

Global Electric Vehicle (EV) Battery Liquid Cold Plates Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Vehicle (EV) Battery Liquid Cold Plates market size is expected to reach \$ 10532 million by 2032, rising at a market growth of 20.9% CAGR during the forecast period (2026-2032).

Electric vehicle battery liquid cold plates are key components in battery thermal management systems, using liquid circulation to dissipate heat and regulate temperature within battery packs. They ensure batteries operate within optimal temperature ranges, improving safety, lifespan, and overall vehicle performance, and are widely used in EV power battery systems.

In 2025, the global production of electric vehicle battery liquid cold plates was 31.13 million units, with an average price of US\$88 per unit.

The upstream of the industry chain includes metals such as aluminum and copper, thermal interface materials, sealing components, and precision manufacturing processes, along with thermal design technologies. Downstream applications are concentrated in automotive OEMs and battery system integration. Automakers increasingly demand advanced thermal management, especially for high-range vehicles, high-rate charging and discharging, and fast-charging scenarios. Battery manufacturers integrate liquid cold plates into battery packs, coordinating with modules and control systems to enhance efficiency and safety. As EV adoption rises and high-performance vehicles grow, liquid cooling is becoming the mainstream solution and is expanding into commercial vehicles and energy storage systems.

Development trends include high-efficiency thermal design, lightweight structures, system integration, and deeper integration with battery packs, along with compatibility

with high-voltage platforms and fast-charging technologies. Products are evolving toward complex flow channel designs, improved temperature uniformity, and high-reliability sealing to enhance performance and stability. Driving factors include rapid EV market growth, increasing battery energy density, rising demand for fast charging, and stricter safety standards. Constraints include complex manufacturing processes, cost pressures, stringent material and structural reliability requirements, and cost reduction demands from automakers. Overall industry gross margins are moderate, typically ranging from 15% to 30%, influenced by scale, technological capability, and customer base.

This report studies the global Electric Vehicle (EV) Battery Liquid Cold Plates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle (EV) Battery Liquid Cold Plates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle (EV) Battery Liquid Cold Plates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle (EV) Battery Liquid Cold Plates total production and demand, 2021-2032, (K Units)

Global Electric Vehicle (EV) Battery Liquid Cold Plates total production value, 2021-2032, (USD Million)

Global Electric Vehicle (EV) Battery Liquid Cold Plates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Vehicle (EV) Battery Liquid Cold Plates consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Vehicle (EV) Battery Liquid Cold Plates domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle (EV) Battery Liquid Cold Plates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Vehicle (EV) Battery Liquid Cold Plates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Vehicle (EV) Battery Liquid Cold Plates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Vehicle (EV) Battery Liquid Cold Plates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dana, MAHLE, Valeo, Sogefi, Sanhua, Yinlun, BorgWarner, Hanon Systems, Senior Flexonics, Miba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle (EV) Battery Liquid Cold Plates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle (EV) Battery Liquid Cold Plates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle (EV) Battery Liquid Cold Plates Market, Segmentation by Type:

Blow-Molded Liquid Cold Plates

Brazed Liquid Cold Plates

Die-Cast Liquid Cold Plates

Friction Stir Welded Liquid Cold Plates

3D Printed Liquid Cold Plates

Global Electric Vehicle (EV) Battery Liquid Cold Plates Market, Segmentation by Cooling Channel Structure:

Serpentine Channel Liquid Cold Plates

Parallel Channel Liquid Cold Plates

Microchannel Liquid Cold Plates

Porous Channel Liquid Cold Plates

Bionic Channel Liquid Cold Plates

Global Electric Vehicle (EV) Battery Liquid Cold Plates Market, Segmentation by Rated Heat Transfer Power:

2kW-5kW

5kW-10kW

10kW-20kW

Above 20kW

Global Electric Vehicle (EV) Battery Liquid Cold Plates Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Energy Storage Power Station Battery Systems

Special Vehicle

Companies Profiled:

Dana

MAHLE

Valeo

Sogefi

Sanhua

Yinlun

BorgWarner

Hanon Systems

Senior Flexonics

Miba

Boyd

ESTRA Automotive

Nippon Light Metal

Jentech Precision Industrial

Trumony Aluminum

AKG Group

Constellium

Modine

Neklar

Advantech International

Tone Cooling

Lori Thermal Technology

Key Questions Answered:

1. How big is the global Electric Vehicle (EV) Battery Liquid Cold Plates market?
2. What is the demand of the global Electric Vehicle (EV) Battery Liquid Cold Plates market?
3. What is the year over year growth of the global Electric Vehicle (EV) Battery Liquid Cold Plates market?
4. What is the production and production value of the global Electric Vehicle (EV) Battery Liquid Cold Plates market?
5. Who are the key producers in the global Electric Vehicle (EV) Battery Liquid Cold Plates market?
6. What are the growth factors driving the market demand?

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