

# Global Electric Vehicle Battery Upper Housing Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electric Vehicle Battery Upper Housing market size is expected to reach \$ 11363 million by 2032, rising at a market growth of 25.5% CAGR during the forecast period (2026-2032).

In 2025, global Electric Vehicle Battery Upper Housing production reached approximately 5.9 million units , with an average global market price of around US\$380 per unit.

Electric Vehicle Battery Upper Housing is one of the key structural components in new energy vehicle battery pack systems. It is mainly located at the top section of the battery pack and is used to provide sealing, protection, fixation, and structural support for battery cells, modules, battery management systems (BMS), high-voltage wiring harnesses, and thermal management components. This component is typically manufactured from aluminum alloys, high-strength steel, magnesium alloys, or composite materials through processes such as stamping, die casting, extrusion welding, laser welding, and structural adhesive sealing to achieve a lightweight yet high-strength structure. It offers excellent mechanical strength, corrosion resistance, airtightness, electromagnetic shielding capability, and thermal stability. The battery upper housing must meet strict safety requirements related to collision resistance, vibration durability, dustproofing, waterproofing, and thermal runaway protection in electric vehicles, while also balancing lightweight design, space utilization efficiency, and battery system integration performance. With the rapid development of technologies such as CTP (Cell-to-Pack), CTC (Cell-to-Chassis), Qilin batteries, large cylindrical batteries, and 800V high-voltage platforms, EV battery upper housings are evolving toward large integrated die-casting structures, higher integration, multifunctional structural components, integrated liquid-cooling channels, and intelligent

thermal management solutions, becoming one of the core components enabling high safety, high energy density, and lightweight battery pack design in modern electric vehicles.

The upstream of the electric vehicle battery upper housing industry mainly includes suppliers of aluminum alloys, high-strength steel, magnesium alloys, carbon-fiber composite materials, sealants, thermal conductive materials, insulation materials, liquid cooling plates, structural adhesives, laser welding equipment, die-casting equipment, stamping molds, industrial robots, and automotive-grade electronic materials. Representative companies include Alcoa, Novelis, Constellium, POSCO, B?hler Group, LK Technology, Henkel, Sika, and Dow. The midstream mainly consists of EV battery housing manufacturers, lightweight automotive structural component suppliers, and battery system integration companies, including Ling Yun Industrial, Engley Automobile Industry, SGL Carbon, and Magna International, which are mainly responsible for battery upper housing design and development, integrated die-casting, welding assembly, thermal management integration, lightweight structural optimization, and CTP/CTC platform development. Downstream applications widely cover battery electric passenger vehicles, plug-in hybrid vehicles, premium intelligent electric vehicles, commercial new-energy vehicles, and energy storage systems. Representative end-user companies include Tesla, BMW, Mercedes-Benz, Volkswagen, NIO, XPeng, Li Auto, and Geely. The overall industry is continuously evolving toward large integrated giga-casting, high-strength lightweight structures, multi-material composite architectures, intelligent thermal management systems, and CTC-integrated vehicle platforms.

The electric vehicle battery upper housing market is currently experiencing rapid development driven by lightweight EV platforms and highly integrated battery systems, with strong trends toward larger structures, integrated designs, lightweight materials, and intelligent thermal management. Current market conditions show continuously increasing demand for high safety, high energy density, and long driving range in electric vehicles, transforming battery housings from traditional protective structures into core multifunctional components integrating thermal management, structural support, and vehicle safety functions. Industry trends are rapidly evolving toward CTP, CTC, integrated giga-casting, large structural component integration, multi-material composite structures, and intelligent thermal management systems, while deep integration with 800V high-voltage platforms, autonomous driving chassis systems, and intelligent battery systems is becoming increasingly important. Major market growth drivers include the continued expansion of the EV market, increasing demand for battery lightweighting, wider adoption of high-voltage fast-charging platforms, and automakers' focus on improving driving range efficiency while optimizing manufacturing costs.

However, the industry also faces challenges such as fluctuations in aluminum and magnesium material prices, high investment costs for large die-casting equipment, difficulties in yield control for complex structural components, and increasingly stringent thermal runaway safety validation requirements.

This report studies the global Electric Vehicle Battery Upper Housing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Battery Upper Housing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Battery Upper Housing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Battery Upper Housing total production and demand, 2021-2032, (K Units)

Global Electric Vehicle Battery Upper Housing total production value, 2021-2032, (USD Million)

Global Electric Vehicle Battery Upper Housing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Vehicle Battery Upper Housing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Vehicle Battery Upper Housing domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Battery Upper Housing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Vehicle Battery Upper Housing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Vehicle Battery Upper Housing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Vehicle Battery Upper Housing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novelis, Gestamp, Nematik, SGL Carbon, Constellium, Benteler, Magna, Fischer Group, GF Casting Solutions, Ling Yun Industrial Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Battery Upper Housing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Battery Upper Housing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Battery Upper Housing Market, Segmentation by Type:

Aluminum Alloy

Magnesium Alloy

High-Strength Steel

Carbon Fiber Composite Material

Others

Global Electric Vehicle Battery Upper Housing Market, Segmentation by Process:

Stamping Welding

Extrusion Splicing

Integrated Die Casting

Global Electric Vehicle Battery Upper Housing Market, Segmentation by Tensile Strength:

200-500 Mpa

500-1000 Mpa

1000-1500 Mpa

Others

Global Electric Vehicle Battery Upper Housing Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

Novelis

Gestamp

Nemak

SGL Carbon

Constellium

Benteler

Magna

Fischer Group

GF Casting Solutions

Ling Yun Industrial Corporation

Engley Automobile Industry

Hoshion

HUAYU Automotive Systems

Xusheng Auto

Minth Group

Everwin Precision

Jin Hong Shun Auto Parts

kedali Industry

Lucky Harvest

Huada Automotive Technology

Ruixin Technology

Hongtu Technology

Key Questions Answered:

1. How big is the global Electric Vehicle Battery Upper Housing market?
2. What is the demand of the global Electric Vehicle Battery Upper Housing market?
3. What is the year over year growth of the global Electric Vehicle Battery Upper Housing market?
4. What is the production and production value of the global Electric Vehicle Battery Upper Housing market?
5. Who are the key producers in the global Electric Vehicle Battery Upper Housing market?
6. What are the growth factors driving the market demand?

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