

Global Electric Two Wheeler Charging Pile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Two Wheeler Charging Pile market size is expected to reach \$ 7916 million by 2032, rising at a market growth of 20.4% CAGR during the forecast period (2026-2032).

Electric Two-Wheeler Charging Pile (EPP) is a device that provides charging services for two-wheeled electric vehicles such as electric bicycles and electric motorcycles. It typically features low power consumption and portability, making it suitable for installation in small parking areas or residential areas. The investment cost for EPP is relatively low, and due to the widespread use of electric bicycles, the market demand potential is huge. Based on the installation characteristics of EPP charging piles, they can be divided into wall-mounted charging piles and pole-mounted charging piles. Wall-mounted charging piles include wall-mounted smart charging piles and charging sockets. These products require wall mounting, are small in size, occupy little space, and are easy to install. Pole-mounted charging piles also include the metal brackets required for the charging equipment, offering high strength, durability, and fire resistance, making them more suitable for the complex geographical environment in China, with a longer service life and lower maintenance costs. However, they occupy a larger area and are more complex to install than wall-mounted types.

In 2025, the global gross profit margin for Electric Two Wheeler Charging Pile services is estimated at 30%-50%. The upstream of the industry chain consists of charging pile equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream comprises charging pile construction and operation companies (the companies mentioned in this report).

Downstream applications can be implemented in commercial parks, industrial zones, schools, communities, and residential areas, with operation and installation carried out through property management partnerships. The industry development model involves upstream manufacturers providing charging pile equipment and operating platforms to

operators, who then sign contracts with the property management offices of the communities they intend to operate in.

Global Market Landscape by Region

Regionally, China, with its massive electric two-wheeler fleet and stringent fire safety requirements, is the largest and most diverse market, exhibiting a coexistence of community-level charging cabinets, charging piles, and battery swapping stations. Southeast Asia and India are the fastest-growing markets, driven by the electrification of two-wheelers and the expansion of food delivery and ride-hailing platforms. Local and Chinese companies expanding overseas are exploring hybrid models combining charging, battery swapping, and battery leasing. Europe primarily focuses on shared electric light vehicles, urban micro-mobility, and express delivery, primarily through city-level public charging points and shared bicycle/e-bike charging networks. Overall, China leads in both business models and scale, while India and Southeast Asia have the greatest potential for increased demand. Europe and the US tend towards a more standardized development path highly integrated with urban transportation planning.

Upstream and Downstream Supply Chains

Upstream suppliers include: charging modules, power metering chips, relays and contactors, cables and connectors, metal cabinets and plastic housings, communication modules (4G/5G, NB-IoT), and suppliers of fire monitoring, smoke/temperature sensors, etc. The midstream segment consists of charging pile manufacturers and system platform providers, responsible for overall design, software platform development, and operational system development. Typical downstream customers include: property management companies and residential communities, urban public parking and investment companies, sharing and food delivery platforms, industrial parks and enterprises, etc.

Technological Trends and Innovations

On the technological front, there is a deep integration of 'safety + intelligence': real-time monitoring of line temperature rise, leakage, and overcurrent, combined with smoke detectors/cameras/access control systems for linkage, and automatic power-off alarms in case of abnormalities. On the other hand, there is platformization and the Internet of Things (IoT), with most devices achieving remote operation and maintenance, fault diagnosis, policy distribution, and multi-scenario billing through cloud platforms. Regarding charging modes, slow charging piles, fast charging piles, and battery swapping cabinets are developing in tandem, with some products supporting intelligent identification of battery type and capacity, and dynamic power adjustment. To address issues such as inconsistent battery standards and complex user behavior, some companies are exploring integrated solutions of 'charging + battery leasing + insurance,' as well as integration with community digitalization and urban IoT platforms.

Policy Support

At the policy level, the driving force mainly comes from the dual goals of safety and 'dual carbon' emissions. On the one hand, many countries have introduced mandatory standards to address the frequent fires caused by indoor charging of electric two-wheelers, requiring centralized charging, prohibiting charging upstairs, and supporting the construction of charging facilities through special funds for the renovation of old residential areas and urban renewal. On the other hand, promoting electric two-wheelers helps replace gasoline motorcycles and some short-distance car travel, reducing carbon emissions and urban pollution. Many cities have included two-wheeler charging infrastructure in their transportation planning and financial support for green travel and shared mobility projects.

Future Outlook

In the future, the electric two-wheeler charging station market will shift from 'quantity expansion' to 'safety upgrades + refined operation.' In China and Southeast Asia, as the renovation of existing residential areas is gradually completed, incremental demand will come more from newly built communities, industrial parks, and food delivery/instant delivery businesses. Operators will need to improve the profitability of individual locations through differentiated services (membership systems, advertising, value-added services). At the same time, the boundaries between charging stations and battery swapping networks will be further blurred, forming a diversified energy replenishment network. Companies with reliable hardware, strong platform capabilities, and local operation and maintenance networks will stand out in this field; and with the iteration of battery technology and fire protection standards, product forms and business models will continue to evolve at a high speed, providing long-term opportunities for the upstream and downstream of the industry chain.

This report studies the global Electric Two Wheeler Charging Pile demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Two Wheeler Charging Pile, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Two Wheeler Charging Pile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Two Wheeler Charging Pile total market, 2021-2032, (USD Million)

Global Electric Two Wheeler Charging Pile total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electric Two Wheeler Charging Pile total market, key domestic companies, and share, (USD Million)

Global Electric Two Wheeler Charging Pile revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electric Two Wheeler Charging Pile total market by Type, CAGR, 2021-2032, (USD Million)

Global Electric Two Wheeler Charging Pile total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electric Two Wheeler Charging Pile market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bikeep, Bike-energy, TILER?Delft?, Swiftmile, Ather Energy, Ola Electric, Dero, GetCharged, JIAN+B8:D25G XI LV C-Chong Charging Technology CO., LTD, Beijing Green Star Xiaolvren Technology Co., Ltd., etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electric Two Wheeler Charging Pile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Two Wheeler Charging Pile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Two Wheeler Charging Pile Market, Segmentation by Type:

Integrated e-bike Charging Frame

Vertical Charging Pile

Global Electric Two Wheeler Charging Pile Market, Segmentation by Business Model:

Equipment Sales

Operation Services

Global Electric Two Wheeler Charging Pile Market, Segmentation by Technology:

Wired Power Supply

Wireless Power Supply

Global Electric Two Wheeler Charging Pile Market, Segmentation by Application:

To C

To B

Companies Profiled:

Bikeep

Bike-energy

TILER?Delft?

Swiftmile

Ather Energy

Ola Electric

Dero

GetCharged

JIAN+B8:D25G XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaying Zhixing Internet of Things Technology Co., Ltd.

99cda

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Guangzhou Great Power Energy&Technology Co.,Ltd.

Shanxi Keda Automatic Control Co., Ltd.

Key Questions Answered

1. How big is the global Electric Two Wheeler Charging Pile market?
2. What is the demand of the global Electric Two Wheeler Charging Pile market?
3. What is the year over year growth of the global Electric Two Wheeler Charging Pile market?
4. What is the total value of the global Electric Two Wheeler Charging Pile market?
5. Who are the Major Players in the global Electric Two Wheeler Charging Pile market?
6. What are the growth factors driving the market demand?

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