe Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.3.6 China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.3.7 Japan Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.3.8 South Korea Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.3.9 India Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
  - 1.3.10 Mexico Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Major Market Trends

## **2 DEMAND SUMMARY**

2.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Demand (2021-2032)

2.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption by Region

2.2.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption by Region (2021-2026)

2.2.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Forecast by Region (2027-2032)

2.3 United States Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

2.4 China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

2.5 Europe Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

2.6 Japan Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

2.7 South Korea Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

2.8 ASEAN Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

2.9 India Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032)

## **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Manufacturer (2021-2026)

3.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Manufacturer (2021-2026)

3.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Manufacturer (2021-2026)

3.4 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile in 2025

- 3.5.3 Global Concentration Ratios (CR8) for Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile in 2025
- 3.6 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market: Overall Company Footprint Analysis
  - 3.6.1 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market: Region Footprint
  - 3.6.2 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market: Company Product Type Footprint
  - 3.6.3 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Comparison
  - 4.1.1 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Comparison
  - 4.2.1 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Comparison
  - 4.3.1 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile

Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2026)

4.5 China Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers and Market Share

4.5.1 China Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value (2021-2026)

4.5.3 China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2026)

4.6 Rest of World Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-gun Charge Pile

5.2.2 Double-gun Charge Pile

5.3 Market Segment by Type

5.3.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Type (2021-2032)

5.3.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Type (2021-2032)

5.3.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FUNCTION**

6.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Liquid-cooled Cable Charging Pile

6.2.2 Modular Liquid-cooled Charging Pile

6.2.3 Fully Liquid-cooled Charging System

6.3 Market Segment by Function

6.3.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Function (2021-2032)

6.3.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Function (2021-2032)

6.3.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Function (2021-2032)

## **7 MARKET ANALYSIS BY STRUCTURE**

7.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Integrated Type

7.2.2 Split Type

7.3 Market Segment by Structure

7.3.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Structure (2021-2032)

7.3.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Structure (2021-2032)

7.3.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Structure (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Vehicle

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Application (2021-2032)

8.3.2 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Application (2021-2032)

8.3.3 World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### **9.1 ABB**

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.1.4 ABB Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ABB Recent Developments/Updates

9.1.6 ABB Competitive Strengths & Weaknesses

### **9.2 Siemens**

9.2.1 Siemens Details

9.2.2 Siemens Major Business

9.2.3 Siemens Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.2.4 Siemens Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Siemens Recent Developments/Updates

9.2.6 Siemens Competitive Strengths & Weaknesses

### **9.3 Schneider Electric**

9.3.1 Schneider Electric Details

9.3.2 Schneider Electric Major Business

9.3.3 Schneider Electric Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.3.4 Schneider Electric Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Schneider Electric Recent Developments/Updates

9.3.6 Schneider Electric Competitive Strengths & Weaknesses

### **9.4 Delta Electronics**

9.4.1 Delta Electronics Details

9.4.2 Delta Electronics Major Business

9.4.3 Delta Electronics Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.4.4 Delta Electronics Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Delta Electronics Recent Developments/Updates

9.4.6 Delta Electronics Competitive Strengths & Weaknesses

9.5 Huawei Digital Power

9.5.1 Huawei Digital Power Details

9.5.2 Huawei Digital Power Major Business

9.5.3 Huawei Digital Power Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.5.4 Huawei Digital Power Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Huawei Digital Power Recent Developments/Updates

9.5.6 Huawei Digital Power Competitive Strengths & Weaknesses

9.6 Sungrow

9.6.1 Sungrow Details

9.6.2 Sungrow Major Business

9.6.3 Sungrow Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.6.4 Sungrow Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Sungrow Recent Developments/Updates

9.6.6 Sungrow Competitive Strengths & Weaknesses

9.7 Tesla

9.7.1 Tesla Details

9.7.2 Tesla Major Business

9.7.3 Tesla Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.7.4 Tesla Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Tesla Recent Developments/Updates

