

Global Electric Vehicle Control Arm Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3095F7F88D7EN.html>

Date: April 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G3095F7F88D7EN

Abstracts

The global Electric Vehicle Control Arm market size is expected to reach \$ 8208 million by 2032, rising at a market growth of 12.6% CAGR during the forecast period (2026-2032).

In 2025, global Electric Vehicle Control Arm production reached approximately 98.99 million units, with an average price of 31.4 USD per unit.

An Electric Vehicle Control Arm is a key suspension link that connects the wheel carrier or knuckle to the vehicle body or subframe, guiding wheel motion while allowing controlled articulation through bushings and a ball joint. Its primary role is to maintain wheel alignment geometry under acceleration, braking, cornering, and road impacts, helping the vehicle achieve stable handling, predictable steering, and consistent tire contact. In EVs, the control arm also supports targets such as lower noise and vibration, improved ride comfort, and reduced energy loss by managing compliance and stiffness precisely. It is engineered to withstand repeated dynamic loads while preserving dimensional stability and joint performance over long service life.

Electric vehicle programs have pushed control arm requirements beyond traditional strength-and-cost trade-offs toward a more balanced optimization of lightweighting, durability, and refined ride and handling behavior. As EV platforms place strong emphasis on efficiency and driving range, manufacturers pay closer attention to unsprung mass, which encourages the adoption of lighter designs and more advanced forming or casting approaches. At the same time, EVs often carry higher vehicle weight due to battery systems and deliver instant torque, increasing load cases and fatigue demands for suspension links. This combination drives development toward higher structural integrity, better corrosion resistance, and tighter process control across global

production programs.

In parallel, the market is shaped by comfort and refinement expectations, where bushing tuning, joint sealing, and geometry stability become major points of differentiation. Because electric drivetrains are quieter, road noise and vibration are more noticeable, raising the value of optimized compliance characteristics and consistent quality. Supply chains typically include automakers, chassis component specialists, and dedicated forging, casting, and bushing suppliers working in co-development models. Platform standardization and modular design strategies are increasingly common, helping suppliers scale across multiple EV models. The aftermarket is gradually expanding as EV fleets age, with buyers prioritizing fit accuracy, durability, and NVH performance over purely price-driven choices.

This report studies the global Electric Vehicle Control Arm production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Control Arm and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Control Arm that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Control Arm total production and demand, 2021-2032, (K Units)

Global Electric Vehicle Control Arm total production value, 2021-2032, (USD Million)

Global Electric Vehicle Control Arm production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Vehicle Control Arm consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Vehicle Control Arm domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Control Arm production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Vehicle Control Arm production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Vehicle Control Arm production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Vehicle Control Arm market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF, Magna, Marelli, Hyundai Mobis, Benteler, Bethel Automotive Safety Systems Co., Ltd. (WBTL), Ningbo Tuopu Group, FAWER Automotive Parts, Huayu Automotive, Anhui Zhongding, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Control Arm market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Control Arm Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Control Arm Market, Segmentation by Type:

Aluminum Control Arm

Steel Control Arm

Global Electric Vehicle Control Arm Market, Segmentation by Vehicle:

Passenger Cars

Commercial Vehicles

Global Electric Vehicle Control Arm Market, Segmentation by Suspension:

Multi-Link Suspension

Double Wishbone Suspension

Air Suspension

Others

Global Electric Vehicle Control Arm Market, Segmentation by Application:

BEV

PHEV

Companies Profiled:

ZF

Magna

Marelli

Hyundai Mobis

Benteler

Bethel Automotive Safety Systems Co., Ltd. (WBTL)

Ningbo Tuopu Group

FAWER Automotive Parts

Huayu Automotive

Anhui Zhongding

Shaoxing Jinjiang Machinery

Bharat Forge

Zhejiang Teenray Automobile Parts

Gestamp

CIE Automotive

Hwashin

Zhejiang Vie Science & Technology

Key Questions Answered:

1. How big is the global Electric Vehicle Control Arm market?
2. What is the demand of the global Electric Vehicle Control Arm market?
3. What is the year over year growth of the global Electric Vehicle Control Arm market?
4. What is the production and production value of the global Electric Vehicle Control Arm market?
5. Who are the key producers in the global Electric Vehicle Control Arm market?
6. What are the growth factors driving the market demand?

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