

Global Electric Two-Wheelers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electric Two-Wheelers market size was valued at USD 15810 million in 2023 and is forecast to a readjusted size of USD 23830 million by 2030 with a CAGR of 6.0% during review period.

Electric bicycle refers to a two-wheeled bicycle with on-board battery as auxiliary energy and the ability of pedaling and riding, which can realize the functions of electrically assisted moving or/and electric driving.

By 2019, the 15 largest companies accounted for about 77% of output. The enterprises with large production capacity of electric and auto two-wheelers are: Yadea, Aima, Taiwan Bell, XDAO, wxjinjian, SUNRA, LIMA, Luyuan, Byvin, Ivjia, Zuboo Electric Bicycle, Ivneng, Giant, Accell Group and Niu Technologies. Among them Yadea is the enterprise with the largest output.

In terms of product types and technologies, electric two-wheelers mainly include leadacid two-wheelers and lithium two-wheelers. At present, lead-acid two-wheelers still occupy the largest market share.

The Global Info Research report includes an overview of the development of the Electric Two-Wheelers industry chain, the market status of Retail Stores (Lead-Acid Two-Wheelers, Lithium Two-Wheelers), E-Commerce (Lead-Acid Two-Wheelers, Lithium Two-Wheelers), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electric Two-Wheelers.



Regionally, the report analyzes the Electric Two-Wheelers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electric Two-Wheelers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electric Two-Wheelers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electric Two-Wheelers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Lead-Acid Two-Wheelers, Lithium Two-Wheelers).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electric Two-Wheelers market.

Regional Analysis: The report involves examining the Electric Two-Wheelers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electric Two-Wheelers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electric Two-Wheelers:

Company Analysis: Report covers individual Electric Two-Wheelers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and



strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electric Two-Wheelers This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Retail Stores, E-Commerce).

Technology Analysis: Report covers specific technologies relevant to Electric Two-Wheelers. It assesses the current state, advancements, and potential future developments in Electric Two-Wheelers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electric Two-Wheelers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electric Two-Wheelers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Lead-Acid Two-Wheelers

Lithium Two-Wheelers

Market segment by Application

Retail Stores

E-Commerce



Major players covered Yadea Aima Taiwan Bell **XDAO** wxjinjian **SUNRA** LIMA Luyuan Byvin lvjia Zuboo Electric Bicycle Ivneng Giant Accell Group Niu Technologies Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electric Two-Wheelers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electric Two-Wheelers, with price, sales, revenue and global market share of Electric Two-Wheelers from 2019 to 2024.

Chapter 3, the Electric Two-Wheelers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electric Two-Wheelers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Electric Two-Wheelers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electric Two-Wheelers.

Chapter 14 and 15, to describe Electric Two-Wheelers sales channel, distributors,



customers, research findings and conclusion.



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