9.7.6 Tesla Competitive Strengths & Weaknesses

9.8 BYD

9.8.1 BYD Details

9.8.2 BYD Major Business

9.8.3 BYD Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

9.8.4 BYD Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 BYD Recent Developments/Updates

- 9.8.6 BYD Competitive Strengths & Weaknesses
- 9.9 Star Charge (Wanbang Digital Energy)
  - 9.9.1 Star Charge (Wanbang Digital Energy) Details
  - 9.9.2 Star Charge (Wanbang Digital Energy) Major Business
  - 9.9.3 Star Charge (Wanbang Digital Energy) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.9.4 Star Charge (Wanbang Digital Energy) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Star Charge (Wanbang Digital Energy) Recent Developments/Updates
  - 9.9.6 Star Charge (Wanbang Digital Energy) Competitive Strengths & Weaknesses
- 9.10 TELD (TGOOD Electric)
  - 9.10.1 TELD (TGOOD Electric) Details
  - 9.10.2 TELD (TGOOD Electric) Major Business
  - 9.10.3 TELD (TGOOD Electric) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.10.4 TELD (TGOOD Electric) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 TELD (TGOOD Electric) Recent Developments/Updates
  - 9.10.6 TELD (TGOOD Electric) Competitive Strengths & Weaknesses
- 9.11 Sinexcel
  - 9.11.1 Sinexcel Details
  - 9.11.2 Sinexcel Major Business
  - 9.11.3 Sinexcel Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.11.4 Sinexcel Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Sinexcel Recent Developments/Updates
  - 9.11.6 Sinexcel Competitive Strengths & Weaknesses
- 9.12 Tritium
  - 9.12.1 Tritium Details
  - 9.12.2 Tritium Major Business
  - 9.12.3 Tritium Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.12.4 Tritium Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Tritium Recent Developments/Updates
  - 9.12.6 Tritium Competitive Strengths & Weaknesses
- 9.13 Alpitronic
  - 9.13.1 Alpitronic Details

- 9.13.2 Alpitronic Major Business
- 9.13.3 Alpitronic Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- 9.13.4 Alpitronic Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Alpitronic Recent Developments/Updates
- 9.13.6 Alpitronic Competitive Strengths & Weaknesses
- 9.14 Kempower
  - 9.14.1 Kempower Details
  - 9.14.2 Kempower Major Business
  - 9.14.3 Kempower Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.14.4 Kempower Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Kempower Recent Developments/Updates
  - 9.14.6 Kempower Competitive Strengths & Weaknesses
- 9.15 ChargePoint
  - 9.15.1 ChargePoint Details
  - 9.15.2 ChargePoint Major Business
  - 9.15.3 ChargePoint Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.15.4 ChargePoint Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 ChargePoint Recent Developments/Updates
  - 9.15.6 ChargePoint Competitive Strengths & Weaknesses
- 9.16 BlueSky
  - 9.16.1 BlueSky Details
  - 9.16.2 BlueSky Major Business
  - 9.16.3 BlueSky Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
  - 9.16.4 BlueSky Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 BlueSky Recent Developments/Updates
  - 9.16.6 BlueSky Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Industry Chain
- 10.2 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Upstream Analysis

- 10.2.1 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Core Raw Materials
- 10.2.2 Main Manufacturers of Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Mode
- 10.6 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Procurement Model
- 10.7 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Industry Sales Model and Sales Channels
  - 10.7.1 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Sales Model
  - 10.7.2 Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Region (2021-2026)

Table 5. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Region (2027-2032)

Table 6. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Region (2021-2026) & (Units)

Table 7. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Region (2027-2032) & (Units)

Table 8. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Region (2021-2026)

Table 9. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Region (2027-2032)

Table 10. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Major Market Trends

Table 13. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption by Region (2021-2026) & (Units)

Table 15. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Producers in 2025

Table 18. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Producers in 2025

Table 20. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Company Evaluation Quadrant

Table 22. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Site of Key Manufacturer

Table 24. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market: Company Product Type Footprint

Table 25. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market: Company Product Application Footprint

Table 26. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Competitive Factors

Table 27. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile New Entrant and Capacity Expansion Plans

