

# Global Electric Two-Wheeler Sharing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Electric Two-Wheeler Sharing market size was valued at USD 2821.5 million in 2023 and is forecast to a readjusted size of USD 11750 million by 2030 with a CAGR of 22.6% during review period.

Electric two-wheeler sharing is a form of personal public transport that draws on collaborative consumption models of the sharing economy to provide a shared fleet of electric-assist pedal vehicles.

Hellobike is one of the most important global key players of electric two-wheeler sharing, holds over 20% of shares of the global electric two-wheeler sharing market, other key players include DiDi Bike, Meituan, etc. Asia Pacific is the largest market, occupied for about 70 percent, followed by North America. In terms of type, dockless type is the largest segment, with a share of over 90%, and in terms of application, the electric mopeds segment holds a share of over 70 percent.

The Global Info Research report includes an overview of the development of the Electric Two-Wheeler Sharing industry chain, the market status of Electric Mopeds (Dockless, Dock-Based), Electric Scooters (Dockless, Dock-Based), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electric Two-Wheeler Sharing.

Regionally, the report analyzes the Electric Two-Wheeler Sharing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly

China, leads the global Electric Two-Wheeler Sharing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electric Two-Wheeler Sharing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electric Two-Wheeler Sharing industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Dockless, Dock-Based).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electric Two-Wheeler Sharing market.

**Regional Analysis:** The report involves examining the Electric Two-Wheeler Sharing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electric Two-Wheeler Sharing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electric Two-Wheeler Sharing:

**Company Analysis:** Report covers individual Electric Two-Wheeler Sharing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Electric Two-Wheeler Sharing This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electric Mopeds, Electric Scooters).

**Technology Analysis:** Report covers specific technologies relevant to Electric Two-Wheeler Sharing. It assesses the current state, advancements, and potential future developments in Electric Two-Wheeler Sharing areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electric Two-Wheeler Sharing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electric Two-Wheeler Sharing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Dockless

Dock-Based

### Market segment by Application

Electric Mopeds

Electric Scooters

Electric Bikes

Market segment by players, this report covers

Hellobike

DiDi Bike

Meituan

Lime

Bird Rides, Inc.

Ningbo Xiaoliu Sharing Information Technology Co., Ltd

SANSON

Lyft

TIER

Cityscoot

Cooltra

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electric Two-Wheeler Sharing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electric Two-Wheeler Sharing, with revenue, gross margin and global market share of Electric Two-Wheeler Sharing from 2019 to 2024.

Chapter 3, the Electric Two-Wheeler Sharing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Electric Two-Wheeler Sharing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electric Two-Wheeler Sharing.

Chapter 13, to describe Electric Two-Wheeler Sharing research findings and conclusion.

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