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Global Electric Underground Load Haul Dump Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electric Underground Load Haul Dump Machine market size was valued at US$ 669 million in 2025 and is forecast to a readjusted size of US$ 1694 million by 2032 with a CAGR of 14.2% during review period.

Electric Underground Load Haul Dump Machines are underground mining loaders used to load, haul, and dump ore or waste rock in underground mines. The equipment is powered by battery-electric systems, cable-electric systems, or hybrid electric drive systems, and is mainly used in underground metal mines, non-metal mines, coal mines, tunnel excavation, and underground construction projects. Compared with diesel LHD machines, electric underground LHD machines reduce underground exhaust emissions, heat generation, ventilation demand, and noise, while improving energy efficiency and working environment. This category excludes diesel underground LHD machines, surface wheel loaders, underground dump trucks, shuttle cars, and general construction loaders.The industrial chain of Electric Underground Load Haul Dump Machines includes upstream suppliers of battery packs, electric drive systems, traction motors, power electronics, charging systems, cable reels, hydraulic systems, axles, transmissions, tires, steel structures, buckets, sensors, braking systems, control systems, thermal management systems, and mining safety components. Midstream manufacturers integrate vehicle chassis, electric powertrains, loading buckets, articulated steering systems, hydraulic lifting systems, operator cabins, battery or cable power systems, automation modules, remote-control systems, and safety systems into complete machines. Downstream applications include underground metal mining, underground coal mining, gold mines, copper mines, nickel mines, zinc mines, tunnel construction, underground development, and mine contractors. Supporting services

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include charging infrastructure, battery replacement, cable maintenance, spare parts supply, fleet management, automation upgrades, operator training, maintenance, and lifecycle service.In 2025, global Electric Underground Load Haul Dump Machine production reached approximately 591 units, with an average global market price of around US$1,100,000 per unit. The gross profit margin of major companies in the industry is between 28%?48%. In 2025, the global production capacity of electric underground load haul dump machines was approximately 844 units.

The Electric Underground Load Haul Dump Machine market is driven by underground mine electrification, stricter emission control, ventilation cost reduction, worker safety, battery technology progress, and automation demand. Underground LHD loaders are a core equipment category in load-and-haul operations, and leading suppliers such as Epiroc offer both battery-driven and electric underground loaders for mining applications. Sandvik?s Toro LH518iB is an 18-ton battery-electric loader designed around a lithium-iron-phosphate battery and electric driveline, while Epiroc?s Scooptram ST18 SG is a fully battery-electric 18-tonne loader, showing that electric LHDs are moving from demonstration projects toward commercial deployment. Manufacturers are improving battery capacity, charging speed, cable management, power density, automation readiness, remote operation, heat reduction, and maintenance efficiency. Overall, the market is expected to grow faster than conventional diesel LHDs as underground mines pursue lower emissions, lower ventilation costs, and higher productivity.

This report is a detailed and comprehensive analysis for global Electric Underground Load Haul Dump Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electric Underground Load Haul Dump Machine market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Electric Underground Load Haul Dump Machine market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average

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selling prices (K US$/Unit), 2021-2032

Global Electric Underground Load Haul Dump Machine market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Electric Underground Load Haul Dump Machine market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electric Underground Load Haul Dump Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electric Underground Load Haul Dump Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik AB, Epiroc AB, Caterpillar Inc., Komatsu Ltd., Aramine SAS, Mine Master Ltd., RDH Mining Equipment Ltd. (SMT Scharf AG), Fermel (Pty) Ltd, Qingdao Fambition Heavy Machinery Co., Ltd., Jinan Fucheng Hydraulic Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electric Underground Load Haul Dump Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting

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qualified niche markets.

Market segment by Type

Battery Electric Underground Load Haul Dump Machines

Tethered Cable Electric Underground Load Haul Dump Machines

Market segment by Automation Level

Cab Operated Electric Underground Load Haul Dump Machines

Tele Remote Operated Electric Underground Load Haul Dump Machines

Autonomous Electric Underground Load Haul Dump Machines

Market segment by Rated Load

Up to 4 t Payload Electric Underground Load Haul Dump Machines

Above 4 t to 10 t Payload Electric Underground Load Haul Dump Machines

Above 10 t to 18 t Payload Electric Underground Load Haul Dump Machines

Above 18 t Payload Electric Underground Load Haul Dump Machines

Market segment by Application

Underground Metal Mining

Underground Nonmetal Mining

Underground Coal Mining

Underground Tunnelling and Underground Civil Works

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Major players covered

Sandvik AB

Epiroc AB

Caterpillar Inc.

Komatsu Ltd.

Aramine SAS

Mine Master Ltd.

RDH Mining Equipment Ltd. (SMT Scharf AG)

Fermel (Pty) Ltd

Qingdao Fambition Heavy Machinery Co., Ltd.

Jinan Fucheng Hydraulic Equipment Co., Ltd.

Jiangxi Siton Machinery Manufacturing Co., Ltd.

Zhaoyuan Xuri Mining Machine Co., Ltd.

Zhaoyuan Hua Feng Machinery Equipment Co., Ltd.

Shandong Xinhai Mining Technology & Equipment Inc.

Qingzhou Bachuan Engineering Machinery Co., Ltd.

Laizhou Tuoxing Electromechanical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Underground Load Haul Dump Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Underground Load Haul Dump Machine, with price, sales quantity, revenue, and global market share of Electric Underground Load Haul Dump Machine from 2021 to 2026.

Chapter 3, the Electric Underground Load Haul Dump Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Underground Load Haul Dump Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Electric Underground Load Haul Dump Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric

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Underground Load Haul Dump Machine.

Chapter 14 and 15, to describe Electric Underground Load Haul Dump Machine sales channel, distributors, customers, research findings and conclusion.

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