Table 28. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Mergers & Acquisitions Activity

Table 29. United States VS China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share (2021-2026)

Table 37. China Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share (2021-2026)

Table 42. Rest of World Based Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share (2021-2026)

Table 47. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Type (2021-2026) & (Units)

Table 49. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Type (2027-2032) & (Units)

Table 50. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Function (2021-2026) & (Units)

Table 56. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Function (2027-2032) & (Units)

Table 57. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Function (2021-2026) & (USD Million)

Table 58. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production

Value by Function (2027-2032) & (USD Million)

Table 59. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Function (2021-2026) & (US\$/Unit)

Table 60. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Function (2027-2032) & (US\$/Unit)

Table 61. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Structure (2021-2026) & (Units)

Table 63. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Structure (2027-2032) & (Units)

Table 64. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Application (2021-2026) & (Units)

Table 70. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production by Application (2027-2032) & (Units)

Table 71. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ABB Basic Information, Manufacturing Base and Competitors

Table 76. ABB Major Business

Table 77. ABB Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 78. ABB Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. ABB Recent Developments/Updates

Table 80. ABB Competitive Strengths & Weaknesses

Table 81. Siemens Basic Information, Manufacturing Base and Competitors

Table 82. Siemens Major Business

Table 83. Siemens Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 84. Siemens Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Siemens Recent Developments/Updates

Table 86. Siemens Competitive Strengths & Weaknesses

Table 87. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 88. Schneider Electric Major Business

Table 89. Schneider Electric Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 90. Schneider Electric Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Schneider Electric Recent Developments/Updates

Table 92. Schneider Electric Competitive Strengths & Weaknesses

Table 93. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 94. Delta Electronics Major Business

Table 95. Delta Electronics Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 96. Delta Electronics Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Delta Electronics Recent Developments/Updates

Table 98. Delta Electronics Competitive Strengths & Weaknesses

Table 99. Huawei Digital Power Basic Information, Manufacturing Base and Competitors

Table 100. Huawei Digital Power Major Business

Table 101. Huawei Digital Power Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 102. Huawei Digital Power Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Huawei Digital Power Recent Developments/Updates

- Table 104. Huawei Digital Power Competitive Strengths & Weaknesses
- Table 105. Sungrow Basic Information, Manufacturing Base and Competitors
- Table 106. Sungrow Major Business
- Table 107. Sungrow Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 108. Sungrow Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sungrow Recent Developments/Updates
- Table 110. Sungrow Competitive Strengths & Weaknesses
- Table 111. Tesla Basic Information, Manufacturing Base and Competitors
- Table 112. Tesla Major Business
- Table 113. Tesla Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 114. Tesla Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Tesla Recent Developments/Updates
- Table 116. Tesla Competitive Strengths & Weaknesses
- Table 117. BYD Basic Information, Manufacturing Base and Competitors
- Table 118. BYD Major Business
- Table 119. BYD Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 120. BYD Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. BYD Recent Developments/Updates
- Table 122. BYD Competitive Strengths & Weaknesses
- Table 123. Star Charge (Wanbang Digital Energy) Basic Information, Manufacturing Base and Competitors
- Table 124. Star Charge (Wanbang Digital Energy) Major Business
- Table 125. Star Charge (Wanbang Digital Energy) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 126. Star Charge (Wanbang Digital Energy) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Star Charge (Wanbang Digital Energy) Recent Developments/Updates
- Table 128. Star Charge (Wanbang Digital Energy) Competitive Strengths & Weaknesses

