

Global Electric Two-Wheel Vehicle Charging Pile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electric Two-Wheel Vehicle Charging Pile market size is expected to reach \$ 9408 million by 2032, rising at a market growth of 20.4% CAGR during the forecast period (2026-2032).

Electric Two-Wheel Vehicle Charging Pile (EPP) is a device that provides charging services for two-wheeled electric vehicles such as electric bicycles and electric motorcycles. It typically features low power consumption and portability, making it suitable for installation in small parking areas or residential areas. The investment cost for EPP is relatively low, and due to the widespread use of electric bicycles, the market demand potential is huge. Based on the installation characteristics, EPP products can be divided into wall-mounted charging piles and pole-mounted charging piles. Wall-mounted charging piles include wall-mounted smart charging piles and charging sockets. These products require wall mounting, are small in size, occupy little space, and are easy to install. Pole-mounted charging piles also include the metal brackets required for the charging equipment, offering high strength, durability, and fire resistance, making them more suitable for the complex geographical environment in China, with a longer service life and lower maintenance costs. However, they occupy a larger area and are more complex to install than wall-mounted types.

In 2024, the global gross profit margin for Electric Two-Wheel Vehicle Charging Pile services was approximately 30%-50%. The upstream of the industry chain consists of charging pile equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream comprises charging pile construction and operation companies (the companies mentioned in this report). Downstream applications can be implemented in commercial parks, industrial zones, schools, communities, and residential areas, with operation and installation carried out through property management partnerships. The industry development model involves upstream manufacturers providing charging pile equipment and

operating platforms to operators, who then sign contracts with the property management offices of the communities they are interested in.

Market Drivers: Electric bicycle charging and swapping facilities, as essential infrastructure for electricity replenishment, serve the transportation industry and are a key node in promoting transportation electrification and low-carbon electricity. Driven by the global consensus on 'carbon neutrality,' energy transformation, focusing on the development of low-carbon and green energy and taking energy conservation and emission reduction as strategic breakthroughs, is unfolding globally. my country's 14th Five-Year Plan and the 2035 Vision Outline clearly state the goal of 'continuously improving environmental quality and accelerating the green transformation of development patterns.' To achieve this goal, promoting green and low-carbon travel is imperative.

The safety risks of unauthorized charging are driving the need for charging stations: More and more people are using electric bicycles as a means of transportation. Statistics show that electric bicycles frequently block stairwells and are often parked haphazardly. Coupled with improper charging, this has led to numerous fires. To avoid these dangers, many newly built residential communities have included electric bicycle charging stations in their construction plans. The implementation of the 'Guangdong Province Implementation Measures of the Fire Protection Law of the People's Republic of China' on July 1, 2022, has made it increasingly difficult to prohibit electric bicycles from being brought upstairs, making public charging stations a necessity. The emergence of charging stations not only improves safety but also facilitates management and changes the phenomenon of haphazard parking.

This report studies the global Electric Two-Wheel Vehicle Charging Pile demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electric Two-Wheel Vehicle Charging Pile, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electric Two-Wheel Vehicle Charging Pile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electric Two-Wheel Vehicle Charging Pile total market, 2021-2032, (USD Million)

Global Electric Two-Wheel Vehicle Charging Pile total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electric Two-Wheel Vehicle Charging Pile total market, key domestic companies, and share, (USD Million)

Global Electric Two-Wheel Vehicle Charging Pile revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electric Two-Wheel Vehicle Charging Pile total market by Type, CAGR, 2021-2032, (USD Million)

Global Electric Two-Wheel Vehicle Charging Pile total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electric Two-Wheel Vehicle Charging Pile market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JIANG XI LV C-Chong Charging Technology CO., LTD, Beijing Green Star Xiaolvren Technology Co., Ltd., Mamcharge, Shaanxi Tiantian Travel Technology Co., Ltd., Shenzhen Xiaotu Charging Technology Co., Ltd., Jiaying Zhixing Internet of Things Technology Co., Ltd., 99cda, Dingdingcd, Whsany, Shenzhen Jie Dian Technology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electric Two-Wheel Vehicle Charging Pile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electric Two-Wheel Vehicle Charging Pile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electric Two-Wheel Vehicle Charging Pile Market, Segmentation by Type:

Wall-mounted Charging Pile

Vertical Charging Pile

Global Electric Two-Wheel Vehicle Charging Pile Market, Segmentation by Business Model:

Equipment Sales

Operation Services

Global Electric Two-Wheel Vehicle Charging Pile Market, Segmentation by Operational Scenarios:

Residential Communities/Property Carports

Commercial/Industrial Parks/Campuses/Factories

Public Roads/Municipal Sites

Others

Global Electric Two-Wheel Vehicle Charging Pile Market, Segmentation by Application:

To C

To B

Companies Profiled:

JIANG XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

99cda

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Guangzhou Great Power Energy&Technology Co.,Ltd.

Shanxi Keda Automatic Control Co., Ltd.

Key Questions Answered

1. How big is the global Electric Two-Wheel Vehicle Charging Pile market?
2. What is the demand of the global Electric Two-Wheel Vehicle Charging Pile market?
3. What is the year over year growth of the global Electric Two-Wheel Vehicle Charging Pile market?

4. What is the total value of the global Electric Two-Wheel Vehicle Charging Pile market?
5. Who are the Major Players in the global Electric Two-Wheel Vehicle Charging Pile market?
6. What are the growth factors driving the market demand?

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