

Global Electric Vehicle DC/DC Converters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Vehicle DC/DC Converters market size is expected to reach \$ 9345 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global Electric Vehicle DC/DC Converters production reached approximately 24015 K Units, with an average global market price of around 214 USD per Unit.

Electric Vehicle DC/DC Converters refer to onboard power electronic devices used in new energy vehicles and electric vehicles to convert high-voltage direct current from the traction battery into low-voltage direct current, typically 12V, 24V, or 48V. The converted low-voltage power is supplied to the vehicle's auxiliary electrical system and is also used to charge the low-voltage battery.

Typical loads powered by EV DC/DC converters include lighting systems, wipers, vehicle control units, instrument clusters, infotainment systems, HVAC control units, steering systems, braking control systems, body control modules, sensors, and other low-voltage electronic and electrical components.

The upstream raw materials for electric vehicle DC/DC converters primarily include power semiconductors, control ICs, and high-frequency transformers; typical suppliers include Infineon, STMicroelectronics, onsemi, ROHM, Texas Instruments, and Analog Devices. Downstream applications are mainly centered on electric vehicle OEMs, with typical customers including Tesla, BYD, NIO, Li Auto, Xpeng, and Xiaomi.

The production capacity of a single DC/DC converter line for electric vehicles varies significantly depending on product specifications and the level of factory automation,

while the industry's gross profit margin typically falls within the 30%-40% range.

The electric vehicle (EV) DC/DC converter serves as an "energy bridge" between the high-voltage powertrain and the low-voltage electrical system. Unlike traditional internal combustion engine vehicles that rely on an alternator for power, EVs lack an engine; consequently, systems such as lighting, braking, steering, body control, smart cockpits, sensors, and safety control units require a stable, reliable low-voltage power supply. Through designs featuring high efficiency, high power density, and electrical isolation, the EV DC/DC converter safely and stably converts high-voltage DC power from the traction battery into low-voltage power (12V, 24V, or 48V). This addresses critical challenges regarding low-voltage system stability, vehicle electrical safety, spatial constraints, and energy efficiency. As vehicles become increasingly electronic and intelligent—driving up the number of low-voltage loads—the DC/DC converter has evolved from a simple auxiliary power module into a vital power electronics component that ensures basic vehicle operation and safety redundancy.

The rising market penetration of new energy vehicles, the widespread adoption of 800V high-voltage platforms, and the expansion of intelligent driving and smart cockpit features are driving the continuous evolution of EV DC/DC converters toward higher efficiency, higher power output, greater integration, and enhanced reliability. Looking ahead, the accelerated adoption of integrated onboard power solutions (such as OBC+DC/DC+PDU combinations) and the growing demand for high-power auxiliary power supplies—fueled by 48V architectures, high-end models, commercial vehicles, and fuel cell vehicles—are expected to further increase both the per-vehicle value and the technical complexity of DC/DC converters.

This report studies the global Electric Vehicle DC/DC Converters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle DC/DC Converters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle DC/DC Converters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle DC/DC Converters total production and demand, 2021-2032,
(Units)

Global Electric Vehicle DC/DC Converters Supply, Demand and Key Producers, 2026-2032

Global Electric Vehicle DC/DC Converters total production value, 2021-2032, (USD Million)

Global Electric Vehicle DC/DC Converters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electric Vehicle DC/DC Converters consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electric Vehicle DC/DC Converters domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle DC/DC Converters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electric Vehicle DC/DC Converters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electric Vehicle DC/DC Converters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electric Vehicle DC/DC Converters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Valeo, KOSTAL, TDK (Astemo), Continental, Delphi, Bel Fuse Inc, HELLA, Eaton, BorgWarner Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle DC/DC Converters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle DC/DC Converters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle DC/DC Converters Market, Segmentation by Type:

Integrated Type

Non-integrated Type

Global Electric Vehicle DC/DC Converters Market, Segmentation by Input Voltage:

400V Platform

800V Platform

Global Electric Vehicle DC/DC Converters Market, Segmentation by Power:

3kW Below

3-6kW

6kW Above

Global Electric Vehicle DC/DC Converters Market, Segmentation by Application:

BEV

PHEV

Others

Companies Profiled:

Bosch

Valeo

KOSTAL

TDK (Astemo)

Continental

Delphi

Bel Fuse Inc

HELLA

Eaton

BorgWarner Inc.

Toyota Industries

Shindengen Electric Manufacturing

Hyundai

Preh GmbH

Bel Fuse Inc.

BRUSA HyPower AG

Zhejiang EV-Tech

Delta Electronics

Shenzhen Vmax New Energy

Shinry Technologies

Shenzhen VAPEL Power Supply Technology

Zhuhai Enpower Electric

Inovance

Key Questions Answered:

1. How big is the global Electric Vehicle DC/DC Converters market?
2. What is the demand of the global Electric Vehicle DC/DC Converters market?
3. What is the year over year growth of the global Electric Vehicle DC/DC Converters market?
4. What is the production and production value of the global Electric Vehicle DC/DC Converters market?
5. Who are the key producers in the global Electric Vehicle DC/DC Converters market?
6. What are the growth factors driving the market demand?

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