- Table 129. TELD (TGOOD Electric) Basic Information, Manufacturing Base and Competitors
- Table 130. TELD (TGOOD Electric) Major Business
- Table 131. TELD (TGOOD Electric) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 132. TELD (TGOOD Electric) Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. TELD (TGOOD Electric) Recent Developments/Updates
- Table 134. TELD (TGOOD Electric) Competitive Strengths & Weaknesses
- Table 135. Sinexcel Basic Information, Manufacturing Base and Competitors
- Table 136. Sinexcel Major Business
- Table 137. Sinexcel Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 138. Sinexcel Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Sinexcel Recent Developments/Updates
- Table 140. Sinexcel Competitive Strengths & Weaknesses
- Table 141. Tritium Basic Information, Manufacturing Base and Competitors
- Table 142. Tritium Major Business
- Table 143. Tritium Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 144. Tritium Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Tritium Recent Developments/Updates
- Table 146. Tritium Competitive Strengths & Weaknesses
- Table 147. Alpitronic Basic Information, Manufacturing Base and Competitors
- Table 148. Alpitronic Major Business
- Table 149. Alpitronic Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services
- Table 150. Alpitronic Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Alpitronic Recent Developments/Updates
- Table 152. Alpitronic Competitive Strengths & Weaknesses
- Table 153. Kempower Basic Information, Manufacturing Base and Competitors
- Table 154. Kempower Major Business

Table 155. Kempower Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 156. Kempower Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kempower Recent Developments/Updates

Table 158. Kempower Competitive Strengths & Weaknesses

Table 159. ChargePoint Basic Information, Manufacturing Base and Competitors

Table 160. ChargePoint Major Business

Table 161. ChargePoint Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 162. ChargePoint Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. ChargePoint Recent Developments/Updates

Table 164. ChargePoint Competitive Strengths & Weaknesses

Table 165. BlueSky Basic Information, Manufacturing Base and Competitors

Table 166. BlueSky Major Business

Table 167. BlueSky Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Product and Services

Table 168. BlueSky Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. BlueSky Recent Developments/Updates

Table 170. BlueSky Competitive Strengths & Weaknesses

Table 171. Global Key Players of Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Upstream (Raw Materials)

Table 172. Global Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Typical Customers

Table 173. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Picture

Figure 2. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 5. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Region (2021-2032)

Figure 7. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Region (2021-2032)

Figure 8. North America Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 9. Europe Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 10. China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 11. Japan Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 12. South Korea Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 13. India Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 14. Mexico Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production (2021-2032) & (Units)

Figure 15. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)

Figure 18. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Market Share by Region (2021-2032)

Figure 19. United States Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)

- Figure 20. China Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)
- Figure 21. Europe Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)
- Figure 22. Japan Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)
- Figure 23. South Korea Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)
- Figure 24. ASEAN Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)
- Figure 25. India Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption (2021-2032) & (Units)
- Figure 26. Producer Shipments of Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 27. Global Four-firm Concentration Ratios (CR4) for Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Markets in 2025
- Figure 28. Global Four-firm Concentration Ratios (CR8) for Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Markets in 2025
- Figure 29. United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States VS China: Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 32. United States Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share 2025
- Figure 33. China Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share 2025
- Figure 34. Rest of World Based Manufacturers Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share 2025
- Figure 35. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 36. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Type in 2025
- Figure 37. Single-gun Charge Pile
- Figure 38. Double-gun Charge Pile
- Figure 39. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Type (2021-2032)
- Figure 40. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production

Value Market Share by Type (2021-2032)

Figure 41. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Function in 2025

Figure 44. Liquid-cooled Cable Charging Pile

Figure 45. Modular Liquid-cooled Charging Pile

Figure 46. Fully Liquid-cooled Charging System

Figure 47. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Function (2021-2032)

Figure 48. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Function (2021-2032)

Figure 49. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Function (2021-2032) & (US\$/Unit)

Figure 50. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 51. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Structure in 2025

Figure 52. Integrated Type

Figure 53. Split Type

Figure 54. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Structure (2021-2032)

Figure 55. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Structure (2021-2032)

Figure 56. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 57. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Application in 2025

Figure 59. Passenger Vehicle

Figure 60. Commercial Vehicle

Figure 61. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Market Share by Application (2021-2032)

Figure 62. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Production Value Market Share by Application (2021-2032)

Figure 63. World Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Average Price

by Application (2021-2032) & (US\$/Unit)

Figure 64. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Industry Chain

Figure 65. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Procurement Model

Figure 66. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Sales Model

Figure 67. Electric Vehicle Liquid-Cooled Ultra-Fast Charging Pile Sales Channels,  
Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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