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Global Electric Vehicle Intelligent Power Switches(IPS) Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GD567D810F74EN.html
Date: September 2026
Pages: 124
Price: US$ 4,480.00 (Single User License)
ID: GD567D810F74EN

Abstracts

The global Electric Vehicle Intelligent Power Switches(IPS) market size is expected to reach $ 944 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

Electric Vehicle Intelligent Power Switches (IPS) are intelligent protected power switching devices designed for electrical load control in electric vehicles, enabling load management through high-side power paths or low-side return paths. High-side IPS devices are placed between the positive power supply and the load to control power delivery from the supply side, while low-side IPS devices are placed between the load and ground to manage the return circuit. These products typically integrate power MOSFETs, driver circuits, overcurrent and overtemperature protection, short-circuit protection, diagnostic feedback, and software-visible control, supporting load switching, fault isolation, current protection, and operating-status monitoring in electric vehicle electrical systems. Their upstream supply chain mainly includes silicon wafers, photoresists, etching and deposition gases, ion implantation dopants, metallization materials, and lead frames, with representative suppliers including Shin-Etsu Chemical, JSR, and Air Liquide. The midstream segment focuses on automotive chip design, electric vehicle high-side and low-side IPS integration, protection and diagnostic function integration, reliability validation, mass production, supply delivery, and sales services. Downstream demand mainly comes from passenger cars and commercial vehicles, where the product is used in body electronics, lighting, HVAC, power distribution, seat control, door modules, thermal-management pumps, fan loads, battery-related auxiliary circuits, and protected power lines, with representative customers including Toyota, Volkswagen, and BYD. The capacity utilization rate was 80% in 2025, and the industry average gross margin was approximately 37%. In 2025, production was approximately 790 million units, with an average price of approximately USD 0.62

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per unit.

Electric Vehicle Intelligent Power Switches (IPS) demand will be tied to the rising number of low-voltage controlled loads inside electric vehicles. Electric passenger cars need protected switches for body electronics, lighting, HVAC, seat and door modules, thermal-management pumps, fans, and battery-related auxiliary circuits, where fault feedback and software visibility are increasingly important. Electric commercial vehicles add tougher requirements because longer duty cycles and heavier auxiliary loads put more pressure on durability and thermal design. The product's value will be measured less by basic switching capability and more by protection coordination, diagnostic accuracy, low conduction loss, electromagnetic robustness, and adaptability to centralized or zonal electrical architectures.

Report Scope

This report studies the global Electric Vehicle Intelligent Power Switches(IPS) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Intelligent Power Switches(IPS) and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Intelligent Power Switches(IPS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Intelligent Power Switches(IPS) total production and demand, 2021-2032, (Million Units)

Global Electric Vehicle Intelligent Power Switches(IPS) total production value, 2021-2032, (USD Million)

Global Electric Vehicle Intelligent Power Switches(IPS) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Electric Vehicle Intelligent Power Switches(IPS) consumption by region & country, CAGR, 2021-2032 & (Million Units)

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U.S. VS China: Electric Vehicle Intelligent Power Switches(IPS) domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Intelligent Power Switches(IPS) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Electric Vehicle Intelligent Power Switches(IPS) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Electric Vehicle Intelligent Power Switches(IPS) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Electric Vehicle Intelligent Power Switches(IPS) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon Technologies (Germany), STMicroelectronics (Switzerland), NXP Semiconductors (Netherlands), Texas Instruments (USA), onsemi (USA), ROHM Semiconductor (Japan), Toshiba Electronic Devices & Storage Corporation (Japan), Diodes Incorporated (USA), Novosense (China), Fuji Electric (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Intelligent Power Switches(IPS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Million Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Intelligent Power Switches(IPS) Market, By

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Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Intelligent Power Switches(IPS) Market, Segmentation by Type:

High-Side Switch

Low-Side Switch

Global Electric Vehicle Intelligent Power Switches(IPS) Market, Segmentation by Channel Count:

Single-Channel

Dual-Channel

Others

Global Electric Vehicle Intelligent Power Switches(IPS) Market,

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Segmentation by Voltage:

12V

24V

Others

Global Electric Vehicle Intelligent Power Switches(IPS) Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Infineon Technologies (Germany)

STMicroelectronics (Switzerland)

NXP Semiconductors (Netherlands)

Texas Instruments (USA)

onsemi (USA)

ROHM Semiconductor (Japan)

Toshiba Electronic Devices & Storage Corporation (Japan)

Diodes Incorporated (USA)

Novosense (China)

Fuji Electric (Japan)

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Analogy Semiconductor (China)

Winsemi (China)

Key Questions Answered:

1. How big is the global Electric Vehicle Intelligent Power Switches(IPS) market?
2. What is the demand of the global Electric Vehicle Intelligent Power Switches(IPS) market?
3. What is the year over year growth of the global Electric Vehicle Intelligent Power Switches(IPS) market?
4. What is the production and production value of the global Electric Vehicle Intelligent Power Switches(IPS) market?
5. Who are the key producers in the global Electric Vehicle Intelligent Power Switches(IPS) market?
6. What are the growth factors driving the market demand?

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