

Global Electric Vehicle Battery Pack Sealing Gasket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Vehicle Battery Pack Sealing Gasket market size is expected to reach \$ 702 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Electric Vehicle Battery Pack Sealing Gaskets are sealing components used to provide environmental protection and ingress prevention for electric vehicle battery packs. These gaskets create a reliable seal between battery pack housings, covers, cooling systems, and structural components, helping achieve water resistance, dust protection, pressure retention, and long-term durability. They are typically manufactured from silicone rubber, EPDM, polyurethane foam, fluororubber, or other engineered elastomer materials and are widely used in battery electric vehicles (BEVs), plug-in hybrid electric vehicles (PHEVs), and commercial electric vehicles. The industrial chain of EV Battery Pack Sealing Gaskets includes upstream elastomer materials, silicone compounds, EPDM materials, polyurethane foams, fluororubber, adhesives, and precision extrusion or molding equipment. The midstream consists of sealing solution manufacturers responsible for gasket design, material formulation, molding, die-cutting, and assembly. Downstream applications include battery pack manufacturers, EV OEMs, battery enclosure suppliers, and thermal management system integrators. Supporting services include sealing validation, environmental testing, material certification, and customized design support. In 2025, global Electric Vehicle Battery Pack Sealing Gasket production reached approximately 52.5 million units, with an average global market price of around US\$8.0 per unit. The gross profit margin of major companies in the industry is between 22%-40%. In 2025, the global production capacity of Electric Vehicle Battery Pack Sealing Gaskets was approximately 70.0 million units.

The market for electric vehicle (EV) battery pack gaskets is a critical component of

battery system safety in new energy vehicles; demand is closely correlated with the growth of installed power battery capacity. As new energy vehicles evolve toward longer ranges, higher voltages, and greater reliability, requirements for waterproofing, dustproofing, corrosion resistance, and long-term airtightness in battery packs are rising, thereby driving demand for high-performance gaskets. In terms of technological trends, sealing materials are being upgraded for high/low-temperature resistance, chemical corrosion resistance, flame retardancy, and lightweighting to meet increasingly stringent IP protection ratings and battery safety standards. Meanwhile, with the growing adoption of novel battery architectures such as CTP (Cell to Pack) and CTC (Cell to Chassis), gasket designs are shifting toward large-scale integration, complex cross-sections, and customization. Overall, this market represents a sector of essential demand within the new energy vehicle components industry, characterized by high shipment volumes, relatively low unit prices, lengthy customer certification cycles, and steady long-term growth.

This report studies the global Electric Vehicle Battery Pack Sealing Gasket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Vehicle Battery Pack Sealing Gasket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Vehicle Battery Pack Sealing Gasket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Vehicle Battery Pack Sealing Gasket total production and demand, 2021-2032, (K Units)

Global Electric Vehicle Battery Pack Sealing Gasket total production value, 2021-2032, (USD Million)

Global Electric Vehicle Battery Pack Sealing Gasket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electric Vehicle Battery Pack Sealing Gasket consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electric Vehicle Battery Pack Sealing Gasket domestic production, consumption, key domestic manufacturers and share

Global Electric Vehicle Battery Pack Sealing Gasket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electric Vehicle Battery Pack Sealing Gasket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electric Vehicle Battery Pack Sealing Gasket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electric Vehicle Battery Pack Sealing Gasket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Freudenberg Sealing Technologies, Hutchinson SA, JBC Technologies, Marian Inc., Elasto Proxy, Custom Gasket Manufacturing, Datwyler Holding Inc., H.B. Fuller Company, Anhui Zhongding Sealing Parts Co.,Ltd., Elkem ASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electric Vehicle Battery Pack Sealing Gasket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Vehicle Battery Pack Sealing Gasket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Vehicle Battery Pack Sealing Gasket Market, Segmentation by Type:

EPDM Sealing Gasket

Silicone Rubber Sealing Gasket

Fluoroelastomer (FKM) Sealing Gasket

Global Electric Vehicle Battery Pack Sealing Gasket Market, Segmentation by Mounting Position:

Battery Module Interface Gasket

Battery Pack Cover Gasket

Integrated Battery Tray Sealing Gasket

Global Electric Vehicle Battery Pack Sealing Gasket Market, Segmentation by Hardness:

Below 40 Shore A

40 Shore A to 70 Shore A

Above 70 Shore A

Global Electric Vehicle Battery Pack Sealing Gasket Market, Segmentation by Application:

Electric Vehicle Battery Packs

Hybrid Electric Vehicle Battery Packs

Companies Profiled:

Freudenberg Sealing Technologies

Hutchinson SA

JBC Technologies

Marian Inc.

Elasto Proxy

Custom Gasket Manufacturing

Datwyler Holding Inc.

H.B. Fuller Company

Anhui Zhongding Sealing Parts Co.,Ltd.

Elkem ASA

Sunstar Engineering

Rogers Corporation

Key Questions Answered:

1. How big is the global Electric Vehicle Battery Pack Sealing Gasket market?
2. What is the demand of the global Electric Vehicle Battery Pack Sealing Gasket market?
3. What is the year over year growth of the global Electric Vehicle Battery Pack Sealing Gasket market?
4. What is the production and production value of the global Electric Vehicle Battery

Pack Sealing Gasket market?

5. Who are the key producers in the global Electric Vehicle Battery Pack Sealing Gasket market?

6. What are the growth factors driving the market demand?

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