

# Global Electric Vehicle Hybrid Solid-Liquid Battery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Vehicle Hybrid Solid-Liquid Battery market size is expected to reach \$ 15041 million by 2032, rising at a market growth of 83.3% CAGR during the forecast period (2026-2032).

Electric Vehicle Hybrid Solid-Liquid Battery refers to a traction battery used specifically in electric vehicles, in which liquid electrolyte and solid electrolyte materials coexist within the battery cell. This type of battery is designed to support vehicle propulsion, driving range, acceleration performance, fast charging, thermal stability and overall safety. Compared with conventional liquid lithium-ion batteries, the hybrid solid-liquid system improves electrolyte stability, reduces leakage risk, enhances resistance to thermal runaway, and supports higher energy density while maintaining practical manufacturability for automotive applications. It is mainly used in battery electric vehicles and can also be applied to electric vehicle platforms that require higher safety, longer range and better performance under complex driving conditions.

The main raw materials include cathode materials such as ternary materials, lithium iron phosphate, high-nickel materials and lithium-rich manganese-based materials; anode materials such as graphite, silicon-carbon and lithium metal; electrolyte materials such as liquid electrolyte, oxide solid electrolyte, sulfide solid electrolyte, polymer electrolyte, halide electrolyte and composite solid electrolyte; as well as separators, copper foil, aluminum foil, binders, conductive additives, battery casings, insulation materials and thermal management materials. The upstream suppliers include lithium resource companies, cathode and anode material manufacturers, electrolyte suppliers, solid electrolyte material suppliers, separator companies and battery equipment manufacturers. Downstream customers are mainly electric vehicle OEMs, EV battery pack manufacturers, vehicle platform integrators and automotive battery system

suppliers.

In 2025, global Electric Vehicle Hybrid Solid-Liquid Battery production reached approximately 2.3 GWh, with an average market price of around US\$43.4 per kWh.

The Electric Vehicle Hybrid Solid-Liquid Battery market is developing along with the continuous upgrade of electric vehicle power battery technology. As EV manufacturers compete on driving range, charging speed, safety performance and vehicle platform efficiency, demand for batteries with higher energy density and stronger thermal stability is increasing. This type of battery is positioned as an important upgrade route for automotive traction batteries, especially for medium- and high-end electric vehicles that require better range, safety and performance balance.

In terms of technology trends, the market is moving toward lower liquid electrolyte content, higher solid electrolyte compatibility, more stable solid-liquid interfaces and improved fast-charging capability. Material systems are becoming more diversified, including high-nickel cathode with silicon-carbon anode, lithium iron phosphate with composite solid electrolyte, and lithium metal anode with hybrid electrolyte design. At the manufacturing level, battery companies are improving coating, lamination, electrolyte infiltration, interface modification, formation, testing and module-pack integration processes to meet automotive-grade consistency, safety and reliability requirements.

From a regional perspective, China is one of the most active markets due to its large electric vehicle production base, strong battery supply chain, fast product iteration by domestic automakers and increasing demand for high-performance EV batteries. Japan and South Korea have advantages in battery materials, precision manufacturing and vehicle-grade quality control. Europe and North America are also accelerating development through EV localization strategies, battery supply chain investment and cooperation between automakers and advanced battery technology companies.

The main growth drivers include rising EV production, longer-range vehicle demand, stricter battery safety requirements, high-voltage fast-charging platform development, and increasing competition among automakers. Consumers are paying more attention to range anxiety, charging efficiency, winter performance and battery safety, which pushes OEMs to adopt higher-performance battery systems. In addition, progress in silicon-carbon anodes, high-nickel cathodes, composite solid electrolytes, thermal management systems and battery manufacturing equipment supports commercialization. However, the industry still faces challenges such as high material

cost, complex process control, long automotive validation cycles, solid-liquid interface stability and mass production yield improvement.

This report studies the global Electric Vehicle Hybrid Solid-Liquid Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Hybrid Solid-Liquid Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Hybrid Solid-Liquid Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Hybrid Solid-Liquid Battery total production and demand, 2021-2032, (KWh)

Global Electric Vehicle Hybrid Solid-Liquid Battery total production value, 2021-2032, (USD Million)

Global Electric Vehicle Hybrid Solid-Liquid Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Electric Vehicle Hybrid Solid-Liquid Battery consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Electric Vehicle Hybrid Solid-Liquid Battery domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Hybrid Solid-Liquid Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Electric Vehicle Hybrid Solid-Liquid Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Electric Vehicle Hybrid Solid-Liquid Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Electric Vehicle Hybrid Solid-Liquid Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, WeLion New Energy, QingTao Energy, Ganfeng LiEnergy, Farasis Energy, SVOLT Energy Technology, CALB Group, Gotion High-tech, Sunwoda, Great Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Hybrid Solid-Liquid Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Hybrid Solid-Liquid Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Hybrid Solid-Liquid Battery Market, Segmentation by Type:

Oxide-based Hybrid Solid-Liquid Battery

Sulfide-based Hybrid Solid-Liquid Battery

Polymer-based Hybrid Solid-Liquid Battery

Others

Global Electric Vehicle Hybrid Solid-Liquid Battery Market, Segmentation by Anode Material System:

Graphite Anode Hybrid Solid-Liquid Battery

Silicon-Carbon Anode Hybrid Solid-Liquid Battery

Lithium Metal Anode Hybrid Solid-Liquid Battery

Global Electric Vehicle Hybrid Solid-Liquid Battery Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

CATL

WeLion New Energy

QingTao Energy

Ganfeng LiEnergy

Farasis Energy

SVOLT Energy Technology

CALB Group

Gotion High-tech

Sunwoda

Great Power

Talent New Energy

Narada Power

SES AI

Factorial Energy

ProLogium Technology

Blue Solutions

24M Technologies

#### Key Questions Answered:

1. How big is the global Electric Vehicle Hybrid Solid-Liquid Battery market?
2. What is the demand of the global Electric Vehicle Hybrid Solid-Liquid Battery market?
3. What is the year over year growth of the global Electric Vehicle Hybrid Solid-Liquid Battery market?
4. What is the production and production value of the global Electric Vehicle Hybrid Solid-Liquid Battery market?
5. Who are the key producers in the global Electric Vehicle Hybrid Solid-Liquid Battery market?
6. What are the growth factors driving the market demand?

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